ADITYA BIRLA
UltraTech

2         3000074         300	Sr.	Statement of Consolidated Unaudited Results	or the Quarter and S	ox Months Ende	a 30/09/2014			
Jandbork		Particulars	т	hree Months Ended		Six Month	is Ended	Year Ended
become from Operations (Not of Excise Duty)         9723.30         998.64         4447.16         1111.14         101.05         2144           (b) Other Operations (Not of Excise Duty)         9723.30         998.64         4447.16         1130.05         2144           (b) Other Operations (Not of Excise Duty)         9772.02         6032.30         487.16         1130.32         1017.05         2165           (c) Oct of Materiah Consumed         992.49         909.47         702.44         1801.96         1533.44         307.45         309.24         1801.96         1533.44         307.45         309.20.8         133.74         309         90.77         223.35         577.85         110         97.73         233.35         1100.92.9         97.73         233.35         1109.92.9         99.77.82         90.77.22         90.27.17         223.35         97.73         130.9         190.05         90.77.22         90.27.17         223.35         97.73         130.9         190.05         90.77.22         90.27.17         223.35         97.73         130.9         190.05         90.27.12         90.27.12         90.27.12         90.27.12         90.27.12         90.27.12         90.27.12         90.27.12         90.27.12         90.27.12         90.27.12         90.26.27.17.13	lo.		30/09/2014	30/06/2014	30/09/2013	30/09/2014	30/09/2013	31/03/2014
(a)         Hest Steler, Hoome Kono Derardions (Net of Excise Duty)         5723.30         5988.64         448.15         1711.94         1012.08         2141.04           (b)         Other Consens from Operations (Net)         5772.02         6032.30         487.11         1180.32         10167.05         2216.9           (a)         Coat of Materials Consumed         592.49         909.47         7034         2020.9         139.14         1004.41         303.04         337.89         199           (a)         Coat of Materials Consumed         593.14         103.44         703.4         2020.8         139.14         103.44         303.44         139.37.89         199           (a)         Coat of Materials Consumed         139.46         231.46         703.45         221.41         303.44         303.44         303.44         303.44         313.35         1013.35         1013.35         1013.35         1013.35         1014.32         1014.42         235.80         271.45.43         345.7         2419.30         433.25         2419.30         433.25         1014.32         1012.20         909.11         2025.52         1746.54         355.1         453.34         4417.34         1295.59         217.45.54         345.9         341.453.2         1325.3 <td< th=""><th></th><th></th><th></th><th>(Unaudited)</th><th></th><th>(Unauc</th><th>dited)</th><th>(Audited)</th></td<>				(Unaudited)		(Unauc	dited)	(Audited)
(b) Cher Operating Income         44.72         44.866         22.02         92.38         46.07         200           (c) Cont Alberting Consumed         9572.02         605.30         4477.16         1190.422         1150.422         1150.422         1150.422         1150.422         1150.44         1150.44	1							
Total Income from Operations (Net)         977.2.02         603.2.30         4271.18         1180.4.22         10167.0.5         2165.5           (a) Coat of Matrinia Consumed         882.49         909.4.7         802.288         1337.4         337.4           (b) Purchases of Sock-In-Trade         95.14         1005.94         70.30         822.88         1337.4         330.7         830.7         85.14         1005.94         70.30         822.88         1337.4         330.7         100         930.7         85.14         1005.94         70.30         822.88         337.7         51.00         1131.41         101.92.33         55.16         1131.41         101.92.33         55.16         1131.41         101.22.33         52.16         1131.41         101.22.33         52.16         1131.41         101.22.33         52.16         1131.41         101.22.33         52.16         1131.41         101.22.33         52.05         110.40         102.23.16         102.23.16         102.23.16         102.23.16         102.23.16         102.23.16         102.23.16         102.23.16         102.23.16         102.23.16         102.23.16         102.12         101.13.17         102.16         102.12         102.12         102.12         102.16         102.16         102.16         102.								21443
Epsense         Box								208
(a)         Cost of Materials Construend         892.49         909.47         892.44         1901.96         1953.04         3377           (b)         Purchases of Shoch-Trade         95.14         106.54         70.30         202.06         1337.4         300           (c)         Charges in Inventories of Finithed Coots, Work-in-Progress and Stock-in-Trade         (45.05)         0.68         6.39         (44.19)         37.78         190           (c)         Depreciation and Amortisation Expense         313.44         228.89         237.78         130.04         228.83         271.83         452.83         241.83         452.83         452.83         452.83         452.83         452.83         452.83         452.83         452.83         452.83         452.83         452.83         452.83         452.83         452.83         163.83         489.04         332.84         300.06         237.85         316.34         335.6         302.14         303.05         302.32         207.84         133.84         208.06         137.87         308.06         312.84         244.93         133.81         489.04         327.10         356.24         444         452.93         138.74         338.83         1489.04         327.10         356.24         444         147.5			5772.02	6032.30	4871.18	11804.32	10167.05	21652
(b)         Purchases of Slock-in-Trade         95,14         106,34         70,30         202.08         133.74         303.74         903           (c)         Changes Interentis Expense         331,44         227,80         60,53         67,78         67,33         57,78         57,85         110           (d)         Depreciation of Anonisation Expense         313,44         227,80         104,22         553,80         2113,30         452,81         551,61         1133         453,81         104         453,81         104,32         104,82         253,34         441,72,31         133,04         453,81         104,32         104,82         253,34         441,72,31         133,05         1060,06         283,12,5         114,64,53         441,77,31         138,86         284,84         441,77,31         138,86         284,84         441,72,31         128,80         281,85         149,80         281,85         148,90         281,85         148,90         281,85         149,80         281,85         149,80         281,85         141,80         312,81         330,85         283,46         141,73,4         128,80         281,83         148,90         321         343,61         313,81         310,80         281,85         141,14         313,84         3	2							
(c) Changes in Inventione of Finished Goods, Workin-Progress and Stock-in-Trade         (d) 50, 0, 66         6.33         (d, 41, 9)         37, 99         99           (e) Depreciation and Antonization Exponse         331, 44         237, 85         277, 27         601, 13         551, 61         113           (e) Depreciation and Antonization Exponse         1247, 50         1000, 60         2831, 25         2104, 69         452           (g) Freight and Forwarding Exponses         1213, 30         1012, 20         902, 117         12086, 32         1146, 54         353, 42         2108, 39         452           (g) Other Exponses         1014, 32         1012, 20         902, 1146, 54         356, 66         155, 32         226, 441         177, 313, 66, 887, 106         185, 50         128, 59         288           Other Income         49, 46         215, 53         402, 22         244, 49         133, 34         282, 71         178, 53         364           Other Income         154, 39         994, 40         215, 37         1908, 41         148, 54         148, 54         148, 54         148, 54         148, 54         148, 54         148, 54         148, 54         148, 54         148, 54         148, 54         148, 54         148, 54         148, 54         148, 54         148,								
(i) Employee Benefic Expense         331.44         227.69         307.78         629.33         577.85         110           (i) Objection and Anontisation Expense         319.44         2281.65         272.27         601.13         557.61         1133.01           (ii) Objection and Anontisation Expenses         1282.03         1004.32         1012.20         620.11         2006.25         2104.99         4596           (iii) Other Expenses         1014.32         1012.20         902.11         2006.52         2104.99         4596           Profit from Operations before Other Income and Finance Costs (1-2)         618.50         778.84         4417.71         1138.59         289.78         1147.54         1295.09         289.78         1147.54         1295.09         289.78         1149.50         1313.81         285.78         149.53         493.05         282.78         1147.54         1285.07         199.81         99.00         282.78         1147.53         1282.04         445.84         141.05         1313.81         285.78         144.54         626.92         277.98         1147.73         1282.04         446.20         200.77.72         271.02         464.02         445.24         282.66         101.33.77.72         271.02         130.81         656.8         100.21.								
