

UltraTech Cement Limited

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|---|--|
| 1. Name of Listed Entity: 2. Scrip Code/Name of Scrip/Class of Security: 3. Share Holding Pattern Filed under: a. if under 31(1)(b) then indicate the report for quarter ending b. if under 31(1)(c) then indicate date of allotment/extinguishment 4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information: | ULTRATECH CEMENT LTD 532538,ULTRACEMCO,EQUITY SHARES Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) Composite Scheme of Arrangement - Pre-Shareholding Pattern |
|---|--|

| | Particulars | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares | | NO |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | YES | |
| d | Whether the Listed Entity has any shares in locked-in? | | NO |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | | NO |

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|---------------------------------|--------------------|--|---|---|---|--|--|----------|-------------------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|---------------------|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (A) | Promoter & Promoter Group* | 20 | 17,03,38,945 | - | 27,44,168 | 17,30,83,113 | 59.96 | 17,30,83,113 | - | 17,30,83,113 | 60.06 | 0 | 59.96 | 0 | 0.00 | 0 | 0.00 | 17,30,83,113 |
| (B) | Public* | 3,48,173 | 11,35,81,597 | - | 15,06,141 | 11,50,87,738 | 39.87 | 11,50,87,738 | - | 11,50,87,738 | 39.94 | 0 | 39.87 | 0 | 0.00 | 0 | 0 | 11,22,14,795 |
| (C) | Non Promoter-Non Public | 1 | 5,15,823 | - | - | 5,15,823 | 0.18 | - | - | - | - | - | - | - | - | - | - | 5,15,823 |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | | | | |
| (C2) | Shares held by Employees Trusts | 1 | 5,15,823 | - | - | 5,15,823 | 0.18 | - | - | - | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 5,15,823 |
| | Total: | 3,48,194 | 28,44,36,365 | - | 42,50,309 | 28,86,86,674 | 100.00 | 28,81,70,851 | - | 28,81,70,851 | 100.00 | 0 | 100.00 | 0 | 0.00 | 0 | 0.00 | 28,58,13,731 |

* - GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | | |
|--|--|-------|--------------------|--|---|---|-----------------------------------|---|--|----------|-------------------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|---------------------|--|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | 5 | 2,53,304 | - | - | 2,53,304 | 0.09 | 2,53,304 | 0 | 2,53,304 | 0.09 | 0 | 0.09 | 0 | 0.00 | 0 | 0.00 | 2,53,304 | |
| | ADITYA VIKRAM KUMARMANGALAM BIRLA HUF | | 1 | 10,228 | - | - | 10,228 | 0.00 | 10,228 | 0 | 10,228 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 10,228 | |
| | KUMAR MANGALAM BIRLA | | 1 | 1,80,132 | - | - | 1,80,132 | 0.06 | 1,80,132 | 0 | 1,80,132 | 0.06 | 0 | 0.06 | 0 | 0.00 | 0 | 0.00 | 1,80,132 | |
| | NEERJA BIRLA | | 1 | 8,011 | - | - | 8,011 | 0.00 | 8,011 | 0 | 8,011 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 8,011 | |
| | RAJASHREE BIRLA | | 1 | 41,701 | - | - | 41,701 | 0.01 | 41,701 | 0 | 41,701 | 0.01 | 0 | 0.01 | 0 | 0.00 | 0 | 0.00 | 41,701 | |
| | VASAVADATTA BAJAJ | | 1 | 13,232 | - | - | 13,232 | 0.00 | 13,232 | 0 | 13,232 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 13,232 | |
| (b) | Central Government/State Government(s) | | 0 | - | - | - | - | 0.00 | - | 0 | - | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | - | |
| (c) | Financial Institutions/Banks | | 0 | - | - | - | - | 0.00 | - | 0 | - | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | - | |
| (d) | Any Other | | 10 | 17,00,85,641 | - | - | 17,00,85,641 | 58.92 | 17,00,85,641 | 0 | 17,00,85,641 | 59.02 | 0 | 58.92 | 0 | 0.00 | 0 | 0.00 | 17,00,85,641 | |
| | BIRLA GROUP HOLDINGS PRIVATE LIMITED | | 1 | 3 | - | - | 3 | 0.00 | 3 | 0 | 3 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3 | |
| | GRASIM INDUSTRIES LTD | | 1 | 16,53,35,150 | - | - | 16,53,35,150 | 57.27 | 16,53,35,150 | 0 | 16,53,35,150 | 57.37 | 0 | 57.27 | 0 | 0.00 | 0 | 0.00 | 16,53,35,150 | |
| | HINDALCO INDUSTRIES LIMITED | | 1 | 12,58,515 | - | - | 12,58,515 | 0.44 | 12,58,515 | 0 | 12,58,515 | 0.44 | 0 | 0.44 | 0 | 0.00 | 0 | 0.00 | 12,58,515 | |
| | IGH HOLDINGS PRIVATE LIMITED | | 1 | 1 | - | - | 1 | 0.00 | 1 | 0 | 1 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1 | |
| | PADMAVATI INVESTMENT PRIVATE LIMITED | | 1 | 2,087 | - | - | 2,087 | 0.00 | 2,087 | 0 | 2,087 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2,087 | |
| | PILANI INVESTMENT AND INDUSTRIES | | 1 | 34,89,647 | - | - | 34,89,647 | 1.21 | 34,89,647 | 0 | 34,89,647 | 1.21 | 0 | 1.21 | 0 | 0.00 | 0 | 0.00 | 34,89,647 | |
| | RAJRATNA HOLDINGS PRIVATE LIMITED | | 1 | 76 | - | - | 76 | 0.00 | 76 | 0 | 76 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 76 | |
| | UMANG COMMERCIAL COMPANY PRIVATE LIMITED | | 1 | 1 | - | - | 1 | 0.00 | 1 | 0 | 1 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1 | |
| | VAIBHAV HOLDINGS PRIVATE LIMITED | | 1 | 76 | - | - | 76 | 0.00 | 76 | 0 | 76 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 76 | |
| | VIKRAM HOLDINGS PVT LTD | | 1 | 85 | - | - | 85 | 0.00 | 85 | 0 | 85 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 85 | |
| | Sub-Total (A)[1] | | 15 | 17,03,38,945 | - | - | 17,03,38,945 | 59.00 | 17,03,38,945 | 0 | 17,03,38,945 | 59.11 | 0 | 59.00 | 0 | 0.00 | 0 | 0.00 | 17,03,38,945 | |
| (2) | Foreign | | | | | | | | | | | 0.00 | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | 0 | - | - | - | - | 0.00 | - | 0 | - | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | - | |
| (b) | Government | | 0 | - | - | - | - | 0.00 | - | 0 | - | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | - | |
| (c) | Institutions | | 0 | - | - | - | - | 0.00 | - | 0 | - | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | - | |
| (d) | Foreign Portfolio Investor | | 0 | - | - | - | - | 0.00 | - | 0 | - | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | - | |
| (e) | Any Other | | 5 | - | - | - | - | 0.00 | - | 0 | - | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | - | |
| | 1 PT. Indo Bharat Rayon | | - | - | - | 22,86,172 | 22,86,172 | 0.79 | 22,86,172 | - | 22,86,172 | 0.79 | 0 | 0.79 | 0 | 0.00 | 0 | 0.00 | 22,86,172 | |
| | 2 PT. Sunrise Bumi Textiles | | - | - | - | 1,44,998 | 1,44,998 | 0.05 | 1,44,998 | - | 1,44,998 | 0.05 | 0 | 0.05 | 0 | 0.00 | 0 | 0.00 | 1,44,998 | |
| | 3 PT. Elegant Textile Industry | | - | - | - | 92,428 | 92,428 | 0.03 | 92,428 | - | 92,428 | 0.03 | 0 | 0.03 | 0 | 0.00 | 0 | 0.00 | 92,428 | |
| | 4 Thai Rayon Public Co. Ltd. | | - | - | - | 2,19,998 | 2,19,998 | 0.08 | 2,19,998 | - | 2,19,998 | 0.08 | 0 | 0.08 | 0 | 0.00 | 0 | 0.00 | 2,19,998 | |
| | 5 Surya Kiran Investments Pte. Ltd. | | - | - | - | 572 | 572 | 0.00 | 572 | - | 572 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 572 | |
| | Sub-Total (A)[2] | | 5 | - | - | 27,44,168 | 27,44,168 | 0.95 | 27,44,168 | 0 | 27,44,168 | 0.95 | 0 | 0.95 | 0 | 0.00 | 0 | 0.00 | 27,44,168 | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 20 | 17,03,38,945 | - | 27,44,168 | 17,30,83,113 | 59.96 | 17,30,83,113 | 0 | 17,30,83,113 | 60.06 | 0 | 59.96 | 0 | 0.00 | 0 | 0.00 | 17,30,83,113 | |
| Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | | | | | | | | | | | | | | | | | | | | |
| No. of shareholders : | | | 0 | | | No. of shares outstanding : | | | 0 | | | | | | | | | | | |
| Note : | | | | | | | | | | | | | | | | | | | | |
| (1) PAN would not be displayed on website of Stock Exchange(s). | | | | | | | | | | | | | | | | | | | | |
| (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. | | | | | | | | | | | | | | | | | | | | |



