FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity
- 2 Scrip Code / Name of Scrip / Class of Security
- Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 a. If under 31(1)(b) then indicate the report for Quarter ending
 b. If under 31(1)(c) then indicate date of allotment / extinguishment

UltraTech Cement Limited BSE - 532538 / NSE - ULTRACEMCO / EQUITY

30.06.2018

4 **Declaration :** The Listed entity is required to submit the following declaration to the extent of sumission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4	Whether the Listed Entity has any shares in locked-in ?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

- * If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whereever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.
- 5 The tablular format for disclosure of holding of specified securities is as follows :-

Category (I	I) Category of shareholder (II)	No. of shareholders (III)	up equity shares held	paid-up equity	/ No. of shares underlying Depository Receipts (VI)	shares held (VII)= (IV)+(V)+	Shareholding as a % of total no. of shares(calculate d as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of	Voting Rights hel (۱۵		f securities	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	% assuming full conversion of	Number of Loc (X	plec oth	r of Shares Iged or erwise ered (XIII)	Number of equity shares held in dematerialized form (XIV)	
								1	No. of voting Right	s	Total as a % of (A+B+C)			No. (a)	As a % of total shares held	No. (a)	As a % of total shares	
								Class- Equity	Class- eg : y	Total					(b)		held (b)	
()	Promoter & Promoter Group [*]	18	167,459,599	0	2,744,168	170,203,767	61.98	170,203,767	0	170,203,767	61.98	0	61.98	0	0	0	0	170,203,767
(B)	Public*	262,420	102,664,952	0	1,750,352	104,415,304	38.02	104,415,304	0	104,415,304	38.02	0	38.02	0	0	0	0	100,294,49
	Non promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(
	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(
	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	(
	Total	262.438	270.124.551	-	4.494.520	274.619.071	100.00	274,619,071	-	274,619,071	100.00	0	100.00	-	-	-	-	270.498.264

