FORMAT OF HOLDING OF SPECIFIED SECURITIES

1 Name of Listed Entity UltraTech Cement Limited

2 Scrip Code / Name of Scrip / Class of Security

BSE - 532538 / NSE - ULTRACEMCO / EQUITY

3 Shareholding Pattern filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment / extinguishment

30.06.2024

4 **Declaration**: The Listed entity is required to submit the following declaration to the extent of sumission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	-
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

- * If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whereever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.
- 5 The tablular format for disclosure of holding of specified securities is as follows:-

							Table	1 - Summary Statem	ent holding of spec	cified securities.								
Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid- up equity shares held (IV)	paid-up equity	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII)= (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares(calculate d as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of	Voting Rights held (IX	l in each class of secu	rities	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)		ocked in shares (XII)	ple oth	er of Shares dged or nerwise ered (XIII)	Number of equity shares held in dematerialized form (XIV)
								ı	No. of voting Rights	5	Total as a % of (A+B+C)	-		No. (a)	As a % of total shares held	No. (a)	As a % of total shares	-
								Class- Equity	Class- eg : y	Total					(b)		held (b)	
(A)	Promoter & Promoter Group	19	17,04,43,195	0	27,44,168	17,31,87,363	59.99	17,31,87,363	0	17,31,87,363	60.09	0.00	59.99		0 0) (0	17,31,87,363
(B)	Public*	3,53,545	11,35,33,332	0	14,78,903	11,50,12,235	39.84	11,50,12,235	0	11,50,12,235	39.91	0.00	39.84		0 0	() 0	11,22,67,222
(C)	Non promoter- Non Public	1	4,97,720	0	0	4,97,720		0	0	0	O	0	0.17		0 0	0	0	4,97,720
	Shares underlying DRs	0	0	0	0	C	0	0	0	0	0	0	0		0 0) (0	0
(C2)	Shares held by Employee Trusts	1	4,97,720	0	0	4,97,720	0.17	0	0	0	0	0.00	0.17		0 0) (0	4,97,720
	Total	3,53,565	28,44,74,247	-	42,23,071	28,86,97,318	100.00	28,81,99,598	-	28,81,99,598	100.00	0.00	100.00	-	-	-	-	28,59,52,305

*- GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

	Category and Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity	PAN No. of shareholder (IV)	Nos. of fully paid up equity shares held (V)	up equity	No. of shares underlying Depository Receipts (VII)	Total Nos. of shares held (VIII)=(V+VI+VII)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)			held in each class (X)		No. of Shares Underlying Outstanding convertible securities (including	Shareholding as a % assuming full conversion of convertible securities (as a percentage of	shares (XIII)		pled othe encu ()	of Shares ged or erwise mbered (IV)	Number of equity shares held in dematerialized form (XV)
		(except promoter) (II)						(IX)	No.	of voting Right	s			percentage of diluted share capital) (XII)=(VIII)+(XI) as a % of		total shares held (b)	No. (a)	As a % of total shares held (b)	
									Class- Equity	Class eg : y	Total								
(1) II	NDIAN																		
	ndividuals/Hindu Undivided amily		5	3,57,554	-	-	3,57,554	0.12	3,57,554	-	3,57,554	0.12	-	0.12	-	-	-	-	3,57,554
	Shri Kumar Mangalam Birla	Promoter		2,84,382	-	-	2,84,382	0.10	2,84,382	-	2,84,382	0.10	-	0.10	-	-	-	-	2,84,382
2 A	ditya Vikram Kumarmangalam birla HUF	Promoter group		10,228	=	-	10,228	=	10,228	-	10,228	-	-	-	-	-	-	-	10,228
	imt. Rajashree Birla	Promoter group		41,701	-	-	41,701	0.01	41,701	-	41,701	0.01	-	0.01	-	-	-	-	41,701
	omt. Neerja Birla	Promoter group		8,011	-		8,011	-	8,011	-	8,011	-	-	-	-	-	-	-	8,011
5 S	imt. Vasavadatta Bajaj	Promoter group		13,232	-	•	13,232	-	13,232	-	13,232	-	-	-	-	-	-	-	13,232
	Central Government/State		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
	inancial Institutions/ Banks									 		-		_					
` '	any other (specify)		9	17,00,85,641	-		17.00.85.641	58.91	17.00.85.641		17.00.85.641	59.02		58.91	-	-	-	-	17.00.85.641
	Grasim Industries Limited	Promoter		16.53.35.150	_		16.53.35.150	57.27	16.53.35.150	- 1	16.53.35.150	57.37	-	57.27	-	-		-	16.53.35.150
2 E	irla Group Holdings Pvt. Limited	Promoter group		4	-		4	-	4	-	4	-	-	-	-	-	-	-	4
3 F	lindalco Industries Limited	Promoter group		12,58,515	-	•	12,58,515	0.44	12,58,515	-	12,58,515	0.44		0.44	-	-	-	-	12,58,515
4 F	Rajratna Holdings Pvt. Limited	Promoter group		76	-		76	-	76	-	76	-	-	-	-	-			76
	aibhav Holdings Pvt. Limited	Promoter group		76	-	-	76	-	76	-	76	-	-	-	-	-	-	-	76
	ikram Holding Pvt. Limited	Promoter group		85	-	-	85	-	85	-	85	-	-	-	-	-	-	-	85
	Pilani Investment and Industries Corporation Limited	Promoter group		34,89,647	-	-	34,89,647	1.21	34,89,647	-	34,89,647	1.21	-	1.21	-	-	-	-	34,89,647
	admavati Investment Limited	Promoter group		2,087	-	-	2,087	-	2,087	-	2,087	-	-	-	-	-	-	-	2,087
	GH Holdings Private Limited	Promoter group		1	-	-	1		1	-	1		-		-	-	-	-	1
	Sub-total (A) (1)		14	17,04,43,195	-	-	17,04,43,195	59.04	17,04,43,195	-	17,04,43,195	59.14	-	59.04	-	-	-	-	17,04,43,195
` /	OREIGN													-					
	ndividuals (Non-resident ndividual/ Foreign Individuals)		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
	Government	+	_	_	-	-	-	-	-	 		-	-	_	_	-	_		
	nstitutions		-	-	-	-	-	-	-	-		-	-	_	-	_	-	-	_
` '	oreign Portfolio Investor		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
	any other (specify)		5	-	-	27,44,168	27,44,168	0.95	27,44,168	-	27,44,168	0.95	-	0.95	-	-	-	-	27,44,168
	T. Indo Bharat Rayon	Promoter group		-	-	22,86,172	22,86,172	0.79	22,86,172	-	22,86,172	0.79		0.79	-	-	-	-	22,86,172
	T. Sunrise Bumi Textiles	Promoter group		-	-	1,44,998	1,44,998	0.05	1,44,998	-	1,44,998	0.05		0.05	-	-	-	-	1,44,998
	T. Elegant Textile Industry	Promoter group		-	-	92,428	92,428	0.03	92,428	-	92,428	0.03	-	0.03	-	-	-	-	92,428
	hai Rayon Public Co. Ltd.	Promoter group		-	-	2,19,998	2,19,998	80.0	2,19,998	-	2,19,998	0.08	-	0.08	-	-	-	-	2,19,998
	Surya Kiran Investments Pte. Ltd.	Promoter group	5	-	-	572 27,44,168	572	0.95	572 27,44,168	-	572 27,44,168	0.95	-	0.95	-	-	-	-	572 27,44,168
	oub-total (A) (2) otal Shareholding of Promoter	+	19	17,04,43,195	-	27,44,168	27,44,168 17,31,87,363	59.99	17,31,87,363		17,31,87,363	60.09	-	59.99		-	-	 	17,31,87,363
а	nd Promoter Group (A) = (A)(1) + A)(2)		19	17,04,43,195		21, 44 ,100	17,31,07,303	33.33	17,31,07,303	-	17,31,07,303	60.09		39.99	_	-	-	-	17,31,07,303
	of shares which remain unclaimed m	nay be given here along v	with details such as number of sha	reholders, outstandin	g shares held in	demat/unclaimed susp	ense account, voting	rights which are f	rozen etc.	1 1		I	1	1		1	1		
	lo. of shareholders :	Ĭo lo			No. of shares														
	lote:			<u> </u>															
	1) PAN would not be displayed on w												•	•					
(2	The term "Encumbrance" has the	e same meaning as assig	gned under regulation 28(3) of SE	31 (Substantial Acquis	ition of Shares a	and Takeovers) Regulat	tions, 2011.												

