### FORMAT OF HOLDING OF SPECIFIED SECURITIES

1 Name of Listed Entity UltraTech Cement Limited

2 Scrip Code / Name of Scrip / Class of Security

BSE - 532538 / NSE - ULTRACEMCO / EQUITY

3 Shareholding Pattern filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending

31.03.2024

b. If under 31(1)(c) then indicate date of allotment / extinguishment

4 **Declaration**: The Listed entity is required to submit the following declaration to the extent of sumission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	•	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	•	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	-
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

- \* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whereever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.
- 5 The tablular format for disclosure of holding of specified securities is as follows:-

							Table	e 1 - Summary Statem	ent holding of spec	cified securities.								
Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid- up equity shares held (IV)	paid-up equity	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII)= (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares(calculate d as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of	Voting Rights held (IX	l in each class of secu	rities	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)		ocked in shares (XII)	ple oth	er of Shares dged or nerwise ered (XIII)	Number of equity shares held in dematerialized form (XIV)
								1	lo. of voting Rights	5	Total as a % of (A+B+C)	<del>-</del>		No. (a)	As a % of total shares held	No. (a)	As a % of total	-
								Class- Equity	Class- eg : y	Total					(b)		shares held (b)	
(A)	Promoter & Promoter Group	20	17,03,38,945	0	27,44,168	17,30,83,113	59.95	17,30,83,113	0	17,30,83,113	60.06	0.00	59.95		0 0	) (	0	17,30,83,113
(B)	Public*	3,57,606	11,36,23,998	0	14,80,805	11,51,04,803	39.87	11,51,04,803	0	11,51,04,803	39.94	0.00	39.87		0 (	) (	) 0	11,22,80,659
(C)	Non promoter- Non Public	1	5,04,089	0	0	5,04,089		0	0	0	0	0	0.17		0 0	) (	0	5,04,089
(C1)	Shares underlying DRs	0	0	0	0	C	0	0	0	0	0	0	0		0 (	) (	0	0
(C2)	Shares held by Employee Trusts	1	5,04,089	0	0	5,04,089	0.17	0	0	0	0	0.00	0.17		0 0	) (	0	5,04,089
	Total	3,57,627	28,44,67,032	-	42,24,973	28,86,92,005	100.00	28,81,87,916	-	28,81,87,916	100.00	0.00	100.00	-	-	-	-	28,58,67,861

\* - GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

Category and Name o Shareholders (I)	i.e prom OF prom group (	i.e. (III) promoter OR promoter roup entity	PAN No. of shareholder (IV)	Nos. of fully paid up equity shares held (V)	Partly paid- up equity shares held (VI)	underlying	Total Nos. of shares held (VIII)=(V+VI+VII)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number o	No. of Shares Underlying Outstanding convertible securities (including	a % assuming full conversion of convertible securities (as a percentage of	sha	r of Locked in ares (XIII)	pledged or otherwise encumbered (XIV)		Number of equity shares held in dematerialized form (XV)			
	(exc promo (II	oter)						(IX)	No.	of voting Righ	ts	Total as a % of Total Voting rights	Warrants) (as a percentage of diluted share capital) (XI)	of capital)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
									Class- Equity	Class eg : y	Total								
(1) INDIAN																			
(a) Individuals/Hindu Undivid	led		5	2,53,304	-	-	2,53,304	0.09	2,53,304	-	2,53,304	0.09	-	0.09	-	-	-	-	2,53,304
Shri Kumar Mangalam Birla	Promoter			1,80,132	-	-	1,80,132	0.06	1,80,132	-	1,80,132	0.06	-	0.06	-	-	-	-	1,80,132
Aditya Vikram Kumarmanga Birla HUF		roup		10,228	-	-	10,228	0.00	10,228	-	10,228	-	-	-	-	-	-	-	10,228
3 Smt. Rajashree Birla	Promoter g	roup		41,701	-	-	41,701	0.01	41,701	-	41,701	0.01	-	0.01	-	-	-	-	41,701
4 Smt. Neerja Birla	Promoter g			8,011	-	-	8,011	0.00	8,011	- 1	8,011	-	-	-	-	-	-		8,011
<li>5 Smt. Vasavadatta Bajaj</li>	Promoter g			13,232	-	-	13,232	0.00	13,232	-	13,232	-	-	-	-	-	-	-	13,232
(b) Central Government/State Government(s)	•		-	-	-	-	-	-	-	-		-	-	-	-	-	-		-
(c) Financial Institutions/ Bar	nks											-		-					
(d) Any other (specify)			10	17,00,85,641	-	-	17,00,85,641	58.92	17,00,85,641	-	17,00,85,641	59.00	-	58.92	-	-		-	17,00,85,641
1 Grasim Industries Limited	Promoter			16,53,35,150	-	-	16,53,35,150	57.27	16,53,35,150	-	16,53,35,150	57.35	-	57.27	-	-	-	-	16,53,35,150
2 Birla Group Holdings Pvt. L		roup		3	-	-	3	0.00	3	-	3	-	-	-	-	-	-	-	3
3 Hindalco Industries Limited				12,58,515	-	-	12,58,515	0.44	12,58,515	-	12,58,515	0.44		0.44		-	-	-	12,58,515
4 Rajratna Holdings Pvt. Limi				76	-	-	76	0.00	76		76	-	-	-	-	-	-	-	76
5 Vaibhav Holdings Pvt. Limit		•		76	-	-	76	0.00	76		76	-	-	-	-	-	-	-	76
6 Vikram Holding Pvt. Limited				85 34,89,647	-	-	85 34,89,647	0.00 1.21	85 34,89,647		85 34,89,647	1.21	-	1.21	-	-	- :	-	85 34,89,647
7 Pilani Investment and Indus Corporation Limited					-					-		1.21	-		_			-	
8 Padmavati Investment Priva Limited				2,087	-	-	2,087	0.00	2,087	-	2,087	-	-	-	-	-	-	-	2,087
9 IGH Holdings Private Limite				1	-	-	1	0.00	1	-		-	-	-	-	-	-	-	1
<ol> <li>Umang Commercial Compa Private Limited</li> </ol>	any Promoter g	roup		1	-	-	1	0.00	1	-	1	•	-	-	-	-	•	-	1
Sub-total (A) (1)			15	17,03,38,945	-	-	17,03,38,945	59.00	17,03,38,945	-	17,03,38,945	59.09	-	59.01	-	-		-	17,03,38,945
(2) FOREIGN														-					
(a) Individuals (Non-resident Individual/ Foreign Individual/			-	-	-	-	-	-	•	-		-	-	-	-	-	-	-	•
(b) Government			-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
(c) Institutions			-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
(d) Foreign Portfolio Investor	•			-	-	-	-	-	-	-	6= 11 100	-	-	-	-	-	-	-	-
(e) Any other (specify)	D	raun .	5	-	-	27,44,168	27,44,168	0.95	27,44,168		27,44,168	0.95	-	0.95		<del>  -</del>	-	-	27,44,168
PT. Indo Bharat Rayon	Promoter g			-	-	22,86,172 1,44,998	22,86,172 1,44,998	0.79	22,86,172 1,44,998	-	22,86,172 1,44,998	0.79 0.05	-	0.79 0.05		-		-	22,86,172 1,44,998
PT. Sunrise Bumi Textiles PT. Elegant Textile Industry	Promoter gi			-	-	1,44,998	1,44,998	0.05 0.03	1,44,998	<del>                                     </del>	1,44,998	0.05	-	0.05		-	<del>-</del>	-	1,44,998
Thai Rayon Public Co. Ltd.	Promoter g		<del></del>	-	-	2,19,998	2,19,998	0.03	2,19,998	-	2,19,998	0.08	-	0.03		<del>                                     </del>			2,19,998
Surya Kiran Investments Pt				-	-	572	2,19,990	0.00	572	<del>                                     </del>	572	- 0.00	-	- 0.06	<u> </u>	<del>-</del>			572
Sub-total (A) (2)		r P	5	-	-	27.44.168	27,44,168	0.95	27.44.168		27,44,168	0.95		0.95	-	-	-		27,44,168
P Total Shareholding of Pro and Promoter Group (A) = (A)(2)			20	17,03,38,945	-	27,44,168	17,30,83,113	59.96	17,30,83,113	-	17,30,83,113	60.04	-	59.96	-	-	-	-	17,30,83,113
Details of shares which remain und	laimed may be given	here along with	details such as number of shar	eholders, outstanding	g shares held in	demat/unclaimed susp	ense account, voting	rights which are	frozen etc.										
No. of shareholders :		0			No. of shares	outstanding: 0	0												
Note:								L					l .						
(1) PAN would not be displa																			
(2) The term "Encumbrance	e" has the same mea	ining as assigned	d under regulation 28(3) of SEB	I (Substantial Acquis	ition of Shares a	and Takeovers) Regulat	tions, 2011.												