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

	Category and Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	Nos. of fully paid up equity shares held (IV)	up equity	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII)=(IV+V+VI)	% calculated as per SCRR, 1957 As a % of (A+B+C2)	Number	of Voting R	ights held in each class (IX)	of securities	No. of Shares Underlying Outstanding convertible securities (including	Shareholding as a % assuming full conversion of convertible securities (as a percentage of		umber of Locked in shares (XII)		of Shares ged or erwise ered (XIII)	Number of equity shares held in dematerialized form (XIV)
								(VIII)	Να	. of voting ∣	Rights	Total as a % of Total Voting rights	Warrants) (X)	diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	No. (a)	As a % of total shares held (b)		As a % of total shares held (b)	
									Class- Equity	Class eg : y	Total								
(1)	INDIAN																		
(a)	Individuals/Hindu Undivided Family		5	77,009	-	-	77,009	0.03	77,009	-	77,009	0.03	-	0.03	-	-	-	-	77,009
1	Shri Kumar Mangalam Birla			3,837	-	-	3,837	0.00	3,837	-	3,837	0.00	-	0.00	-	-	-	-	3,837
2	Aditya Vikram Kumarmangalam Birla HUF	a		10,228	-	-	10,228	0.00	10,228	-	10,228	0.00	-	0.00	-	-	-	-	10,228
3	Smt. Rajashree Birla			41,701	-	-	41,701	0.02	41,701	-	41,701	0.02	-	0.02	-	-	-	-	41,701
4	Smt. Neerja Birla			8,011	-	-	8,011	0.00	8,011	-	8,011	0.00	-	0.00	-	-	-	-	8,011
5	Smt. Vasavadatta Bajaj			13,232	-	-	13,232	0.00	13,232	-	13,232	0.00	-	0.00	-	-	-	-	13,232
(b)	Central Government/State Government(s)							-				-		-					
(c)	Financial Institutions/ Banks											-		-					
(d)	Any other (specify)		8	167,382,590	-	-	167,382,590	60.95	167,382,590	-	167,382,590	60.95	-	60.95	-	-	-	-	167,382,590
1	Grasim Industries Limited			165,335,150	-	-	165,335,150	60.21	165,335,150	-	165,335,150	60.21	-	60.21	-	-	-	-	165,335,150
2	Trapti Trading & Investments Pvt. Limited			520,051	-	-	520,051	0.19	520,051	-	520,051	0.19	-	0.19	-	-	-	-	520,051
3	Birla Group Holdings Pvt. Limited			1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
4	Turquoise Investment And Finance Pvt. Ltd.			268,636	-	-	268,636	0.10	268,636	-	268,636	0.10	-	0.10	-	-	-	-	268,636
5	Hindalco Industries Limited			1,258,515	-	-	1,258,515	0.46	1,258,515	-	1,258,515	0.46	-	0.46	-	-	-	-	1,258,515
6	Rajratna Holdings Pvt. Limited			76		-	76	0.00	76	-	76	0.00	-	0.00	-	-		-	76
7	Vaibhav Holdings Pvt. Limited			76		-	76	0.00	76	-	76	0.00	-	0.00	-	-	-	-	76
8	Vikram Holding Pvt. Limited			85		-	85	0.00	85	-	85	0.00	-	0.00	-	-	-	-	85
	Sub-total (A) (1)		13	167,459,599	-	-	167,459,599	60.98	167,459,599	-	167,459,599	60.98	-	60.98	-	-	-	-	167,459,599
(2) (a)	FOREIGN Individuals (Non-resident													-					
	Individual/ Foreign Individuals)																		
(b)	Government	+	-	-	-	-	-	-	-	-	↓	-	-	-	-	-	-	-	-
(C)	Institutions	+	-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
(d) (e)	Foreign Portfolio Investor Any other (specify)	-	- 5	-	-	- 2.744.168	2.744.168	- 1.00	- 2,744,168	-	2,744,168	- 1.00	-	- 1.00	-	-	-	-	- 2.744.168
(e)	PT. Indo Bharat Rayon	-	5	-	-	2,286,172	2,286,172	0.83	2,286,172	-	2,744,108	0.83	-	0.83	-	-	-	-	2,286,172
	PT. Sunrise Bumi Textiles	1	1	-	-	144,998	144,998	0.05	144,998	-	144,998	0.05	-	0.05	-	-	-	-	144,998
	PT. Elegant Textile Industry			-	-	92,428	92,428	0.00	92,428	-	92,428	0.03	-	0.03	-	-	-	-	92,428
	Thai Rayon Public Co. Ltd.	1	1	-	-	219,998	219,998	0.08	219,998	-	219,998	0.08	-	0.08	-	-	-	-	219,998
	Surya Kiran Investments Pte. Ltd.			-	-	572	572	0.00	572	-	572	0.00	-	0.00	-	-	-	-	572
	Sub-total (A) (2)		5	-	-	2,744,168	2,744,168	1.00	2,744,168	-	2,744,168	1.00	-	1.00	-	-	-	-	2,744,168
	Total Shareholding of Promoter and Promoter Group $(A) = (A)(1) + (A)(2)$		18	167,459,599	-	2,744,168	170,203,767	61.98	170,203,767	-	170,203,767	61.98	-	61.98	-	-	-	-	170,203,767
Details of	f shares which remain unclaimed may	be given here along	g with details such a	as number of shareho	lders, outstandi	ng shares held in demat/	unclaimed suspense	account, voting rig	phts which are frozer	etc.									
	No. of shareholders :	0			No. of shares	outstanding : 0	0												
	Note :																		
	 PAN would not be displayed on w 																		
	(2) The term "Encumbrance" has the	e same meaning as	assigned under re	gulation 28(3) of SEBI	(Substantial Ad	cquisition of Shares and	Takeovers) Regulation	ns, 2011.											