(a) Depreciation and Amoritation Expense         319.48         221.62         272.27         60.1.3         551.61         1133           (b) Prover and Fuel         1247.50         1291.40         1040.42         253.80         2118.30         4522           (c) Prover and Fuel         1012.20         002.11         2205.62         1143.30         1022.05         201.12         202.61.27         1206.62         1143.27         1145.54         1225.59         2268.04         1155.52         223.64         1133.67         1255.50         2268         1275.27         60.13         515.32         2268.14         1173.47         1255.59         2268         1255.59         2268         1275.27         60.01         1275.50         306.02         227.8         1775.23         306         227.7         1775.23         306         127.57         1775.23         306         127.57         109.81         199.00         262.78         1775.23         306         127.57         1075.10         325.04         445.77         1275.61         303.02         27.97         56.8         00.01         127.51         326.01         116.01         59.77         221.01         107.01         124.24         274.36         104.13.65         59.77         221.01         10						· · · · · · · · · · · · · · · · · · ·		
(I)         Prover and Fuel         1247.50         1291.40         1049.42         2533.80         2119.30         4427           (I)         Other Expenses         1014.32         1012.20         902.11         2026.52         1744.64         3341           (I)         Other Expenses         1014.32         1012.20         902.11         2026.52         1744.64         3341           Profit from Operations before Other Income and Finance Costs (1-2)         618.50         798.48         453.41         1147.34         1255.99         2289           Profit from ordinary activities before Finance Costs (1-4)         667.96         1013.87         493.63         1581.83         1489.04         321.31           Profit from ordinary activities before Fax (5-6)         514.99         904.06         394.63         1141.05         1313.81         2265.92         129.56         1013.81         2265.92         129.56         1013.81         2265.92         129.56         104.15         141.05         1313.61         2265.92         129.30         271.93         104.13         904.06         294.12         274.39         564.02         204.02         204.94         120.50         120.20         379.95         56.01         120.57         279.56         104.116         936.05								
(i) Fright and Forwarding Expenses         1288.20         1733.05         1000.06         2331.25         2104.99         4459           (ii) Other Sepanses         1014.32         990.12         2265.25         1746.54         361.           Froit Expenses         515.52         523.46         4417.77         1038.68         8871.06         1875.74           Other Income         49.46         215.03         40.22         2264.49         193.05         322           Priotit From ordinary setivities before Finance Costs (3-4)         667.94         1013.87         443.63         1418.04         321.12         368           Priotit From ordinary setivities before Finance Costs (3-4)         667.94         904.06         39.00         2262.78         175.23         368           Priotit From ordinary setivities before Tax (5-6)         141.87         628.06         228.16         1013.38         1489.04         245.24         648.24         127.23         368.16         369.10         279.15         568         0         135.21         642.04         629.20         228.16         104.35         568.1         0         227.38         274.21         277.39         274.21         277.39         274.21         277.39         274.21         277.39         25.81								
(h) Other Expanses         1014.32         1012.02         902.11         2026.52         1746.54         3361.           Profit from Operations before Other Income and Finance Costs (1-2)         618.50         798.48         453.41         1147.34         1295.99         229           Profit from ontinary activities before Timene Costs (3+4)         667.96         101.337         438.45         1581.83         1489.04         321           Profit from ontinary activities before Tax (5-6)         514.99         904.06         3364.53         1419.05         1313.81         228           Profit from ontinary activities before Tax (5-6)         514.99         904.06         334.63         1419.05         1313.81         228           Profit from ontinary activities before Tax (5-6)         161.63         166.51         163.55         951.77         221         462.05         223.16         104.35         951.77         221.72         127.39         274.21         274.30         274.21         274.30         274.21         274.30         274.21         274.21         274.21         274.21         274.21         274.21         274.21         274.21         274.21         274.21         274.21         274.21         274.21         274.21         274.21         274.21         274.21         1								
Total Expenses         515.52         523.46         4417.77         10386.98         8871.06         18755           Profit from ordinary activities before Other Income and Finance Costs (1-2)         618.50         798.84         4453.41         1147.34         1259.99         2089           Other Income         494.66         215.03         402.2         264.49         193.05         323           Profit from ordinary activities before Tax (5-6)         514.39         990.00         262.78         175.23         388           Profit from ordinary activities before Tax (5-6)         514.39         990.00         262.78         1131.27         313.281         2055           Profit from trace period (7-8)         415.67         622.08         233.16         1043.35         951.77         221           Med Profit from tay extivities before Tax (5-10)         11.61         3.03         2.79         5.66         10         11.61         3.04         2.79         5.66         10         11.61         3.02         2.79         5.66         10         11.61         3.02         2.79         5.66         10         106.09         2200         279.86         104.11.61         946.09         2200         274.21         277         11.66         3.06         2.77								
Profit from Operations Before Other Income and Finance Costs (1-2)         618.50         798.84         453.41         1417.34         1293.59         2893           Profit from ordinary activities before Finance Costs (3+4)         667.96         1013.87         493.63         1681.83         1489.04         3211           Frofit from ordinary activities before Tax (5-6)         119.27         109.81         99.00         20278         175.23         366           Profit from ordinary activities before Tax (5-6)         514.99         99.00.66         334.63         1419.05         1313.81         2855           In KE Spenson         99.12         275.98         111.47         375.10         326.04         644           Near Profit for the period (7.8)         415.87         626.08         283.16         103.39.5         951.77         2212           Int KE spensos         16.3         1.6         3.30         2.74         5.6         102.11         377.95         5.6         102.11         37.95         34.50         88         161.00         37.93         34.50         88           Packey dupty have cognit (Fock Value 7 (10 - ber Share)         274.39         274.21         277.43         274.21         277.43         274.21         277.43         274.21         277.4								
Other Income         49.46         210.33         40.22         264.49         193.05         322           Profits from rominary activities before Tax (5-6)         193.87         493.63         1641.83         1489.04         321           Finance Costs         195.297         109.81         990.00         262.78         175.23         386           Profit from rominary activities before Tax (5-6)         514.39         990.00         262.78         111.47         313.81         285           Twice Expanses         99.12         275.58         111.47         313.85         951.77         2211           Menority Interest         1.63         1.16         3.30         2.278         56.6         10           Med Profit Amer Taxes and Minority Interest (9-10)         444.24         62.69.2         273.86         1041.16         946.09         2200           Information France Cost Struct and Start and								
Profit from ardinary activities before Finance Costs (3+4)         667:96         013:87         493:83         1681:83         1489:04         321           Profit from ordinary activities before Tax (5-6)         514:99         994:06         394:63         1419:05         131:381         285           Tax Expanses         99:12         275:98         1111.47         375:10         366:204         664           We Profit for the period (7-8)         415:87         628:08         283:16         1043:95         99:17         221           Minority Interest	3							