### Table III - Statement showing shareholding pattern of the Public shareholders

Category & l	Name of the Shareholders (I)	PAN No. c	of shareholders N	io. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV+ V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)			/oting rights held in ss of securitiees (IX)		No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a pecentage of diluted share capital) (XI)	Number of L shar (XII	es	encu	Pledged or otherwise Imbered XIII)	Number of equity shares held in dematerialized form (XIV)	Su	b-categorization of sh (XV)	ares
										of voting Righ	vo	as a % of Total oting rights				a % of total hares held (b)	No. (a) (Not applicable)	As a % of total shares held (b) (Not applicable)			holding (No. of shares	) under
									Class- Equity	Class Eg: y	Total					(=)		-грилашт,		Subcategory (i)	Subcategory (ii)	Subcategory (iii)
(1) Institutions (Domesti (a) Mutual funds/UTI	c)		102	3,52,88,077			3,52,88,077	12.22	3,52,88,077		3,52,88,077	12.24		12.22				0	3,52,85,642			
ICICI PRUDENTIAL R	ETIREMENT FUND-HYBRID		102	50,92,565	-	-	50,92,565	1.76	50,92,565	-	50,92,565	1.77	-	1.76	-	-		0	50,92,565	-	-	
CONSERVATI KOTAK BLUECHIP FI	IND		1	35 39 913	-	_	35,39,913	1.23	35 39 913		35,39,913	1.23	_	1.23	-	-		0	35 39 913		_	-
NPS TRUST- A/C UTI	RETIREMENT SOLUTIONS		1	43,75,940	-	-	43,75,940	1.52	43,75,940	-	43,75,940	1.52		1.52	-	-		0	43,75,940	-	-	-
PENSION FU SBI BLUE CHIP FUND	)		1	49,17,307	-	_	49,17,307	1 70	49,17,307		49,17,307	1.71	_	1 70	-	-		0	49,17,307		_	-
<ul><li>(b) Venture Capital Funds</li></ul>	1		-	-	-	-	-	0.00	-	-	-		-	-	-	-	ĺ	0	-	-	-	-
(c) Alternate Investment F (d) Banks	unds		101	2,54,407	-	-	2,54,407	0.00	2,54,407	-	2,54,407	0.09	-	0.09	-	-		0 0	2,36,989	-	-	-
(e) Insurance Companies	FUND		6	52,83,409	-	-	52,83,409	1.83	52,83,409	-	52,83,409	1.83		1.83	-	-	(	0	52,83,327	-	-	
(f) Provident funds / Pens	FUND sion Funds		- 1	42,90,248	-	-	42,90,248	1.49	42,90,248	-	42,90,248	1.49	-	1.49	-	-		0	42,90,188	-	-	
(g) Asset Reconstruction	Companies		-	-	-	-	-	0.00		-	-	-	-	-	-	-	(	0	-	-	-	-
<ul> <li>(h) Sovereign Wealth Fun</li> <li>(l) NBFCs registered with</li> </ul>	ras r RBI		18	2,95,239	-	-	2,95,239	0.00	2,95,239	-	2,95,239	0.10	-	0.10	-	-		0	2,95,239	-	-	-
<ul><li>(j) Other Financial Institu</li></ul>	tions			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			,,		,,									•	,,===	-	-	
(k) Any Other (specify)  Sub-Total (B)(1)			227	4,11,21,132	-	-	4,11,21,132	14.24	4,11,21,132	-	4,11,21,132	14.27	0.00	14.24	-	-	(	0 0	4,11,01,197		-	-
(2) Institutions (Foreign)	nont		-		-	-		-			-	=	-	-	-	-		0	-		e	-
(a) Foreign Direct Investm (b) Foreign Venture Capit	al Investors		-	-	-	-		-	-	-	-		-	-	-	-		0	-	-	-	-
(c) Sovereign Wealth Fun	rde .		884	4.95.22.056	-	-	4.95.22.056	17.15	4.95.22.056	-	4.95.22.056	17.18	-	17.15	-	-	(	0	4.95.19.306	-	-	-
(d) Foreign Portfolio Inves GOVERNMENT OF S (e) Foreign Portfolio Inves	INGAPORE - E		1	33,68,780 17,04,142	-	-	30,60,856 17,04,142	1.06 0.59	30,60,856 17,04,142	-	30,60,856 17,04,142	1.06		1.06 0.59	-	-	-	0	33,68,780 17,04,142	-		-
(e) Foreign Portfolio Inves	stors Category II		66	17,04,142	-	-				-					-	-		0		-	-	-
