## FORMAT OF HOLDING OF SPECIFIED SECURITIES

Name of Listed Entity

UltraTech Cement Limited

Scrip Code / Name of Scrip / Class of Security

BSE - 532538 / NSE - ULTRACEMCO / EQUITY

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Shareholding Pattern filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending

31.12.2020

b. If under 31(1)(c) then indicate date of allotment / extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of sumission of information:

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	•	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	•	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	-
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

- If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whereever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.
- The tablular format for disclosure of holding of specified securities is as follows:-5

							Table	1 - Summary Statem	ent holding of speci	fied securities.								
Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid- up equity shares held (IV)	paid-up equity	No. of shares underlying Depository Receipts (VI)	held (VII)= (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares(calculate d as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)		No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)		ocked in shares XII)	ple oth	er of Shares dged or nerwise ered (XIII)	Number of equity shares held in dematerialized form (XIV)		
								Class- Equity	No. of voting Rights  Class- eg : y	Total	Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held	-
															(2)		(b)	
` ,	Promoter & Promoter Group	20	17,03,38,945	0	27,44,168	17,30,83,113	59.97	17,30,83,113	0	17,30,83,113	60.01	0.00	59.97		0 0		0	17,30,83,113
	Public*	3,02,465	11,37,74,988	0	15,70,434	11,53,45,422	39.96	11,53,45,422	0	11,53,45,422	39.99	0.00	39.96		0 0		) (	11,18,74,556
	Non promoter- Non Public	1	2,08,371	0	0	2,08,371	0.07	0	0	0	0	0	0.07		0 0	(	0	2,08,371
	Shares underlying DRs	0	0	0	0	C	0	0	0	0	0	0	0		0 0	) (	) (	0
` '	Shares held by Employee Trusts	1	2,08,371	0	0	2,08,371	0.07	0	0	0	0	0.00	0.07		0 0	) (	) (	2,08,371
	Total	3,02,486	28,43,22,304	<del>† -</del>	43,14,602	28,86,36,906	100.00	28,84,28,535	_	28,84,28,535	100.00	0.00	100.00		_	_	<b>+</b> -	28,51,66,040

\* - GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

INDIAN   INDIAN   Class-Equity   C	mber of Voting Rights held in each cla (IX)		No. of Shares Underlying Outstanding convertible securities (including	a % assuming full conversion of convertible securities (as a percentage of		shares (XII) pledged or otherwise encumbered (XIII)			shares (XII) pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
(1) INDIAN (a) Individuals/Hindu Undivided 5 2,53,304	No. of voting Rights	Total as a % of Total Voting rights	Warrants) (X)	diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	No. (a)	As a % of total shares held (b)		As a % of total shares held (b)		
IndividualsHind Undivided	uity Class eg : Total							(b)		
IndividualsHindu Undivided										
Samity	,53,304 - 2,53,3	,304 0.09	-	0.09	-	1 -	<del> </del>	-	2,53,304	
Shri Kumar Mangalam Birla	2,33,3	,304	_	0.03	_			_	2,00,004	
Adilya Vikram Kumamangalam   10.228	,80,132 - 1,80,1	,132 0.06		0.06	-	-	<b>.</b> .	_	1,80,132	