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked In Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|------|--------------------|--|---|---|-----------------------------------|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|-----------------|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (1) | Custodian/DR Holder | | | | | | | | | | | | | | | | | | |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regul | | 1 | 5,15,823 | - | - | 5,15,823 | 0.18 | 5,15,823 | 0 | 5,15,823 | 0.18 | 0 | 0.18 | 0 | 0.00 | NA | NA | 5,15,823 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | 1 | 5,15,823 | - | - | 5,15,823 | 0.18 | 5,15,823 | 0 | 5,15,823 | 0.18 | 0 | 0.18 | 0 | 0.00 | | | 5,15,823 |

Note
 (1) PAN would not be displayed on website of Stock Exchange(s)
 (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
 (3) w.r.t. information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



Table V - Statement showing details of Significant Beneficial Owners (SBOs)

| Sno | Details of the significant beneficial owner | | | Details of the registered owner | | | Particulars of the shares in which significant beneficial interest is held by the beneficial owner | | Date of creation/acquisition of significant beneficial interest |
|-------|---|-----|-------------|---------------------------------|-----|-------------|--|--|---|
| | I | | | II | | | III | | IV |
| Sr No | Name | PAN | Nationality | Name | PAN | Nationality | Number of Shares | Shareholding as a % of total no of shares (Calculated as per SCRR 1957) As a % of (A+B+C2) | |
| 1 | NA | NA | NA | NA | NA | NA | NA | NA | NA |



| Table VI - Statement showing foreign ownership limits | | |
|---|-----------------------|-----------------|
| | Board approved limits | Limits utilized |
| As on shareholding date | 100 | 19.41 |
| As on the end of previous 1st quarter | 100 | 19.00 |
| As on the end of previous 2nd quarter | 100 | 18.15 |
| As on the end of previous 3rd quarter | 100 | 16.41 |
| As on the end of previous 4th quarter | 100 | 16.46 |
| | | |



UltraTech Cement Limited

1. Name of Listed Entity: **ULTRATECH CEMENT LTD**
2. Scrip Code/Name of Scrip/Class of Security: **532538,ULTRACEMCO,EQUITY SHARES**
3. Share Holding Pattern Filed under: **Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)**
Composite Scheme of Arrangement - Post Shareholding Pattern

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| Particulars | YES* | NO* |
|--|------|-----|
| a Whether the Listed Entity has issued any partly paid up shares | | NO |
| b Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO |
| c Whether the Listed Entity has any shares against which depository receipts are issued? | YES | |
| d Whether the Listed Entity has any shares in locked-in? | | NO |
| e Whether any shares held by promoters are pledge or otherwise encumbered? | | NO |

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--------------------------------|--------------------|--|---|---|---|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|---------------------|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | Class X | Class Y | Total | | | (XII) | (XIII) | (XIV) | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (A) | Promoter & Promoter Group* | 23 | 17,16,45,727 | - | 27,44,168 | 17,43,89,895 | 59.18 | 17,43,89,895 | - | 17,43,89,895 | 59.29 | 0 | 59.18 | - | 0.00 | 0 | 0.00 | 17,43,89,895 |
| (B) | Public* | 4,35,136 | 11,81,13,696 | - | 16,41,562 | 11,97,55,258 | 40.64 | 11,97,55,258 | - | 11,97,55,258 | 40.71 | 0 | 40.64 | 2,78,811 | 0.00 | 0 | 0 | 11,55,96,364 |
| (C) | Non Promoter-Non Public | 1 | 5,15,823 | - | - | 5,15,823 | 0.18 | - | - | - | - | - | - | - | - | - | - | 5,15,823 |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | | | | |
| (C2) | Shares held by Employes Trusts | 1 | 5,15,823 | - | - | 5,15,823 | 0.18 | - | - | 0.00 | 0 | 0.18 | - | 0.00 | - | 0 | 0 | 5,15,823 |
| | Total: | 4,35,160 | 29,02,75,246 | - | 43,85,730 | 29,46,60,975 | 100.00 | 29,41,45,152 | - | 29,41,45,152 | 100.00 | 0 | 100.00 | 2,78,811 | 0.00 | 0 | 0.00 | 29,05,02,082 |

* - GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|--|--|-------|--------------------|--|---|---|-----------------------------------|---|--|----------|-------------------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|---------------------|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | 5 | 2,53,570 | - | - | 2,53,570 | 0.09 | 2,53,570 | - | 2,53,570 | 0.09 | 0 | 0.09 | 0 | 0.00 | 0 | 0.00 | 2,53,570 |
| | ADITYA VIKRAM KUMARMANGALAM BIRLA HUF | | 1 | 10,228 | - | - | 10,228 | 0.00 | 10,228 | - | 10,228 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 10,228 |
| | KUMAR MANGALAM BIRLA | | 1 | 1,80,141 | - | - | 1,80,141 | 0.06 | 1,80,141 | - | 1,80,141 | 0.06 | 0 | 0.06 | 0 | 0.00 | 0 | 0.00 | 1,80,141 |
| | NEERJA BIRLA | | 1 | 8,011 | - | - | 8,011 | 0.00 | 8,011 | - | 8,011 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 8,011 |
| | RAJASHREE BIRLA | | 1 | 41,794 | - | - | 41,794 | 0.01 | 41,794 | - | 41,794 | 0.01 | 0 | 0.01 | 0 | 0.00 | 0 | 0.00 | 41,794 |
| | VASAVADATTA BAJAJ | | 1 | 13,396 | - | - | 13,396 | 0.00 | 13,396 | - | 13,396 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 13,396 |
| (b) | Central Government/State Government(s) | | 0 | - | - | - | - | - | - | - | - | - | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | - |
| (c) | Financial Institutions/Banks | | 0 | - | - | - | - | - | - | - | - | - | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | - |
| (d) | Any Other | | 13 | 17,13,92,157 | - | - | 17,13,92,157 | 58.17 | 17,13,92,157 | - | 17,13,92,157 | 58.27 | 0 | 58.17 | 0 | 0.00 | 0 | 0.00 | 17,13,92,157 |
| | BIRLA GROUP HOLDINGS PRIVATE LIMITED | | 1 | 3 | - | - | 3 | 0.00 | 3 | - | 3 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3 |
| | BIRLA INSTITUTE OF TECHNOLOGY AND SCIENCE | | 1 | 1,04,716 | - | - | 1,04,716 | 0.04 | 1,04,716 | - | 1,04,716 | 0.04 | 0 | 0.04 | 0 | 0.00 | 0 | 0.00 | 1,04,716 |
| | CENTURY ENKA LIMITED | | 1 | 40,105 | - | - | 40,105 | 0.01 | 40,105 | - | 40,105 | 0.01 | 0 | 0.01 | 0 | 0.00 | 0 | 0.00 | 40,105 |
| | CENTURY TEXTILES AND INDUSTRIES LIMITED | | 1 | 1,46,164 | - | - | 1,46,164 | 0.05 | 1,46,164 | - | 1,46,164 | 0.05 | 0 | 0.05 | 0 | 0.00 | 0 | 0.00 | 1,46,164 |
| | GRASIM INDUSTRIES LTD | | 1 | 16,53,35,150 | - | - | 16,53,35,150 | 56.11 | 16,53,35,150 | - | 16,53,35,150 | 56.21 | 0 | 56.11 | 0 | 0.00 | 0 | 0.00 | 16,53,35,150 |
| | HINDALCO INDUSTRIES LIMITED | | 1 | 12,58,515 | - | - | 12,58,515 | 0.43 | 12,58,515 | - | 12,58,515 | 0.43 | 0 | 0.43 | 0 | 0.00 | 0 | 0.00 | 12,58,515 |
| | IGH HOLDINGS PRIVATE LIMITED | | 1 | 1 | - | - | 1 | 0.00 | 1 | - | 1 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1 |
| | PADMAVATI INVESTMENT PRIVATE LIMITED | | 1 | 56,336 | - | - | 56,336 | 0.02 | 56,336 | - | 56,336 | 0.02 | 0 | 0.02 | 0 | 0.00 | 0 | 0.00 | 56,336 |
| | PILANI INVESTMENT AND INDUSTRIES | | 1 | 43,80,969 | - | - | 43,80,969 | 1.49 | 43,80,969 | - | 43,80,969 | 1.49 | 0 | 1.49 | 0 | 0.00 | 0 | 0.00 | 43,80,969 |
| | RAJRATNA HOLDINGS PRIVATE LIMITED | | 1 | 76 | - | - | 76 | 0.00 | 76 | - | 76 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 76 |
| | UMANG COMMERCIAL COMPANY PRIVATE LIMITED | | 1 | 69,961 | - | - | 69,961 | 0.02 | 69,961 | - | 69,961 | 0.02 | 0 | 0.02 | 0 | 0.00 | 0 | 0.00 | 69,961 |
| | VAIBHAV HOLDINGS PRIVATE LIMITED | | 1 | 76 | - | - | 76 | 0.00 | 76 | - | 76 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 76 |
| | VIKRAM HOLDINGS PVT LTD | | 1 | 85 | - | - | 85 | 0.00 | 85 | - | 85 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 85 |
| | Sub-Total (A)(1) | | 18 | 17,16,45,727 | - | - | 17,16,45,727 | 58.25 | 17,16,45,727 | - | 17,16,45,727 | 58.35 | 0 | 58.25 | 0 | 0.00 | 0 | 0.00 | 17,16,45,727 |
| (2) | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | 0 | - | - | - | - | - | - | - | - | - | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | - |
| (b) | Government | | 0 | - | - | - | - | - | - | - | - | - | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | - |
| (c) | Institutions | | 0 | - | - | - | - | - | - | - | - | - | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | - |
| (d) | Foreign Portfolio Investor | | 0 | - | - | - | - | - | - | - | - | - | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | - |
| (e) | Any Other | | 5 | - | - | - | - | - | - | - | - | - | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | - |
| | 1 PT. Indo Bharat Rayon | | | - | - | 22,86,172 | 22,86,172 | 0.78 | 22,86,172 | - | 22,86,172 | 0.78 | 0 | 0.78 | 0 | 0.00 | 0 | 0.00 | 22,86,172 |
| | 2 PT. Sunrise Bumi Textiles | | | - | - | 1,44,998 | 1,44,998 | 0.05 | 1,44,998 | - | 1,44,998 | 0.05 | 0 | 0.05 | 0 | 0.00 | 0 | 0.00 | 1,44,998 |
| | 3 PT. Elegant Textile Industry | | | - | - | 92,428 | 92,428 | 0.03 | 92,428 | - | 92,428 | 0.03 | 0 | 0.03 | 0 | 0.00 | 0 | 0.00 | 92,428 |
| | 4 Thai Rayon Public Co. Ltd. | | | - | - | 2,19,998 | 2,19,998 | 0.07 | 2,19,998 | - | 2,19,998 | 0.07 | 0 | 0.07 | 0 | 0.00 | 0 | 0.00 | 2,19,998 |
| | 5 Surya Kiran Investments Pte. Ltd. | | | - | - | 572 | 572 | 0.00 | 572 | - | 572 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 572 |
| | Sub-Total (A)(2) | | 5 | - | - | 27,44,168 | 27,44,168 | 0.93 | 27,44,168 | - | 27,44,168 | 0.93 | 0 | 0.93 | 0 | 0.00 | 0 | 0.00 | 27,44,168 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 23 | 17,16,45,727 | - | 27,44,168 | 17,43,89,895 | 59.18 | 17,43,89,895 | - | 17,43,89,895 | 59.29 | 0 | 59.18 | 0 | 0.00 | 0 | 0.00 | 17,43,89,895 |
| Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | | | | | | | | | | | | | | | | | | | |
| No. of shareholders : 0 No. of shares outstanding : 0 | | | | | | | | | | | | | | | | | | | |
| Note : | | | | | | | | | | | | | | | | | | | |
| (1) PAN would not be displayed on website of Stock Exchange(s). | | | | | | | | | | | | | | | | | | | |
| (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. | | | | | | | | | | | | | | | | | | | |



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked In Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|------|--------------------|--|---|---|-----------------------------------|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|-----------------|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | | (XIV) | |
| (1) | Custodian/DR Holder | | | | | | | | | | | | | | | | | | |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regul | | 1 | 5,15,823 | 0 | 0 | 5,15,823 | 0.18 | 5,15,823 | - | 5,15,823 | 0.18 | 0 | 0.18 | 0 | 0.00 | NA | NA | 5,15,823 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | 1 | 5,15,823 | 0 | 0 | 5,15,823 | 0.18 | 5,15,823 | - | 5,15,823 | 0.18 | 0 | 0.18 | 0 | 0.00 | | | 5,15,823 |

Note
 (1) PAN would not be displayed on website of Stock Exchange(s)
 (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
 (3) w.r.t. information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.



