



**UNAUDITED STANDALONE FINANCIAL RESULTS
FOR THE PERIOD ENDED ON 30/09/2009**

Rs. in Lakhs

Sr. No.	Particulars	Three Months Ended 30/09/2009 (Unaudited)	Three Months Ended 30/09/2008 (Unaudited)	Six Months Ended 30/09/2009 (Unaudited)	Six Months Ended 30/09/2008 (Unaudited)	Year Ended 31/03/2009 (Audited)
1	(a) Net Sales	154081	139621	349359	289219	638308
	(b) Other Operating Income	1702	2077	3318	3280	5427
2	Expenditure					
	(a) (Increase) / Decrease in Stock in Trade and Work -in - Progress	(6925)	(166)	(6383)	(6436)	(8876)
	(b) Consumption of Raw Materials	18491	15793	41154	32515	68496
	(c) Purchase of Traded Goods	1214	191	2358	270	1950
	(d) Employees cost	6348	5077	12239	9752	21767
	(e) Depreciation	9666	8076	19024	15189	32300
	(f) Power & Fuel	31624	39452	69957	78042	171298
	(g) Freight & Handling Expenses	28608	23430	59098	48944	107108
	(h) Other Expenditure	27721	26171	52261	51875	105924
	(i) Total Expenditure	116747	118024	249708	230151	499967
3	Profit from Operations before Other Income & Interest (1-2)	39036	23674	102969	62348	143768
4	Other Income	1376	706	3182	2163	4929
5	Profit before Interest (3+4) (PBIT)	40412	24380	106151	64511	148697
6	Interest	2987	3088	6284	5560	12551
7	Profit before Tax Expenses (5-6)	37425	21292	99867	58951	136146
8	Tax Expenses	12335	4873	33000	16031	38444
9	Profit After Tax (7-8)	25090	16419	66867	42920	97702
10	Paid-up equity share capital (Face Value Rs. 10/- Per Share)	12449	12449	12449	12449	12449
11	Reserves					347593
12	Earnings Per Share (EPS)					
	(a) Basic EPS (Rupees)	20.15	13.19	53.71	34.48	78.48
	(b) Diluted EPS (Rupees)	20.15	13.19	53.71	34.48	78.48
13	Public Shareholding:					
	- Number of Shares ('000s)	56108	56517	56108	56517	56107
	- Percentage of Shareholding	45.07%	45.40%	45.07%	45.40%	45.07%
14	Promoters and promoter group shareholding:					
	(a) Pledged / Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-
	(b) Non - encumbered					
	- Number of Shares ('000s)	68193	-	68193	-	68193
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	-	100%	-	100%
	- Percentage of Shares (as a % of the total share capital of the company)	54.78%	-	54.78%	-	54.78%
Debt Service Coverage Ratio (DSCR)*				2.93	2.61	2.72
Interest Service Coverage Ratio (ISCR)**				17.11	10.65	10.92

* DSCR = PBIT / (Gross Interest + Principal Repayment)

** ISCR = PBIT / Gross Interest

Notes:

- The Board received a proposal dated 3/10/2009 from Samruddhi Cement Limited (Samruddhi) a wholly owned subsidiary of Grasim Industries Limited (Grasim), the Company's holding company, informing the Board about the demerger of Grasim's cement business and a potential consolidation of Samruddhi and the Company. The Board at its meeting held on 6/10/2009, having found the proposal attractive, constituted and authorized a Committee of Directors and Officers of the Company to inter alia evaluate and consider the proposal in consultation with legal and financial advisors. The Committee is expected to revert to the Board with its recommendations by the first week of November, 2009.
- The Board re-appointed Mr.S.Misra as Managing Director from 16/10/2009 upto 31/03/2010, subject to the approval of the shareholders.
- The Company is engaged in one business segment viz. Cement. The Company's manufacturing operations are solely situated in India.
- The figures of the previous year / period have been regrouped wherever necessary.
- The Company received 2 investor complaints during the quarter, which have been attended to. No complaints were pending at the beginning and the end of the quarter.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 16/10/2009. The Statutory Auditors have carried out a limited review of the above results as required under Clause 41 of the listing agreement with the stock exchange.

For and on behalf of the Board of Directors

Mumbai
Date: 16/10/2009

S.MISRA
Managing Director

UltraTech Cement Limited

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