Table III - Statement showing shareholding pattern of the Public shareholders

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders No. of ful	Ily paid-up equity shares held (IV) equity he	shares un	o. of shares nderlying sepository Receipts (VI)	tal No. of shares held (VII) = (IV+ V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)		each class	ting rights held in s of securitiees (IX)		No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a pecentage of diluted share capital) (XI)	Number of L share (XII)	ıs	encu	Pledged or otherwise imbered XIII)	Number of equity shares held in dematerialized form (XIV)	Sub	o-categorization of sha (XV)	ares
								Ne	o. of voting Rights	3	Total as a % of Total voting rights	(^)			a % of total	No. (a) (Not applicable)	As a % of total shares held (b) (Not	_	Shareh	nolding (No. of shares)	i) under
								Class- Equity	Class Eg: y	Total					(b)		applicable)		Subcategory (i)	Subcategory (ii)	Subcategory (iii)
(1) Institutions (Domestic)						3 40 85 090											0		(7	(,	(,
(a) Mutual funds/UTI ICICI PRUDENTIAL SENSEX ETF		103	3,40,85,090 53,04,069	-	-	3,40,85,090 53,04,069	11.81 1.84	3,40,85,09 53,04,06		3,40,85,090 53,04,069	11.83		11.81 1.84	-	-		0	3,40,82,655 53,04,069	-		+
KOTAK ESG OPPORTUNITIES FUND		1	29.75.241			29.75.241	1.03			29.75.241	1.03		1.03			,) 0	29.75.241		-	+
NPS TRUST- A/C LIC PENSION FUND SCHEME - CENTRAL G		1	41,61,420	-	-	41,61,420	1.44			41,61,420	1.44	-	1.44		-	(0	41,61,420	-	-	-
SBI DIVIDEND YIELD FUND		1	48,41,811	-	-	48,41,811	1.68	48,41,81	1 -	48,41,811	1.68	-	1.68	-	-	(0	48,41,811	-		
(b) Venture Capital Funds (c) Alternate Investment Funds		-	-	-		-	0.00 0.00		1 - 1	-	-		-		-		0		-		+
(d) Banks		101	1,15,754		-	1,15,754	0.00		1	1,15,754	0.04		0.04		-		0 0	98,336	-		+
(e) Insurance Companies		6	57.13.962	-		57.13.962	1.98	57.13.96	2 -	57.13.962	1.98		1.98	-			0	57.13.880	-		
1 LIFE INSURANCE CORPORATION OF INDIA		1	46,74,801	-	-	46,74,801	1.62	46,74,80	1 -	46,74,801	1.62	-	1.62	-	-		0	46,74,741	-	-	
(f) Provident funds / Pension Funds			-	-	-	-	0.00	-	1 - 1	-	-		-	-	- 7		0	-			
(g) Asset Reconstruction Companies (h) Sovereign Wealth Funds						-	0.00	-	1 1	-	-						0		-		+
(I) NBFCs registered with RBI		19	2,95,211	-		2,95,211	0.00	2,95,21	1 -	2,95,211	0.10		0.10				0	2,95,211	-		
(j) Other Financial Institutions		1 1	-11			2,20,211	0.10	2,00,21		=,,=11	0.10		0.10					=,==,=	-		
(k) Any Other (specify)																				1	
Sub-Total (B)(1)		229	4,02,10,017	-	-	4,02,10,017	13.93	4,02,10,01	-	4,02,10,017	13.95	0.00	13.93	,	-	(0	4,01,90,082	÷		-
(2) Institutions (Foreign)		-	-	-	-	-		-	-	-		-		-	-		0	-	-	-	-
(a) Foreign Direct Investment		-	=	-	-	-	-	-	-	-	-	-	-		-		0	-	-		
(b) Foreign Venture Capital Investors		-	-	-	-	-		-	-	-	-	-	-	-	-		0	-	-		
(c) Sovereign Wealth Funds		-	5.07.12.946	-	-		17.57	5 07 40 04	-		17 60	-	17.57	-	-		0		•	-	
(d) Foreign Portfolio Investors Category I Government of Singapore		933	38,45,229 -	-		5,07,12,946 38,45,229	1.33	5,07,12,94 38,45,22	1 -	5,07,12,946 38,45,229	1.33	<u> </u>	1.33) 0	5,07,10,196 38,45,229	•		
(e) Foreign Portfolio Investors Category II		67	16,35,189	-	-	16,35,189	0.57 0.51			16,35,189	0.57 0.51	-	0.57	-	-	(0	16,35,189		-	-
