

FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity UltraTech Cement Limited
2 Scrip Code / Name of Scrip / Class of Security BSE - 532538 / NSE - ULTRACEMCO / EQUITY
3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
a. If under 31(1)(b) then indicate the report for Quarter ending 30.06.2021
b. If under 31(1)(c) then indicate date of allotment / extinguishment

- 4 **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information :-

| | Particulars | Yes* | No* |
|---|---|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares ? | - | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants ? | - | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued ? | Yes | - |
| 4 | Whether the Listed Entity has any shares in locked-in ? | - | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered ? | - | No |

- * If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows :-

Table 1 - Summary Statement holding of specified securities.

| Category (I) | Category of shareholder (II) | No. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|--------------------------------|---------------------------|--|--|---|---|---|---|---------------|---------------------|--|--|----------------------------------|----------|---|----------|---|---------------------------------|
| | | | | | | | | No. of voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | Class- Equity | Class- eg : y | Total | | | | | | | | |
| (A) | Promoter & Promoter Group* | 20 | 17,03,38,945 | 0 | 27,44,168 | 17,30,83,113 | 59.96 | 17,30,83,113 | 0 | 17,30,83,113 | 60.00 | 0.00 | 59.96 | 0 | 0 | 0 | 0 | 17,30,83,113 |
| (B) | Public* | 3,13,081 | 11,38,67,436 | 0 | 15,15,080 | 11,53,82,516 | 39.97 | 11,53,82,516 | 0 | 11,53,82,516 | 40.00 | 0.00 | 39.97 | 0 | 0 | 0 | 0 | 11,19,50,017 |
| (C) | Non promoter-Non Public | 1 | 1,88,819 | 0 | 0 | 1,88,819 | 0.07 | 0 | 0 | 0 | 0 | 0 | 0.07 | 0 | 0 | 0 | 0 | 1,88,819 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C2) | Shares held by Employee Trusts | 1 | 1,88,819 | 0 | 0 | 1,88,819 | 0.07 | 0 | 0 | 0 | 0 | 0.00 | 0.07 | 0 | 0 | 0 | 0 | 1,88,819 |
| | Total | 3,13,102 | 28,43,95,200 | - | 42,59,248 | 28,86,54,448 | 100.00 | 28,84,65,629 | - | 28,84,65,629 | 100.00 | 0.00 | 100.00 | - | - | - | - | 28,52,21,949 |

* - GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.