Table III - Statement showing shareholding pattern of the Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV+ V + VI)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)		each class	oting rights held ir s of securitiees (IX)	1	No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a pecentage of diluted share capital) (XI)		er of Locked in shares (XII)	Number of shares encu	Number of equity shares held in dematerialized form (XIV)	
									No. of voting Rights			Total as a % of Total voting rights			No. (a)	As a % of total shares held (b			
									Class- Equity	Class Eg: y	Total							аррісалеј	
			50	7.001.000			7 001 000		7 001 000		7.004.000	0.05		0.05			(0	7.010.501
(a) (b)	Mutual funds/UT Venture Capital Funds		56	7,821,283	-		7,821,283	2.85	7,821,283	-	7,821,283	2.85	0.00	2.85	-	-	(0 0	7,816,561
(c)	Alternate Investment Funds		-	-	-	-		0.00		-	-	-	-	-	-	-		0 0	
(d)	Foreign venture Capital Investors		-		-	-		0.00	-	-	-	-	-		-	-	(0 0	
(e) 1	Foreign Portfolio Investors Europacific Growth Fund		650	58,181,682 3,164,000	-		58,181,682 3,164,000	21.19		-	58,181,682 3,164,000					-	(0 0	58,177,909 3,164,000
2	Oppenheimer Developing Markets		1	4,740,142	-		4,740,142	1.10		-	4,740,142	1.15		1.15	-	-			4,740,142
	Fund																	-	
(f)	Financial Institutions/Banks		124	408,589	-	-	408,589	0.15	408,589	-	408,589		0.00	0.15	-	-	(0 0	393,036
(g) 1	Insurance Companies LIC of India Pension plus Mixed		6	<u>10,344,881</u> 8,458,180	-	-	10,344,881 8,458,180	3.77	10,344,881 8,458,180	-	10,344,881 8,458,180					-	(0 0	10,343,955 8,457,332
	Fund			0,400,100	_	-	0,400,100	5.00	0,400,100	_	0,400,100	5.00	0.00	0.00	-	_		, i i i i i i i i i i i i i i i i i i i	0,401,002
(h)	Provident funds/Pension Funds		-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-	(0	
(I)	Any Other							0.00				0.00							
	Sub-Total (B)(1)		836	76,756,435	-	•	76,756,435	27.95	76,756,435	-	76,756,435	27.95	0.00	27.95	-	-	(0 0	76,731,461
(2)	Central Government/ State Government(s)/ President of India		2	93,386	-	-	93,386	0.03	93,386	-	93,386	0.03	0.00	0.03	-	-	(0 0	93,386
	Sub-Total (B)(2)		2	93,386	-	-	93,386			-	93,386			0.03	-	-	(0 0	93,386
(3)	Non-Institutions							0.00				0.00					(0 0	
(a)	Individuals. i. Individual shareholders holding nominal share capital upto Rs.2 lakhs	9	253,056	15,018,092	-	-	15,018,092	5.47	15,018,092	-	15,018,092	5.47	0.00	5.47	-	-	(0	12,609,408
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		2	82,190	-	-	82,190	0.03	82,190	-	82,190	0.03	0	0.03	-	-	(0 0	82,190
(b) (c)	NBFCs registered with RBI		23	10,971	-	-	10,971	0.00	10,971		10,971	0.00	0.00				0	0 0	10,971
	Employee Trusts		2		-	- 1,750,352	1 750 050	0.00			1 750 252	0.00 0.64		- 0.64		-	(0 0	1,750,267
(d)	Overseas Depositaries (holding DRs) (balancing figure)		2	-		1,750,352	1,750,352	0.64	1,750,352	-	1,750,352	0.64	0.00	0.64	-	-		<u> </u>	1,/50,26/
(e)	Any other (specify)		8,499	10,703,878	-		10,703,878				10,703,878					-	(00	9,016,814
1	Bodies Corporate		1,676	8,302,897	-		8,302,897		8,302,897	-	8,302,897					-	(0 0	8,232,208
2	Non-Resident (REP) Non-Resident (Non-REP)		3,007 1,130	445,531 169,089	-	-	445,531 169,089			-	445,531 169,089					-	(0	445,531 169,009
4	Non-Resident (Non-REP) Non-Domestic Cos./ OCB		1,130	1,498,852	-		1,498,852		1,498,852		1,498,852		0.00			-		0 0	- 109,009
5	Non-Resident Indians		2,574	205,309	-	-	205,309	0.07	205,309	-	205,309	0.07	0.00	0.07	-	-	i i	o o	89,133
6	Clearing Members		96	32,295		-	32,295				32,295	0.01	0.00			-	(0 0	32,295
7	Foreign National		7	49,905	-	- 1 750 252	49,905				49,905							0 0	48,638 23,469,650
	Sub-Total (B)(3) Total Public Shareholding		261,582 262,420	25,815,131 102,664,952	-	1,750,352 1,750,352	27,565,483 104,415,304				27,565,483 104,415,304					-		0 0	23,469,650 100,294,497
	(B) = (B)(1) + (B)(2) + (B)(3)					1,700,002	101,110,001		10-1,410,00		104,410,004		0.00						100,204,401
	of the shareholders acting as persons i	-			e held in demotion		enter alle sidele additioners	france ato											
Details	of shares which remain unclaimed may No. of shareholders :	y be given here along v 3,116		No. of shareholders, outstanding share No. of shares :	es riela in demát/uni	claimed suspense ac 104,204	count, voting rights which are	Voting rights frozen				104,204							
Note :		3,110				104,204		. Sting nghta nozen	-		-	104,204							
	would not be displayed on website of	Stock Exchange(s)																	
	above format needs to be disclosed all										-								
(3) W.r.t	. the information pertaining to Deposito	ory Receipts, the same	may be disclosed in the re	espective columns to the extent infor	rmation available an	d the balance to be o	isclosed as held by custodian												

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)		Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	IS (IX) Underlying 567 Outstandin convertibl securities (incl		Underlying Outstanding convertible securities (including Warrants) (X) Total as a % of Total Voting		Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)		hber of Locked in shares (XII) As a % of total Shares held	applicable) total hel		
									Class- eg X	Class eg : y	Total							
(Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(8	Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(abc																NA	
(i	efq																NA	
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(8	Name(abc																NA	
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note

(1) PAN would not be displayed on website of Stock Exchange(s)
 (2) The above format needs to disclose name of all holders holding more than 1% of total nuber of shares
 (3) w.r.t. information pertaining to Depository Receipts, the same may be dislcosed in the respective columns to the extent information available.