Table V - Statement showing details of Significant Beneficial Owners (SBOs)

| Sno | Details of the significant beneficial owner | | | Details of the registered owner | | | Particulars of the shares in which significant beneficial interest is held by the beneficial owner | | Date of creation/acquisition of significant beneficial interest |
|-------|---|-----|-------------|---------------------------------|-----|-------------|--|--|---|
| | I | | | II | | | III | | IV |
| Sr No | Name | PAN | Nationality | Name | PAN | Nationality | Number of Shares | Shareholding as a % of total no of shares (Calculated as per SCRR 1957) As a % of (A+B+C2) | |
| 1 | NA | NA | NA | NA | NA | NA | NA | NA | NA |



Table VI - Statement showing foreign ownership limits

| | Board approved limits | Limits utilized |
|---------------------------------------|-----------------------|-----------------|
| As on shareholding date | 100 | 19.17 |
| As on the end of previous 1st quarter | 100 | 19.00 |
| As on the end of previous 2nd quarter | 100 | 18.15 |
| As on the end of previous 3rd quarter | 100 | 16.41 |
| As on the end of previous 4th quarter | 100 | 16.46 |



KIL/SE/Reg. 31/2023-2024
Dated: November 24, 2023

| | | |
|---|---|---|
| BSE Ltd. First Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001 | National Stock Exchange of India Ltd. “Exchange Plaza”, Plot no. C/1, G. Block Bandra-Kurla Complex, Bandra (E) Mumbai – 400051 | The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata – 700001 |
| (BSE Equity Scrip Code – 502937) | (NSE Symbol – KESORAMIND) | (CSE Scrip code – 10000020) |

Sub: Pre & Post Shareholding Pattern (Without PAN) under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

Please find enclosed herewith the Pre Shareholding Pattern in the prescribed format.

Further, also find enclosed the declaration as given under:

| Sl. No. | Particulars | Yes | No |
|---------|--|-----|----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | ✓ |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | | ✓ |
| 3 | Whether the Listed Entity has issued any Warrants? | | ✓ |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | ✓ | |
| 5 | Whether the Listed Entity has any shares in locked-in? | ✓ | |
| 6 | Whether any shares held by promoters are pledged or otherwise encumbered? | ✓ | |
| 7 | Whether the Company has equity shares with differential voting rights? | | ✓ |
| 8 | Whether the Listed Entity has any Significant Beneficial Owner? | | ✓ |
| 9 | Whether the Listed Entity is Public Sector Undertaking (PSU)? | | ✓ |

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Kesoram Industries Limited

Gautam Ganguli
Company Secretary & Compliance Officer
Encl: As above

 P + 91 33 2243 5453, 2210 9455
 P + 91 33 2230 3744, 2243 7121
 F + 91 33 2248 6658, 2262 4424
 E : corporate@kesoram.com

 Kesoram Industries Limited
 Registered & Corporate Office :
 9/1, R.N. Mukherjee Road, Kolkata - 700 001
 CIN - L17119WB1919PLC003429


TABLE -I SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES (Pre & Post Scheme)

NAME OF COMPANY KESORAM INDUSTRIES LIMITED

CLASS OF SECURITY : EQUITY

SCRIP CODE/NAME OF THE BSE Code - 502937, NSE Symbol - KESORAMIND, CSE Code - 10000020
SCRIP

| Category (I) | Category of the Shareholders (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. Of Shares Underlying Outstanding convertible securities (X) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked In shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|-----------------------------------|----------------------------|--|--|---|--|---|---|-------------|----------------------|---|---|----------------------------------|---------------------------------|---|---------------------------------|---|------------------|
| | | | | | | | | No of Voting Rights | | Total as a % (A+B+C) | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | |
| | | | | | | | | Class eg: X | Class eg: y | total | | | | | | | | |
| A | Promoter & Promoter Group | 17 | 134822064 | 0 | 0 | 134822064 | 43.398 | 134822064 | 0 | 134822064 | 43.398 | 0 | 43.398 | 14498168 | 10.754 | 28681909 | 21.274 | 134822064 |
| B | Public | 86966 | 168799724 | 0 | 7041875 | 175841599 | 56.602 | 175841599 | 0 | 175841599 | 56.602 | 0 | 56.602 | 0 | 0.000 | 0 | 0.000 | 175023193 |
| C | Non Promoter Non Public | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| C1 | Shares underlying GDRs | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| C2 | Shares held by Employee Trust | | | | | | | | | | | | | | | | | |
| | Total | 86983 | 303621788 | 0 | 7041875 | 310663663 | 100.000 | 310663663 | 0 | 310663663 | 100.000 | 0 | 100.000 | 14498168 | 4.667 | 28681909 | 9.232 | 309845257 |



TABLE -II STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP (Pre & Post Scheme)