Table III - Statement showing shareholding pattern of the Public shareholders

| | Category & Name of the Shareholders (I) | PAN (II) | No. of shareholders (III) | No. of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total No. of shares held (VII) = (IV+ V + VI) | Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting rights held in each class of securities (IX) | | | No. of shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of shares Pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | | |
|-----|---|----------|---------------------------|--|---------------------------------------|---|---|--|---|-------------|-------------------------------------|--|--|----------------------------------|---------------------------------|---|--|---|-------|---------------------|
| | | | | | | | | | No. of voting Rights | | Total as a % of Total voting rights | | | No. (a) | As a % of total shares held (b) | No. (a) (Not applicable) | As a % of total shares held (b) (Not applicable) | | | |
| | | | | | | | | | Class- Equity | Class Eg: y | | | | | | | | | Total | |
| (1) | Institutions | | | | | | | | | | | | | | | | | | | |
| (a) | Mutual funds/UTI | | 93 | 2,77,08,118 | - | - | 2,77,08,118 | 9.60 | 2,77,08,118 | - | 2,77,08,118 | 9.61 | 0.00 | 9.60 | - | - | 0 | 0 | 0 | 2,77,05,683 |
| | Kotak ESG Opportunities Fund | | 1 | 38,58,977 | - | - | 38,58,977 | 1.34 | 38,58,977 | - | 38,58,977 | 1.34 | 0.00 | 1.34 | - | - | 0 | 0 | 0 | 38,58,977 |
| | SBI Magnum Comma Fund | | 1 | 39,79,093 | - | - | 39,79,093 | 1.38 | 39,79,093 | - | 39,79,093 | 1.38 | 0.00 | 1.38 | - | - | 0 | 0 | 0 | 39,79,093 |
| (b) | Venture Capital Funds | | - | - | - | - | - | 0.00 | - | - | - | - | - | - | - | - | 0 | 0 | 0 | - |
| (c) | Alternate Investment Funds | | - | - | - | - | - | 0.00 | - | - | - | - | - | - | - | - | 0 | 0 | 0 | - |
| (d) | Foreign venture Capital Investors | | - | - | - | - | - | 0.00 | - | - | - | - | - | - | - | - | 0 | 0 | 0 | - |
| (e) | Foreign Portfolio Investors | | 819 | 4,78,69,230 | - | - | 4,78,69,230 | 16.58 | 4,78,69,230 | - | 4,78,69,230 | 16.59 | 0.00 | 16.58 | - | - | 0 | 0 | 0 | 4,78,65,922 |
| (f) | Financial Institutions/Banks | | 127 | 2,07,581 | - | - | 2,07,581 | 0.07 | 2,07,581 | - | 2,07,581 | 0.07 | 0.00 | 0.07 | - | - | 0 | 0 | 0 | 1,86,296 |
| (g) | Insurance Companies | | 6 | 1,36,18,371 | - | - | 1,36,18,371 | 4.72 | 1,36,18,371 | - | 1,36,18,371 | 4.72 | 0.00 | 4.72 | - | - | 0 | 0 | 0 | 1,36,18,286 |
| 1 | Life Insurance Corporation of India | | 1 | 1,27,03,723 | - | - | 1,27,03,723 | 4.40 | 1,27,03,723 | - | 1,27,03,723 | 4.40 | 0.00 | 4.40 | - | - | 0 | 0 | 0 | 1,27,03,660 |
| (h) | Provident funds/Pension Funds | | - | - | - | - | - | 0.00 | - | - | - | 0.00 | - | - | - | - | 0 | 0 | 0 | - |
| (i) | Any Other | | - | - | - | - | - | 0.00 | - | - | - | 0.00 | - | - | - | - | 0 | 0 | 0 | - |
| | Sub-Total (B)(1) | | 1,045 | 8,94,03,300 | - | - | 8,94,03,300 | 30.97 | 8,94,03,300 | - | 8,94,03,300 | 30.99 | 0.00 | 30.97 | - | - | 0 | 0 | 0 | 8,93,76,187 |
| (2) | Central Government/ State Government(s)/ President of India | | 2 | 1,33,376 | - | - | 1,33,376 | 0.05 | 1,33,376 | - | 1,33,376 | 0.05 | 0.00 | 0.05 | - | - | 0 | 0 | 0 | 1,33,376 |
| | Sub-Total (B)(2) | | 2 | 1,33,376 | - | - | 1,33,376 | 0.05 | 1,33,376 | - | 1,33,376 | 0.05 | 0.00 | 0.05 | - | - | 0 | 0 | 0 | 1,33,376 |
| (3) | Non-Institutions | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals: i. Individual shareholders holding nominal share capital upto Rs.2 lakhs | | 3,00,939 | 1,57,20,084 | - | - | 1,57,20,084 | 5.45 | 1,57,20,084 | - | 1,57,20,084 | 5.45 | 0.00 | 5.45 | - | - | 0 | 0 | 0 | 1,40,27,586 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs. | | 4 | 1,81,400 | - | - | 1,81,400 | 0.06 | 1,81,400 | - | 1,81,400 | 0.06 | 0 | 0.06 | - | - | 0 | 0 | 0 | 1,25,780 |
| (b) | NBFCs registered with RBI | | 16 | 2,95,425 | - | - | 2,95,425 | 0.10 | 2,95,425 | - | 2,95,425 | 0.10 | 0.00 | 0.10 | - | - | 0 | 0 | 0 | 2,95,425 |
| (c) | Employee Trusts | | - | - | - | - | - | 0.00 | - | - | - | 0.00 | - | - | - | - | 0 | 0 | 0 | - |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | | 1 | - | - | 15,15,080 | 15,15,080 | 0.52 | 15,15,080 | - | 15,15,080 | 0.53 | 0.00 | 0.52 | - | - | 0 | 0 | 0 | 15,15,080 |
| (e) | Any other (specify) | | 11,074 | 81,33,851 | - | - | 81,33,851 | 2.82 | 81,33,851 | - | 81,33,851 | 2.82 | 0.00 | 2.82 | - | - | 0 | 0 | 0 | 64,76,583 |
| 1 | Bodies Corporate | | 2,068 | 56,56,244 | - | - | 56,56,244 | 1.96 | 56,56,244 | - | 56,56,244 | 1.96 | 0.00 | 1.96 | - | - | 0 | 0 | 0 | 55,89,240 |
| 2 | Non-Resident (REP) | | 2,131 | 3,09,131 | - | - | 3,09,131 | 0.11 | 3,09,131 | - | 3,09,131 | 0.11 | 0.00 | 0.11 | - | - | 0 | 0 | 0 | 3,09,131 |
| 3 | Non-Resident (Non-REP) | | 2,821 | 3,32,149 | - | - | 3,32,149 | 0.12 | 3,32,149 | - | 3,32,149 | 0.12 | 0.00 | 0.12 | - | - | 0 | 0 | 0 | 3,30,088 |
| 4 | Non-Domestic Cos./ OCB | | 8 | 14,98,654 | - | - | 14,98,654 | 0.52 | 14,98,654 | - | 14,98,654 | 0.52 | 0.00 | 0.52 | - | - | 0 | 0 | 0 | - |
| 5 | Non-Resident Indians | | 3,923 | 2,67,957 | - | - | 2,67,957 | 0.09 | 2,67,957 | - | 2,67,957 | 0.09 | 0.00 | 0.09 | - | - | 0 | 0 | 0 | 1,79,675 |
| 6 | Clearing Members | | 116 | 19,811 | - | - | 19,811 | 0.01 | 19,811 | - | 19,811 | 0.01 | 0.00 | 0.01 | - | - | 0 | 0 | 0 | 19,811 |
| 7 | Foreign National | | 7 | 49,905 | - | - | 49,905 | 0.02 | 49,905 | - | 49,905 | 0.02 | 0.00 | 0.02 | - | - | 0 | 0 | 0 | 48,638 |
| | Sub-Total (B)(3) | | 3,12,034 | 2,43,30,760 | - | 15,15,080 | 2,58,45,840 | 8.95 | 2,58,45,840 | - | 2,58,45,840 | 8.96 | 0.00 | 8.95 | - | - | 0 | 0 | 0 | 2,24,40,454 |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) | | 3,13,081 | 11,38,67,436 | - | 15,15,080 | 11,53,82,516 | 39.97 | 11,53,82,516 | - | 11,53,82,516 | 40.00 | 0.00 | 39.97 | - | - | 0 | 0 | 0 | 11,19,50,017 |

