FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity
- 2 Scrip Code / Name of Scrip / Class of Security
- Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 a. If under 31(1)(b) then indicate the report for Quarter ending
 b. If under 31(1)(c) then indicate date of allotment / extinguishment

UltraTech Cement Limited BSE - 532538 / NSE - ULTRACEMCO / EQUITY

31.03.2019

4 **Declaration :** The Listed entity is required to submit the following declaration to the extent of sumission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4	Whether the Listed Entity has any shares in locked-in ?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

- * If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whereever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.
- 5 The tablular format for disclosure of holding of specified securities is as follows :-

ategory (I)			No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)		I Shareholding as a % of total no. of shares(calculate d as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of Vo	oting Rights held in (IX)	each class of sec	curities	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Loc (XI	Number of Shares pledged or otherwise encumbered (XIII)			
								No.	Total as a % of (A+B+C)			No. (a)	As a % of total shares held	No. (a)	As a % of total shares held			
								Class- Equity	Class- eg : y	Total					(b)		(b)	
()	Promoter & Promoter Group [*]	18	16,66,70,914	0	27,44,168	16,94,15,082	61.69	16,94,15,082	0	16,94,15,082	61.73	0.00	61.69	0	0	0) 0	16,94,15,08
(B)	Public*	2,55,186	10,33,71,456	0	16,54,160	10,50,25,616	38.24	10,50,25,616	0	10,50,25,616	38.27	0.00	38.24	0	0	0	0 0	10,13,46,68
	Non promoter- Non Public	1	2,02,022	0	0	2,02,022	0.07	0	0	0	0	0	0.07	0	0	0) 0	2,02,02
	Shares underlying DRs	0	0	0	C	0	0	0	0	0	0	0	0	0	0	0	0 0	
. ,	Shares held by Employee Trusts	1	2,02,022	0	0	2,02,022	0.07	0	0	0	0	0.00	0.07	0	0	0) 0	2,02,02
	Total	2.55.205	27.02.44.392	-	43,98,328	27,46,42,720	100.00	27.44.40.698	-	27,44,40,698	100.00	0.00	100.00	-	-	-	-	27,09,63,780

