



**Details of Capital evolution of the UltraTech Cement Limited, resulting company**

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed if not listed, give reasons thereof
24.08.2000	7	10	Issued shares to the subscribers.	7	Listed
30.12.2000	2,99,99,993	10	Further allotment to the subscribers	3,00,00,000	Listed
14.05.2004	(51,22,816)	10	Extinguished in terms of the Scheme of Arrangement between Larsen & Toubro Limited (L&T), the Company and their respective shareholders & creditors ("Scheme of Arrangement")	2,48,77,184	Listed
31.05.2004	9,95,21,437	10	Allotted to the shareholders of L&T pursuant to the Scheme of Arrangement	12,43,98,621	Listed
14.06.2006	87,258	10	Allotted to the shareholders of Narmada Cement Company Limited (NCCL) pursuant to the Scheme of Amalgamation of NCCL with the Company.	12,44,85,879	Listed
08.03.2010	1,200	606	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	12,44,87,079	Listed
25.08.2010	14,95,33,469	10	Allotment pursuant to the Scheme of Amalgamation of Samruddhi Cement Limited with the Company.	27,40,20,548	Listed
07.09.2010	920	606	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,21,468	Listed
05.10.2010	2,116	606 794 709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,23,584	Listed
10.11.2010	4,963	606 794 709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,28,547	Listed
03.12.2010	4,501	606 794 709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,33,048	Listed
06.01.2011	1,630	606 794 709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,34,678	Listed
07.02.2011	1,017	606 709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,35,695	Listed
03.03.2011	1,110	794 709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,36,805	Listed
31.03.2011	4,860	794 606	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,41,665	Listed
05.05.2011	4,210	709 606	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,45,875	Listed
06.06.2011	1,559	709 606	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,47,434	Listed
07.07.2011	2,234	709 606	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,49,668	Listed
02.08.2011	810	709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,50,478	Listed
06.09.2011	2,711	794 709 606	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,53,189	Listed



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10.10.2011	1,380	606	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,54,569	Listed
10.11.2011	3,431	606 709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,58,000	Listed
07.12.2011	1,992	606 709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,59,992	Listed
04.01.2012	990	794	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,60,982	Listed
05.03.2012	3,672	794 709 606	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,64,654	Listed
29.03.2012	647	709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,65,301	Listed
04.05.2012	5,440	606	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,70,741	Listed
01.06.2012	13,396	606 709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,84,137	Listed
03.07.2012	720	794	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,84,857	Listed
03.08.2012	4,713	606 709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,89,570	Listed
10.09.2012	5,665	606 709 794 1,061	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,40,95,235	Listed
03.10.2012	5,103	709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,41,00,338	Listed
02.11.2012	56,172	606 709 794	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,41,56,510	Listed
06.12.2012	6,853	606 709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,41,63,363	Listed
24.12.2012	15	10	Allotment of shares kept in abeyance	27,41,63,378	Listed
04.01.2013	2,325	709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,41,65,703	Listed
04.02.2013	4,055	709 794	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,41,69,758	Listed
05.03.2013	6,439	709 794	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,41,76,197	Listed
25.03.2013	3,720	709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,41,79,917	Listed
03.05.2013	2,056	606 709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,41,81,973	Listed
03.06.2013	538	709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,41,82,511	Listed
03.07.2013	8,982	606 655 709 974	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,41,91,493	Listed
02.08.2013	5,048	606 709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,41,96,541	Listed



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02.09.2013	13,958	606 655 709 1061	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,42,10,499	Listed
03.10.2013	4,190	709 794	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,42,14,689	Listed
07.11.2013	918	709 1,061	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,42,15,607	Listed
02.12.2013	14,350	655 794	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,42,29,957	Listed
02.01.2014	4,549	606 655 794 1,061	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,42,34,506	Listed
04.02.2014	6,233	606 709 1,061	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,42,40,739	Listed
04.03.2014	648	709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,42,41,387	Listed
02.05.2014	1,490	606 1,061	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,42,42,877	Listed
03.06.2014	270	1,061	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,42,43,147	Listed
12.06.2014	1,14,382	10	Allotment pursuant to the Scheme of Arrangement	27,43,57,529	Listed
02.07.2014	3,737	709 974	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,43,61,266	Listed
07.08.2014	899	709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,43,62,165	Listed
28.08.2014	27,261	10	Allotment pursuant to the Scheme of Arrangement	27,43,89,426	Listed
09.09.2014	4,937	709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,43,94,363	Listed
06.10.2014	3,264	655	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,43,97,627	Listed
04.11.2014	3,743	655	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,44,01,370	Listed
02.12.2014	2,069	606 709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,44,03,439	Listed
02.01.2015	270	709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,44,03,709	Listed
02.02.2015	918	709 1,061	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,44,04,627	Listed
13.05.2015	1,630	606 709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,44,06,257	Listed
03.06.2015	539	709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,44,06,796	Listed
06.08.2015	377	709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,44,07,173	Listed
02.09.2015	3,559	709	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,44,10,732	Listed