Finance Costs         152.97         199.81         99.90         262.78         175.23         366           Profit from relary activities before Tax (5-6)         514.99         994.06         334.63         1419.05         1313.81         285           Tax Expenses         99.12         275.98         111.47         375.10         362.04         644           Met Profit for the period (7-8)         415.87         628.06         283.16         1043.95         951.77         221           Minority Interest         416.24         425.62         279.86         1041.16         946.09         220           Reserves as per Balance Sheet at year ended         274.39         274.36         274.21         277.21           Reserves as per Balance Sheet at year ended         15.10         22.86         10.21         37.96         34.50         88           (a) Basic         15.09         22.85         10.20         37.93         34.50         88           SCR = PBIT (Sr.No. 5 of above) / Gross Interest rt I         1         5.81         6.66         1         30092013         30920213         30920213         30920213         30920213         30920213         30920213         30920213         30920213         30920213         30920213         30	1				-			
Profit from ordinary activities before Tax (5-6)         51.499         904.06         394.63         1419.05         131.81         285           Tor Expenses         99.12         277.98         111.47         737.51.0         362.04         644           Net Profit for the period (7-3)         415.87         628.09         283.16         1043.95         951.77         2217.           Minority Interest         1.63         1.14         3.30         2.79         5.68         1           Wet Profit fart fatter Taxes and Minority Interest (9-10)         414.24         628.22         279.86         1041.16         946.02           Reserves an perilatine Sheat lyset ended         274.31         274.21         274.31         274.21         274.32         274.21         277.39         34.50         88           (a) Basic         115.10         22.86         102.11         37.96         34.50         88         115.09         22.85         10.20         37.93         34.50         88           ScR = PBI (5r.No. 5 of above) / Gross Interest + Long-term Pfincipal Repsyment)         5.81         6.66         5         5.81         5.81         5.81         5.81         5.81         5.81         5.81         5.81         5.81         5.81         5.81 <td>5</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	5							
Tate Expenses         99.12         275.98         111.47         375.10         362.04         644           Net Profit for the period (7-9)         415.87         622.08         283.16         104.395         951.77         2211           Minority Interest         1.63         1.16         3.30         2.79         5.68         0           Net Profit for the period (7-9)         414.24         626.92         273.86         1041.16         946.02         2200           Net Profit share captal (Face Value 110, Per Share)         274.36         274.21         274.39         274.41         947.42         104.02         941.02         941.04<	5							
Net Profit for the period (7-3)         415.87         622.08         283.16         1043.35         951.77         2217           Minority Interest         1.63         1.16         3.30         2.79         5.68         10           Weit Profit farter Taxes and Minority Interest (9-10)         414.24         622.82         278.46         1041.16         446.09         2200           Paid-up equity share capital (Face Value F 10- Per Share)         274.39         274.21         277.39	7							
Definition         1.1.6         3.3.0         2.7.9         5.6.8         0           Inter Porting there Taxes and Minority Interest (3-10)         414.24         626.92         279.86         1041.16         946.09         2200           Paid-up equity share capital (Face Value ₹ 10/- Per Share)         274.39         274.36         274.21         274.33         274.21	B							
Interpolit after Taxes and Minorly Interest (9-10)         414.24         62.69.2         279.86         1041.16         946.09         2200           2         Paid-up equity share capital (Face Value ₹ 10- Per Share)         274.36         274.21	9							
2         Pair up equity share capital (Face Value 710/- Per Share)         274.39         274.21         274.21         274.21         274.21         274.21         274.21         274.21         16500           8         Reserves as per Balance Sheet at year ended         1         1         16500         16500         16500           (a) Basic         15.00         22.86         10.21         37.96         34.50         88           Debt Service Coverage Ratio (DSCR)*         3.21         4.62         3.81         6.66         3           Coverage Ratio (ISCR)**         5.81         6.66         3         34.50         88           SCR = PBIT (Sr.No. 5 of above) / (Gross Interest + Long-term Principal Repayment)         SCR = PBIT (Sr.No. 5 of above) / Gross Interest         5.81         6.66         3           Coverage Ratio (DSCR)*         1         3009/2014<	0							6
B         Reserves as per Balance Sheet at year ended         1 <td>1</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	1							
Earnings per share (of ₹ 10- each) (Not Annualised):         Image: Control of ₹ 10- each) (Not Annualised):         Image: Contro of ₹ 10- each) (Not Annualised):         Imag			274.39	274.36	274.21	274.39	274.21	
(a) Basic       15.10       22.86       10.21       37.96       34.50       88         (b) Diluted       15.09       22.85       10.20       37.93       34.50       88         (c) Diluted       15.09       22.85       10.20       37.93       34.50       88         2ebt Service Coverage Ratio (ISCR)*	3							16907
(b) Diluted         15.09         22.85         10.20         37.93         34.50         84           Debt Service Coverage Ratio (ISCR)*	4							
Debt Service Coverage Ratio (DSCR)*         3.21         4.62         3.21         4.62         3.21         4.62         3.21         4.62         3.21         4.62         3.21         4.62         3.21         4.62         3.21         4.62         3.21         4.62         3.21         4.62         3.21         4.62         3.21         5.81         6.66         3           SCR = PBIT (Sr.No. 5 of above)/ (Gross Interest         rt II         5<								80
Interest Service Coverage Ratio (ISCR)**         5.81         6.66           SCR = PBIT (Sr.No. 5 of above) / Gross Interest + Long-term Principal Repayment) SCR = PBIT (Sr.No. 5 of above) / Gross Interest           rtl Il           tect Information for the Quarter and Six months Ended 30/09/2014           .           <		(b) Diluted	15.09	22.85	10.20	37.93	34.50	80
Interest Service Coverage Ratio (ISCR)**         5.81         6.66           SCR = PBIT (Sr.No. 5 of above) / Gross Interest + Long-term Principal Repayment) SCR = PBIT (Sr.No. 5 of above) / Gross Interest           rtl Il           tect Information for the Quarter and Six months Ended 30/09/2014           .           <								
SCR = PBIT (Sr. No. 5 of above) / (Gross Interest + Long-term Principal Repayment) SCR = PBIT (Sr. No. 5 of above) / Gross Interest rt II lect Information for the Quarter and Six months Ended 30/09/2014 r, Particulars PARTICULARS OF SHAREHOLDING (Excluding GDRs) Public Shareholding: - Number of Shares (000s) - Percentage of Shares	Del					0.04	4.00	
Joc         30/09/2014         30/07/2014 <th>Inte</th> <th>rest Service Coverage Ratio (ISCR)**</th> <th>· · ·</th> <th></th> <th></th> <th></th> <th></th> <th>3. 7.</th>	Inte	rest Service Coverage Ratio (ISCR)**	· · ·					3. 7.
p PARTICULARS OF SHAREHOLDING (Excluding GDRs)	Inte DSC ISC art	rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above)/ (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest II II I ct Information for the Quarter and Six months Ended 30/09/2014				5.81	6.66	7
Public Shareholding:       100,290       100,233       99,205       100,290       99,205       100,290         - Percentage of Shareholding       36.55%       36.18%       36.55%       36.18%       36.55%       36.18%       36.55%       36.18%       36.18%       36.55%       36.18% <t< td=""><td>Inte</td><td>rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above)/ (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest II II I ct Information for the Quarter and Six months Ended 30/09/2014</td><td></td><td></td><td></td><td>5.81 Six Month</td><td>6.66 s Ended</td><td>7 Year Ended</td></t<>	Inte	rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above)/ (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest II II I ct Information for the Quarter and Six months Ended 30/09/2014				5.81 Six Month	6.66 s Ended	7 Year Ended
- Number of Shares (000s)         100,290         100,233         99,205         100,290           - Percentage of Shareholding         36,55%         36,53%         36,18%         36,55%         36,18%         36,55%         36,18%         36,55%         36,18%         36,55%         36,18%         36,55%         36,18%	Inte ISC ISC art ele ir. o.	rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above)/ (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest II ct Information for the Quarter and Six months Ended 30/09/2014 Particulars			30/09/2013	5.81 Six Month	6.66 s Ended	7 Year Ended
- Percentage of Shareholding       36.55%       36.18%       36.55%       36.18%	Inte DSC ISC art ele ir. lo.	rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above)/ (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest II ct Information for the Quarter and Six months Ended 30/09/2014 Particulars PARTICULARS OF SHAREHOLDING (Excluding GDRs)			30/09/2013	5.81 Six Month	6.66 s Ended	7 Year Ended