(e) Foreign Portfolio Investors Category II (f) Overseas Depositories (holding DRs) (balancing figure)		1	-	-	14,78,903	14,78,903	0.51	14,78,90	-	14,78,903	0.51	-	0.51	-		(0	14,78,903	-	- I	-
(g) Any Other (specify)		-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-	(0	-	-	-	-
Foreign Institutional Investors Sub-Total (B)(2)		23	21,395	-	-	21,395	0.01	21,39		21,395	0.01	-	0.01 18.65	-	-	(0	20,837	-		-
Sub-Total (B)(2)		1,024	5,23,69,530	-	14,78,903	5,38,48,433	18.65	5,38,48,43	3 -	5,38,48,433	18.68	0.00	18.65	-	-		0	5,38,45,125			
(3) Central Government / State Government(s) (a) Central Government / President of India		3	1,52,802			1,52,802	0.05	1,52,80	2	1,52,802	0.05		0.05		U	-) 0	1,52,802		-	+
(b) State Government / Governor		-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-	(0	1,02,002	÷		-
(c) Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		-	-	-	-	-	0.00	-	-	-	0.00	0.00	-	-	-	(0	-	-	-	-
Sub-Total (B)(3)		2	1,52,802	-	-	1,52,802	0.05	1,33,37	3 -	1,33,376	0.05	0.00	0.05	-			0	1,52,802	-		
(4) Non-Institutions		+		1			0.00		+		0.00								-		+
(a) Associate companies / Subsidiaries (b) Directors and their relatives (excluding independent directors and nominee directors)		10	50,316	-	-	50,316	0.00	50,31		50,316	0.00	0.00	0.02	-	-	(0	50,316	-		-
(c) Key Managerial Personnel		1	4,267	-	-	4,267	0.00	4,26	7 -	4,267	0.00	0.00	-	-	-	(0	4,264	-		
 (d) Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) 		-	-	-	-	-	0.00	-	-	-	0.00	0.00	-	-	-	(0	-	-	- I	-
(e) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		-	-	-	-	-	0.00	-	-	-	0.00	0.00	-	-	-	(0	-	-	-	-
(f) Investor Education and Protection Fund (IEPF)		1	0.70.772			9,79,772	0.24	0 70 77	2	0.70.770	0.24	0.00	0.94					9.79.772		_	+
 (g) Resident Individuals holding nominal share capital up to Rs. 2 lakhs 		3,33,041	9,79,772 1,50,26,188	-	-	1,50,26,188	0.34 5.20	1,50,26,18		9,79,772 1,50,26,188	0.34 5.21		5.20		-		0	1,39,22,236	-		-
 (h) Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs 		4	1,60,596	-	-	1,60,596	0.06			1,60,596	0.06				-		0	1,60,596		-	-
(i) Non Resident Indians (NRIs)		12,161	10,14,392	-	-	10,14,392	0.35			10,14,392	0.35	0.00			-		0	9,57,661			
(j) Foreign Nationals		7	49,905 14,98,654	-		49,905 14,98,654	0.02 0.52	49,90 14,98,65		49,905 14,98,654	0.02 0.52	0.00	0.02 0.52	-			0	48,638	-		
(k) Foreign Companies (l) Bodies Corporate		2,182	14,98,654			14,98,654	0.52			16,94,663	0.52	0.00					0	16,33,503	-		+
(ii) Boules Corporate (iii) Any Other (specify)		2,102	.5,54,005	-			0.39				0.39	0.00		- T	-	,	1				
Clearing members		9	4,473	-	-	4,473	0.00	4,47		4,473	0.00	0.00	0.00	-	-	(0	4,473	-	-	-
HUF	-	4,866	3,17,757		-	3,17,757	0.11	3,17,75		3,17,757	0.11	0.00	0.11	-	-		0	3,17,754	-		<u> </u>
Sub-Total (B)(4) Total Public Shareholding		3,52,290 3,53,545	2,08,00,983 11,35,33,332	-	14,78,903	2,08,00,983 11,50,12,235	7.21 39.84			2,08,00,983 11,50,12,235	7.22 39.91	0.00	7.21 39.84	-	-		0	1,80,79,213 11,22,67,222	-	-	+
(B) = (B)(1) + (B)(2) + (B)(3) + (B)(4)		3,33,343	11,33,33,332	-	14,70,303	11,00,12,235	39.84	11,50,12,23	1 1	11,50,12,235	39.91	0.00	39.84	- 1	-	,	1	11,22,01,222	-	-	1

