## FORMAT OF HOLDING OF SPECIFIED SECURITIES

- Name of Listed Entity
  Scrip Code / Name of Scrip / Class of Security
  Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/l
- Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  a. If under 31(1)(b) then indicate the report for Quarter ending
  b. If under 31(1)(c) then indicate date of allotment / extinguishment

UltraTech Cement Limited BSE - 532538 / NSE - ULTRACEMCO / EQUITY

31.12.2018

4 **Declaration :** The Listed entity is required to submit the following declaration to the extent of sumission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4	Whether the Listed Entity has any shares in locked-in ?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

- If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whereever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.
- 5 The tablular format for disclosure of holding of specified securities is as follows :-

Category (I	) Category of shareholder (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	paid-up equity	No. of shares underlying Depository Receipts (VI)	shares held (VII)= (IV)+(V)+	Shareholding as a % of total no. of shares(calculate d as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of	Voting Rights hel (۱)		f securities	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)		ocked in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)		equity shares held in
								1	No. of voting Right	s	Total as a % of (A+B+C)			No. (a)	As a % of total shares held	No. (a)	As a % of total shares held (b)	
								Class- Equity	Class- eg : y	Total					(b)			
( )	Promoter & Promoter Group <sup>*</sup>	18	1666,70,914	0	27,44,168	1694,15,082	61.69	1694,15,082	0	1694,15,082	61.69	0.00	61.69		0 0	0	0	1694,15,08
	Public*	2,56,160	1033,18,651	0	17,00,007	1050,18,658	38.24	1050,18,658	0	1050,18,658	38.24	0.00	38.24		0 0	0	0	1011,49,29
(C)	Non promoter- Non Public	1	2,02,022	0	0	2,02,022	0.07	2,02,022	0	2,02,022	0.07	0	0.07		0 0	0	0	2,02,02
	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	O		0 0	0	0	
. ,	Shares held by Employee Trusts	1	2,02,022	0	0	2,02,022	0.07	2,02,022	0	2,02,022	0.07	0.00	0.07		0 0	0	0	2,02,02
	Total	2,56,179	2701,91,587	-	44,44,175	2746,35,762	100.00	2746,35,762	-	2746,35,762	100.00	0.00	100.00	-	-	-	-	2707,66,401

## Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

	Category and Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	Nos. of fully paid up equity shares held (IV)	Partly paid- up equity shares held (V)	underlying	Total Nos. shares held s (VII)=(IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number	of Voting R	tights held in each clas: (IX)	s of securities	No. of Shares Underlying Outstanding convertible securities (including	Shareholding as a % assuming full conversion of convertible securities (as a percentage of		of Locked in res (XII)	pled othe	of Shares ged or erwise ered (XIII)	Number of equity shares held in dematerialized form (XIV)
									Να	. of voting I	Rights	Total as a % of Total Voting rights	Warrants) (X)	diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	No. (a)	As a % of total shares held (b)		As a % of total shares held (b)	
									Class- Equity	Class eg : y	Total								
(1)	INDIAN																		
	Individuals/Hindu Undivided Family		5	77,009	-	-	77,009	0.03	77,009	-	77,009	0.03	-	0.03	-	-	-	-	77,009
1	Shri Kumar Mangalam Birla			3,837	-	-	3,837	0.00	3,837	-	3,837	0.00	-	0.00	-	-	-	-	3,837
2	Aditya Vikram Kumarmangalam Birla HUF	1		10,228	-	-	10,228	0.00	10,228	-	10,228	0.00	-	0.00	-	-	-	-	10,228
3	Smt. Rajashree Birla			41,701	-	-	41,701	0.02	41,701	-	41,701	0.02	-	0.02	-	-	-	-	41,701
4	Smt. Neerja Birla			8,011	-	-	8,011	0.00	8,011	-	8,011	0.00	-	0.00	-	-	-	-	8,011
5	Smt. Vasavadatta Bajaj			13,232	-	-	13,232	0.00	13,232	-	13,232	0.00	-	0.00	-	-	-	-	13,232
	Central Government/State Government(s)							-				-		-					
	Financial Institutions/ Banks													-					
(d)	Any other (specify)		8	1665,93,905	-	-	1665,93,905	60.66	1665,93,905	-	1665,93,905	60.66	-	60.66	-	-	-	-	1665,93,905
1	Grasim Industries Limited			1653,35,150	-	-	1653,35,150	60.20	1653,35,150	-	1653,35,150	60.20	-	60.20	-	-	-	-	1653,35,150
2	Trapti Trading & Investments Pvt. Limited			1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
	Birla Group Holdings Pvt. Limited			1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
4	Turquoise Investment And Finance Pvt. Ltd.			1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
	Hindalco Industries Limited			12,58,515	-	-	12,58,515	0.46	12,58,515	-	12,58,515	0.46	-	0.46	-	-		-	12,58,515
	Rajratna Holdings Pvt. Limited			76	-	-	76	0.00	76	-	76	0.00	-	0.00	-	-	-	-	76
7	Vaibhav Holdings Pvt. Limited			76	-	-	76	0.00	76	-	76	0.00	-	0.00	-	-	-	-	76
8	Vikram Holding Pvt. Limited			85	-	-	85	0.00	85	-	85	0.00	-	0.00	-	-	-	-	85
:	Sub-total (A) (1)		13	1666,70,914	-	-	1666,70,914	60.69	1666,70,914	-	1666,70,914	60.69		60.69	-	-	-	-	1666,70,914
(2)	FOREIGN													-					
	Individuals (Non-resident													-					
	Individual/ Foreign Individuals)				ļ														
. /	Government		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
	Institutions		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
	Foreign Portfolio Investor		- 5	-	-	- 27,44,168	- 27,44,168	- 1.00	27,44,168	-	27.44.168	- 1.00	-	- 1.00	-	-	-	-	- 27,44,168
(-)	Any other (specify) PT. Indo Bharat Rayon		5	-	-	27,44,168 22,86,172	22,86,172	0.83	22,86,172	-	27,44,168 22,86,172	0.83	-	0.83	-	-	-		27,44,168
	PT. Sunrise Bumi Textiles		1	-	-	1,44,998	1,44,998	0.05	1,44,998	-	1,44,998	0.83	-	0.05		-	-	-	1,44,998
	PT. Elegant Textile Industry			-	-	92,428	92,428	0.03	92,428	-	92,428	0.03		0.03	-	_	-	_	92,428
-	Thai Rayon Public Co. Ltd.		1	-	-	2,19,998	2,19,998	0.03	2,19,998	-	2,19,998	0.08	-	0.08	-	-	-	-	2.19.998
	Surya Kiran Investments Pte. Ltd.	1		-	-	572	572	0.00	572	-	572	0.00	-	0.00	-	-	-	-	572
	Sub-total (A) (2)	1	5	-	-	27,44,168	27,44,168	1.00	27,44,168	-	27,44,168	1.00	-	1.00	-	-	-	-	27,44,168
	Total Shareholding of Promoter and Promoter Group $(A) = (A)(1) + (A)(2)$		18	1666,70,914	-	27,44,168	1694,15,082	61.69	1694,15,082	-	1694,15,082	61.69	•	61.69	-	-	-	-	1694,15,082
	shares which remain unclaimed may	be given here along	with details such a	as number of shareho			unclaimed suspense	account, voting rig	ts which are frozer	i etc.									
	No. of shareholders :	0			No. of shares	outstanding : 0	0												
	Note :																		
	<ol><li>PAN would not be displayed on w</li></ol>																		
	(2) The term "Encumbrance" has the	e same meaning as	assigned under reg	gulation 28(3) of SEB	I (Substantial Ac	quisition of Shares and	Takeovers) Regulation	ns, 2011.											