NAME OF COMPANY KESORAM INDUSTRIES LIMITED

CLASS OF SECURITY : EQUITY

SCRIP CODE/NAME OF THE SCRIP BSE Code - 502937, NSE Symbol - KESORAMIND, CSE Code - 1000020

| Category & Name of the Shareholders (I) | Entity Type i.e. Promoter OR Promoter Group Entity (except Promoter) (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked In shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--|---|-----------------------------|--|--|---|--|--|---|----------|------------------|--|---|----------------------------------|-----------------------------|---|---------------------------------|---|------------------|
| | | | | | | | | Class: x | Class: y | TOTAL | | | No. (a) | As a % of total Shares held | No. (a) | As a % of total Shares held (b) | | |
| A Promoter and Promoter Group | | | | | | | | | | | | | | | | | | |
| (1) Indian | | | | | | | | | | | | | | | | | | |
| (a) Individuals/Hindu undivided Family | | 7 | 1852785 | 0 | 0 | 1852785 | 0.596 | 1852785 | 0 | 1852785 | 0.596 | 0 | 0.596 | 0 | 0.0000 | 720158 | 38.869 | 1852785 |
| Manjushree Khaitan | Promoter | | 1069723 | 0 | 0 | 1069723 | 0.344 | 1069723 | 0 | 1069723 | 0.344 | 0 | 0.344 | 0 | 0.0000 | 720158 | 67.322 | 1069723 |
| Late Basant Kumar Birla | Promoter Group | | 597868 | 0 | 0 | 597868 | 0.192 | 597868 | 0 | 597868 | 0.192 | 0 | 0.192 | 0 | 0.0000 | 0 | 0.000 | 597868 |
| Rajashree Birla | Promoter Group | | 4827 | 0 | 0 | 4827 | 0.002 | 4827 | 0 | 4827 | 0.002 | 0 | 0.002 | 0 | 0.0000 | 0 | 0.000 | 4827 |
| Vasavadatta Bajaj | Promoter Group | | 8541 | 0 | 0 | 8541 | 0.003 | 8541 | 0 | 8541 | 0.003 | 0 | 0.003 | 0 | 0.0000 | 0 | 0.000 | 8541 |
| Kumar Mangalam Birla | Promoter Group | | 445 | 0 | 0 | 445 | 0.000 | 445 | 0 | 445 | 0.000 | 0 | 0.000 | 0 | 0.0000 | 0 | 0.000 | 445 |
| Late Vidula Jalan | Promoter Group | | 171381 | 0 | 0 | 171381 | 0.055 | 171381 | 0 | 171381 | 0.055 | 0 | 0.055 | 0 | 0.0000 | 0 | 0.000 | 171381 |
| Jayashree Mohta | Promoter Group | | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.0000 | 0 | 0.000 | 0 |
| (b) Central Government/ State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.0000 | 0 | 0.000 | 0 |
| (c) Financial Institutions/ Banks | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.0000 | 0 | 0.000 | 0 |
| (d) Any Other (specify) | | | | | | | | | | | | | | | | | | 0 |
| Bodies Corporate | | 10 | 132969279 | 0 | 0 | 132969279 | 42.802 | 132969279 | 0 | 132969279 | 42.802 | 0 | 42.802 | 14498168 | 10.9034 | 27961751 | 21.029 | 132969279 |
| Manav Investment and Trading Co. Ltd. | Promoter | | 68817624 | 0 | 0 | 68817624 | 22.152 | 68817624 | 0 | 68817624 | 22.152 | 0 | 22.152 | 14498168 | 21.0675 | 27961751 | 40.632 | 68817624 |
| Pilani Investment and Industries Corporation Ltd. | Promoter | | 46348750 | 0 | 0 | 46348750 | 14.919 | 46348750 | 0 | 46348750 | 14.919 | 0 | 14.919 | 0 | 0.0000 | 0 | 0.000 | 46348750 |
| Century Textiles and Industries Ltd. | Promoter Group | | 7600502 | 0 | 0 | 7600502 | 2.447 | 7600502 | 0 | 7600502 | 2.447 | 0 | 2.447 | 0 | 0.0000 | 0 | 0.000 | 7600502 |
| Birla Education Trust | Promoter Group | | 954171 | 0 | 0 | 954171 | 0.307 | 954171 | 0 | 954171 | 0.307 | 0 | 0.307 | 0 | 0.0000 | 0 | 0.000 | 954171 |
| Birla Educational Institution | Promoter Group | | 362643 | 0 | 0 | 362643 | 0.117 | 362643 | 0 | 362643 | 0.117 | 0 | 0.117 | 0 | 0.0000 | 0 | 0.000 | 362643 |
| Birla Institute of Technology and Science | Promoter Group | | 1515806 | 0 | 0 | 1515806 | 0.488 | 1515806 | 0 | 1515806 | 0.488 | 0 | 0.488 | 0 | 0.0000 | 0 | 0.000 | 1515806 |
| Prakash Educational Society | Promoter Group | | 910922 | 0 | 0 | 910922 | 0.293 | 910922 | 0 | 910922 | 0.293 | 0 | 0.293 | 0 | 0.0000 | 0 | 0.000 | 910922 |
| Padmavati Investment Pvt. Ltd. | Promoter Group | | 2820948 | 0 | 0 | 2820948 | 0.908 | 2820948 | 0 | 2820948 | 0.908 | 0 | 0.908 | 0 | 0.0000 | 0 | 0.000 | 2820948 |
| Umang Commercial Company Pvt. Ltd | Promoter Group | | 3637913 | 0 | 0 | 3637913 | 1.171 | 3637913 | 0 | 3637913 | 1.171 | 0 | 1.171 | 0 | 0.0000 | 0 | 0.000 | 3637913 |
| B. K. Birla Foundation | Promoter Group | | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.0000 | 0 | 0.000 | 0 |
| Sub-Total (A)(1) | | 17 | 134822064 | 0 | 0 | 134822064 | 43.398 | 134822064 | 0 | 134822064 | 43.398 | 0 | 43.398 | 14498168 | 10.7536 | 28681909 | 21.274 | 134822064 |
| (2) Foreign | | | | | | | | | | | | | | | | | | |
| (a) Individuals (NonResident Individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.0000 | 0 | 0.000 | 0 |
| (b) Government | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.0000 | 0 | 0.000 | 0 |
| (c) Institutions | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.0000 | 0 | 0.000 | 0 |
| (d) Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.0000 | 0 | 0.000 | 0 |
| (e) Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.0000 | 0 | 0.000 | 0 |
| Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.0000 | 0 | 0.000 | 0 |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 17 | 134822064 | 0 | 0 | 134822064 | 43.398 | 134822064 | 0 | 134822064 | 43.398 | 0 | 43.398 | 14498168 | 10.7535574 | 28681909 | 21.274 | 134822064 |

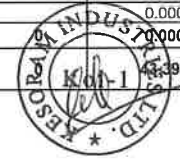


TABLE -III STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER (Pre & Post Scheme)

NAME OF COMPANY: KESORAM INDUSTRIES LIMITED
 CLASS OF SECURITY: EQUITY
 SCRP CODE/NAME OF THE SCRP: BSE Code - 502937, NSE Symbol - KESORAMIND, CSE Code - 10000020

