

17th October, 2018

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.

Tel.: 22721233/4 Fax: 022 2272 2039

Scrip Code: 532538

The Manager Listing Department

The National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex,

Bandra (East), Mumbai 400 051.

Tel.: 26598236 Fax: 2659 8237 / 38.

Scrip Code: ULTRACEMCO

Dear Sirs,

<u>Sub: Newspaper Advertisement of notice of the meeting of equity and preference</u> <u>shareholders - Corrigendum</u>

We refer to our letter dated 21st September, 2018, attaching therewith copies of the newspaper advertisement regarding the notice of the meetings of the equity shareholders and preference shareholders of the Company, for the purpose of considering, and if thought fit approving the Scheme of Demerger amongst Century Textiles and Industries Limited, UltraTech Cement Limited and their respective shareholders and creditors, pursuant to the directions of the National Company Law Tribunal, Mumbai Bench.

In continuation of the same, we are enclosing a corrigendum published in the newspapers on 17th October, 2018.

The same is for your information and record, please.

Yours faithfully,

For UltraTech Cement Limited

S. K. Chatterjee Company Secretary

Encl. a/a.



THE ECONOMIC TIMES | MUMBAI | WEDNESDAY | 17 OCTOBER 2018

Company Application No. 701 of 2018

IN THE MATTER OF SCHEME OF DEMERGER AMONGST CENTURY TEXTILES AND INDUSTRIES LIMITED AND ULTRATECH CEMENT LIMITED AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

UltraTech Cernent Limited, (CIN: L26940MH2000PLC128420), a public listed company incorporated under the provisions of the Companies Act, 1956, having its registered office at B-Wing, Ahura Centre, 2nd Floor, Mahakali Caves Road, Andheri (East), Murnbai - 400 093.

... Resulting Company / Second Applicant Company

Notice and Advertisement of notice of the meeting of equity and preference shareholders — Corrigendum

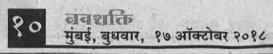
The Company had issued a Notice dated 14th September, 2018 for convening meetings of the Equity and Preference Shareholders on Wednesday, 24th October, 2018 in terms of an Order of the National Company Law Tribunal, Mumbai Bench ("NCLT").

The Notice was also published in the newspapers on 21st September, 2018.

The Company Application filed for seeking directions of the NCLT for convening the meetings of equity and preference shareholders was heard by the NCLT on 12th September, 2018. However, the order issued by the NCLT was signed on 14th September, 2018. To this extent there is a typographical error in the notice and explanatory statement issued to the shareholders wherein the date of the order is inadvertently mentioned as 12th September, 2018. The same is to be read a 14th September, 2018. The shareholders are requested to make note of the same.

Dated this 13th day of October, 2018

Mr. Kurnar Mangalam Birla Chairperson appointed for the meeting of Second Applicant Company



कंपनी याचिका क्र. 701 सन 2018 संच्युरी टेक्सटाईल्स ॲण्ड इंडस्ट्रीज लिमिटेड आणि अल्ट्राटेक सिमेंट लिमिटेड आणि त्यांचे संबंधित भागधारक व ऋणको यांच्या विलिनीकरणाच्या योजनेच्या संदर्भात

अल्ट्राटेक सिमेंट लिमिटेड, (CIN: L26940MH2000PLC128420) ही कंपनी कायदा 1956 च्या तरतुदी अंतर्गत स्थापित झालेली आणि बी-विंग, आहुरा सेंटर, 2रा मजला, महाकाली केव्हज रोड, अंधेरी (पूर्व),

समभाग आणि प्राधान्यतः भागधारक यांच्या सभेच्या सूचनेची जाहिरात आणि सूचना - शुद्धिपत्रक

कंपनीने राष्ट्रीय कंपनी विधी न्यायाधिकरण, मुंबई न्यायासन ('एनसीएलटी') यांच्या आदेशानुसार समभाग आणि प्राध्यानतः भागधारकांची सभा बुधवार, 24 ऑक्टोबर, 2018 रोजी आयोजित करण्यासाठी 14 सप्टेंबर 2018 ह्या तारखेची एक सूचना सादर केली होती.

ही सूचना 21 सप्टेंबर 2018 रोजी वर्तमानपत्रांगध्ये देखील प्रसिद्ध करण्यात आली होती. समभाग आणि प्राधान्यतः भागधारक यांच्या सभेच्या आयोजनाविषयी निर्देश मिळविण्यासाठी-कंपनीने सादर केलेली याचिका एनसीएलटी यांनी 12 सप्टेंबर 2018 रोजी सुनावणीस घेतली होती. तथापि, एनसीएलटी यांनी सादर केलेल्या आदेशावर 14 सप्टेंबर 2018 रोजी सही करण्यात आली होती. एवढ्या मर्यादेपर्यंत भागधारकांना सादर करण्यात आलेली सूचना आणि स्पष्टीकरणात्मक विवरण यांच्यामध्ये टंकलेखनाची चूक झालेली आहे आणि आदेशांची तारीख बुकून 12 सप्टेंबर 2018 अशी नमूद करण्यात आली आहे. ही तानीख 14 सादेंबर 2018 अभी वाराण्यात यावी. भागधारकांनी हा। गोष्टीची नोंद घ्यावी अभी विनंती करण्यात येत आहे.

> श्री. कुमार मंगलम बिर्ला दुसऱ्या याचिकाकर्त्या कंपनीच्या सभेसाठी नियुक्त अध्यक्ष

दिनांकीत 13 ऑक्टोबर 2018