Promoters and promoter group shareholding:       Image: Constraint of the company of the constraint of the company o	Inte DSC ISC art ele ir. lo.	rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above)/ (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest II ct Information for the Quarter and Six months Ended 30/09/2014 Particulars PARTICULARS OF SHAREHOLDING (Excluding GDRs) Public Shareholding:	30/09/2014	30/06/2014		5.81 Six Month 30/09/2014	6.66 s Ended 30/09/2013	7 Year Ended 31/03/2014
(a) Pledged / Encumbered       Image: Constraint of the constr	Inte DSC ISC art ele ir. lo.	rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above) / (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest I Ct Information for the Quarter and Six months Ended 30/09/2014 Particulars PARTICULARS OF SHAREHOLDING (Excluding GDRs) Public Shareholding: - Number of Shares (000s)	30/09/2014 100,290	30/06/2014 100,233	99,205	5.81 Six Month 30/09/2014 100,290	6.66 s Ended 30/09/2013 99,205	7 Year Ended 31/03/2014 100,
- Number of Shares (000s)       -       -       -       -         - Percentage of Shares (as a % of the total shareholding of promoter and promoter group)       -       -       -       -         - Percentage of Shares (as a % of the total shareholding of promoter and promoter group)       -       -       -       -         (b) Non - encumbered       -       -       -       -       -         - Number of Shares (000s)       169,278	Inte DSC ISC art ele Gr. Io. A)	rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above)/ (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest II t Information for the Quarter and Six months Ended 30/09/2014 Particulars PARTICULARS OF SHAREHOLDING (Excluding GDRs) Public Shareholding: - Number of Shares (000s) - Percentage of Shareholding	30/09/2014 100,290	30/06/2014 100,233	99,205	5.81 Six Month 30/09/2014 100,290	6.66 s Ended 30/09/2013 99,205	7 Year Ended 31/03/2014 100,
· Percentage of Shares (as a % of the total shareholding of promoter and promoter group)       · · · · · · · · · · · · · · · · · · ·	Inte DSC ISC art ele Gr. Io. A)	rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above)/ (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest II ct Information for the Quarter and Six months Ended 30/09/2014 Particulars PARTICULARS OF SHAREHOLDING (Excluding GDRs) Public Shareholding: - Number of Shares (000s) - Percentage of Shareholding Promoters and promoter group shareholding:	30/09/2014 100,290	30/06/2014 100,233	99,205	5.81 Six Month 30/09/2014 100,290	6.66 s Ended 30/09/2013 99,205	7 Year Ended 31/03/2014 100,1
<ul> <li>Percentage of Shares (as a % of the total share capital of the company)</li> <li>Non - encumbered</li> <li>Number of Shares (os a % of the total shareholding of promoter and promoter group)</li> <li>Percentage of Shares (as a % of the total shareholding of promoter and promoter group)</li> <li>Percentage of Shares (as a % of the total shareholding of promoter and promoter group)</li> <li>Percentage of Shares (as a % of the total shareholding of promoter and promoter group)</li> <li>Percentage of Shares (as a % of the total shareholding of promoter and promoter group)</li> <li>Percentage of Shares (as a % of the total share capital of the company)</li> <li>Percentage of Shares (as a % of the total share capital of the company)</li> <li>Percentage of Shares (as a % of the total share capital of the company)</li> <li>Percentage of Shares (as a % of the total share capital of the company)</li> <li>Percentage of Shares (as a % of the total share capital of the company)</li> <li>Percentage of Shares (as a % of the total share capital of the company)</li> <li>Percentage of Shares (as a % of the total share capital of the company)</li> <li>Percentage of Shares (as a % of the total share capital of the company)</li> <li>Percentage of Shares (as a % of the total share capital of the company)</li> <li>Percentage of Shares (as a % of the total share capital of the company)</li> <li>Percentage of Shares (as a % of the total share capital of the company)</li> <li>Percentage of Shares (as a % of the total share capital of the company)</li> <li>Percentage of Shares (as a % of the total share capital of the company)</li> <li>Percentage of Shares (as a % of the total share capital of the company)</li> <li>Percentage of Sh</li></ul>	Inte DSC ISC art ele Gr. Io. A)	rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above)/ (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest II ct Information for the Quarter and Six months Ended 30/09/2014 Particulars PARTICULARS OF SHAREHOLDING (Excluding GDRs) Public Shareholding: - Number of Shareholding Promoters and promoter group shareholding: (a) Pledged / Encumbered	30/09/2014 100,290	30/06/2014 100,233	99,205	5.81 Six Month 30/09/2014 100,290	6.66 s Ended 30/09/2013 99,205	7 Year Ended 31/03/2014 100,1
(b) Non - encumbered       169,278       169,278       169,887       169,887       169,887       169,887       169,887       169,278       161,29       169,278       16	Inte DSC ISC art ele ir. (o. A)	rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above) / (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest I Ct Information for the Quarter and Six months Ended 30/09/2014 Particulars PARTICULARS OF SHAREHOLDING (Excluding GDRs) Public Shareholding: - Number of Shares (000s) - Percentage of Shareholding Promoters and promoter group shareholding: (a) Pledged / Encumbered - Number of Shares (000s)	30/09/2014 100,290	30/06/2014 100,233	99,205	5.81 Six Month 30/09/2014 100,290	6.66 s Ended 30/09/2013 99,205	7 Year Ended 31/03/2014 100,1
- Number of Shares (000s)       169,278	Inte DSC ISC art ele ir. o.	rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above) / (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest I Constraint for the Quarter and Six months Ended 30/09/2014 Particulars PARTICULARS OF SHAREHOLDING (Excluding GDRs) Public Shareholding: - Number of Shares (000s) - Percentage of Shareholding Promoters and promoter group shareholding: (a) Pledged / Encumbered - Number of Shares (000s) - Percentage of Shares (000s)	30/09/2014 100,290	30/06/2014 100,233	99,205	5.81 Six Month 30/09/2014 100,290	6.66 s Ended 30/09/2013 99,205	7 Year Ended 31/03/2014 100,1
<ul> <li>Percentage of Shares (as a % of the total shareholding of promoter and promoter group)</li> <li>100.00%</li> <li>100.00%</li></ul>	Inte DSC ISC art ele ir. o.	rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above)/ (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest II tclInformation for the Quarter and Six months Ended 30/09/2014 Particulars PARTICULARS OF SHAREHOLDING (Excluding GDRs) Public Shareholding: - Number of Shares (000s) - Percentage of Shareholding Promoters and promoter group shareholding: (a) Pledged / Encumbered - Number of Shares (000s) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company)	30/09/2014 100,290	30/06/2014 100,233	99,205	5.81 Six Month 30/09/2014 100,290	6.66 s Ended 30/09/2013 99,205	7 Year Ended 31/03/2014 100,1
<ul> <li>Percentage of Shares (as a % of the total share capital of the company)</li> <li>Percentage of Shares (as a % of the total share capital of the company)</li> <li>INVESTOR COMPLAINTS</li> <li>Pending at the beginning of the Quarter</li> <li>Received during the Quarter</li> <li>Disposed of during the Quarter</li> <li>Remaining unresolved at the end of the Quarter</li> <li>Remaining unresolved at the end of the Quarter</li> </ul>	Inte DSC ISC art ele Gr. Io. A)	rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above)/ (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest II ct Information for the Quarter and Six months Ended 30/09/2014 Particulars PARTICULARS OF SHAREHOLDING (Excluding GDRs) Public Shareholding: - Number of Shares (000s) - Percentage of Shareholding Promoters and promoter group shareholding: (a) Pledged / Encumbered - Number of Shares (000s) - Percentage of Shares (000s) -	30/09/2014 100,290 36.55% - - -	30/06/2014 100,233 36.53%	99,205 36.18% - - -	5.81 Six Month 30/09/2014 100,290 36.55% - - - -	6.66 s Ended 30/09/2013 99,205 36.18% - - -	7 Year Ended 31/03/2014 100, 36.
INVESTOR COMPLAINTS     NII       Pending at the beginning of the Quarter     NiI       Received during the Quarter     6       Disposed of during the Quarter     5       Remaining unresolved at the end of the Quarter     1 *	Inte DSC ISC art ele Gr. Io. A)	rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above) / (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest I Ct Information for the Quarter and Six months Ended 30/09/2014 Particulars PARTICULARS OF SHAREHOLDING (Excluding GDRs) Public Shareholding: - Number of Shares (000s) - Percentage of Shareholding Promoters and promoter group shareholding: - Number of Shares (000s) - Percentage of Shares (000s) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total shareholding of the company) (b) Non - encumbered - Number of Shares (000s)	30/09/2014 100,290 36.55% - - - 169,278	30/06/2014 100,233 36.53% 169,278	99,205 36.18% - - - 169,887	5.81 Six Month 30/09/2014 100,290 36.55% - - - 169,278	6.66 s Ended 30/09/2013 99,205 36.18% 169,887	7 Year Ended 31/03/2014 100, 36. 169,3
