FORMAT OF HOLDING OF SPECIFIED SECURITIES

Name of Listed Entity UltraTech Cement Limited

Scrip Code / Name of Scrip / Class of Security Shareholding Pattern filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) 3

BSE - 532538 / NSE - ULTRACEMCO / EQUITY

a. If under 31(1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment / extinguishment

31.03.2021

Declaration: The Listed entity is required to submit the following declaration to the extent of sumission of information:

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	•	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	•	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	-
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

- If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whereever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.
- The tablular format for disclosure of holding of specified securities is as follows:-5

							Table	1 - Summary Statem	ent holding of speci	fied securities.								
Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid- up equity shares held (IV)	paid-up equity	No. of shares underlying Depository Receipts (VI)	held (VII)= (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares(calculate d as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of	Number of Voting Rights held in each class of securities (IX)				Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)=(VII)+(X) As a % of (A+B+C2)		ocked in shares (XII)	ple oth	er of Shares dged or nerwise ered (XIII)	Number of equity shares held in dematerialized form (XIV)
								Class- Equity	No. of voting Rights Class- eg : y	Total	Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held	-
															(5)		(b)	
, ,	Promoter & Promoter Group	20	17,03,38,945	0	27,44,168	17,30,83,113	59.96	17,30,83,113	0	17,30,83,113	60.00	0.00	59.96		0 0) (0	17,30,83,113
	Public*	3,04,235	11,38,22,463	0	15,55,236	11,53,77,699	39.97	11,53,77,699	0	11,53,77,699	40.00	0.00	39.97		0 0	() (11,19,30,189
	Non promoter- Non Public	1	1,92,586	0	0	1,92,586	0.07	0	0	0	0	0	0.07		0 0) (0	1,92,586
	Shares underlying DRs	0	0	0	0	C	0	0	0	0	0	0	0		0 0) (0 0	0
, ,	Shares held by Employee Trusts	1	1,92,586	0	0	1,92,586	0.07	0	0	0	0	0.00	0.07		0 0) (0	1,92,586
	Total	3,04,256	28,43,53,994	l -	42,99,404	28,86,53,398	100.00	28,84,60,812	-	28,84,60,812	100.00	0.00	100.00	-	_	-	<u> </u>	28,52,05,888

* - GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

	Category and Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	Nos. of fully paid up equity shares held (IV)	Partly paid- up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII)=(IV+V+VI)	% calculated as per SCRR, 1957 As a % of (A+B+C2)			ts held in each class (IX)		No. of Shares Underlying Outstanding convertible securities (including	Shareholding as a % assuming full conversion of convertible securities (as a percentage of		Number of Locked in shares (XII) No. As a % of		pledged or otherwise encumbered (XIII)		
								(VIII)	No. o	f voting Rig	ihts	Total as a % of Total Voting rights	Warrants) (X)	(X) diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2		As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
									Class- Equity	Class eg : y	Total							(3)		
(1)	INDIAN	+														l .				
(a)	Individuals/Hindu Undivided	-	5	2,53,304	-	-	2,53,304	0.09	2,53,304	-	2,53,304	0.09	-	0.09	-	-	-	_	2,53,304	
()	Family			_,,			_,,		_,,		_,,								_,,	
1	Shri Kumar Mangalam Birla			1,80,132	-	-	1,80,132	0.06	1,80,132	-	1,80,132	0.06	-	0.06	-	-	-	-	1,80,132	
2	Aditya Vikram Kumarmangalam			10,228	-	-	10,228	0.00	10,228	-	10,228	0.00	-	0.00	-	-	-	-	10,228	
	Birla HUF																			
3	Smt. Rajashree Birla			41,701	-	-	41,701	0.01	41,701	-	41,701	0.01	-	0.01	-	-	-	-	41,701	
4	Smt. Neerja Birla Smt. Vasavadatta Bajaj		-	8,011 13,232	-	-	8,011 13,232	0.00	8,011 13,232	-	8,011 13,232	0.00	-	0.00	-	-	-	-	8,011 13,232	
(b)	Central Government/State	-	_	13,232	-	-	13,232	0.00	13,232	-	13,232	0.00		0.00	-	-	-	-	13,232	
(D)	Government(s)		_	-	-	-	-	-	-	-		-	-	-	_	-	-	-	-	
(c)	Financial Institutions/ Banks											-		_						
(d)	Any other (specify)		10	17.00.85.641	_	-	17.00.85.641	58.92	17.00.85.641	-	17.00.85.641	58.96	-	58.92	-	_	_	-	17.00.85.641	
1	Grasim Industries Limited			16,53,35,150	_	-	16,53,35,150	57.28	16,53,35,150	-	16,53,35,150	57.32	-	57.28	-	-	-	-	16,53,35,150	
2	Birla Group Holdings Pvt. Limited			3	-	-	3	0.00	3		3	0.00	-	0.00	-	-		-	3	
3	Hindalco Industries Limited			12,58,515	-	-	12,58,515	0.44	12,58,515	-	12,58,515	0.44	-	0.44	-	-	-	-	12,58,515	
4	Rajratna Holdings Pvt. Limited			76	-	-	76	0.00	76	-	76	0.00	-	0.00	-	-	-	-	76	
5	Vaibhav Holdings Pvt. Limited			76	-	-	76	0.00	76	-	76	0.00	-	0.00	-	-	-	-	76	
6	Vikram Holding Pvt. Limited			85	-	-	85	0.00	85	-	85		-	0.00	-	-	-	-	85	
7	Pilani Investment and industries			34,89,647	-	-	34,89,647	1.21	34,89,647	-	34,89,647	1.21	-	1.21	-	-	-	-	34,89,647	
	corporation limited			2.087			2.087	0.00	2.087		2.087	0.00		0.00					2.087	
0	Padmavati Investment Limited IGH Holdings Private Limited			2,087	-	-	2,087	0.00	2,087	-	2,087	0.00		0.00	-	-	-	-	2,087	
10	Aditya Marketing and Manufacturing Private Limited	3		1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1	
	Sub-total (A) (1)		15	17,03,38,945	-	-	17,03,38,945	59.01	17,03,38,945		17,03,38,945	59.05	-	59.01	-	_	-	-	17,03,38,945	
(2)	FOREIGN			7,			, , , , , , , , , , , , , , , , , , , ,		,,,.		, , , , , ,			-					, , , , , ,	
(a)	Individuals (Non-resident Individual/ Foreign Individuals)		-	-	•	-	-	-	-	-		-	-	-	-	-	-	-	-	
(b)	Government		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-	
(c)	Institutions		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-	
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-	
(e)	Any other (specify)	1	5	-	-	27,44,168	27,44,168	0.95	27,44,168	-	27,44,168	0.95	-	0.95	-	-	-	-	27,44,168	
	PT. Indo Bharat Rayon			-	-	22,86,172	22,86,172	0.79	22,86,172	-	22,86,172	0.79	-	0.79	-	-	-	-	22,86,172	
	PT. Sunrise Bumi Textiles	-	 	-	-	1,44,998	1,44,998	0.05	1,44,998	-	1,44,998	0.05	-	0.05	-	-	-	-	1,44,998	
	PT. Elegant Textile Industry		1	-	-	92,428	92,428	0.03	92,428	-	92,428	0.03	-	0.03	-	-	-	-	92,428	
-	Thai Rayon Public Co. Ltd. Surva Kiran Investments Pte. Ltd.	+	-	-	-	2,19,998 572	2,19,998	0.08	2,19,998	-	2,19,998	0.08	-	0.08	-	-	-	-	2,19,998	
-	,		-	-	-	27,44,168	572 27,44,168	0.00 0.95	572 27,44,168	-	572 27,44,168	0.00	-	0.00	-	-	-	-	572 27,44,168	
P	Sub-total (A) (2) Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)		5 20	17,03,38,945	-	27,44,168	17,30,83,113	59.96	27,44,168 17,30,83,113	-	27,44,168 17,30,83,113	60.00	-	59.96	-	-	-	-	17,30,83,113	
Details o	shares which remain unclaimed may	y be given here alo	ng with details such	h as number of sharel			at/unclaimed susper	nse account, votin	g rights which are froze	etc.										
	No. of shareholders :	0			No. of shares	outstanding: 0	0													
	Note:	1														ļ				
	(1) PAN would not be displayed on v															ļ				
	(2) The term "Encumbrance" has the	ne same meaning a	as assigned under r	egulation 28(3) of SE	ਰ। (Substantial A	acquisition of Shares an	a rakeovers) Regula	ations, 2011.							l	l	<u> </u>			

