FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity
- 2 Scrip Code / Name of Scrip / Class of Security
- Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 a. If under 31(1)(b) then indicate the report for Quarter ending
 b. If under 31(1)(c) then indicate date of allotment / extinguishment

UltraTech Cement Limited BSE - 532538 / NSE - ULTRACEMCO / EQUITY

30.09.2018

4 **Declaration :** The Listed entity is required to submit the following declaration to the extent of sumission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4	Whether the Listed Entity has any shares in locked-in ?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whereever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tablular format for disclosure of holding of specified securities is as follows :-

Category (I		No. of shareholders (III)	No. of fully paid- up equity paid-up shares held equity (IV) shares h (V)		shares held (VII)= (IV)+(V)+	Shareholding as a % of total no. of shares(calculate d as per SCRR,1957) (VIII) As a % of (A+B+C2)		f Voting Rights held		securities	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Loc (X	Number pledged c encumbe	Number of equity shares held in dematerialized form (XIV)		
							No. of voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held	No. (a)	As a % of total shares	
							Class- Equity	Class- eg : y	Total					(b)		held (b)	
(A)	Promoter & Promoter Group [*]	18	16,66,70,914	0 27,44,168	16,94,15,082	61.69	16,94,15,082	0	16,94,15,082	61.69	0	61.69	C) 0	0	0	16,94,15,082
(B)	Public*	2,57,509	10,34,63,066	0 17,47,721	10,52,10,787	38.31	10,52,10,787	0	10,52,10,787	38.31	0	38.31	(0 0	0	0	10,11,42,54
(C)	Non promoter- Non Public	0	0	0 0	0	0	0	0	0	0	0	0	C	0 0	0	0	
(C1)	Shares underlying DRs	0	0	0 0	0	0	0	0	0	0	0	0	() 0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0 0	0	0	0	0	0	0	0	0	C	0	0	0	
	Total	2,57,527	27.01.33.980	44.91.889	27.46.25.869	100.00	27.46.25.869	-	27.46.25.869	100.00	0	100.00	-	-	-	-	27,05,57,622