Pending at the beginning of the Quarter     Nil       Received during the Quarter     6       Disposed of during the Quarter     5       Remaining unresolved at the end of the Quarter     1 *	Inte DSC ISC art ele Sr. Io. A)	rest Service Coverage Ratio (ISCR)**  R = PBIT (Sr.No. 5 of above) / (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest I  t Information for the Quarter and Six months Ended 30/09/2014 Particulars  PARTICULARS OF SHAREHOLDING (Excluding GDRs) Public Shareholding: - Number of Shares (000s) - Percentage of Shareholding  Promoters and promoter group shareholding: (a) Pledged / Encumbered - Number of Shares (000s) - Percentage of Shares (000s) - Percentage of Shares (3a a % of the total shareholding of promoter and promoter group) - Percentage of Shares (3a a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (000s) - Percentage of Shares (300s) - Percentage of Shares (300s) - Percentage of Shares (300s) - Percentage of Shares (3a a % of the total shareholding of promoter and promoter group) - Percentage of Shares (300s) - Number of Shares (3a a % of the total shareholding of promoter and promoter group) - Number of Shares (300s) - Number of Shares (3a a % of the total shareholding of promoter and promoter group) - Number of Shares (3a a % of the total shareholding of promoter and promoter group) - Number of Shares (300s) - Number of Shares (3a a % of the total shareholding of promoter and promoter group) - Number of Shares (3a a % of the total shareholding of promoter and promoter group) - Number of Shares (3a a % of the total shareholding of promoter and promoter group) - Number of Shares (3a a % of the total shareholding of promoter and promoter group) - Number of Shares (3a a % of the total shareholding of promoter and promoter group) - Number of Shares (3a a % of the total shareholding of promoter and promoter group) - Number of Shares (3a a % of the total shareholding of promot	30/09/2014 100,290 36.55% - - - 169,278 100.00%	30/06/2014 100,233 36.53% 169,278 100.00%	99,205 36.18% - - - 169,887 100.00%	5.81 Six Month 30/09/2014 100,290 36.55% - - - 169,278 100.00%	6.66 s Ended 30/09/2013 99,205 36.18% 169,887 100.00%	7 Year Ended 31/03/2014 100, 36 169, 100.1
Received during the Quarter     6       Disposed of during the Quarter     5       Remaining unresolved at the end of the Quarter     1 *	Inte DSC ISC art ele Sr. Io. A) 1	rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above) / (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest II Contraction for the Quarter and Six months Ended 30/09/2014 Particulars PARTICULARS OF SHAREHOLDING (Excluding GDRs) Public Shareholding: - Number of Shares (000s) - Percentage of Shareholding Promoters and promoter group shareholding: - Number of Shares (000s) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (000s) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (000s) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (000s) - Percentage of Shares (000s) - Percentage of Shares (000s) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (000s) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage	30/09/2014 100,290 36.55% - - - 169,278 100.00%	30/06/2014 100,233 36.53% 169,278 100.00%	99,205 36.18% - - - 169,887 100.00%	5.81 Six Month 30/09/2014 100,290 36.55% - - - 169,278 100.00%	6.66 s Ended 30/09/2013 99,205 36.18% 169,887 100.00%	7 Year Ended 31/03/2014 100, 36. 169, 100.
Disposed of during the Quarter     5       Remaining unresolved at the end of the Quarter     1 *	Inte DSC ISC art br. lo. A) 1	rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above)/ (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest II ct Information for the Quarter and Six months Ended 30/09/2014 Particulars PARTICULARS OF SHAREHOLDING (Excluding GDRs) Public Shareholding: - Number of Shares (000s) - Percentage of Shareholding Promoters and promoter group shareholding: (a) Pledged / Encumbered - Number of Shares (as a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (c) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (c) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (c) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (c) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (c) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (c) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (c) Non - encumbered - Number of Shares (as a % of the total share capital of the company)	30/09/2014 100,290 36.55% - - - - - - - - - - - - - - - - - -	30/06/2014 100,233 36.53% 169,278 100.00%	99,205 36.18% - - - 169,887 100.00%	5.81 Six Month 30/09/2014 100,290 36.55% - - - 169,278 100.00%	6.66 s Ended 30/09/2013 99,205 36.18% 169,887 100.00%	7 Year Ended 31/03/2014 100, 36. 169, 100.
Remaining unresolved at the end of the Quarter 1 *	Inte DSC ISC art br. lo. A) 1	rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above) / (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest I Ct Information for the Quarter and Six months Ended 30/09/2014 Particulars PARTICULARS OF SHAREHOLDING (Excluding GDRs) Public Shareholding: - Number of Shares (0008) - Percentage of Shareholding Promoters and promoter group shareholding: - Number of Shares (0008) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (0008) - Percentage of Shares (0008) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (0008) - Percentage of Shares (0008) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (008) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company) (b) Non - encombered - Number of Shares (as a % of the total share capital of the company) (b) Non - encombered - Number of Shares (as a % of the total share capital of the company) (b) Non - encombered - Number of Shares (as a % of the total share capital of the company) (b) Non - encombered - Number of Shares (as a % of the total share capital of the company) (b) Non - encombered - Number of Shares (as a % of the total share capital of the company) (b) Non - encombered - Number of Shares (as a % of the total share capital of the company) (b) Non - encombered - Number of Shares (as a % of the total share capital of the company) (b) Non - encombered - Number of Shares (as a % of the total share capital of the company) (b) Non - encombered - Number of Shares	30/09/2014 100,290 36.55% - - - 169,278 100.00% 61.69% Nil	30/06/2014 100,233 36.53% 169,278 100.00%	99,205 36.18% - - - 169,887 100.00%	5.81 Six Month 30/09/2014 100,290 36.55% - - - 169,278 100.00%	6.66 s Ended 30/09/2013 99,205 36.18% 169,887 100.00%	7 Year Ended 31/03/2014 100, 36. 169, 100.
	Inte DSC ISC art br. lo. A) 1	rest Service Coverage Ratio (ISCR)**  R = PBIT (Sr.No. 5 of above) / (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest I Ct Information for the Quarter and Six months Ended 30/09/2014 Particulars  PARTICULARS OF SHAREHOLDING (Excluding GDRs) Public Shareholding:  - Number of Shares (000s) - Percentage of Shareholding Promoters and promoter group shareholding: (a) Pledged / Encumbered - Number of Shares (000s) - Percentage of Shares (000s) - Percentage of Shares (3a a % of the total shareholding of promoter and promoter group) - Percentage of Shares (000s) - Percentage of Shares (3a a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (3a a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (3a a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (3a a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (3a a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (3a a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (3a a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (3a a % of the total share capital of the company) (b) NON - encumbered - Number of Shares (3a a % of the total share capital of the company) (b) NON - encumbered - Number of Shares (3a a % of the total share capital of the company) (b) NON - encumbered - Number of Shares (3a a % of the total share capital of the company) (b) NON - encumbered - Number of Shares (3a a % of the total share capital of the company) (b) NON - encumbered - Number of Shares (3a a % of the total share capital of the company) (b) NON - encumbered - Number of Shares (3a a % of the total share capital of the company) (b) NON - encumbered - Number of Shares (3a a % of the total share capital of the company) (b) NON - encumbered - Number of Shares (3a a % of the total share capital of the company)	30/09/2014 100,290 36.55% - - - 169,278 100.00% 61.69% Nil 6	30/06/2014 100,233 36.53% 169,278 100.00%	99,205 36.18% - - - 169,887 100.00%	5.81 Six Month 30/09/2014 100,290 36.55% - - - 169,278 100.00%	6.66 s Ended 30/09/2013 99,205 36.18% 169,887 100.00%	7 Year Ended
esolved subsequently	Inte DSC ISC art br. lo. A) 1	rest Service Coverage Ratio (ISCR)** R = PBIT (Sr.No. 5 of above) / (Gross Interest + Long-term Principal Repayment) R = PBIT (Sr.No. 5 of above) / Gross Interest II ct Information for the Quarter and Six months Ended 30/09/2014 Particulars PARTICULARS OF SHAREHOLDING (Excluding GDRs) Public Shareholding: - Number of Shares (000s) - Percentage of Shareholding Promoters and promoter group shareholding: - Number of Shares (000s) - Percentage of Shares (as a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (c) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (c) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (c) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (c) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (b) Non - encumbered - Number of Shares (as a % of the total share capital of the company) (c) NUESTOR COMPLAINTS Pending at the beginning of the Quarter Received during the Quarter Disposed of during the Quarter	30/09/2014 100,290 36.55% - - - - - - - - - - - - - - - - - -	30/06/2014 100,233 36.53% 169,278 100.00%	99,205 36.18% - - - 169,887 100.00%	5.81 Six Month 30/09/2014 100,290 36.55% - - - 169,278 100.00%	6.66 s Ended 30/09/2013 99,205 36.18% 169,887 100.00%	Year Endec 31/03/2014 100 36 169 100