Details of the shareholders acting as persons in concert including their shareholding (No. and %)

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| | | | | | |
|-----------------------|-------|-----------------|--------|------------------------|--------|
| No. of shareholders : | 2,011 | No. of shares : | 78,963 | Voting rights frozen : | 78,963 |
|-----------------------|-------|-----------------|--------|------------------------|--------|

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the name of following persons : Institutions/Non-Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

| | Category & Name of the Shareholders (I) | PAN (II) | No. of shareholders (III) | No. of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII)= IV+V+VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) (Not Applicable) | |
|------|--|----------|---------------------------|--|---------------------------------------|--|--|---|---|--------------|----------|--|---|-------------------------------------|----------|---|----------------------|--|---|
| | | | | | | | | | No. of Voting Rights | | | | | Total as a % of Total Voting rights | No. | As a % of total Shares held | No. (Not applicable) | | As a % of total shares held (Not applicable) |
| | | | | | | | | | Class- eg X | Class eg : y | Total | | | | | | | | |
| (1) | Custodian/DR Holder | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| (a) | Name of DR Holder (if applicable) | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| (i) | abc.... | | | | | | | | | | | | | | | | | | NA |
| (ii) | efg.... | | | | | | | | | | | | | | | | | | NA |
| (2) | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014) | | 1 | 1,88,819 | - | - | 1,88,819 | 0.07 | - | - | - | 0.00 | - | 0.07 | - | - | - | - | 1,88,819 |
| (a) | Name(abc.... | | | | | | | | | | | | | | | | | | NA |
| | Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2) | | 1 | 1,88,819 | - | - | 1,88,819 | 0.07 | - | - | - | 0.00 | - | 0.07 | - | - | - | - | 1,88,819 |

Note

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) w.r.t. information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

Table V - Statement showing details of significant beneficial owners (SBOs)

| Sr. No | Details of the SBO (I) | | | Details of the registered owner (II) | | | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* : (III) | | Date of creation / acquisition of significant beneficial interest# (IV) |
|--------|---------------------------|---|-------------|---|--|-------------|--|----|---|
| | Name | PAN/ Passport No. in case of a foreign national | Nationality | Name | PAN/ Passport No. in case of a foreign national | Nationality | Whether by virtue of : | | |
| | | | | | | | Shares | | |
| | | | | | | | Voting Rights | | |
| | | | | | | | Rights on distributable dividend or any other distribution | | |
| | | | | | | | Exercise of control | | |
| | | | | | | | Exercise of Significant Influence | | |
| 1 | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |

Note :

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.