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06.10.2015	6,122	655 974	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,44,16,854	Listed
05.11.2015	600	655	Allotted to employee of the Company under Employee Stock Option Scheme - 2006	27,44,17,454	Listed
04.12.2015	658	1,965	Allotted to employee of the Company under Employee Stock Option Scheme - 2013	27,44,18,112	Listed
07.01.2016	1,233	709 655	Allotted to employee of the Company under Employee Stock Option Scheme – 2006	27,44,19,345	Listed
07.01.2016	3,796	1,965	Allotted to employee of the Company under Employee Stock Option Scheme - 2013	27,44,23,141	Listed
03.02.2016	2,850	1,061 709 655	Allotted to employee of the Company under Employee Stock Option Scheme – 2006	27,44,25,991	Listed
03.02.2016	914	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,26,905	Listed
04.03.2016	3,743	655	Allotted to employee of the Company under Employee Stock Option Scheme – 2006	27,44,30,648	Listed
04.03.2016	200	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,30,848	Listed
29.03.2016	529	3,122 1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,31,377	Listed
03.05.2016	378	709	Allotted to employee of the Company under Employee Stock Option Scheme – 2006	27,44,31,755	Listed
03.05.2016	2,379	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,34,134	Listed
02.06.2016	3,743	655	Allotted to employee of the Company under Employee Stock Option Scheme – 2006	27,44,37,877	Listed
05.07.2016	539	709	Allotted to employee of the Company under Employee Stock Option Scheme – 2006	27,44,38,416	Listed
08.08.2016	3,091	709 974	Allotted to employee of the Company under Employee Stock Option Scheme – 2006	27,44,41,507	Listed
08.08.2016	901	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,42,408	Listed
06.09.2016	1,404	709	Allotted to employee of the Company under Employee Stock Option Scheme – 2006	27,44,43,812	Listed
06.09.2016	1,472	1,965 3,122	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,45,284	Listed
04.10.2016	3,744	655	Allotted to employee of the Company under Employee Stock Option Scheme – 2006	27,44,49,028	Listed
04.10.2016	1,127	1,965 3,122	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,50,155	Listed
03.11.2016	1,770	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,51,925	Listed
	1,514	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,53,439	Listed
06.12.2016	4,889	1,965 2,318 2,955 3,122	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,58,328	Listed
06.12.2016	270	1,061	Allotted to employee of the Company under Employee Stock Option Scheme – 2006	27,44,58,598	Listed



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	11,375	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,69,973	Listed
16.01.2017	4,703	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,74,676	Listed
	6,138	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,80,814	Listed
02.02.2017	270	1,061	Allotted to employee of the Company under Employee Stock Option Scheme – 2006	27,44,81,084	Listed
02.02.2017	829	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,81,913	Listed
	200	2,955	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,82,113	Listed
	2,395	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,84,508	Listed
09.03.2017	3,693	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,88,201	Listed
	800	3,122	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,89,001	Listed
	100	2,318	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,44,89,101	Listed
	11,891	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,00,992	Listed
30.03.2017	3,666	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,04,658	Listed
	3,248	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,07,906	Listed
04.05.2017	500	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,08,406	Listed
	2,100	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,10,506	Listed
	1,240	3,122	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,11,746	Listed
05.06.2017	5,924	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,17,670	Listed
	5,165	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,22,835	Listed
05.07.2017	265	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,23,100	Listed
	834	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,23,934	Listed
01.08.2017	1,020	974	Allotted to employee of the Company under Employee Stock Option Scheme – 2006	27,45,24,954	Listed
01.08.2017	1,316	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,26,270	Listed
	129	2,955	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,26,399	Listed
	648	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,27,047	Listed
04.09.2017	1,564	655	Allotted to employee of the Company under Employee Stock Option Scheme – 2006	27,45,28,611	Listed
04.09.2017	3,416	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,32,027	Listed