| Category & Name of the Shareholders (I) | Nos. Of shareholders (II) | No. of fully paid up equity shares held (III) | No. Of Partly paid up equity shares held (IV) | No. Of shares underlying Depository Receipts (V) | Total nos. shares held (VI) = (III)+(IV)+(V) | Shareholding as a % calculated as per SCRR, 1957 (VII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (VIII) | | | No. Of Shares Underlying Outstanding convertible securities (Including Warrants) (IX) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X) = (VI)+(VIII) As a % of (A+B+C2) | Number of Locked in shares (XI) | | Number of Shares pledged or otherwise encumbered (XII) | | Number of equity shares held in dematerialized form (XIII) | Sub-categorization of shares (XIV) | | | | |
|--|---------------------------|---|---|--|--|---|---|----------|-----------------|---|---|-------------------------------------|----------|--|----------|--|------------------------------------|------------------|-------------------|--------------------|------------------------------------|
| | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) | Sub-category (I) | Sub-category (II) | Sub-category (III) | |
| | | | | | | | Class: x | Class: y | TOTAL | | | | | | | | | | | | Shareholding (No. of shares) under |
| B1 Public shareholding | | | | | | | | | | | | | | | | | | | | | |
| (1) Institutions (Domestic) | | | | | | | | | | | | | | | | | | | | | |
| (a) Mutual Funds | 11 | 4762240 | 0 | 0 | 4762240 | 1.533 | 4762240 | 0 | 4762240 | 1.533 | 0 | 1.533 | 0 | 0.000 | 0 | 0.000 | 4751010 | 0 | 0 | 0 | |
| QUANT MUTUAL FUND - QUANT BUSINESS CYCLE FUND | | 4750000 | 0 | 0 | 4750000 | 1.529 | 4750000 | 0 | 4750000 | 1.529 | 0 | 1.529 | 0 | 0.000 | 0 | 0.000 | 4750000 | 0 | 0 | 0 | |
| (b) Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | 0 | 0 | |
| (c) Alternate Investment Funds | 2 | 450000 | 0 | 0 | 450000 | 0.145 | 450000 | 0 | 450000 | 0.145 | 0 | 0.145 | 0 | 0.000 | 0 | 0.000 | 450000 | 0 | 0 | 0 | |
| (d) Banks | 38 | 26907880 | 0 | 0 | 26907880 | 8.661 | 26907880 | 0 | 26907880 | 8.661 | 0 | 8.661 | 0 | 0.000 | 0 | 0.000 | 26892372 | 0 | 0 | 0 | |
| AXIS BANK LIMITED | | 12777710 | 0 | 0 | 12777710 | 4.113 | 12777710 | 0 | 12777710 | 4.113 | 0 | 4.113 | 0 | 0.000 | 0 | 0.000 | 12777710 | 0 | 0 | 0 | |
| ICICI BANK LTD | | 12119956 | 0 | 0 | 12119956 | 3.901 | 12119956 | 0 | 12119956 | 3.901 | 0 | 3.901 | 0 | 0.000 | 0 | 0.000 | 12119956 | 0 | 0 | 0 | |
| (e) Insurance Companies | 1 | 200 | 0 | 0 | 200 | 0.000 | 200 | 0 | 200 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | 0 | 0 | |
| (f) Provident Fund / Pension Fund | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | 0 | 0 | |
| (g) Asset Reconstruction | | | | | | | | | | | | | | | | | | | | | |
| (h) Sovereign Wealth Funds | | | | | | | | | | | | | | | | | | | | | |
| (i) NBFCs registered with RBI | 3 | 247419 | 0 | 0 | 247419 | 0.080 | 247419 | 0 | 247419 | 0.080 | 0 | 0.080 | 0 | 0.000 | 0 | 0.000 | 247419 | 0 | 0 | 0 | |
| (j) Other Financial Institutions | | | | | | | | | | | | | | | | | | | | | |
| (k) Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | 0 | 0 | |
| Sub-Total (B)(1) | 55 | 32367739 | 0 | 0 | 32367739 | 10.419 | 32367739 | 0 | 32367739 | 10.419 | 0 | 10.419 | 0 | 0.000 | 0 | 0.000 | 32340801 | 0 | 0 | 0 | |
| (2) Institutions (Foreign) | | | | | | | | | | | | | | | | | | | | | |
| (a) Foreign Direct Investment | 0 | | | | | | | | | | | | | | | | | | | | |
| (b) Foreign Venture Capital | 0 | | | | | | | | | | | | | | | | | | | | |
| (c) Sovereign Wealth Funds | 0 | | | | | | | | | | | | | | | | | | | | |
| (d) Foreign Portfolio Investors - Category I | 21 | 2690374 | 0 | 0 | 2690374 | 0.866 | 2690374 | 0 | 2690374 | 0.866 | 0 | 0.866 | 0 | 0.000 | 0 | 0.000 | 2690374 | 0 | 0 | 0 | |
| (e) Foreign Portfolio Investors - Category II | 2 | 8757467 | 0 | 0 | 8757467 | 2.819 | 8757467 | 0 | 8757467 | 2.819 | 0 | 2.819 | 0 | 0.000 | 0 | 0.000 | 8757467 | 0 | 0 | 0 | |
| SG Sundae Holding LLC | | 8752467 | 0 | 0 | 8752467 | 2.817 | 8752467 | 0 | 8752467 | 2.817 | 0 | 2.817 | 0 | 0.000 | 0 | 0.000 | 8752467 | 0 | 0 | 0 | |
| (f) Overseas Depositories (holding DRs) (balancing figure) | 1 | | | | 7041875 | 2.267 | 7041875 | 0 | 7041875 | 2.267 | 0 | 2.267 | 0 | 0.000 | 0 | 0.000 | 7041875 | 0 | 0 | 0 | |
| Deutsche Bank Trust Company Americas | | | | | 7041875 | 2.267 | 7041875 | 0 | 7041875 | 2.267 | 0 | 2.267 | 0 | 0.000 | 0 | 0.000 | 7041875 | 0 | 0 | 0 | |
| (g) Any Other (specify) | | | | | | | | | | | | | | | | | | | | | |
| 1 Other Foreign Port Folio Investors | 2 | 6700 | 0 | 0 | 6700 | 0.002 | 6700 | 0 | 6700 | 0.002 | 0 | 0.002 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | 0 | 0 | |
| Sub-Total (B)(2) | 26 | 11454541 | 0 | 7041875 | 18496416 | 5.954 | 18496416 | 0 | 18496416 | 5.954 | 0 | 5.954 | 0 | 0.000 | 0 | 0.000 | 18489716 | 0 | 0 | 0 | |
| (3) Central Govt/State Govt(s) | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | 0 | 0 | |
| (a) Central Government / President of India | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (b) State Government / Governor | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) Shareholding by Companies or Bodies Corporate where Central / State Government is promoter | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Sub-Total (B)(3) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |



TABLE -III STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER (Pre & Post Scheme)