Notes:

1. (a) The Company has opted to publish consolidated financial results from the financial year 2014-15. The consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 18/10/2014.

(b) Key numbers of Standalone Financial Results of the Company for the period ended 30/09/2014 are as under:

						₹ in Crores
Particulars		Three Months Ended		Six Month	Year Ended	
	30/09/2014	30/06/2014	30/09/2013	30/09/2014	30/09/2013	31/03/2014
		(Unaudited)		(Unaudited)		(Audited)
Total Operating Income	5429.34	5692.09	4523.18	11121.43	9505.27	20279.80
Profit before Tax	505.47	898.88	371.08	1404.35	1290.28	2775.51
Net Profit after Tax	410.05	625.57	264.11	1035.62	936.71	2144.47

The Standalone Financial Results are available at the Company's website www.ultratechcement.com and on the websites of the stock exchanges www.bseindia.com and www.nseindia.com.

2. In terms of the Scheme of Arrangement between Jaypee Cement Corporation Limited (JCCL) and the Company and their respective shareholders and creditors ("the Scheme") 27,261 additional equity shares of the Company of ₹ 10/- each credited as fully paid-up has been allotted to the equity shareholders of JCCL in terms of the Scheme as final consideration.

The financial results of the acquired Units have been combined with the Company's financial results with effect from 12/06/2014. As a result, figures for the three months and six months ended 30/09/2014 are strictly not comparable with previous periods.

3. During the period, the Company has revised depreciation rate on certain fixed assets as per the useful life specified in the Companies Act, 2013 or re-assessed by the Company. Based on current estimates, depreciation of ₹ 116.10 Crores on account of assets whose useful life is already exhausted as on 01/04/2014 and deferred tax of ₹ 39.38 Crores thereon have been adjusted to Retained earnings.

Had there not been any change in useful life of assets, depreciation for the quarter and six months ended 30/09/2014, would have been higher by ₹ 52.81 Crores and ₹ 87.82 Crores respectively.

4. The Company has commissioned :

(a) Cement grinding capacity of 1.40 Mn.Mt at Malkhed, Karnataka.

(b) Thermal power plant of 25 MW at Tadipatri, Andhra Pradesh.