Table III - Statement showing shareholding pattern of the Public shareholders

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV+ V+VI)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)			oting rights held in s of securitiees (IX)		No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a pecentage of diluted share capital) (XI)		er of Locked in shares (XII)	enc	s Pledged or otherwise umbered (XIII)	Number of equity shares held in dematerialized for (XIV)
								No. of voting Rights			Total as a % of Total voting rights			No. (a)	As a % of tota shares held (b)	No. (a) (Not applicable)	As a % of total shares held (b) (Not applicable)	
								Class- Equity	Class Eg: y	Total							**	
(1) Institutions																	0 ()
(a) Mutual funds/UTI		93	2,00,72,700		-	2,60,42,756				2,60,42,756	9.03						0 (2,60,40,32
Kotak Blue Chip Fund		1	36,68,473		-	36,68,473				36,68,473	1.27	7 0.00			-		0 (36,68,47
SBI Dual Advantage Fund - Series XXVIII		1	. 38,72,107	-	-	38,72,107			-	38,72,107	1.34	1 0.00	1.34	-	-		0 (38,72,10
(b) Venture Capital Funds		-	-	-		-				-		-	-	-			0 (
(c) Alternate Investment Funds		-	-	-	-	-			-	-		-	-	-	-		0 (-
(d) Foreign venture Capital Investors		-	-	-	-	-	0.00		-	-		-	-	-	-		0 (
(e) Foreign Portfolio Investors		813			-	4,98,82,784				4,98,82,784	17.29			-			0 (4,98,79,47
(f) Financial Institutions/Banks		130			-	50,447				50,447	0.02	2 0.00					0 (29,16
(g) Insurance Companies		6	1,35,67,739	-	-	1,35,67,739				1,35,67,739	4.70			-			0 (1,35,67,65
Life Insurance Corporation of India		1	1,26,15,673	-	-	1,26,15,673				1,26,15,673	4.37						0 (1,26,15,61
(h) Provident funds/Pension Funds		-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-			-
(I) Any Other		-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-		0 (-
Sub-Total (B)(1)		1,042	8,95,43,726	-	-	8,95,43,726	31.02	8,95,43,726	-	8,95,43,726	31.04	4 0.00	31.02	-	-		0 0	8,95,16,61
(2) Central Government/ State Government(s)/ President of India		2	2,36,626	-	-	2,36,626	0.08	3 2,36,626	-	2,36,626	0.08	0.00	0.08	-	-		0 (2,36,62
Sub-Total (B)(2)		2	2,36,626	-	-	2,36,626	0.08	2,36,626	-	2,36,626	0.08	0.00	0.08	-	-		0	2,36,62
(3) Non-Institutions											0.00	1	_		_		0 ()
(a) Individuals. i. Individual shareholders holding		2,92,352	1,55,88,817	-		1,55,88,817	5.40	1,55,88,817	-	1,55,88,817	5.40			-	-		n (1,38,82,24
nominal share capital upto Rs.2 lakhs		2,02,002	1,00,00,01			1,00,00,011	0.10	1,00,00,01		1,00,00,011	0.10	0.00	0.10	_			Ĭ .	1,00,02,2
ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		3	1,41,255	-	-	1,41,255	0.05	5 1,41,255	-	1,41,255	0.05	0	0.05	-	-		0 0	85,63
(b) NBFCs registered with RBI		17	2,96,498	-	-	2,96,498	0.10	2,96,498		2,96,498	0.10	0.00	0.10		-		0 (2,96,49
(c) Employee Trusts		-	2,00,100	-			0.00		-	-,,	0.00		0.10	-			n (
(d) Overseas Depositaries (holding DRs) (balancing figure)		1	-		15,55,236	15,55,236	0.54			15,55,236	0.54		0.54				0 (15,55,23
(e) Any other (specify)		10,818	80,15,541	-	-	80,15,541	2.78	80,15,541		80,15,541	2.78	0.00	2.78	-	-		0 (63,57,33
1 Bodies Corporate		1.950	55.44.406			55,44,406				55,44,406	1.92	2 0.00	1.92		-		0 (54,77,05
2 Non-Resident (REP)		2,168	3,12,524	-	-	3,12,524	0.11	3,12,524	-	3,12,524	0.11	2 0.00 1 0.00	0.11	-	-		0 (3,12,52
3 Non-Resident (Non-REP)		2,753	3.26.262			3.26.262				3,26,262	0.11		0.11				0 (3,24,20
4 Non-Domestic Cos./ OCB		8	14,98,654	-	-	14,98,654	0.52			14,98,654	0.52	2 0.00	0.52	-	-		0 (-
5 Non-Resident Indians		3,788	2,61,338	-	-	2,61,338	0.09	2,61,338	-	2,61,338	0.09	0.00	0.09				0 (1,72,46
6 Clearing Members		144	22,452	-	-	22,452	0.01	22,452	-	22,452	0.0	1 0.00	0.01	-	-		0 (22,45
7 Foreign National		7	49,905			49,905				49,905	0.02				-		0 (48,63
Sub-Total (B)(3)		3,03,191	2,40,42,111		15,55,236	2,55,97,347			-	2,55,97,347	8.87		8.87		-		0 (2,21,76,95
Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)		3,04,235	11,38,22,463	-	15,55,236	11,53,77,699	39.97	11,53,77,699	-	11,53,77,699	40.00	0.00	39.97	-	-		0 (11,19,30,18

