



5<sup>th</sup> January, 2021

BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.  
Tel.: 2272 1233/34  
Fax: 22721919  
**Scrip Code: 532538**

The Manager  
Listing Department  
The National Stock Exchange of India Limited  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051.  
Tel.: 26598236  
Fax: 2659 8237 / 38.  
**Scrip Code: ULTRACEMCO**

Dear Sirs,

**Subject: Intimation for allotment of Unsecured Redeemable Non-Convertible Debentures of Rs 1,000 crores**

This is with reference to our letter dated 26<sup>th</sup> December, 2020 and in terms of the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform you that the Company, today has approved the allotment of Unsecured Redeemable Non-Convertible Debentures ("NCDs") amounting to Rs. 1,000 crores on private placement basis. The details of which are as follows:

<b>Issue size</b>	Rs. 1,000 crores
<b>Proposed to be listed on</b>	National Stock Exchange of India Limited
<b>Tenure</b>	2 years 358 days
<b>Deemed date of allotment</b>	5 <sup>th</sup> January, 2021
<b>Date of maturity</b>	29 <sup>th</sup> December, 2023
<b>Coupon/interest offered</b>	4.57% per annum
<b>Schedule of payment of interest</b>	29 <sup>th</sup> December, 2021, 29 <sup>th</sup> December, 2022 and 29 <sup>th</sup> December, 2023
<b>Schedule of payment of principal amount</b>	29 <sup>th</sup> December, 2023
<b>Charge/security</b>	Not applicable.

The same is for your information and record, please.

Thank you.

Yours faithfully,  
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee  
Company Secretary



**UltraTech Cement Limited**