Details of the shareholders acting as persons in concert including their shareholding (No. and %)

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders :	1,172	No. of shares :	43,723	Voting rights frozen :	43,723	

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)		Nos. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of V	oting Rights	neld in each cla (IX)	ss of securities	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Numb	per of Locked in shares (XII)	Number of shares pledged o otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV) (Not Applicable)
									No	. of Voting Rig	hts	Total as a % of	1		No.	As a % of total	No. (Not As a % of	
									Class- eg X	Class eg : Y	Total	Total Voting rights				Shares held	applicable) total shares held (Not applicable)	
(1)	Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(a)	Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(i)	abc																NA	
(ii)																	NA	
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)		1	4,97,720	-	-	4,97,720	0.17	-	-	-	0.00	-	0.17	-	-	-	4,97,720
(a)	Name(abc																NA	
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)		1	4,97,720	-	-	4,97,720	0.17	•	-	-	0.00	-	0.17	-	•	NA	4,97,720

Note

(1) PAN would not be displayed on website of Stock Exchange(s)

⁽²⁾ The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

⁽³⁾ w.r.t. information pertaining to Depository Receipts, the same may be dislossed in the respective columns to the extent information available.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO			Details of the re	egistered owner				Date of creation /
	(I)				(II)		Details of holding/ exercise of right of the SBO in t	he reporting company,	acquisition of
							whether direct or indirect*:		significant
							(III)		beneficial interest#
	Name	PAN/ Passport	Nationality	Name	PAN/	Nationality	Whether by virtue of :		(IV)
		No. in case of a			Passport No. in				
		foreign national			case of a foreign				
					national		Shares		
							Voting Rights		
							Rights on distributable dividend or any other distribution		
							Exercise of control		
							Exercise of Significant Influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note .

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Coloumn III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This coloumn shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date	100	20.49
As on the end of previous 1st quarter	100	18.15
As on the end of previous 2nd quarter	100	19
As on the end of previous 3rd quarter	100	19
As on the end of previous 4th quarter	100	20.1