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	529	2,955	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,32,556	Listed
	1,239	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,33,795	Listed
04.10.2017	1,040	655	Allotted to employee of the Company under Employee Stock Option Scheme – 2006	27,45,34,835	Listed
04.10.2017	7,537	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,42,372	Listed
	100	2,318	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,42,472	Listed
	1,395	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,43,867	Listed
02.11.2017	1,000	2,318	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,44,867	Listed
	1,316	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,46,183	Listed
	930	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,47,113	Listed
01.12.2017	1,563	655	Allotted to employee of the Company under Employee Stock Option Scheme – 2006	27,45,48,676	Listed
01.12.2017	2,587	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,51,263	Listed
	658	2,955	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,51,921	Listed
03.01.2018	1,564	655	Allotted to employee of the Company under Employee Stock Option Scheme – 2006	27,45,53,485	Listed
	9,927	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,63,412	Listed
	229	2,955	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,63,641	Listed
	884	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,64,525	Listed
01.02.2018	2,040	655	Allotted to employee of the Company under Employee Stock Option Scheme – 2006	27,45,66,565	Listed
	6,792	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,73,357	Listed
	100	2,955	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,73,457	Listed
	7,212	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,45,80,669	Listed
01.03.2018	20,209	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,00,878	Listed
	643	2,955	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,01,521	Listed
	100	3,122	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,01,621	Listed
	6,204	2,318	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,07,825	Listed
	2,922	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,10,747	Listed



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23.03.2018	943	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,11,690	Listed
	200	2,955	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,11,890	Listed
	1,000	3,122	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,12,890	Listed
	1,095	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,13,985	Listed
03.05.2018	2,499	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,16,484	Listed
	200	2,955	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,16,684	Listed
	1,102	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,17,786	Listed
04.06.2018	871	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,18,657	Listed
	114	2,955	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,18,771	Listed
	300	3,122	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,19,071	Listed
02.07.2018	3,646	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,22,717	Listed
02.08.2018	1,652	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,24,369	Listed
04.09.2018	1,500	1,965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,25,869	Listed
04.10.2018	1,087	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,26,956	Listed
	129	2,955		27,46,27,085	Listed
	465	10		27,46,27,550	Listed
01.11.2018	574	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,28,124	Listed
	200	2,955		27,46,28,324	Listed
	170	3122		27,46,28,494	Listed
	800	10		27,46,29,294	Listed
	500	2318		27,46,29,794	Listed
04.12.2018	1,500	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,31,294	Listed
	987	2,955		27,46,32,281	Listed
	3481	10		27,46,35,762	Listed
03.01.2019	137	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,35,899	Listed
	853	10		27,46,36,752	Listed
04.02.2019	329	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,37,081	Listed
	329	1,965		27,46,37,410	Listed
	78	10		27,46,37,488	Listed
02.03.2019	674	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,38,162	Listed
	150	1,965		27,46,38,312	Listed
	200	1,965		27,46,38,512	Listed
	1500	2,318		27,46,40,012	Listed
	500	1965		27,46,40,512	Listed
25.03.2019	140	3122	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,40,652	Listed
	987	2,955		27,46,41,639	Listed
	388	10		27,46,42,027	Listed



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	693	1,965		27,46,42,720	Listed
02.04.2019	3,310	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,46,030	Listed
03.06.2019	1632	655	Allotted to employee of the Company under Employee Stock Option Scheme – 2006	27,46,47,662	Listed
					Listed
					Listed
	100	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,47,762	Listed
	1430	3,122		27,46,49,192	Listed
	658	1,965		27,46,49,850	Listed
02.07.2019	329	2955	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,50,179	Listed
04.09.2019	329	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,50,508	Listed
03.10.2019	200	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	27,46,50,708	Listed
	414	1965		27,46,51,122	Listed
	584	10		27,46,51,706	Listed
16.10.2019	13961960	10	Allotment pursuant to the Scheme of Demerger	28,86,13,666	Listed
04.11.2019	465	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,14,131	Listed
03.12.2019	658	2955	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,14,789	Listed
	141	1965		28,86,14,930	Listed
	1000	3681		28,86,15,930	Listed
	827	1965		28,86,16,757	Listed
	465	10		28,86,17,222	Listed
	465	10		28,86,17,687	Listed
	329	2955		28,86,18,016	Listed
03.01.2020	658	3681	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,18,674	Listed
	750	2955		28,86,19,424	Listed
	465	10		28,86,19,889	Listed
	329	2955		28,86,20,218	Listed
05.02.2020	225	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,20,443	Listed
03.03.2020	3,029	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,23,472	Listed
23.03.2020	465	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,23,937	Listed
	432	2318		28,86,24,369	Listed
	658	2955		28,86,25,027	Listed
	78	10		28,86,25,105	Listed
02.06.2020	141	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,25,246	Listed
	830	10		28,86,26,076	Listed
04.10.2020	1760	2318	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,27,836	Listed
	500	1965		28,86,28,336	Listed
	235	2955		28,86,28,571	Listed
	1000	3681		28,86,29,571	Listed
03.11.2020	150	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,29,721	Listed
	329	1965		28,86,30,050	Listed
	658	1965		28,86,30,708	Listed
	658	2318		28,86,31,366	Listed
02.12.2020	329	1965		28,86,31,695	Listed