## Table III - Statement showing shareholding pattern of the Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV+ V + VI)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)			oting rights held in s of securitiees (IX)		No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a pecentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares Pledged or otherwise encumbered (XIII)		e Number of equity shares held in dematerialized form (XIV)
									No. of voting Rights	01	7-4-1	Total as a % of Total voting rights			No. (a)	As a % of total shares held (b)	No. (a) (Not applicable)	As a % of total shares held (b) (No applicable)	í.
									Class- Equity	Class Eg: y	Total								
	nstitutions																	0	0
	Mutual funds/UTI		55	84,71,188	-	-	84,71,188	3.08		-	84,71,188	3.08	0.00	3.08	-	-		0	0 84,69,28
	Venture Capital Funds Alternate Investment Funds		-		-		-	0.00		-	-	-	-	-		-		0	<u> </u>
F	Foreign venture Capital Investors							0.00	-	-						-		0	0 -
	Foreign Portfolio Investors		633	559,81,410	-	-	559,81,410	20.38		-	559,81,410	20.38	0.00	20.38	-	-		0	0 559,78,1
E	Europacific Growth Fund		1	31,64,000	-	-	31,64,000	1.15		-	31,64,000	1.15	0.00	1.15	-	-		0	0 31,64,0
	Oppenheimer Developing Markets		1	35,99,657	-	-	35,99,657	1.31	35,99,657	-	35,99,657	1.31	0.00	1.31	-	-		0	0 35,99,6
	Fund Financial Institutions/Banks			2,13,601			2,13,601	0.08	2,13,601		2,13,601	0.08	0.00	0.08				0	0 1.98.1
	Insurance Companies		121	121,12,438	-		121,12,438	4.41			121,12,438	4.41	0.00	4.41		-		0	0 121,12,3
L	LIC of India Pension plus Mixed		1	104,78,429			104,78,429	3.82		-	104,78,429	3.82	0.00	3.82	-	-		0	0 104,78,3
F	Provident funds/Pension Funds		-	-	-		-	0.00	-	-	-	0.00	-	-	-	-		0	5
ŀ	Any Other											0.00							
	Sub-Total (B)(1)		815	767,78,637	-	-	767,78,637	27.96		-	767,78,637	27.96	0.00		-	-		0	0 767,57,8
	Central Government/ State Government(s)/ President of India		2	1,13,896	-	-	1,13,896	0.04	1,13,896	-	1,13,896	0.04	0.00	0.04	-	-		0	0 1,13,8
	Sub-Total (B)(2)		2	1,13,896	-		1,13,896	0.04	1,13,896		1,13,896	0.04	0.00	0.04		-		0	0 1,13,8
	Non-Institutions		2	1,13,896	-		1,13,896	0.04	1,13,896	-	1,13,896	0.04	0.00	0.04	-	-		0	1,13,8
l sl	Individuals. i. Individual shareholders holding nominal share apital upto Rs.2 lakhs		2,46,810	146,58,822	-	-	146,58,822	5.34	146,58,822	-	146,58,822	5.34	0.00	5.34	-	-		0	0 124,85,7
ii n	ii. Individual shareholders holding nominal share capital in excess of		1	60,571	-	-	60,571	0.02	60,571	-	60,571	0.02	0	0.02	-	-		0	0 60,5
	Rs.2 lakhs. NBFCs registered with RBI		20	7,724	-	-	7,724	0.00	7,724		7,724	0.00	0.00	0.00				0	0 7,7
E	Employee Trusts		-		-			0.00	-		1,124	0.00	-	0.00				0	0 7,1
D	Overseas Depositaries (holding DRs) (balancing figure)		1	-		17,00,007	17,00,007	0.62	17,00,007	-	17,00,007	0.62	0.00	0.62	-	-		0	0 17,00,0
	Any other (specify)		8,511	116,99,001	-	-	116,99,001	4.26			116,99,001	4.26	0.00	4.26		-		0	0 100,23,
	Bodies Corporate Non-Resident (REP)		1,586 2,840	93,10,275 4,20,163			93,10,275 4,20,163		93,10,275	-	93,10,275 4,20,163	3.39	0.00	3.39 0.15	-	-		0	0 92,41, 0 4,20,
	Non-Resident (Non-REP)		1,368	1,91,174			1.91.174				1.91.174		0.00	0.13		-		0	0 4,20,
	Non-Domestic Cos./ OCB		9	14,98,852			14,98,852			-	14,98,852	0.55	0.00	0.55				0	0
	Non-Resident Indians		2,618	2,03,380		-	2,03,380			-	2,03,380	0.07	0.00	0.07	-	-		0	0 96,
	Clearing Members		83	25,252		-	25,252			-	25,252	0.01	0.00	0.01	-			0	0 25,
	Foreign National		7	49,905		-	49,905	0.02		-	49,905	0.02	0.00	0.02	-	-		0	0 48,6
	Sub-Total (B)(3)		2,55,343	264,26,118		17,00,007		10.24		-	281,26,125	10.24	0.00	10.24	-	-		0	0 242,77,5
	Total Public Shareholding B) = (B)(1) + (B)(2) + (B)(3)		2,56,160	1033,18,651	-	17,00,007	1050,18,658	38.24	1050,18,658	-	1050,18,658	38.24	0.00	38.24	-	-		0	0 1011,49,2
s of ti	the shareholders acting as persons in	concert including the	eir shareholding (No. and %	6)						<u> </u>									
	shares which remain unclaimed may No. of shareholders :	be given here along 2,602		er of shareholders, outstanding share No. of shares :	es held in demat/un	claimed suspense ac 93,729		frozen etc. Voting rights frozen				93,729							
		2,002	-,		· · · · · ·	55,725		· cong ngina nozen	•		-	55,725							

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

## Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)		ity equity shares		s Total Nos. shares held (VII= IV+V+VI) NA	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) (VIII)			(IX)		No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) NA	Numb	er of Locked in shares (XII) As a % of total Shares held	Number of shar otherwise er (XI No. (Not applicable)	ncumbered	Number of equity shares held in dematerialized form (XIV) (Not Applicable)
(1)	) Custodian/DR Holder ) Name of DR Holder (if	NA NA	NA NA	NA NA					Class- eg X NA NA	Class eg : y NA NA	Total NA NA	NA NA				NA NA	N/		NA
(i)	applicable) abc																N	Ą	
	) efg																N	4	
	) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)		1	2,02,022	-	-	2,02,022	0.07	2,02,022	-	2,02,022	0.07	-	-	-	-	-	-	202022
(a)	) Name(abc																NA		
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	N	A	NA

Note

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to disclose name of all holders holding more than 1% of total nuber of shares
 (3) w.r.t. information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.