



नवशक्ति

Taking concrete action for a sustainable future

मुंबई

मुंबई, शनिवार, २३ जुलै २०२२

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Extract of Consolidated Unaudited Financial Results for the Three months ended 30/06/2022

₹ in Crores				
Sr. No.	Particulars	Three months ended 30/06/2022	Three months ended 30/06/2021	Year ended 31/03/2022
1	Total Income from Continuing Operations	15,272.70	12,034.71	53,106.64
2	Net Profit for the period (before Taxes and Exceptional Item) from continuing operations	2,293.42	2,526.94	8,364.40
3	Net Profit for the period before Taxes (after Exceptional Item) from continuing operations	2,293.42	2,526.94	8,364.40
4	Net Profit for the period after Taxes (after Exceptional Item) from continuing operations	1,582.02	1,700.03	7,174.34
5	Net Profit for the period after Taxes (after Exceptional Item and impairment) from discontinued operations			159.92
6	Net Profit for the period after Taxes (after Exceptional Item) from continuing and discontinued operations	1,582.02	1,700.03	7,334.26
7	Total Comprehensive Income for the period (comprising profit for the period after tax and other comprehensive income after tax) from continuing and discontinued operations	1,335.54	1,713.00	7,382.09
8	Paid-up equity share capital (Face Value ₹ 10/- Per Share)	288.67	288.65	288.67
9	Reserves incl. Securities Premium	51,688.83	45,605.63	50,146.60
10	Securities Premium Account	5,477.10	5,470.10	5,477.10
11	Net Worth	51,973.04	45,897.48	50,432.21
12	Outstanding Debt	10,850.99	10,243.38	10,202.84
13	Outstanding redeemable preference shares (1,00,000 shares of ₹ 1,00,000/- each; Previous Periods- 1,00,010 shares) (₹ in Crores)	1,000.00 *	1,000.10	1,000.10
14	Debt-Equity ratio (in times)	0.21	0.42	0.20
15	Earnings per share (of ₹ 10/- each) (Not Annualised): (for continuing and discontinued operations):			
	(a) Basic	54.92	59.02	254.64
	(b) Diluted	54.91	59.00	254.53
16	Capital Redemption Reserve			
17	Debenture Redemption Reserve	37.50	247.50	37.50
18	Debt Service Coverage Ratio (in times)	4.62	1.58	2.93
19	Interest Service Coverage Ratio (in times)	14.83	8.70	11.89

* pending redemption, subject to procedural compliance and adjustment of costs.

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 22/07/2022.
- During the year ended 31/03/2022, UltraTech Nathdwara Cement Limited ("UNCL") entered into an agreement with Galata Chemicals Holding GmbH, Germany ("Galata") as per which Galata along with its affiliates has made necessary payments to UNCL for the purposes of refinancing the loans given to 3B Binani Glassfibre SARL ("3B") and acquisition of entire shareholding of UNCL in 3B and UNCL has, inter alia, transferred its entire shareholding in 3B to Galata as on 31/03/2022. Consequent to the transaction, 3B has ceased to be a wholly-owned subsidiary of the company and recognised ₹ 159.92 Crores as exceptional gain for the year ended 31/03/2022.
- Pursuant to completion of prior year income tax assessments, the Company has (i) reversed accumulated provision for tax amounting to ₹ 303.92 Crores for the year ended 31/03/2022 and (ii) accrued Minimum Alternate Tax Credit Entitlement of ₹ 1,213.94 Crores for the year ended 31/03/2022.
- Key Standalone Financial Information:

₹ in Crores			
Particulars	Three months ended 30/06/2022	Three months ended 30/06/2021	Year ended 31/03/2022
Total Income from Operations	14,881.61	11,693.34	51,275.29
Net Profit for the period (before Taxes and Exceptional Item)	2,267.65	2,514.79	8,293.09
Net Profit for the period before Taxes (after Exceptional Item)	2,267.65	2,514.79	8,293.09
Net Profit for the period after Taxes (after Exceptional Item)	1,554.02	1,681.06	7,066.54

- The above is an extract of the detailed format of unaudited Financial Results filed with the Stock Exchanges under Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited Financial Results is available on the stock exchange websites, www.nseindia.com and www.bseindia.com and on the Company's website www.ultratechcement.com.
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For and on behalf of the Board of Directors

Place : Mumbai
Date : 22/07/2022

K.C.Jhanwar
Managing Director

UltraTech Cement Limited
Regd Office: 'B' Wing, Ahura Centre, 2nd Floor,
Mahakali Caves Road, Andheri (East), Mumbai - 400093
Phone: 022 6691 7800 | Fax: 022 6692 8109
Website: www.ultratechcement.com
CIN: L26940MH2000PLC128420



AN ADITYA BIRLA GROUP COMPANY



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For and on behalf of the Board of Directors

Place: Mumbai
Date: 22/07/2022

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