## FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity
- 2 Scrip Code / Name of Scrip / Class of Security
- Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  a. If under 31(1)(b) then indicate the report for quarter ending
  b. If under 31(1)(c) then indicate date of allotment / extinguishment

UltraTech Cement Limited BSE - 532538 / NSE - ULTRACEMCO / EQUITY

31.12.2016

4 Declaration : The listed entity is required to submit the following declaration to the extent of sumission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4	Whether the Listed Entiry has any shares in locked-in ?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

- If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible
   Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not ne displayed at the time of dissemination on the Stock Exchnage website. Also whereever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.
- 5 The tablular format for disclosure of holding of specified securities is as follows :-

							Table 1	- Summary State	ement holding of s	pecified securities	•							
Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid- up equity shares held (IV)	paid-up equity	underlying	shares held (VII)= (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares(calculate d as per SCRR,1957) (VII) As a % of (A+B+C2)	% of total no. (IX) Shares % assuming full (XII) of Underlying conversion of ares(calculate Outstanding convertible d as per securities (as a securities percentage of As a % of (including diluted share					Shares     % assuming full       Underlying     conversion of       Outstanding     convertible       convertible     securities       securities     percentage of       (including     diluted share       Warrants)     capital)       (X)     (X)=(VII)+(X)			pledged of	r of shares or otherwise ered (XIII)	Number of equity shares held in dematerialized form (XIV)
									No. of voting Righ	ts	Total as a % of (A+B+C)			No. (a)	As a % of total shares held	No. (a)	As a % of total shares	
								Class- Equity	Class- eg : y	Total					(b)		held (b)	
.,	Promoter & Promoter Group	18	168,132,457	0	2,744,168	170,876,625	62.26	170,876,625	0	170,876,625	62.26	0	0	0	0	0	0	170,876,625
(B)	Public*	295,438	101,773,155	0	1,820,193	103,593,348	37.74	103,593,348	0	103,593,348	37.74	0	0	0	0	0	0	98,830,343
	Non promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
. ,	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	295,456	269,905,612	-	4.564.361	274,469,973	100	274,469,973	-	274,469,973	100	0	-	-		-	-	269.706.968

## Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

						Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)					No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	securities (as a percentage of	Number of locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								of voting R	ights	Total as a % of Total voting rights		diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
							Class- Equity	Class eg : y	Total								
(1) INDIAN																	
(a) Individuals/Hindu Undivided Family	5	77,009	-	-	77,009	0.03	77,009	-	77,009	0.03	-	-	-	-	-	-	77,009
<ol> <li>Shri Kumar Mangalam Birla</li> </ol>		3,837		-	3,837	0.00	3,837	-	3,837	0.00		-	-	-		-	3,837
2 Aditya Vikram Kumarmangalam Birla HUF		10,228	-	-	10,228	0.00	10,228		10,228	0.00	-	-	-	-	-	-	10,228
3 Smt. Rajashree Birla		41,701	-	-	41,701	0.02	41,701	-	41,701	0.02	-	-	-	-	-	-	41,701
4 Smt. Neerja Birla		8,011		-	8,011	0.00	8,011	-	8,011	0.00		-	-	-		-	8,011
5 Smt. Vasavadatta Bajaj		13,232	-	-	13,232	0.00	13,232	-	13,232	0.00	-	-	-	-	-	-	13,232
(b) Central Government/State Government(s)																	
(c) Financial Institutions/ Banks																	
(d) Any other (specify)	8	168,055,448	-	-	168,055,448	61.24	168,055,448	-	168,055,448	61.23	-	-	-	-	-	-	168,055,448
1 Grasim Industries Limited		165,335,150		-	165,335,150	60.25	165,335,150	-	165,335,150	60.24	-	-	-	-		-	165,335,150
2 Trapti Trading & Investments Pvt. Limited		692,676	-	-	692,676	0.25	692,676	-	692,676	0.25	-	-	-	-	-	-	692,676
3 Birla Group Holdings Pvt. Limited		1			1	0.00	1	-	1	0.00		-	-	-	-	-	1
<li>4 Turquoise Investment And Finance Pvt. Ltd.</li>		768,869	-	-	768,869	0.28	768,869	-	768,869	0.28	-	-	-	-	-	-	768,869
5 Hindalco Industries Limited		1,258,515			1,258,515	0.46	1,258,515		1,258,515	0.46			-	-		-	1,258,515
6 Rajratna Holdings Pvt. Limited		76		-	76		76		76	0.00	-	-	-	-		-	76
7 Vaibhav Holdings Pvt. Limited		76		-	76		76		76	0.00		-	-	-	-	-	76
8 Vikram Holding Pvt. Limited		85		-	85	0.00	85		85	0.00		-	-	-	-	-	85
Sub-total (A) (1)	13	168,132,457	-	-	168,132,457	61.27	168,132,457	-	168,132,457	61.26	-		-	-	-	-	168,132,457
(2) FOREIGN (a) Individuals (Non-resident Individual/ Foreign Individuals)																	
(b) Government		-	-	-		-	-	-			-	-	-	-	-	-	
(c) Institutions		-	-	-	-	-	-	-		-	-	-	-	-		-	-
(d) Foreign Portfolio Investor		-	-	-	-	-	-	-		-	-	-	-	-		-	-
(e) Any other (specify)	5	-	-	2,744,168	2,744,168	1.00	2,744,168	-	2,744,168	1.00	-	-	-	-	-	-	2,744,168
PT. Indo Bharat Rayon		-	-	2,286,172	2,286,172	0.83	2,286,172	-	2,286,172	0.83	-	-	-	-		-	2,286,172
PT. Sunrise Burni Textiles		-		144,998	144,998	0.05	144,998	-	144,998	0.05		-	-	-		-	144,998
PT. Elegant Textile Industry		-	-	92,428 219,998	92,428 219,998	0.03	92,428 219,998	-	92,428 219,998	0.03		-	-	-		-	92,428 219,998
Thai Rayon Public Co. Ltd. Surya Kiran Investments Pte. Ltd.				219,998	219,998 572	0.08	219,998 572	-	219,998	0.08	-	-	-	-		-	219,998
Sub-total (A) (2)	5	-		2,744,168	2,744,168	1.00	2,744,168	-	2,744,168	1.00			-	-		-	2,744,168
Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	18	168,132,457	-	2,744,168	170,876,625	62.27	170,876,625	-	170,876,625	62.26	-		-	-	-	-	170,876,625
Details of shares which remain unclaimed may be give	en here along with details suc	h as number of sharehol				count, voting right	ts which are frozen et	tc.									
No. of shareholders : 0			No. of shares	outstanding : 0	0								L				
Note :	10.15.1																
(1) PAN would not be displayed on website (2) The term "Encumbrance" has the same														1			