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Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed if not listed, give reasons thereof
	2500	3681	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,34,195	Listed
	658	3681		28,86,34,853	Listed
	658	2955		28,86,35,511	Listed
	930	10		28,86,36,441	Listed
	465	10		28,86,36,906	Listed
02.01.2021	600	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,37,506	Listed
01.03.2021	1316	3681	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,38,822	Listed
	1974	3681		28,86,40,796	Listed
	658	3681		28,86,41,454	Listed
24.03.2021	39	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,41,493	Listed
	158	1965		28,86,41,651	Listed
	11282	2318		28,86,52,933	Listed
	465	10		28,86,53,398	Listed
9.06.2021	300	2955	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,53,698	Listed
	750	3681		28,86,54,448	Listed
2.07.2021	250	3681	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,54,698	Listed
	358	3681		28,86,55,056	Listed
	527	2955		28,86,55,583	Listed
	300	2955		28,86,55,883	Listed
04.08.2021	158	2955	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,56,041	Listed
	1316	3681		28,86,57,357	Listed
	465	10		28,86,57,822	Listed
06.09.2021	329	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,58,151	Listed
	465	10		28,86,58,616	Listed
	650	3681		28,86,59,266	Listed
	300	3681		28,86,59,566	Listed
05.10.2021	186	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,59,752	Listed
01.11.2021	329	2955	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,60,081	Listed
	329	1965		28,86,60,410	Listed
	465	10		28,86,60,875	Listed
	263	1965		28,86,61,138	Listed
	316	1965		28,86,61,454	Listed
	329	2955		28,86,61,783	Listed
	329	2955		28,86,62,112	Listed
	658	1965		28,86,62,770	Listed
	930	10		28,86,63,700	Listed
	179	2955		28,86,63,879	Listed
	658	2318		28,86,64,537	Listed
02.12.2021	450	3681	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,64,987	Listed
04.01.2022	658	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,65,645	Listed
03.02.2022	584	10	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,66,229	Listed
	329	2955		28,86,66,558	Listed
	200	2955		28,86,66,758	Listed
23.03.2022	329	2955	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,67,087	Listed
	3760	3167		28,86,70,847	Listed



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Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed if not listed, give reasons thereof
04.07.2022	258	1965	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,71,105	Listed
02.09.2022	828	3681	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,71,933	Listed
03.11.2022	827	3681	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,77,471	Listed
	413	1965			Listed
	329	1965			Listed
	658	1965			Listed
	214	2955			Listed
	329	1965			Listed
	329	1965			Listed
	329	2955			Listed
	329	2955			Listed
	658	2318			Listed
	465	10			Listed
	658	2955			Listed
02.01.2023	658	2955	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,79,445	Listed
	1316	3681			Listed
03.02.2023	1570	3681	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,82,585	Listed
	1570	3681			Listed
21.03.2023	2000	3167	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,84,585	Listed
23.03.2023	1760	3167	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,86,345	Listed
09.11.2023	329	2955	Allotted to employee of the Company under Employee Stock Option Scheme – 2013	28,86,86,674	Listed

Thanking You.