	s (holding DRs) (balancing figure)		1	-	-	14,80,805	14,80,805	0.51	14,80,805	-	14,80,805	0.51	-	0.51	-	-		0	14,80,805	<del>-</del>	-	-
(g) Any Other (specify) Foreign Institutional In	westors		- 23	10.116	-	-	10.116	0.00	10.116	-	10.116	0.00	-	0.00	-	-		0	9.558		-	+
Sub-Total (B)(2)			974	5,12,36,314	-	14,80,805	5,27,17,119	18.26	5,27,17,119		5,27,17,119	0.00 18.29	0.00	18.26	-	-	ì	0	5,27,13,811			
(3) Central Government / (a) Central Government /			2	1.52.802			1,52,802	0.05	1.52.802		1.52.802	0.05		0.05		-		0	1.52.802	-	-	-
(b) State Government / Go			-	-	-	-	-	0.00	1,02,002	-	-	0.00		-	-	-	(	0	-	=	-	-
(c) Shareholding by Comp Central / State Governr	panies or Bodies Corporate where		-	-	-	-	-	0.00	-	-	-	0.00	0.00	-	-	-	(	0	-	-	-	-
Sub-Total (B)(3)	mont is a promoter		2	1,52,802	-	-	1,52,802	0.05	1,33,376		1,33,376	0.05	0.00	0.05	-	-		0	1,52,802		-	-
(4) Non-Institutions (a) Associate companies /	/ Subeidiariae							0.00				0.00	-						_		-	-
(b) Directors and their rela	atives (excluding independent		9	49,968		-	49,968	0.00	49,968	-	49,968	0.00	0.00	0.02	-			0	49,968		-	-
directors and nominee	directors)		4	3,898				0.00				0.00	0.00									
(d) Relatives of promoters promoters disclosed un category)	nnel c (other than 'immediate relatives' of oder 'Promoter and Promoter Group'		- '	-	-	-	3,898	0.00	3,898 -	-	3,898	0.00	0.00	-	-	-		0	3,895	-	-	-
(e) Trusts where any pers Promoter Group' categories of the trust'	on belonging to 'Promoter and ory is 'trustee', 'beneficiary', or 'author		-	-	-	-	-	0.00	-	-	-	0.00	0.00	-	-	-	(	0	-	-	-	-
(f) Investor Education and	d Protection Fund (IEPF)		3,37,403	9,81,348 1,53,93,234	-	-	9,81,348 1,53,93,234	0.34 5.33	9,81,348 1,53,93,234	-	9,81,348 1,53,93,234	0.34 5.34	0.00	0.34 5.33	-	-		0	9,81,348 1,42,66,453	-	-	-
2 lakhs (h) Resident Individuals h	olding nominal share capital up to Rs. olding nominal share capital in excess		3,37,403	1,53,93,234	-	-	1,53,93,234	0.06	1,53,93,234	-	1,53,93,234	0.06	0.00	0.06	-	-		0	1,42,66,453	-	-	-
of Rs. 2 lakhs (i) Non Resident Indians			11.757	10.16.618			10.16.618	0.35	10.16.618		10.16.618		0.00	0.35					9.59.303			
<ul><li>(j) Foreign Nationals</li></ul>	(INICIS)		7 11,757	49,905	-	-	49,905	0.02	49,905	-	49,905	0.35 0.02	0.00	0.02	-	-		0	9,59,303 48,638	-	-	-
<ul><li>(k) Foreign Companies</li></ul>			8	14,98,654 16.14.376	-	-	14,98,654 16,14,376	0.52 0.56	14,98,654 16.14.376	-	14,98,654 16.14.376	0.52 0.56	0.00	0.52 0.56	-	-	(	0	15.53.118	-	-	-
(I) Bodies Corporate (m) Any Other (specify)			2,260	10,14,376		-	10,14,376	0.56	10,14,376	-	10,14,3/0				-	-		, 0	10,03,118	-	-	-
Clearing members			7 4 946	278	-	-	278	0.00	278	-	278	0.00	0.00	0.00	-	-	(	0	278	-	-	-
HUF Sub-Total (B)(4)			4,946 3,56,403	3,19,216 2,11,13,750	-	-	3,19,216 2,11,13,750	0.11 7.31	3,19,216 2,11,13,750	-	3,19,216 2,11,13,750	0.11 7.33	0.00	0.11 7.31	-	-	-	0	3,19,213 1,83,12,849	-	-	-
Total Public Shareho	olding		3,57,606	11,36,23,998	-	14,80,805	11,51,04,803	39.87	11,51,04,803	-	11,51,04,803	39.94	0.00	39.87	-	-	ĺ	0	11,22,80,659	-	-	-
(B) = (B)(1) + (B)(2) + Details of the shareholders act	(B)(3) + (B)(4) ing as persons in concert including the	eir shareholding (No. and %)									<u> </u>											