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

	Category and Name of the Shareholders (I)	PAN No. of (II) sharehold (III)	Nos. of fully paid up equity shares held (IV)	Partly paid- up equity shares held (V)	underlying	Total Nos. shares held s (VII)=(IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number	of Voting F	Rights held in each class (IX)	of securities	No. of Shares Underlying Outstanding convertible securities (including	Shareholding as a % assuming full conversion of convertible securities (as a percentage of		r of Locked in ares (XII)	pledg other	of Shares jed or rwise red (XIII)	Number of equity shares held in dematerialized form (XIV)
								No	o. of voting	Rights	Total as a % of Total Voting rights	Warrants) (X)	diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	No. (a)	As a % of total shares held (b)		As a % of total shares held (b)	
								Class- Equity	Class eg : y	: Total								
(1)	INDIAN														1			
(a)	Individuals/Hindu Undivided Family	5	77,009	-	-	77,009	0.03	77,009	-	77,009	0.03	-	0.03	-	-	-	-	77,009
1	Shri Kumar Mangalam Birla		3,837	-	-	3,837	0.00	3.837	-	3.837	0.00	-	0.00	-	-	-	-	3.837
2	Aditya Vikram Kumarmangalam Birla		10,228	-	-	10,228	0.00	10,228	-	10,228	0.00	-	0.00	-	-	-	-	10,228
3	Smt. Rajashree Birla	<u> </u>	41,701	-	-	41,701	0.02	41,701	-	41,701	0.02	-	0.02	-	-		- 1	41,701
4	Smt. Neerja Birla	1 1	8,011	-	-	8,011	0.02	8,011	-	8,011	0.00	-	0.00	-	-	-	-	8,011
5	Smt. Vasavadatta Bajaj	1 1	13,232	-	-	13,232	0.00	13,232	-	13,232	0.00	-	0.00	-	-	-	-	13,232
(b)	Central Government/State Government(s)										-		-					
(c)	Financial Institutions/ Banks	1									-		-					
(d)	Any other (specify)	8	16,65,93,905	-	-	16,65,93,905	60.66	16,65,93,905	-	16,65,93,905	60.70	-	60.66	-	-	-	- 1	16,65,93,905
1	Grasim Industries Limited		16,53,35,150	-	-	16,53,35,150	60.20	16,53,35,150	-	16,53,35,150	60.24	-	60.20	-	-	-	-	16,53,35,150
2	Trapti Trading & Investments Pvt. Limited		1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
3	Birla Group Holdings Pvt. Limited		1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
4	Turquoise Investment And Finance Pvt. Ltd.		1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
5	Hindalco Industries Limited		12,58,515	-	-	12,58,515	0.46	12,58,515	-	12,58,515	0.46		0.46	-	-	-	-	12,58,515
6	Rajratna Holdings Pvt. Limited		76		-	76	0.00	76	-	76	0.00	-	0.00	-	-	-	-	76
7	Vaibhav Holdings Pvt. Limited		76		-	76	0.00	76	-	76	0.00	-	0.00	-	-	-	-	76
8	Vikram Holding Pvt. Limited		85		-	85	0.00	85	-	85	0.00	-	0.00	-	-	-	-	85
	Sub-total (A) (1)	13	16,66,70,914	-	-	16,66,70,914	60.69	16,66,70,914	-	16,66,70,914	60.73	-	60.69	-	-	-	-	16,66,70,914
(2) (a)	FOREIGN Individuals (Non-resident						-						-					
()	Individual/ Foreign Individuals)																	
(b)	Government			-	-	-	-	-	-		-	-	-	-	-	-	-	-
(c)	Institutions			-	-	-	-	-	-		-		-		-	-	-	-
(d)	Foreign Portfolio Investor			-	-	-	-	-	-		-	-	-	-	-		-	-
(e)	Any other (specify)	5	-	-	27,44,168	27,44,168	1.00	27,44,168	-	27,44,168	1.00	-	1.00	-	-	-	-	27,44,168
	PT. Indo Bharat Rayon	↓	-	-	22,86,172	22,86,172	0.83	22,86,172	-	22,86,172	0.83	-	0.83	-	-		-	22,86,172
l	PT. Sunrise Bumi Textiles	<u> </u>	-	-	1,44,998	1,44,998	0.05	1,44,998	-	1,44,998	0.05	-	0.05	-	-	-	-	1,44,998
	PT. Elegant Textile Industry	l	-	-	92,428	92,428	0.03	92,428	-	92,428	0.03	-	0.03	-	-	-	-	92,428
	Thai Rayon Public Co. Ltd. Surya Kiran Investments Pte. Ltd.			-	2,19,998 572	2,19,998 572	0.08	2,19,998 572	-	2,19,998 572	0.08	-	0.08	-		-	-	2,19,998 572
	Surya Kiran investments Pte. Ltd. Sub-total (A) (2)	5		-	27,44,168	27,44,168	1.00	27,44,168	-	27,44,168	0.00 1.00	-	1.00	-			-	27,44,168
	Total Shareholding of Promoter and Promoter Group $(A) = (A)(1) + (A)(2)$	18	16,66,70,914		27,44,168		61.69	16,94,15,082	-	16,94,15,082	61.73		61.69	-	-	-	-	16,94,15,082
Details of	of shares which remain unclaimed may l	be given here along with details s	uch as number of shareh	olders, outstand	ling shares held in dema	at/unclaimed suspense	e account, voting	rights which are froz	en etc.	•			•		•	· · · · ·		· · · · · · · · · · · · · · · · · · ·
		0		No. of shares														
	Note :																	
	(1) PAN would not be displayed on w																	
	(2) The term "Encumbrance" has the	e same meaning as assigned und	er regulation 28(3) of SEE	3I (Substantial A	equisition of Shares and	d Takeovers) Regulati	ons, 2011.											