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

	Category and Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	Nos. of fully paid up equity shares held (IV)	Partly paid- up equity shares held (V)	underlying	Total Nos. shares held s (VII)=(IV+V+VI)	s Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number	of Voting R	ights held in each clas: (IX)	s of securities	No. of Shares Underlying Outstanding convertible securities (including	Shareholding as a % assuming full conversion of convertible securities (as a percentage of		r of Locked in ares (XII)	pled othe	of Shares Iged or erwise ered (XIII)	Number of equity shares held in dematerialized form (XIV)
									N	o. of voting l	Rights	Total as a % of Total Voting rights	Warrants) (X)	diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	No. (a)	As a % of total shares held (b)	No. As a % of (a) total shares held (b)		
									Class- Equity	Class eg : y	Total								
(1)	INDIAN																		
(a)	Individuals/Hindu Undivided Family		5	77,009	-	-	77,009	0.03	77,009	-	77,009	0.03	-	0.03	-	-	-	-	77,009
1	Shri Kumar Mangalam Birla			3,837	-	-	3,837	0.00	3,837	-	3,837	0.00	-	0.00	-	-	-	-	3,837
2	Aditya Vikram Kumarmangalam Birla HUF			10,228	-	-	10,228	0.00	10,228	-	10,228	0.00	-	0.00	-	-	-	-	10,228
3	Smt. Rajashree Birla			41,701	-	-	41,701	0.02	41,701	-	41,701	0.02	-	0.02	-	-	-	-	41,701
4	Smt. Neerja Birla	-		8,011	-	-	8,011	0.00	8,011	-	8,011	0.00	-	0.00	-	-	-	-	8,011
5	Smt. Vasavadatta Bajaj			13,232	-	-	13,232	0.00	13,232	-	13,232	0.00	-	0.00	-	-	-	-	13,232
(b)	Central Government/State Government(s)							-				-		-					
(c)	Financial Institutions/ Banks											-		-					
(d)	Any other (specify)		8	16,65,93,905	-	-	16,65,93,905	60.66	16,65,93,905	-	16,65,93,905	60.66	-	60.66	-	-	-	-	16,65,93,905
1	Grasim Industries Limited		-	16,53,35,150	-	-	16,53,35,150	60.20	16,53,35,150	-	16,53,35,150	60.20	-	60.20	-	-	-	-	16,53,35,150
2	Trapti Trading & Investments Pvt. Limited			1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
3	Birla Group Holdings Pvt. Limited			1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
4	Turquoise Investment And Finance Pvt. Ltd.			1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
5	Hindalco Industries Limited		_	12,58,515	-	-	12,58,515	0.46	12,58,515	-	12,58,515	0.46	-	0.46	-	-	-	-	12,58,515
6	Rajratna Holdings Pvt. Limited		-	76		-	76	0.00	76		76	0.00	-	0.00	-	-	-	-	76
/	Vaibhav Holdings Pvt. Limited		-	76 85	-	-	76 85	0.00	76 85	-	76	0.00	-	0.00	-	-	-	-	76 85
0	Vikram Holding Pvt. Limited Sub-total (A) (1)		13	16,66,70,914	-	-	16,66,70,914	60.69	16,66,70,914	-	16,66,70,914	60.69	-	60.69	-	-	-	-	16,66,70,914
(2)	FOREIGN		13	10,00,70,914	-		10,00,70,914	00.09	10,00,70,914	-	10,00,70,914	00.09	-	-		-	-	-	10,00,70,914
(a)	Individuals (Non-resident Individual/ Foreign Individuals)													-					
(b)	Government		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
(c)	Institutions		-	-	-	-	-	-	-	-	ļ	-	-	-	-			-	
(d)	Foreign Portfolio Investor			-	-	-	-	-	-	-			-	-	-	-	-	-	
(e)	Any other (specify)		5	-	-	27,44,168	27,44,168	1.00	27,44,168	· ·	27,44,168	1.00	-	1.00				-	27,44,168
	PT. Indo Bharat Rayon PT. Sunrise Bumi Textiles			-	-	22,86,172 1,44,998	22,86,172 1,44,998	0.83	22,86,172 1,44,998	-	22,86,172 1,44,998	0.83	-	0.83	-	-	-	-	22,86,172 1,44,998
	PT. Elegant Textile Industry			-	-	92,428	92.428	0.05	92,428	-	92,428	0.03	-	0.03	-	-	-	-	92.428
	Thai Rayon Public Co. Ltd.		1	-	-	2,19,998	2,19,998	0.03	2,19,998	-	2,19,998	0.03	-	0.03	-	-	-	-	2,19,998
	Surya Kiran Investments Pte. Ltd.			-	-	572	572	0.00	2,13,330		572	0.00	-	0.00	-	-	-	-	572
	Sub-total (A) (2)		5	-	-	27,44,168	27,44,168	1.00	27,44,168	- 1	27,44,168	1.00	-	1.00	-	- 1	- 1	-	27,44,168
	Total Shareholding of Promoter and Promoter Group $(A) = (A)(1) + (A)(2)$		18	16,66,70,914	-	27,44,168	16,94,15,082	61.69	16,94,15,082	-	16,94,15,082	61.69	-	61.69	-	-	-	-	16,94,15,082
Details o	of shares which remain unclaimed may b	e given here alon	g with details such	as number of shareho				e account, voting	rights which are froz	en etc.									
	No. of shareholders :	0			No. of shares	outstanding : 0	0												
	Note :		<u> </u>							ļ							L		
	PAN would not be displayed on we	ebsite of Stock Exe	change(s).	1	1	1		1		1	1			1	1	1	1	1	