Details of the shareholders acting as persons in concert including their shareholding (No. and %)

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. No. of shareholders : 1,187 No. of shares : 44,120 44,120 Voting rights frozen :

(ii) Shareholders who are represented to induce during the control of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.

(iii) Shareholders who have entered into shareholder agreement with the listed entity.

(iii) Shareholders and have entered into shareholder agreement with the listed entity.

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)			Total Nos. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of V	oting Rights	held in each cla (IX)	ss of securities	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Numb	er of Locked in shares (XII)	otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)
									No.	of Voting Rig	hts	Total as a % of			No.	As a % of total	No. (Not	As a % of	
									Class- eg X	Class eg : Y	Total	Total Voting rights				Shares held	applicable)	total shares held ( Not applicable)	
(1)	Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	\	NA
(a)	Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	\	NA
(i)	abc																NA	١	
(ii)	efg																NA	١	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)		1	5,04,089	-	-	5,04,089	0.17	-	-	-	0.00	-	0.17	-	-	-	-	5,04,089
(a)	Name(abc																NA	١	
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)		1	5,04,089	-	-	5,04,089	0.17	-	-	-	0.00	-	0.17	-	-	NA		5,04,089

#### Note

<sup>(1)</sup> PAN would not be displayed on website of Stock Exchange(s)

<sup>(2)</sup> The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

<sup>(3)</sup> w.r.t. information pertaining to Depository Receipts, the same may be dislossed in the respective columns to the extent information available.

## Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO (I)			Details of the re	egistered owner (II)			ils of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* : (III)					
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of : Shares		(IV)				
							Voting Rights  Rights on distributable dividend or any other distribution						
							Exercise of control  Exercise of Significant Influence						
1	NA	NA	NA	NA	NA	NA	NA NA	NA	NA				

### Note .

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Coloumn III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This coloumn shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

# Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date	100	20.10
As on the end of previous 1st quarter	100	18.15
As on the end of previous 2nd quarter	100	19
As on the end of previous 3rd quarter	100	19
As on the end of previous 4th quarter	100	16.38