- 5. The Supreme Court by its Order dated 24/09/2014 has cancelled number of coal blocks allotted to various companies. These include two coal blocks viz. Bhaskarpara and Madanpur in Chhattisgarh, allotted to the Company jointly with other parties. No mining activity has commenced in the blocks allotted. Cancellation of the coal blocks allotted to the Company will not have any material impact on the operations of the Company.
- 6. The Company has through its wholly-owned subsidiary UltraTech Cement Middle East Investments Limited acquired 51% equity stake in Awam Minerals LLC, Oman ("Awam"). Awam is engaged in the business of mining of gypsum.
- 7. The Competition Commission of India (CCI) upheld the complaint of alleged cartelisation against certain cement manufacturing companies including the Company. The CCI has imposed a penalty of ₹ 1175.49 crores on the Company. The Company filed an appeal against the Order before the Competition Appellate Tribunal (COMPAT). COMPAT has granted stay on the CCI order on condition that the Company deposit 10% of the penalty, amounting to ₹ 117.55 crores. The same has been deposited by the Company. The Company backed by a legal opinion, continues to believe that it has a good case and accordingly no provision has been made in the accounts.
- 8. Tax expenses for the quarter is after considering amendments relating to dealing with income from mutual fund investments as provided in the Finance (No.2) Bill, 2014.
- 9. Tax expenses for year ended 31/03/2014, is net of excess provision reversal related to earlier years of ₹ 95.56 Crores.
- 10. During the Quarter, the Company has allotted 9,573 equity shares of ₹ 10/- each to the option grantees pursuant to the exercise of options under the Company's Employees Stock Option Scheme 2006.
- 11. During the quarter, paid-up equity share capital of the Company increased from 274,357,529 equity shares of ₹ 10/- each to 274,394,363 equity shares of ₹ 10/- each as a result of the allotment of equity shares in terms of the Scheme of Arrangement between Jaypee Cement Corporation Limited (JCCL) and the Company and their respective shareholders and creditors and exercise of stock options under the Company's Employees Stock Option Scheme 2006.



## 12. Statement of Assets and Liabilities:

Stat	ement of Assets and Liabilities:		₹ in Crore
	Particulars		• ·
No.		As at 30/09/2014	As at 31/03/2014
		50/03/2014	51/05/2014
		(Unaudited)	(Audited)
· /	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	274.39	274.2
	(b) Reserves and Surplus	17991.27	16907.6
	Sub-Total - Shareholders' Funds	18265.66	17181.9
2	Share Application Money Pending Allotment	0.28	-
	Minority Interest	17.44	16.6
4	Non-Current Liabilities		
	(a) Long-Term Borrowings	5600.79	6020.7
	(b) Deferred Tax Liabilities (Net)	2296.13	2299.6
	(c) Other Long-Term Liabilities	36.73	2.3
	(d) Long-Term Provisions	151.52	138.9
	Sub-Total - Non-Current Liabilities	8085.17	8461.6
5	Current Liabilities		
	(a) Short-Term Borrowings	3190.13	984.5
	(b) Trade Payables	2780.70	2587.0
	(c) Other Current Liabilities #	3544.17	2105.7
	(d) Short-Term Provisions	916.75	855.2
	Sub-Total - Current Liabilities	10431.75	6532.5
	TOTAL - EQUITY AND LIABILITIES	36800.30	32192.7
(B)	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	23369.70	19311.0
	(b) Non-Current Investments	290.32	1132.5
	(c) Long-Term Loans and Advances	1712.76	1271.2
	(d) Deferred Tax Assets (net)	9.60	9.2
	Sub-Total - Non-Current Assets	25382.38	21724.1
2	Goodwill on Consolidation	1045.52	966.5
3	Current Assets		
	(a) Current Investments	4113.16	3729.3
	(b) Inventories	3082.54	2580.3
	(c) Trade Receivables	1705.48	1632.0
	(d) Cash and Cash Equivalents *	296.85	348.4
	(e) Short-Term Loans and Advances	1159.54	1192.7
	(f) Other Current Assets	14.83	19.2
	Sub-Total - Current Assets	10372.40	9502.1
	TOTAL - ASSETS	36800.30	32192.7

# Includes Current Maturities of long-term debts ₹ 1465.24 Crores (Previous Year - end ₹ 326.54 Crores). \* Cash and Cash Equivalents represents Cash and Bank Balances.

13. The Company is exclusively engaged in the business of cement and cement related products.

14. The figures of the previous periods have been regrouped wherever necessary.

For and on behalf of the Board of Directors

Mumbai Date: 18/10/2014

O. P. Puranmalka Managing Director

UltraTech Cement Limited

Regd Office: 2nd Floor, 'B' Wing, Ahura Centre, MIDC, Andheri ( E ), Mumbai -400093 Tel: 022 - 66917800; Fax: 022 - 66928109; Website: www.ultratechcement.com; CIN: L26940MH2000PLC128420 An Aditya Birla Group Company

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	Statement of Standalone Unaudited Results for the	Quarter and Six	K Months Ende	ed 30/09/2014			
Sr.	Particulars	culars Three Months Ended				s Ended	Year Ender
No.		30/09/2014	30/06/2014	30/09/2013	30/09/2014	30/09/2013	31/03/2014
			(Unaudited)		(Unaudi	ited)	(Audited)
1	Income from Operations						
	(a) Net Sales / Income from Operations (Net of Excise Duty)	5381.80	5649.46	4503.41	11031.26	9462.84	20077.8
	(b) Other Operating Income	47.54	42.63	19.77	90.17	42.43	201.
	Total Income from Operations (Net)	5429.34	5692.09	4523.18	11121.43	9505.27	20279.
2	Expenses						
	(a) Cost of Materials Consumed	787.42	797.55	677.50	1584.97	1368.18	2910.
	(b) Purchases of Stock-in-Trade	94.48	87.77	70.30	182.25	139.74	309.
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(46.25)	(3.52)	8.96	(49.77)	29.12	106.
	(d) Employee Benefits Expense	310.07	275.84	284.44	585.91	535.15	1014.
	(e) Depreciation and Amortisation Expense	302.36	264.50	257.25	566.86	509.33	1052.
	(f) Power and Fuel	1144.86	1207.60	956.62	2352.46	1946.22	4135.
	(g) Freight and Forwarding Expenses	1292.00	1329.97	994.22	2621.97	2096.06	4580.
	(h) Other Expenses	969.72	946.39	851.67	1916.11	1639.57	3403.
	Total Expenses	4854.66	4906.10	4100.96	9760.76	8263.37	17514.
3	Profit from Operations before Other Income and Finance Costs (1-2)	574.68	785.99	422.22	1360.67	1241.90	2765.
4	Other Income	74.14	213.11	37.61	287.25	203.16	329.
5	Profit from ordinary activities before Finance Costs (3+4)	648.82	999.10	459.83	1647.92	1445.06	3094.
6	Finance Costs	143.35	100.22	88.75	243.57	154.78	319.
7	Profit from ordinary activities before Tax (5-6)	505.47	898.88	371.08	1404.35	1290.28	2775.
8	Tax Expenses	95.42	273.31	106.97	368.73	353.57	631.
9	Net Profit for the period (7-8)	410.05	625.57	264.11	1035.62	936.71	2144.
10	Paid-up equity share capital (Face Value ₹ 10/- Per Share)	274.39	274.36	274.21	274.39	274.21	274.
11	Reserves as per Balance Sheet at year ended						16823.
2	Earnings per share (of ₹ 10/- each) (Not Annualised):						
	(a) Basic	14.95	22.81	9.63	37.75	34.16	78.
	(b) Diluted	14.94	22.80	9.63	37.73	34.16	78.
	ot Service Coverage Ratio (DSCR)*				3.27	4.80	3.
nte	rest Service Coverage Ratio (ISCR)**				6.10	7.15	7.

