

### FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity UltraTech Cement Limited  
2 Scrip Code / Name of Scrip / Class of Security BSE - 532538 / NSE - ULTRACEMCO / EQUITY  
3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)  
a. If under 31(1)(b) then indicate the report for Quarter ending 31.12.2023  
b. If under 31(1)(c) then indicate date of allotment / extinguishment

- 4 **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4	Whether the Listed Entity has any shares in locked-in ?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

- \* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows :-

Table 1 - Summary Statement holding of specified securities.

Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No. of voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class- Equity	Class- eg : y	Total								
(A)	Promoter & Promoter Group*	20	17,03,38,945	0	27,44,168	17,30,83,113	59.96	17,30,83,113	0	17,30,83,113	60.06	0.00	59.96	0	0	0	0	17,30,83,113
(B)	Public*	3,42,401	11,35,85,968	0	15,04,788	11,50,90,756	39.87	11,50,90,756	0	11,50,90,756	39.94	0.00	39.87	0	0	0	0	11,22,32,978
(C)	Non promoter-Non Public	1	5,12,805	0	0	5,12,805	0.18	0	0	0	0	0	0.18	0	0	0	0	5,12,805
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	1	5,12,805	0	0	5,12,805	0.18	0	0	0	0	0.00	0.18	0	0	0	0	5,12,805
	<b>Total</b>	<b>3,42,422</b>	<b>28,44,37,718</b>	<b>-</b>	<b>42,48,956</b>	<b>28,86,86,674</b>	<b>100.00</b>	<b>28,81,73,869</b>	<b>-</b>	<b>28,81,73,869</b>	<b>100.00</b>	<b>0.00</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>28,58,28,896</b>

\* - GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

	Category and Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter) (II)	PAN (III)	No. of shareholder (IV)	Nos. of fully paid up equity shares held (V)	Partly paid-up equity shares held (VI)	No. of shares underlying Depository Receipts (VII)	Total Nos. of shares held (VIII)=(V+VI+VII)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (IX)	Number of Voting Rights held in each class of securities (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (as a percentage of diluted share capital) (XI)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VIII)+(XI) as a % of A+B+C2	Number of Locked in shares (XIII)		Number of Shares pledged or otherwise encumbered (XIV)		Number of equity shares held in dematerialized form (XV)	
										No. of voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
										Class- Equity	Class eg : y									Total
(1)	<b>INDIAN</b>																			
(a)	<b>Individuals/Hindu Undivided Family</b>			5	2,53,304	-	-	2,53,304	0.09	2,53,304	-	2,53,304	0.09	-	0.09	-	-	-	-	2,53,304
1	Shri Kumar Mangalam Birla	Promoter			1,80,132	-	-	1,80,132	0.06	1,80,132	-	1,80,132	0.06	-	0.06	-	-	-	-	1,80,132
2	Aditya Vikram Kumarmangalam Birla HUF	Promoter group			10,228	-	-	10,228	0.00	10,228	-	10,228	-	-	-	-	-	-	-	10,228
3	Smt. Rajashree Birla	Promoter group			41,701	-	-	41,701	0.01	41,701	-	41,701	0.01	-	0.01	-	-	-	-	41,701
4	Smt. Neerja Birla	Promoter group			8,011	-	-	8,011	0.00	8,011	-	8,011	-	-	-	-	-	-	-	8,011
5	Smt. Vasavadatta Bajaj	Promoter group			13,232	-	-	13,232	0.00	13,232	-	13,232	-	-	-	-	-	-	-	13,232
(b)	<b>Central Government/State Government(s)</b>			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	<b>Financial Institutions/ Banks</b>																			
(d)	<b>Any other (specify)</b>			10	17,00,85,641	-	-	17,00,85,641	58.92	17,00,85,641	-	17,00,85,641	59.00	-	58.92	-	-	-	-	17,00,85,641
1	Grasim Industries Limited	Promoter			16,53,35,150	-	-	16,53,35,150	57.27	16,53,35,150	-	16,53,35,150	57.35	-	57.27	-	-	-	-	16,53,35,150
2	Birla Group Holdings Pvt. Limited	Promoter group			3	-	-	3	0.00	3	-	3	-	-	-	-	-	-	-	3
3	Hindalco Industries Limited	Promoter group			12,58,515	-	-	12,58,515	0.44	12,58,515	-	12,58,515	0.44	-	0.44	-	-	-	-	12,58,515
4	Rajratna Holdings Pvt. Limited	Promoter group			76	-	-	76	0.00	76	-	76	-	-	-	-	-	-	-	76
5	Vaibhav Holdings Pvt. Limited	Promoter group			76	-	-	76	0.00	76	-	76	-	-	-	-	-	-	-	76
6	Vikram Holding Pvt. Limited	Promoter group			85	-	-	85	0.00	85	-	85	-	-	-	-	-	-	-	85
7	Pilani Investment and Industries Corporation Limited	Promoter group			34,89,647	-	-	34,89,647	1.21	34,89,647	-	34,89,647	1.21	-	1.21	-	-	-	-	34,89,647
8	Padmavati Investment Private Limited	Promoter group			2,087	-	-	2,087	0.00	2,087	-	2,087	-	-	-	-	-	-	-	2,087
9	IGH Holdings Private Limited	Promoter group			1	-	-	1	0.00	1	-	1	-	-	-	-	-	-	-	1
10	Umang Commercial Company Private Limited	Promoter group			1	-	-	1	0.00	1	-	1	-	-	-	-	-	-	-	1
	<b>Sub-total (A) (1)</b>			15	17,03,38,945	-	-	17,03,38,945	59.00	17,03,38,945	-	17,03,38,945	59.09	-	59.01	-	-	-	-	17,03,38,945
(2)	<b>FOREIGN</b>																			
(a)	<b>Individuals (Non-resident Individual/ Foreign Individuals)</b>			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	<b>Government</b>			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	<b>Institutions</b>			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	<b>Foreign Portfolio Investor</b>			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	<b>Any other (specify)</b>			5	-	-	27,44,168	27,44,168	0.95	27,44,168	-	27,44,168	0.95	-	0.95	-	-	-	-	27,44,168
	PT. Indo Bharat Rayon	Promoter group			-	-	22,86,172	22,86,172	0.79	22,86,172	-	22,86,172	0.79	-	0.79	-	-	-	-	22,86,172
	PT. Sunrise Bumi Textiles	Promoter group			-	-	1,44,998	1,44,998	0.05	1,44,998	-	1,44,998	0.05	-	0.05	-	-	-	-	1,44,998
	PT. Elegant Textile Industry	Promoter group			-	-	92,428	92,428	0.03	92,428	-	92,428	0.03	-	0.03	-	-	-	-	92,428
	Thai Rayon Public Co. Ltd.	Promoter group			-	-	2,19,998	2,19,998	0.08	2,19,998	-	2,19,998	0.08	-	0.08	-	-	-	-	2,19,998
	Surya Kiran Investments Pte. Ltd.	Promoter group			-	-	572	572	0.00	572	-	572	-	-	-	-	-	-	-	572
	<b>Sub-total (A) (2)</b>			5	-	-	27,44,168	27,44,168	0.95	27,44,168	-	27,44,168	0.95	-	0.95	-	-	-	-	27,44,168
P	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>			20	17,03,38,945	-	27,44,168	17,30,83,113	59.96	17,30,83,113	-	17,30,83,113	60.04	-	59.96	-	-	-	-	17,30,83,113
Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																				
<b>No. of shareholders :</b>				<b>0</b>				<b>No. of shares outstanding :</b>				<b>0</b>								
Note :																				
(1) PAN would not be displayed on website of Stock Exchange(s).																				
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.																				



**Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders**

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)
									No. of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held ( Not applicable)	
									Class- eg X	Class eg : Y	Total								
(1)	<b>Custodian/DR Holder</b>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(a)	Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(i)	abc....																	NA	
(ii)	efg....																	NA	
(2)	<b>Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)</b>		1	5,12,805	-	-	5,12,805	0.18	-	-	-	0.00	-	0.18	-	-	-	-	5,12,805
(a)	Name(abc...																	NA	
	<b>Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		<b>1</b>	<b>5,12,805</b>	<b>-</b>	<b>-</b>	<b>5,12,805</b>	<b>0.18</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.00</b>	<b>-</b>	<b>0.18</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>	<b>5,12,805</b>

**Note**

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

(3) w.r.t. information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

**Table V - Statement showing details of significant beneficial owners (SBOs)**

Sr. No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* : (III)		Date of creation / acquisition of significant beneficial interest# (IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of :		
							Shares		
							Voting Rights		
							Rights on distributable dividend or any other distribution		
							Exercise of control		
							Exercise of Significant Influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note :

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e ) under Coloumn III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This coloumn shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

**Table VI - Statement showing foreign ownership limits**

	<b>Board approved limits</b>	<b>Limits utilized</b>
As on shareholding date	100	19
As on the end of previous 1st quarter	100	18.15
As on the end of previous 2nd quarter	100	19
As on the end of previous 3rd quarter	100	16.46
As on the end of previous 4th quarter	100	17.13