Details of the shareholders acting as persons in concert including their shareholding (No. and %)

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders :	2,011	No. of shares :	78,963	Voting rights frozen :	78,963	
Note:	•	•	•		, 	

⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s)
(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non-Institutions holding more than 1% of total number of shares.
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)		Partly paid-up equity shares held (V)		Total Nos. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)			(IX)		(IX) No. of Voting Rights Total as a % of Total Voting		(IX) Underlying Outstanding convertible securities (including Warrants) (X) No. of Voting Rights Underlying Outstanding conversion of convertible securities (including Warrants) (X) (X) Underlying Outstanding conversion of convertible securities (as a percentage of dilute share capital) (XI)		of convertible securities (as a percentage of diluted share capital)	Numb	er of Locked in shares (XII) As a % of total Shares held	Number of shares pledged of otherwise encumbered (XIII) No. (Not applicable) No. (Not applicable)	shares held in dematerialized form (XIV) (Not Applicable)
									Class- eg X	Class eg : y	Total	-									
(1) Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA			
(a) Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA NA	NA	NA	NA	NA	NA NA	NA NA	NA	NA	NA NA	NA			
(i)	abc																NA				
(ii) efg																NA				
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)		1	1,92,586	-	-	1,92,586	0.07	-	-	-	0.00	-	0.07	-	-	-	192586			
(a) Name(abc																NA				
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)		1	1,92,586	-	-	1,92,586	0.07	-	-	1	0.00	-	0.07	-	-	-	192586			

Nata

⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s)

⁽²⁾ The above format needs to disclose name of all holders holding more than 1% of total nuber of shares

⁽³⁾ w.r.t. information pertaining to Depository Receipts, the same may be dislcosed in the respective columns to the extent information available.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO			Details of the re	egistered owner				Date of creation /
	(I)				(II)		Details of holding/ exercise of right of the SBO in t	he reporting company,	acquisition of
							whether direct or indirect*:		significant
							(III)		beneficial interest#
	Name	PAN/ Passport	Nationality	Name	PAN/	Nationality	Whether by virtue of :		(IV)
		No. in case of a			Passport No. in				
		foreign national			case of a foreign				
					national		Shares		
							Voting Rights		
							Rights on distributable dividend or any other distribution		
							Exercise of control		
							Exercise of Significant Influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note

This coloumn shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

^{*} In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Coloumn III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.