Birtia HUF			-	0.00		_	-	-	10,228	
Smt. Neerja Birla   8,011   -   8,011   0,00   8,011   Smt. Vasavadatla Bajaj   13,232   -   13,232   0,00   13,232   Smt. Vasavadatla Bajaj   13,232   -   13,232   0,00   13,232   Smt. Vasavadatla Bajaj   13,232   -     13,232   0,00   13,232   Smt. Vasavadatla Bajaj   -										
Smt. Vasavadatta Baja    13,232   -   13,232   0.00   13,232   13,232   0.00   13,232   0.00   13,232   0.00   13,232   0.00   13,232   0.00	41,701 - 41,7			0.01		-	-	-	41,701	
Contral Government(State   Comment(s)   Co		,011 0.00	•	0.00		-	-	-	8,011	
Government(s)		,232 0.00	1	0.00		-	-	-	13,232	
Financial Institutions/ Banks		-	-	-	-	-	-	-	-	
Any other (specify)										
Crasim Industries Limited				-						
Birta Group Holdings Pvt. Limited				58.93		-	-	-	17,00,85,641	
Hindalco Industries Limited			-	57.28 0.00	-	-	-	-	16,53,35,150	
Rajratna Holdings Pvt. Limited   76	3 - ,58,515 - 12,58,5	3 0.00 ,515 0.44	-	0.00		-	-	-	12,58,515	
S		76 0.00	-	0.00		<del>-</del>			12,30,313	
Signature   Sign		76 0.00	-	0.00		-	-		76	
Pliani Investment and industries		85 0.00	-	0.00		<del>  </del>	<del>-</del> -		85	
Corporation limited   Corporation limited limite			-	1.21	-	<del>-</del>	-	-	34,89,647	
B	54,03,0	,047		1.21	_	1		-	34,03,047	
9   IGH Holdings Private Limited	2,087 - 2,0	.087 0.00	-	0.00	-	_	-	-	2,087	
Private Limited   Sub-total (A) (1)   15   17,03,38,945   -   -   17,03,38,945   59.01	1 -	1 0.00		0.00		-	-	-	1	
(2) FOREIGN (a) Individuals (Non-resident Individuals) (b) Government (c) Institutions (d) Foreign Portfolio Investor (e) Any other (specify) (f) Foreign Portfolio Investor (e) Any other (specify) (f) Foreign Easyon (f) Foreign Portfolio Investor (g) Foreign Portfolio Investor (h) Foreign Portfolio Investor (	1 -	1 0.00	-	0.00	-	-	-	-	1	
(a) Individuals (Non-resident Individuals)	,38,945 - 17,03,38,9	,945 59.06	•	59.01	-	-	-	-	17,03,38,945	
Individual/ Foreign Individuals    (b)   Government				-						
C  Institutions	-   -	-	-	-	-	-	-	-	-	
(c) Institutions		-	-	-	-	-	-	-	-	
Any other (specify)   5		-	-	-	-	-	-	-	-	
Any other (specify)   5		-	ī	-	_	-	-		-	
PT. Sunrise Bumi Textiles			-	0.95		-	-	-	27,44,168	
PT. Elegant Textile Industry				0.79		-	-	-	22,86,172	
Thai Rayon Public Co. Ltd.	7 7-1-1		,	0.05		-	-	-	1,44,998	
Surya Kiran Investments Pte. Ltd.   -   -   572   572   0.00   572	92,428 - 92,4		1	0.03		-	-	-	92,428	
Sub-total (A) (2)   5   -   27,44,168   27,44,168   0.95   27,44,168			-	0.08		-	-	-	2,19,998	
P Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)  Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are froz No. of shareholders:    No. of shareholders:   0		572 0.00	-	0.00		-	-	-	572	
and Promoter Group (A) = (A)(1) + (A)(2)  Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are froz No. of shareholders:    No. of shareholders   0   No. of shares outstanding   0   0			-	0.95		-		-	27,44,168	
No. of shareholders : 0 No. of shares outstanding : 0 0	,83,113 - 17,30,83,1	3,113 60.01	-	59.97	-	-	-	-	17,30,83,113	
	re frozen etc.				I	1	1 1	1		
				İ		İ				
(1) PAN would not be displayed on website of Stock Exchange(s).					1		† †			
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.					1					