NAME OF COMPANY
CLASS OF SECURITY : EQUITY
SCRIP CODE/NAME OF THE SCRIP

KESORAM INDUSTRIES LIMITED
BSE Code - 502937, NSE Symbol - KESORAMIND, CSE Code - 10000020

| (I) | Category & Name of the Shareholders | Nos. Of shareholders (II) | No. of fully paid up equity shares held (III) | No. Of Partly paid up equity shares held (IV) | No. Of shares underlying Depository Receipts (V) | Total nos. shares held (VI) = (III)+(IV)+(V) | Shareholding as a % calculated as per SCRR, 1957 (VII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (VIII) | | | No. Of Shares Underlying Outstanding convertible securities (including Warrants) (IX) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X) = (VI)+(VII) As a % of (A+B+C2) | Number of Locked in shares (XI) | | Number of Shares pledged or otherwise encumbered (XII) | | Number of equity shares held in dematerialized form (XIII) | Sub-categorization of shares (XIV) | | | |
|-----|---|---------------------------|---|---|--|--|---|---|----------|------------------|---|--|-------------------------------------|-----------------|--|-----------------|--|------------------------------------|------------------|-------------------|--------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) | Sub-category (I) | Sub-category (II) | Sub-category (III) |
| | | | | | | | | Class: x | Class: y | TOTAL | | | | | | | | | | | |
| (4) | Non-institution | | | | | | | | | | | | | | | | | | | | |
| (a) | Associate companies / Subsidiaries | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Directors and their relatives (excluding independent director and nominee directors) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Key Managerial Personnel | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoters Group' category) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Trusts where any person belonging to 'Promoter and Promoter Group' category as 'trustee', beneficiary, is 'author of the trust' | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f) | Investor Education and Protection Fund Authority | 1 | 340091 | 0 | 0 | 340091 | 0.109 | 340091 | 0 | 340091 | 0.109 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 340091 | 0 | 0 | 0 |
| (g) | Resident Individuals - i. Individual holding nominal share capital up to Rs. 2 lakhs. | 82975 | 31104867 | 0 | 0 | 31104867 | 10.012 | 31104867 | 0 | 31104867 | 10.012 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 30371899 | 0 | 0 | 0 |
| (h) | Resident Individuals - ii. Individual holding nominal share capital in excess of Rs. 2 lakhs. | 333 | 24051618 | 0 | 0 | 24051618 | 7.742 | 24051618 | 0 | 24051618 | 7.742 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 24026796 | 0 | 0 | 0 |
| (i) | Non Resident Indians (NRIs) | 780 | 1525539 | 0 | 0 | 1525539 | 0.491 | 1525539 | 0 | 1525539 | 0.491 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 1520965 | 0 | 0 | 0 |
| (j) | Foreign National | 2 | 10005 | 0 | 0 | 10005 | 0.003 | 10005 | 0 | 10005 | 0.003 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 10005 | 0 | 0 | 0 |
| (k) | Foreign Companies | 3 | 3742945 | 0 | 0 | 3742945 | 1.205 | 3742945 | 0 | 3742945 | 1.205 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 3741945 | 0 | 0 | 0 |
| (l) | Devi Investment and Development Inc. | | 3441945 | 0 | 0 | 3441945 | 1.108 | 3441945 | 0 | 3441945 | 1.108 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 3441945 | 0 | 0 | 0 |
| (l) | Bodies Corporate | 722 | 55095478 | 0 | 0 | 55095478 | 17.735 | 55095478 | 0 | 55095478 | 17.735 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 55076187 | 0 | 0 | 0 |
| | Mundhra Homes Pvt. Ltd | | 29248176 | 0 | 0 | 29248176 | 9.415 | 29248176 | 0 | 29248176 | 9.415 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 29248176 | 0 | 0 | 0 |
| (m) | Any Other (specify) | | | | | | | | | | | | | | | | | | | | |
| i | Resident Individual (HUF) | 1973 | 4815506 | 0 | 0 | 4815506 | 1.550 | 4815506 | 0 | 4815506 | 1.550 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 4813393 | 0 | 0 | 0 |
| ii | Clearing Member | 78 | 4252357 | 0 | 0 | 4252357 | 1.369 | 4252357 | 0 | 4252357 | 1.369 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 4252357 | 0 | 0 | 0 |
| iii | Trust | 6 | 38453 | 0 | 0 | 38453 | 0.012 | 38453 | 0 | 38453 | 0.012 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 38453 | 0 | 0 | 0 |
| iv | Unclaimed Suspense Account | 2 | 585 | 0 | 0 | 585 | 0.000 | 585 | 0 | 585 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 585 | 0 | 0 | 0 |
| v | Enemy Property | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(4) | 86885 | 124977444 | 0 | 0 | 124977444 | 40.229 | 124977444 | 0 | 124977444 | 40.229 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 124192676 | 0 | 0 | 0 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) | 86996 | 168799724 | 0 | 7041875 | 175841599 | 56.602 | 175841599 | 0 | 175841599 | 56.602 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 175023193 | 0 | 0 | 0 |
| | TOTAL (A+B) | 86993 | 303621788 | 0 | 7041875 | 310663663 | 100.000 | 310663663 | 0 | 310663663 | 100.000 | 0 | 0.000 | 14498168 | 4.667 | 28661909 | 9.232 | 309846267 | 0 | 0 | 0 |

DETAILS OF THE SHAREHOLDERS ACTING AS PERSONS IN CONCERT INCLUDING THEIR SHAREHOLDING (NO. AND %): N.A.

DETAILS OF SHARES WHICH REMAIN UNCLAIMED MAY BE GIVEN HERE ALONG WITH DETAILS SUCH AS NUMBER OF SHARE HOLDER ,OUTSTANDING SHARES HOLD IN DEMAT/UNCLAIMED,SUSPENSE ACCOUNT VOTING RIGHT WHICH ARE FROZEN ETC.

| NO OF SHARE HOLDER | SHARES HELD |
|--------------------|-------------|
| 2 | 585 |



TABLE -V Statement showing details of Significant Beneficial Owners (SBOs) (Pre & Post Scheme)

NAME OF COMPANY: KESORAM INDUSTRIES LIMITED

CLASS OF SECURITY: EQUITY

SCRIP CODE/NAME OF THE SCRIP: BSE Code - 502937, NSE Symbol - KESORAMIND, CSE Code - 10000020

| Table V - Statement showing details of Significant Beneficial Owners (SBOs) | | | | | | | | | |
|---|---|-----|-------------|---------------------------------|-----|-------------|--|--|---|
| Sno | Details of the significant beneficial owner | | | Details of the registered owner | | | Particulars of the shares in which significant beneficial interest is held by the beneficial owner | | Date of creation/acquisition of significant beneficial interest |
| | I | | | II | | | III | | IV |
| Sr No | Name | PAN | Nationality | Name | PAN | Nationality | Number of Shares | Shareholding as a % of total no of shares (Calculated as per SCRR 1957) As a % of (A+B+C2) | |
| 1 | NA | NA | NA | NA | NA | NA | NA | NA | |



TABLE -VI: Statement showing foreign ownership limits (Pre & Post Scheme)

NAME OF COMPANY:

KESORAM INDUSTRIES LIMITED

CLASS OF SECURITY:

EQUITY

SCRIP CODE/NAME OF THE SCRIP:

BSE Code - 502937, NSE Symbol - KESORAMIND, CSE Code - 10000020

| Table VI - Statement showing foreign ownership limits | Board approved limits | Limits utilized |
|--|------------------------------|------------------------|
| As on shareholding date | 100 | 7.65 |
| As on the end of previous 1st quarter | 100 | 3.85 |
| As on the end of previous 2nd quarter | 100 | 2.68 |
| As on the end of previous 3rd quarter | 100 | 3.32 |
| As on the end of previous 4th quarter | 100 | 5.97 |



Format of Holding of Specified securities

1. Name of Listed Entity: **ULTRATECH CEMENT LTD**
2. Scrip Code/Name of Scrip/Class of Security: **Preference Shares**
3. Share Holding Pattern Filed under: **Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)©**
 a. if under 31(1)(b) then indicate the report for quarter ending **Composite Scheme of arrangement - preholding 7.3% non-convertible redeemable preference shares of the Resulting Company having Face Value of Rs. 100 each.**

b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| Particulars | YES* | NO* |
|--|------|-----|
| a Whether the Listed Entity has issued any partly paid up shares | | NO |
| b Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO |
| c Whether the Listed Entity has any shares against which depository receipts are issued? | | NO |
| d Whether the Listed Entity has any shares in locked-in? | | NO |
| e Whether any shares held by promoters are pledge or otherwise encumbered? | | NO |

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid up preference shares held | No of Partly paid-up preference shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of preference shares held in dematerialized form |
|----------|---------------------------------|--------------------|--|---|---|---|--|--|----------|-------------------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | Class X | Class Y | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | (XIII) | (XIV) | | |
| (A) | Promoter & Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (B) | Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C2) | Shares held by Employees Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total: | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up preference shares held | No of Partly paid-up preference shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of preference shares held in dematerialized form |
|----------|--|------|--------------------|--|---|---|-----------------------------------|---|--|---------|-------------------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | | Class X | Class Y | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | | | | |
| (1) | Indian | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Individuals/Hindu undivided Family | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Central Government/State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(1) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (2) | Foreign | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