## Table III - Statement showing shareholding pattern of the Public shareholders

	Category & Name of the Shareholders (I)	PAN No. of shareholders (II) (III)	No. of fully paid-up equity shares heid (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV+ V + VI)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)		each class	ting rights held in of securitiees (IX)	1	No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a pecentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares Pledged or otherwise encumbered (Xill)		Number of equity shares held in dematerialized form (XIV)
								No. of voting Rights			Total as a % of Total voting rights			No. (a)	As a % of total shares held (b)		shares held (b) (Not	
								Class- Equity	Class Eg: y	Total							applicable)	
(1)	Institutions																	
(1) (a)	Mutual funds/UTI	283	9.029.259			9.029.259	3.29	9.029.259		9.029.259	3.29	0.00				(	0	9.023.788
(b)	Venture Capital Funds	203	5.025.235			-	0.00	-	1	-	-	-		-		(	0	8.023.700
(c)	Alternate Investment Funds		-	-	-		0.00		-	-	-	-		-	-	(	0 0	
(d)	Foreign venture Capital Investors			-	-		0.00		-	-	-	-			-	(	0	
(e)	Foreign Portfolio Investors	734	57,169,260	-	-	57,169,260	20.83	57,169,260	-	57,169,260	20.83	0.00		-	-	(	0 0	57,163,313
1	Oppenheimer Developing Markets	1	3,881,542		-	3,881,542	1.41	3,881,542	-	3,881,542	1.41	0.00		-	-	(	0	3,881,542
(0)	Fund		100.015			100.015		100.015		100.015								410.742
(f) (g)	Financial Institutions/Banks	202	428,045 7,746,760	-	-	428,045 7,746,760	0.16	428,045 7,746,760	-	428,045 7,746,760	0.16	0.00			-	(	0	
1	Insurance Companies Life Insurance Corporation of India		6,067,510	-		6,067,510	2.02	6,067,510	-	6,067,510	2.02	0.00	-		-	(	0	6,065,699
(h)	Provident funds/Pension Funds	-	-		-	-	0.00	-	-	-	-	-	-		-	(	0	
	Sub-Total (B)(1)	1,258	74,373,324	-	-	74,373,324	27.10	74,373,324	-	74,373,324	27.10	0.00		-	-	(	0	74,342,657
(2)	Central Government/ State Government(s)/ President of India	2	191,877	-	-	191,877	0.07	191,877		191,877	0.07	0.00		-		(	0 0	191,877
	Sub-Total (B)(2)	2	191,877	-	-	191,877	0.07	191,877	-	191,877	0.07	0.00		-	-	(	0	191,877
(3)	Non-Institutions															(	0 0	
(a)	Individuals. i. Individual shareholders holding nominal share capital upto Rs.2 lakhs	285,057	15,768,649	-	-	15,768,649	5.75	15,768,649	-	15,768,649	5.75	0.00		-	-	(	0 0	12,761,437
	<li>ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.</li>	1	21,319	÷	-	21,319		21,319	-	21,319	0.01	0	÷	-	-	(	0 0	21,319
(b)	NBFCs registered with RBI	17	43,814			43,814	0.02	43,814		43,814	0.02	0.00				(	0 0	43,814
(c)	Employee Trusts															(	0 0	
(d)	Overseas Depositaries (holding DRs) (balancing figure)	2			1,820,193	1,820,193	0.66		-	1,820,193		0.00	-	-	-	(	0 0	1,820,108
(e)	Any other (specify)	9,101	11,374,172		-	11,374,172	4.14	11,374,172		11,374,172	4.14	0.00		-	-	(	0 0	9,649,131
1	Bodies Corporate	2,372	9,042,912	-		9,042,912	3.29	9,042,912		9,042,912	3.29	0.00		· ·	· ·	(	0 0	8,965,513
2	Non-Resident (REP)	6,461	743,900	-	-	743,900	0.27	743,900		743,900	0.27	0.00	· · ·			(	0	596,377
3	Non-Resident (Non-REP) Non-Domestic Cos./ OCB	248	37.250	-		37.250 1,499,116	0.01	37.250		37.250	0.01	0.00			-		0	37.250
4	Foreign National	10	1,499,116 50,994		-	1,499,116	0.02	1,499,116	-	1,499,116		0.00			-		0	264 49,727
J	Sub-Total (B)(3)	294.178	27,207,954	-	1,820,193	29,028,147	10.58			29.028.147	10.58	0.00			-	(	0	24,295,809
	Total Public Shareholding	295,438	101,773,155	-	1,820,193	103,593,348	37.74	103,593,348	-	103,593,348	37.74	0.00			-	(	0	98,830,343
Details o	(B) = (B)(1) + (B)(2) + (B)(3)	pncert including their shareholding (No. and %)	101,73,133	-	.,620,193	103,353,340	31.14	103,353,340		100,000,040	31.14	0.00						30,030,343
Details o	of shares which remain unclaimed may be	given here along with details such as Number of	f shareholders, outstanding shares he	d in demat/uncloim	ed suspense account y	oting rights which are frozen	etc											
	No. of shareholders :		No. of shares :		317,978	and a second sec	Voting rights frozen	:			317,978							
Note :										-	2.1,010							
(1) PAN	would not be displayed on website of Stock	k Exchange(s)																
		with the name of following persons : In stitution:	s/Non In stitutions holding more than	1% of total number of	of shares.													
3) W.r.t.	. the information pertaining to Depository R	Receipts, the same may be disclosed in the resp	ective columns to the extent informati	on available and the	balance to be disclosed	l as held by custodian.												
-/ 11.1.1.		the response of the response o	seere second to an owner informat			as the by contourur.												

## Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

	Category & Name of the Shareholders (!)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Tot			lass of securities Total as a % of Total voting rights	Underlying Outstanding convertible securities (including Warrants) (X) Total as a % of Total voting	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Numb	er of Locked in shares (XII) As a % of total shares held	Number of shares pledged or otherwise encumbered (XIII) No. (Not applicable) total shares held (Not applicable)		Number of equity shares held in dematerialized form (XIV) (Not applicable)
									Class- eg X	Class eg : y	Total	-							
(1)	Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	N	4	NA
(a)	Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	N	4	NA
(i)	abc																N	4	
(ii)	efg			1													N	A	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	N	4	NA
(a)																	N		
Nata	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	N	A	NA

Note
(1) PAN would not be displayed on website of Stock Exchange(s)
(2) The above format needs to disclose name of all holders holding more than 1% of total nuber of shares
(3) w.r.t. information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.