\* DSCR = PBIT (Sr.No. 5 of above)/ (Gross Interest + Long-term Principal Repayment) \*\* ISCR = PBIT (Sr.No. 5 of above) / Gross Interest

Part	
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	Particulars	т	Three Months Ended			s Ended	Year Ended
No.		30/09/2014	30/06/2014	30/09/2013	30/09/2014	30/09/2013	31/03/2014
(A)	PARTICULARS OF SHAREHOLDING (Excluding GDRs)						
1	Public Shareholding:						
	- Number of Shares ('000s)	100,290	100,233	99,205	100,290	99,205	100,027
	- Percentage of Shareholding	36.55%	36.53%	36.18%	36.55%	36.18%	36.47%
2	Promoters and promoter group shareholding:						
	(a) Pledged / Encumbered						
	- Number of Shares ('000s)	-	-	-	-	-	
	<ul> <li>Percentage of Shares (as a % of the total shareholding of promoter and promoter group)</li> </ul>	-	-	-	-	-	
	<ul> <li>Percentage of Shares (as a % of the total share capital of the company)</li> </ul>	-	-	-	-	-	
	(b) Non - encumbered						
	- Number of Shares ('000s)	169,278	169,278	169,887	169,278	169,887	169,297
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	61.69%	61.70%	61.96%	61.69%	61.96%	61.73%
(B)	INVESTOR COMPLAINTS						
	Pending at the beginning of the Quarter	Nil					
	Received during the Quarter	6					
	Disposed of during the Quarter	5					
	Remaining unresolved at the end of the Quarter	1*					



## Notes:

- 1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 18/10/2014.
- 2. In terms of the Scheme of Arrangement between Jaypee Cement Corporation Limited (JCCL) and the Company and their respective shareholders and creditors ("the Scheme") 27,261 additional equity shares of the Company of ₹ 10/- each credited as fully paid-up has been allotted to the equity shareholders of JCCL in terms of the Scheme as final consideration.

The financial results of the acquired Units have been combined with the Company's financial results with effect from 12/06/2014. As a result, figures for the three months and six months ended 30/09/2014 are strictly not comparable with previous periods.

3. During the period, the Company has revised depreciation rate on certain fixed assets as per the useful life specified in the Companies Act, 2013 or reassessed by the Company. Based on current estimates, depreciation of ₹ 115.85 Crores on account of assets whose useful life is already exhausted as on 01/04/2014 and deferred tax of ₹ 39.38 Crores thereon have been adjusted to Retained earnings.

Had there not been any change in useful life of assets, depreciation for the quarter and six months ended 30/09/2014, would have been higher by ₹ 48.14 Crores and ₹ 78.83 Crores respectively.

- 4. The Company has commissioned : (a) Cement grinding capacity of 1.40 Mn.Mt at Malkhed, Karnataka. (b) Thermal power plant of 25 MW at Tadipatri, Andhra Pradesh.
- 5. Statement of Assets and Liabilities:

Sr. No.	Particulars		As at 31/03/2014	
		30/09/2014 (Unaudited)	(Audited)	
(A)	EQUITY AND LIABILITIES	(enauanoa)	(Additod)	
· / .	Shareholders' Funds			
	(a) Share Capital	274.39	274.24	
•••••	(b) Reserves and Surplus	17890.23	16823.2	
	Sub-Total - Shareholders' Funds	18164.62	17097.5	
2	Share Application Money Pending Allotment	0.21	-	
_	Non-Current Liabilities			
	(a) Long-Term Borrowings	5230.24	4493.5	
	(b) Deferred Tax Liabilities (Net)	2292.19	2295.8	
	(c) Other Long-Term Liabilities	2.27	2.3	
	(d) Long-Term Provisions	150.12	137.9	
	Sub-Total - Non-Current Liabilities	7674.82	6929.6	
4	Current Liabilities			
	(a) Short-Term Borrowings	2582.38	379.2	
•••••	(b) Trade Payables	2638.13	2424.2	
	(c) Other Current Liabilities #	2165.39	2088.4	
••••	(d) Short-Term Provisions	898.65	835.0	
	Sub-Total - Current Liabilities	8284.55	5726.8	
	TOTAL - EQUITY AND LIABILITIES	34124.20	29754.0	
B)	ASSETS			
1	Non-Current Assets			
••••	(a) Fixed Assets	21944.29	17913.4	
	(b) Non-Current Investments	821.48	1662.3	
	(c) Long-Term Loans and Advances	1617.56	1180.5	
	Sub-Total - Non-Current Assets	24383.33	20756.3	
2	Current Assets			
	(a) Current Investments	4113.16	3729.3	
	(b) Inventories	2810.03	2368.3	
	(c) Trade Receivables	1334.32	1281.0	
••••	(d) Cash and Cash Equivalents *	185.16	277.5	
••••	(e) Short-Term Loans and Advances	1285.08	1326.1	
••••	(f) Other Current Assets	13.12	15.2	
	Sub-Total - Current Assets	9740.87	8997.6	
	TOTAL - ASSETS	34124.20	29754.0	

# Includes Current Maturities of long-term debts ₹ 107.38 Crores (Previous Year - end ₹ 326.54 Crores).

\* Cash and Cash Equivalents represents Cash and Bank Balances.

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- 6. The Supreme Court by its Order dated 24/09/2014 has cancelled number of coal blocks allotted to various companies. These include two coal blocks viz. Bhaskarpara and Madanpur in Chhattisgarh, allotted to the Company jointly with other parties. No mining activity has commenced in the blocks allotted. Cancellation of the coal blocks allotted to the Company will not have any material impact on the operations of the Company.
- 7. The Competition Commission of India (CCI) upheld the complaint of alleged cartelisation against certain cement manufacturing companies including the Company. The CCI has imposed a penalty of ₹ 1175.49 crores on the Company. The Company filed an appeal against the Order before the Competition Appellate Tribunal (COMPAT). COMPAT has granted stay on the CCI order on condition that the Company deposit 10% of the penalty, amounting to ₹ 117.55 crores. The same has been deposited by the Company. The Company backed by a legal opinion, continues to believe that it has a good case and accordingly no provision has been made in the accounts.
- 8. Tax expenses for the quarter is after considering amendments relating to dealing with income from mutual fund investments as provided in the Finance (No.2) Bill, 2014.
- 9. Tax expenses for year ended 31/03/2014, is net of excess provision reversal related to earlier years of ₹ 95.56 Crores.
- 10. During the Quarter, the Company has allotted 9,573 equity shares of ₹ 10/- each to the option grantees pursuant to the exercise of options under the Company's Employees Stock Option Scheme 2006.
- 11. During the Quarter, paid-up equity share capital of the Company increased from 274,357,529 equity shares of ₹ 10/- each to 274,394,363 equity shares of ₹ 10/- each as a result of the allotment of equity shares in terms of the Scheme of Arrangement between Jaypee Cement Corporation Limited (JCCL) and the Company and their respective shareholders and creditors and exercise of stock options under the Company's Employees Stock Option Scheme 2006.
- 12. The Company is exclusively engaged in the business of cement and cement related products.
- 13. The figures of the previous periods have been regrouped wherever necessary.

For and on behalf of the Board of Directors

Mumbai Date: 18/10/2014 O. P. Puranmalka Managing Director

UltraTech Cement Limited

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