Table III - Statement showing shareholding pattern of the Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV+ V + VI)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting rights held in each class of securitiees (IX)					Total shareholding as a % assuming full conversion of convertible securities (as a pecentage of diluted share capital) (XI)	shares (XII)		Number of shares Pledged or otherwise encumbered (XIII)		e Number of equity shares held in dematerialized form (XIV)
									No. of voting Rights Class- Equity	Class Eg: y	Total	Total as a % of Total voting rights			No. (a)	As a % of total shares held (b)	No. (a) (Not applicable)	As a % of total shares held (b) (Not applicable)	
									Class- Equity	Class Ly. y	Total								
(1)	Institutions																	0 (3
a)	Mutual funds/UTI		64	82,75,579	-	-	82,75,579	3.01		-	82,75,579	3.02	0.00	3.01	-	-		0 (0 82,73,6
(b) (c)	Venture Capital Funds Alternate Investment Funds		-		-	-	-	0.00		-	-	-			-	-		0 0	1
(d)	Foreign venture Capital Investors				-			0.00							-	-		0 0	0
(e)	Foreign Portfolio Investors		623	5,49,35,075	-	-	5,49,35,075	20.00	5,49,35,075	-	5,49,35,075	20.02	0.00		-	-		0 (0 5,49,31,
1	Oppenheimer Developing Markets Fund		1	35,99,657	-	-	35,99,657	1.31	35,99,657	-	35,99,657	1.31	0.00		-	-		0 0	0 35,99,
(f)	Financial Institutions/Banks		125	2,18,751	-	•	2,18,751	0.08		-	2,18,751	0.08	0.00		-	-		0 (0 2,03,
(g) 1	Insurance Companies LIC of India Pension plus Mixed		6	1,29,03,676 1,11,60,231	-	-	1,29,03,676 1,11,60,231	4.70		-	1,29,03,676 1,11,60,231	4.70	0.00		-	-		0 0	0 1,29,03,5 0 1,11,60,7
	Fund			1,11,00,201			1,11,00,231			_	1,11,00,231		0.00						, 1,11,00,
(h)	Provident funds/Pension Funds		-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-		0 0	,
(I)	Any Other											0.00		-					
	Sub-Total (B)(1)		818	7,63,33,081	-		7,63,33,081	27.79	7,63,33,081	-	7,63,33,081	27.81	0.00	27.79	-	-		0 (0 7,63,12
(2)	Central Government/ State Government(s)/ President of India		2	1,13,896	-	-	1,13,896	0.04	1,13,896	-	1,13,896	0.04	0.00	0.04	-	-		0 0	0 1,13,
	Sub-Total (B)(2)		2	1,13,896	-	-	1,13,896	0.04	1,13,896	-	1,13,896	0.04	0.00	0.04	-	-		0 0	0 1,13,8
(3)	Non-Institutions			1 11 1								0.00		-				0 (3
(a)	Individuals. i. Individual shareholders holding nominal share capital upto Rs.2 lakhs		2,45,739	1,45,97,198	-	-	1,45,97,198	5.31	1,45,97,198	-	1,45,97,198	5.32	0.00	5.31	-	-		0	0 1,26,08,
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		2	90,571	-	-	90,571	0.03	90,571	-	90,571	0.03	0	0.03	-	-		0 0	0 90
(b)	NBFCs registered with RBI		17	7,392	-	-	7,392	0.00	7,392		7,392		0.00	0.00				0 (0 7,
(c) (d)	Employee Trusts Overseas Depositaries (holding		- 1		-	- 16,54,160	- 16,54,160	0.00		-	16,54,160	0.00 0.60	- 0.00	0.60	-	-		0 0	0 16,54
(0)	DRs) (balancing figure)		9 607	1 22 20 249	-	-	1 22 20 240	A 4E	1 22 20 249		1,22,29,318	4.40	0.00	4 AE		-		0	1 05 50
(e) 1	Any other (specify) Bodies Corporate		8,607 1,577	1,22,29,318 98,15,324	-	-	1,22,29,318 98,15,324	4.45 3.57		-	98,15,324	4.46 3.58	0.00	4.45 3.57		-		0 0	0 1,05,59 0 97,47
2	Non-Resident (REP)		2,722	3,96,587	-	-	3,96,587	0.14	3,96,587	-	3,96,587	0.14	0.00	0.14		-		0 0	0 3,96,
3	Non-Resident (Non-REP)		1,541	2,03,300	-	-	2,03,300	0.07		-	2,03,300	0.07			-	-		0 (0 2,03,
4	Non-Domestic Cos./ OCB		9	14,98,852	-	-	14,98,852	0.55		-	14,98,852	0.55			-	-		0 0)
5	Non-Resident Indians		2660	205005		-	2,05,005 60,345			-	2,05,005 60,345	0.07			-	-		0 (0 10
0	Clearing Members Foreign National		91 7	60345 49,905	-	-	49,905	0.02		-	49,905	0.02	0.00		-	-		0 0	0 6 0 48,
'	Sub-Total (B)(3)		2,54,366	2,69,24,479		16.54.160	2,85,78,639	10.41		-	2,85,78,639	10.41	0.00			-		0 0	0 2,49,20,
	Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)		2,55,186	10,33,71,456	-	16,54,160	10,50,25,616	38.24		-	10,50,25,616	38.27	0.00	38.24	-	-		0 0	0 10,13,46,
	of the shareholders acting as persons in cond																		
	of shares which remain unclaimed may be gi No. of shareholders :	ven here along with 2,579		of shareholders, outstanding shares No. of shares :	held in demat/uncla	aimed suspense acco 92,788	unt, voting rights which are fro					92,788							
e :				NO. OF SHARES :		92,788		Voting rights frozen	•			92,788							
AN	would not be displayed on website of Stock			ns/Non-Institutions holding more that															

(2) The address in the information pertaining to be pository where the intermal persons - set in the respective columns to be agreed and the address and the address and the information and the address an

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)		Nos. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	(IX)		(IX)		(IX)		(IX)		(IX)		(IX)		(IX)				(IX)		(IX)		(IX)		(IX) sec		(IX)		(IX)		(IX)		(IX)		No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	ng full shares n (XII) ble as a diluted		Number of share otherwise en (XIII	cumbered	Number of equity shares held in dematerialized form (XIV) (Not Applicable)
										of Voting Rig Class eg : y	hts Total	Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)																													
(1)	Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		NA																												
	Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		NA																												
(i)	abc																NA																														
(ii)	efg																NA																														
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)		1	2,02,022	-	-	2,02,022	0.07	-	-	-	0.00	-	0.07	-	-	-	-	202022																												
(a)	Name(abc																NA																														
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		NA																												

 Note
 [1]
 [1]
 [1]

 [1] PAN would not be displayed on website of Stock Exchange(s)
 [2] The above format needs to disclose name of all holders holding more than 1% of total nuber of shares

(3) w.r.t. information pertaining to Depository Receipts, the same may be dislcosed in the respective columns to the extent information available.