#### Table III - Statement showing shareholding pattern of the Public shareholders

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV+ V + VI)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)		each class	ing rights held in of securitiees IX)		No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a pecentage of diluted share capital) (XI)		er of Locked in shares (XII)	end	s Pledged or otherwise sumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
								No. of voting Rights			Total as a % of Total voting rights	=		No. (a)	As a % of total shares held	No. (a) (Not applicable)	As a % of total shares held (b) (Not	t
								Class- Equity	Class Eg: y	Total					(b)		applicable)	
(1) Institutions																	0	0
(a) Mutual funds/UTI		91	2,72,04,751	-	-	2,72,04,751	9.43		-	2,72,04,751	9.43				-		0	0 2,72,02,316
Kotak Blue Chip Fund		1	36,25,955	-	-	36,25,955				36,25,955	1.26			-	-		0	0 36,25,955
SBI Dual Advantage Fund - Series XXVIII		1	35,71,221	-		35,71,221				35,71,221	1.24			-			0	0 35,71,221
(b) Venture Capital Funds		-	-	-		-			-	-	-	-		-			0 (	0 -
(c) Alternate Investment Funds		-	-	-	-		0.00		-	-	-	-		-			0	-
(d) Foreign venture Capital Investors (e) Foreign Portfolio Investors		752	4.84.99.656	-	-	4.84.99.656	0.00	4.84.99.656	-	4.84.99.656	16.82	0.00	16.80	-			0	0 4,84,96,348
(e) Foreign Portfolio Investors (f) Financial Institutions/Banks		130	62.052	-		4,04,99,050				62,052	0.02						0	0 4,64,96,346
(g) Insurance Companies		7	1.34.27.738	-	-	1.34.27.738	4.65			1,34,27,738	4.66		4.65	-			0	0 1,34,27,653
Life Insurance Corporation of India		1	1,24,21,453	-	-	1,24,21,453				1,24,21,453	4.31						0	0 1,24,21,390
(h) Provident funds/Pension Funds		- 1	-	-	-	-	0.00		-	-	0.00		-	-	-		0	0 -
(I) Any Other		-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-		0	0 -
Sub-Total (B)(1)		980	8,91,94,197	-	-	8,91,94,197	30.90	8,91,94,197	-	8,91,94,197	30.92	0.00	30.90	-	-		0	0 8,91,67,084
(2) Central Government/ State Government(s)/ President of India		2	2,36,626	-	-	2,36,626	0.08	2,36,626	-	2,36,626	0.08	0.00	0.08	-	-		0	0 2,36,626
Sub-Total (B)(2)		2	2,36,626	-	-	2,36,626	0.08	2,36,626	-	2,36,626	0.08	0.00	0.08	-	-		0	0 2,36,626
(3) Non-Institutions		2,90,657	1,57,50,574			1,57,50,574	5.46	1,57,50,574		1,57,50,574	0.00 5.46		5.46		-		0	0 1,40,20,944
(a) Individuals. i. Individual shareholders holding nominal share capital upto Rs.2 lakhs		2,90,057		-	-									-	-		0	
Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		3	1,41,255	-	-	1,41,255	0.05	1,41,255	-	1,41,255	0.05	0	0.05	-	-		0	0 85,635
(b) NBFCs registered with RBI		14		-	-	2,945				2,945	0.00		0.00	-			0	0 2,945
(c) Employee Trusts (d) Overseas Depositaries (holding DRs) (balancing		1	-	-	15,70,434	15,70,434	0.00 0.54	15,70,434	-	15,70,434	0.00 0.54	0.00	0.54	-	-		0 0	0 - 0 15,70,434
figure) (e) Any other (specify)		10,808	84,49,391	-	-	84,49,391	2.93	84,49,391		84,49,391	2.93	0.00	2.93	-	-		0	0 67,90,888
1 Bodies Corporate		1,949	59,33,562	-	-	59,33,562			-	59,33,562	2.06	0.00	2.06	-	-		0	0 58,66,214
2 Non-Resident (REP)	-	2,218	3,20,732	-	-	3,20,732				3,20,732	0.11						0	0 3,20,732
3 Non-Resident (Non-REP)		2,651	3,22,833	-	-	3,22,833				3,22,833	0.11			-			0	0 3,20,771
4 Non-Domestic Cos./ OCB		8	14,98,654 2.64.039	-	-	14,98,654				14,98,654	0.52			-	-		0	0 - 0 1,74,867
5 Non-Resident Indians 6 Clearing Members		3,687	2,64,039 59,666	-	-	2,64,039 59,666			-	2,64,039	0.09		0.09				0	
6 Clearing Members 7 Foreign National		288	59,666 49,905	-	-	59,666 49,905	0.02	59,666	-	59,666 49,905	0.02 0.02	0.00	0.02 0.02	-	-		0	0 59,666 0 48,638
Sub-Total (B)(3)		3.01.483	2.43.44.165	-	15.70.434	2.59.14.599			-	2,59,14,599	8.98			-			0	0 2,24,70,846
Total Public Shareholding		3,02,465	11,37,74,988	-	15,70,434	11,53,45,422				11,53,45,422	39.99		39.96	-	-		0	0 11,18,74,556

Details of the shareholders acting as persons in concert including their shareholding (No. and %)

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders :	2,021	No. of shares :	79,164	Voting rights frozen :	79,164	
Note:						

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)
(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non-Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)			Total Nos. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)		ber of Voting Rights held in each class of securities (IX)  No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)  No. of Voting Rights  Total as a % of  Total as a % of		Numb	er of Locked in shares (XII)	otherwise encumb (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)			
									Class- eg X	Class eg : y	Total	Total Voting rights				Shares held	· · · /	otal shares held ( Not applicable)	
(1	) Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA.		NA
(a	) Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA NA	NA NA	NA	NA	NA		NA
(i)	) abc																NA		
(ii)	) efg																NA		
(2	) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)		1	2,08,371	-	-	2,08,371	0.07	1	-	1	0.00	-	0.07	-	-	-	-	208371
(a	/ Itamo(abo																NA		
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)		1	2,08,371	-	-	2,08,371	0.07	-	-	-	0.00	-	0.07	-	-		-	208371

### Nata

<sup>(1)</sup> PAN would not be displayed on website of Stock Exchange(s)

<sup>(2)</sup> The above format needs to disclose name of all holders holding more than 1% of total nuber of shares

<sup>(3)</sup> w.r.t. information pertaining to Depository Receipts, the same may be dislcosed in the respective columns to the extent information available.

# Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO			Details of the re	egistered owner				Date of creation /	
	(I)				(II)		Details of holding/ exercise of right of the SBO in t	he reporting company,	acquisition of	
							whether direct or indirect*:		significant	
							(III)		beneficial interest#	
	Name	PAN/ Passport	Nationality	Name	PAN/	Nationality	Whether by virtue of :		(IV)	
		No. in case of a			Passport No. in					
		foreign national			case of a foreign					
					national		Shares			
							Voting Rights			
							Rights on distributable dividend or any other distribution			
							Exercise of control			
							Exercise of Significant Influence			
1	NA	NA	NA	NA	NA	NA	NA	NA	NA	

### Note

# This coloumn shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

<sup>\*</sup> In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Coloumn III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.