



**UNAUDITED STANDALONE FINANCIAL RESULTS  
FOR THE QUARTER ENDED ON 30/06/2010**

Rs. in Lakhs

Sr. No.	Particulars	Three Months Ended 30/06/2010 (Unaudited)	Three Months Ended 30/06/2009 (Unaudited)	Year Ended 31/03/2010 (Audited)
1	<b>(a) Net Sales</b>	178984	195278	704968
	(b) Other Operating Income	1983	1615	6385
2	<b>Expenditure</b>			
	(a) (Increase) / Decrease in Stock in Trade and Work -in - Progress	(3566)	542	227
	(b) Consumption of Raw Materials	25756	22663	96061
	(c) Purchase of Traded Goods	3297	1144	6374
	(d) Employees cost	6945	5891	24687
	(e) Depreciation	10155	9358	38808
	(f) Power & Fuel	41777	38748	143091
	(g) Freight & Handling Expenses	35861	30490	122879
	(h) Other Expenditure	28343	24125	114544
	<b>(i) Total Expenditure</b>	148568	132961	546671
3	<b>Profit from Operations before Other Income &amp; Interest (1-2)</b>	32399	63932	164682
4	Other Income	2851	1807	5886
5	<b>Profit before Interest (3+4) (PBIT)</b>	35250	65739	170568
6	Interest	2786	3297	11752
7	<b>Profit before Tax Expenses (5-6)</b>	32464	62442	158816
8	Tax Expenses (net of excess tax provision reversal of Rs. 10.18 crores related to earlier years)	8191	20665	49492
9	<b>Profit After Tax (7-8)</b>	24273	41777	109324
10	Paid-up equity share capital (Face Value Rs. 10/- Per Share)	12449	12449	12449
11	Reserves			448217
12	<b>Earnings Per Share (EPS)</b>			
	(a) Basic EPS (Rupees)	19.50	33.56	87.82
	(b) Diluted EPS (Rupees)	19.49	33.56	87.79
13	<b>Public Shareholding:</b>			
	- Number of Shares ('000s)	56121	56108	56120
	- Percentage of Shareholding	45.08%	45.07%	45.08%
14	<b>Promoters and promoter group shareholding:</b>			
	(a) Pledged / Encumbered			
	- Number of Shares	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-
	(b) Non - encumbered			
	- Number of Shares ('000s)	68193	68193	68193
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	54.78%	54.78%	54.78%

Notes:

- 1 The Board of Directors at its meeting held on 15/11/2009 approved the Scheme of Amalgamation ("the Scheme") of Samruddhi Cement Limited ("Samruddhi") with the Company. The Scheme has also been sanctioned by the shareholders, secured creditors (including debenture holders) and unsecured creditors of the Company on 19/03/2010. Further, the Scheme has been sanctioned by the Hon'ble Bombay High Court on 11/06/2010 and by the Hon'ble Gujarat High Court on 01/07/2010.  
  
The Scheme will be effective from 01/08/2010 and will be operative from the Appointed Date i.e 01/07/2010.  
  
In terms of the Scheme, shareholders of Samruddhi will receive 4 (four) equity shares of the Company of face value Rs. 10/- each fully paid-up for every 7 (seven) equity shares of Samruddhi of face value Rs. 5/- each fully paid-up. The Record Date for the purpose of determining eligibility of shareholders of Samruddhi to equity shares of the Company is 25/08/2010.
- 2 The Company's wholly-owned subsidiary 'UltraTech Cement Middle East Investments Limited' has entered into a Share Purchase Agreement (SPA) with the shareholders of ETA Star Group for acquiring a controlling stake in Star Cement Company LLC, Dubai ("Star") and its operations in UAE, Bahrain and Bangladesh.  
  
The transaction is likely to be completed during the quarter.
- 3 The Company is engaged in one business segment viz. Cement. The Company's manufacturing operations are solely situated in India.
- 4 The figures of the previous period have been regrouped wherever necessary.
- 5 There were no investor complaints pending at the beginning of the quarter and no complaints were received during the quarter.
- 6 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 29/07/2010. The Statutory Auditors have carried out a limited review of the above results as required under Clause 41 of the listing agreement with the stock exchanges.

For and on behalf of the Board of Directors

Mumbai  
Date: 29/07/2010

O.P. Puranmalka  
Whole-time Director

**UltraTech Cement Limited**

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