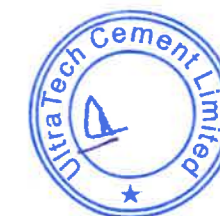


Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up preference shares held | No of Partly paid-up preference shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of preference shares held in dematerialized form |
|---|------------------------------------|------|--------------------|--|---|---|-----------------------------------|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | | Class X | Class Y | | | | | | | | |
| | (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | | | (x) | (xi) | (xii) | (xiii) | (xiv) | | | |
| (1) | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |



Format of Holding of Specified securities

1. Name of Listed Entity: **ULTRATECH CEMENT LTD**
2. Scrip Code/Name of Scrip/Class of Security: **Preference Shares**
3. Share Holding Pattern Filed under: **Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)©**
 a. if under 31(1)(b) then indicate the report for quarter ending **Composite Scheme of arrangement - post shareholding**
7.3% non-convertible redeemable preference shares of the
Resulting Company having Face Value of Rs. 100 each.

b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| Particulars | YES* | NO* |
|--|------|-----|
| a Whether the Listed Entity has issued any partly paid up shares | | NO |
| b Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO |
| c Whether the Listed Entity has any shares against which depository receipts are issued? | | NO |
| d Whether the Listed Entity has any shares in locked-in? | | NO |
| e Whether any shares held by promoters are pledge or otherwise encumbered? | | NO |

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid up preference shares held | No of Partly paid-up preference shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of preference shares held in dematerialized form | |
|---------------|--------------------------------|--------------------|--|---|---|---|--|--|----------|-------------------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|----------------|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | (XIII) | (XIV) | | | |
| (A) | Promoter & Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (B) | Public | 2 | 63,50,883 | 0 | 0 | 63,50,883 | 100 | 63,50,883 | 0 | 63,50,883 | 0 | 0 | 0 | 0 | 0 | 0 | 63,50,883 | |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (C2) | Shares held by Employes Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Total: | | 2 | 6350883 | 0 | 0 | 6350883 | 100.00 | 6350883 | 0 | 6350883 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6350883 |



| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up preference shares held | No of Partly paid-up preference shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked In Shares | | Number of Shares pledged or otherwise encumbered | | Number of preference shares held in dematerialized form |
|----------|--|------|--------------------|--|---|---|-----------------------------------|---|--|---------|-------------------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | | Class X | Class Y | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | | | | |
| (1) | Indian | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Individuals/Hindu undivided Family | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Central Government/State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(1) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (2) | Foreign | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up preference shares held | No of Partly paid-up preference shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of preference shares held In dematerialized form |
|---|------------------------------------|------|--------------------|--|---|---|-----------------------------------|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | | Class X | Class Y | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |



Format of Holding of Specified securities

1. Name of Listed Entity: **ULTRATECH CEMENT LTD**
2. Scrip Code/Name of Scrip/Class of Security: **Preference Shares**
3. Share Holding Pattern Filed under: **Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)**
 a. if under 31(1)(b) then indicate the report for quarter ending
Composite Scheme of arrangement - Pre and post shareholding preference shares of the Resulting Company having Face Value of Rs. 1,00,000 each.
- b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| Particulars | Yes* | NO* |
|--|------|-----|
| a Whether the Listed Entity has issued any partly paid up shares | | NO |
| b Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO |
| c Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| d Whether the Listed Entity has any shares in locked-in? | | NO |
| e Whether any shares held by promoters are pledge or otherwise encumbered? | | NO |

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid up preference shares held | No of Partly paid-up preference shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of preference shares held in dematerialized form | |
|---------------|---------------------------------|--------------------|--|---|---|---|--|--|----------|-----------------|---|--|----------------------------|----------|--|----------|---|-----------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. | As a % of total Shares held | No. | | As a % of total Shares held |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (A) | Promoter & Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (B) | Public | 1 | 1,00,000 | 0 | 0 | 1,00,000 | 100 | 1,00,000 | 0 | 1,00,000 | 100 | 0 | 0 | 0 | 0 | 0 | 1,00,000 | |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (C2) | Shares held by Employees Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Total: | | 1 | 1,00,000 | - | - | 1,00,000 | 100 | 1,00,000 | - | 1,00,000 | 100 | - | 0 | - | - | - | 1,00,000 | |



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up preference shares held | No of Partly paid-up preference shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of preference shares held in dematerialized form |
|----------|--|-------|--------------------|--|---|---|-----------------------------------|---|--|---------|-------------------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (1) | Indian | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Individuals/Hindu undivided Family | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Central Government/State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(1) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (2) | Foreign | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up preference shares held | No of Partly paid-up preference shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of preference shares held in dematerialized form |
|----------|---|------|--------------------|--|---|---|-----------------------------------|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | | Class X | Class Y | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | | | | |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |



Format of Holding of Specified securities

1. Name of Listed Entity: ·
2. Scrip Code/Name of Scrip/Class of Security:
3. Share Holding Pattern Filed under:
 a. if under 31(1)(b) then indicate the report for quarter ending
 b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

KESORAM INDUSTRIES LIMITED

Preference Shares - Pre Scheme of Arrangement (Without PAN)

Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)©

| | Particulars | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares | | NO |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | | NO |
| d | Whether the Listed Entity has any shares in locked-in? | | NO |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | | NO |

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:
- 6 **Post Scheme Shareholding - There will be no Preference Shareholding Post Scheme.**



Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid up preference shares held | No of Partly paid-up preference shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of preference shares held in dematerialized form | |
|---------------|---------------------------------|--------------------|--|---|---|---|--|--|----------|----------|---|---|----------------------------|-------------|--|-------------|---|-----------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. | As a % of total Shares held | No. | | As a % of total Shares held |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (A) | Promoter & Promoter Group | 1 | 9000000 | 9000000 | 0 | 9000000 | 82.423 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 9000000 |
| (B) | Public | 1 | 1919277 | 1919277 | 0 | 1919277 | 17.577 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1919277 |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C2) | Shares held by Employees Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total: | | 2 | 10919277 | 10919277 | 0 | 10919277 | 100.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 10919277 |



| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | | | | | | |
|--|--|--------------------|--|---|---|-----------------------------------|---|--|----------|-------------------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|
| Category | Category & Name of the Shareholder | No of Shareholders | No of fully paid up preference shares held | No of Partly paid up preference shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)-(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of preference shares held in dematerialized form |
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | | | (IX) | (X) | (XI) | (XII) | (XIII) | | |
| (1) | Indian | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Individuals/Hindu undivided Family | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any Other | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Manav Investment and Trading Co. Ltd. | 9000000 | 9000000 | 0 | 0 | 9000000 | 82.423 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 9000000 |
| | Sub-Total (A)(1) | 9000000 | 9000000 | 0 | 0 | 9000000 | 82.423 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 9000000 |
| (2) | Foreign | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 9000000 | 9000000 | 0 | 0 | 9000000 | 82.423 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0 | 0 | 9000000 |



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | No of Shareholders | No of fully paid up preference shares held | No of Partly paid-up preference shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of preference shares held in dematerialized form | |
|----------|--|--------------------|--|---|---|-----------------------------------|--|--|----------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|----------|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | Class X | Class Y | Total (VII) | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | | | | (IX) | (X) | (XI) | | (XII) | | (XIII) | |
| (1) | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