Table III - Statement showing shareholding pattern of the Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV+ V + VI)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)			mber of Voting rights held in each class of securitiees (IX)			Total shareholding as a % assuming full conversion of convertible securities (as a pecentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No. of voting Rights			Total as a % of Total voting rights			No. (a)	As a % of total shares held (b)		As a % of total shares held (b) (Not	-
									Class- Equity	Class Eg: y	Total							applicable)	
(1)	Institutions																	D O	. <u></u>
	Mutual funds/UTI		56	81,23,120	-	-	81,23,120	2.96	81,23,120	-	81,23,120	2.96	0.00	2.96		-		0 0	
	Venture Capital Funds		-	-	-	-	-	0.00	-	-	-	-	-	-	-	-		0 0	j i i i i i i i i i i i i i i i i i i i
	Alternate Investment Funds			-	-	-	-	0.00		-	-	-			•	-		0 0	J
	Foreign venture Capital Investors				-	-	-	0.00		-					-	-		0 0	
	Foreign Portfolio Investors Europacific Growth Fund		633	5,73,69,895 31,64,000	-	-	5,73,69,895 31,64,000	20.89	5,73,69,895 31,64,000	-	5,73,69,895 31,64,000	20.89	0.00			-		u 0	0 5,73,66, 0 31,64,0
	Oppenheimer Developing Markets		1	43,86,334			43,86,334	1.60	43,86,334	-	43,86,334	1.60	0.00					0 0	43,86,
	Fund																	Ĭ	
	Financial Institutions/Banks		123				2,27,587	80.0		-	2,27,587	0.08	0.00			-		0 0	2,12,0
	Insurance Companies		6	1,14,62,584		-	1,14,62,584	4.17		-	1,14,62,584	4.17	0.00		-	-		0 0	1,14,61,6
	LIC of India Pension plus Mixed Fund		1	97,39,403	-	-	97,39,403	3.55		-	97,39,403	3.55	0.00	3.55	-	-		0 0	97,38,5
h)	Provident funds/Pension Funds		-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-		0 0	
(I)	Any Other							0.00				0.00							
	Sub-Total (B)(1)		818	7,71,83,186	-	-	7,71,83,186	28.10	7,71,83,186	-	7,71,83,186	28.10	0.00	28.10	-	-		D O	7,71,58,2
	Central Government/ State Government(s)/ President of India		2	93,386	-	-	93,386	0.03	93,386	-	93,386	0.03	0.00	0.03	-	-		D 0	93,3
	Sub-Total (B)(2)		2	93,386	-	-	93,386	0.03	93,386	-	93,386	0.03	0.00	0.03		-		0 0	93,3
3)	Non-Institutions		-	00,000			00,000	0.00			00,000	0.00	-	-				0 0	j
a)	Individuals. i. Individual shareholders holding nominal share capital upto Rs.2 lakhs		2,48,213	1,47,63,350	-	-	1,47,63,350	5.38		-	1,47,63,350	5.38	0.00	5.38	-	-		0 0	1,24,06,1
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		2	82,190	-	-	82,190	0.03	82,190	-	82,190	0.03	0	0.03	-	-		0 0	82,1
b)	NBFCs registered with RBI		23	9,589	÷	-	9,589	0.00	9,589		9,589	0.00	0.00	0.00				0 0	9,5
)	Employee Trusts				-	-		0.00				0.00	-	-				0 0	
	Overseas Depositaries (holding DRs) (balancing figure)		2	-		17,47,721	17,47,721	0.64		-	17,47,721	0.64	0.00		-	-			17,47,
	Any other (specify) Bodies Corporate		8,449 1.595	1,13,31,365 87,76,942	-	-	1,13,31,365 87.76.942	4.13 3.20			1,13,31,365	4.13	0.00		-	-			96,45,3 87.06.3
	Non-Resident (REP)		2,917				4,33,488	0.16		-	4,33,488	0.16	0.00		-) 87,06, 4,33,
	Non-Resident (Non-REP)		1,235	1,83,414			1,83,414	0.07		-	1,83,414	0.10	0.00			-			1,83,
	Non-Domestic Cos./ OCB		9	14,98,852		-	14,98,852	0.55		-	14,98,852	0.55	0.00		-	-		0 0	j i
5	Non-Resident Indians		2,564	2,01,835	-	-	2,01,835	0.07	2,01,835	-	2,01,835	0.07	0.00	0.07	-	-		0 0	86,
	Clearing Members		122	1,86,929		-	1,86,929	0.07		-	1,86,929	0.07	0.00		-	-		0 0	1,86,9
	Foreign National		7	49,905		-	49,905	0.02		-	49,905	0.02	0.00			-		0 0	48,6
	Sub-Total (B)(3)		2,56,689	2,61,86,494		17,47,721	2,79,34,215	10.17		-	2,79,34,215	10.17	0.00		-	-		0	2,38,90,
	Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)		2,57,509	10,34,63,066	-	17,47,721	10,52,10,787	38.31	10,52,10,787	-	10,52,10,787	38.31	0.00	38.31	-	-		0	10,11,42,

 Note:
 1,00,01 shares
 1,00,327

 (1) PAN would not be displayed on website of Stock Exchange(s)
 (2) The above format needs to be disclosed along with the name of following persons : Institutions/Non-Institutions holding more than 1% of total number of shares.

 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)		(IX)		Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)		Numb	Iber of Locked in shares (XII) As a % of total Shares held	Number of shar otherwise er (XI No. (Not applicable)	ncumbered	Number of equity shares held in dematerialized form (XIV) (Not Applicable)
									Class- eg X	Class eg : y	Total								
(1) Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	N	4	NA
(a) Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	N	4	NA
(i	abc																N	4	
(ii) efg																N	4	
) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	N		NA
(a	/																N		
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	N	Ą	NA

Note

(1) PAN would not be displayed on website of Stock Exchange(s)
 (2) The above format needs to disclose name of all holders holding more than 1% of total nuber of shares
 (3) w.r.t. information pertaining to Depository Receipts, the same may be dislcosed in the respective columns to the extent information available.