Yours faithfully,  
For UltraTech Cement Limited



Sanjeeb Kumar Chatterjee  
Company Secretary and Compliance Officer

Place: Mumbai  
Date: 15<sup>th</sup> December, 2023



UltraTech Cement Limited

ANNEXURE X

**Details of Capital evolution of the Kesoram Industries Limited "Demerged Company"**

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Scheme/ Rights, etc.)	Cumulative capital (No. of shares)	Whether listed, if not listed, give reasons thereof
1985-86	-	-	Equity Share Capital brought forward	88,49,262	Listed
10/25/1989	26,12,000	35/-	Allotted on 1st conversion of 12.5% Secured Fully Convertible Part-I Debentures @Rs. 35/- each on Rights and Public Issue	1,14,61,262	Listed
4/25/1990	26,12,360	35/-	Allotted on 2nd conversion of 12.5% Secured Fully Convertible Part-I Debentures @Rs. 35/- each on Rights and Public Issue	1,40,73,622	Listed
3/2/1992	26,06,420	40/-	Allotted on 3rd and Final conversion of 12.5% Secured Fully Convertible Part-I Debentures @Rs. 40/- each on Rights and Public Issue	1,66,80,042	Listed
7/30/1992	668	40/-	Allotted on 3rd and Final conversion of 12.5% Secured Fully Convertible Part-I Debentures @Rs. 40/- each on Rights and Public Issue	1,66,80,710	Listed
9/30/1992	463	40/-	Allotted on 3rd and Final conversion of 12.5% Secured Fully Convertible Part-I Debentures @Rs. 40/- each on Rights and Public Issue	1,66,81,173	Listed
8/9/1993	33,39,508	60/-	Allotted on conversion of Part-A of 16%	2,00,20,681	Listed

P + 91 33 2243 5453, 2210 9455  
P + 91 33 2230 3744, 2243 7121  
F + 91 33 2248 6658, 2262 4424  
E : corporate@kesoram.com

Kesoram Industries Limited  
Registered & Corporate Office :  
9/1, R.N. Mukherjee Road, Kolkata - 700 001  
CIN - L17119WB1919PLC003429





			Secured Partly Convertible Part-I Debentures @Rs. 60/- each on Rights		
1/30/1995	50,81,715	20/-	Allotted against Applications exercising Rights attached with detachable warrants @Rs. 20/- each	2,51,02,396	Listed
5/5/1995	46,506	20/-	Allotted against Applications exercising Rights attached with detachable warrants @Rs. 20/- each	2,51,48,902	Listed
11/30/1995	83,82,968	60/-	Allotted against Applications on Rights @Rs. 60/- each	3,35,31,870	Listed
8/9/1996	1,87,50,000	-	Shares underlying with GDRs for US\$ 1.60 each	5,22,81,870	Listed
11/27/2001	5,75,435	-	Allotted as per Scheme of Amalgamation of HHCL in the ratio 5:1	5,28,57,305	Listed
	-1,06,681	-	Cancelled pursuant to Scheme of Amalgamation of Birla Century Finance on 27.11.2001	5,27,50,624	-
	-45,90,618	-	Extinguished during 2001-02 pursuant to Buy Back of shares @Rs. 26.61 in average	4,81,60,006	-
	-22,31,564	-	Extinguished during 2001-02 pursuant to Buy Back of shares @Rs. 26.61 in average	4,59,28,442	-
	-1,85,124	-	Extinguished during 2002-03 pursuant to Buy Back of shares @Rs. 27.37 in average	4,57,43,318	-
	-2,238	-	Forfeiture due to outstanding allotment money of 1119 16% PCD in terms of the Board Resolution on 07-11-12	4,57,41,080	-
	6,40,27,570		Rights Issue	10,97,68,650	Listed
	75,00,000		Issue of Equity shares on a preferential basis	11,72,68,650	Listed



	75,00,000	175/-	Equity share upon conversion of 0.001% of Optionally Convertible Redeemable Preference Shares of Rs. 100/-	12,47,68,650	Listed
	1,25,71,429	175/-	Issue of 12571429 Equity shares @Rs. 175/- on a preferential basis to Promoter and Promoter group	13,73,40,079	Listed
	52,50,000	-	Conversion of convertible warrants issued to Promoter and Promoter Group on 28-03-18 into Equity shares	14,25,90,079	Listed
08/03/2022	2,22,21,262	-	Conversion of Loan by issue of Equity Shares to existing lenders	16,48,11,341	Listed
21/10/2022	7,96,05,289	50/-	Conversion of partly paid up rights shares into fully paid up (Rights Issue)	24,44,16,630	Listed
6/4/2022	2,11,319		Conversion of partly paid up rights shares into fully paid up	24,46,27,949	Listed
1/6/2022	48,494		Conversion of partly paid up rights shares into fully paid up	24,46,76,443	Listed
17/06/2022	1,32,654 (2,65,307 of Rs. 5 per share)	-	Forfeiture of Shares on non-receipt of call money	24,45,43,789	-
25/08/2022	6,61,19,874	65/-	Conversion of OCRPS into Equity	31,06,63,663	Listed

Kesoram Industries Limited

Gautam Ganguli  
Company Secretary & Compliance Officer



Place: Kolkata

Date: 15<sup>th</sup> December, 2023