FORMAT OF HOLDING OF SPECIFIED SECURITIES

1 Name of Listed Entity

UltraTech Cement Limited
BSE - 532538 / NSE - ULTRACEMCO / EQUITY

30.06.2019

- 2 Scrip Code / Name of Scrip / Class of Security
- Shareholding Pattern filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending
 - b. If under 31(1)(c) then indicate date of allotment / extinguishment
- 4 **Declaration**: The Listed entity is required to submit the following declaration to the extent of sumission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	•	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	-
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	•	No

- * If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whereever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.
- 5 The tablular format for disclosure of holding of specified securities is as follows:-

							Table 1	Summary Statemen	t holding of specified	l securities.												
Category (I)	I) Category of shareholder (II)	No. of shareholders (III)	No. of fully paid- up equity shares held (IV)	paid-up equity	/ No. of shares underlying Depository Receipts (VI)	held (VII)= (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares(calculate d as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of	Voting Rights held i (IX)	n each class of secu	rities	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	(х		pledged or otherwise encumbered (XIII)		pledged or otherwise encumbered (XIII) de		pledged or eq otherwise encumbered (XIII) der		Number of equity shares held in dematerialized form (XIV)
								Class- Equity	No. of voting Rights Class- eg : y	Total	Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held					
(A)	Promoter & Promoter Group	18	16,66,70,914	0	27,44,168	16,94,15,082	61.68	16,94,15,082	0	16,94,15,082	61.73	0.00	61.68	0	0	0	(b)	16,94,15,082				
(B)	Public*	2,50,333	10,34,12,128	0	16,20,618	10,50,32,746	38.24	10,50,32,746	0	10,50,32,746	38.27	0.00	38.24		0	0	0	10,14,67,515				
(C)	Non promoter- Non Public	1	2,02,022	0	0	2,02,022	0.07	0	0	0	0	O	0.07	o	0	0	0	2,02,022				
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	C	C	0	0	0	0	0				
(C2)	Shares held by Employee Trusts	1	2,02,022	0	0	2,02,022	0.07	0	0	0	0	0.00	0.07	C	0	0	0	2,02,022				
	Total	2,50,352	27,02,85,064	-	43,64,786	27,46,49,850	100.00	27,44,47,828	-	27,44,47,828	100.00	0.00	100.00	-	-	-	-	27,10,84,619				

*- GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

	Category and Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	Nos. of fully paid up equity shares held (IV)	up equity	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII)=(IV+V+VI)	% calculated as per SCRR, 1957 As a % of (A+B+C2)		J	ghts held in each clas (IX)		No. of Shares Underlying Outstanding convertible securities (including	Shareholding as a % assuming full conversion of convertible securities (as a percentage of	sha	ares (XII)	pledged or otherwise encumbered (XIII)		shares held in dematerialized form (XIV)
								(VIII)	Vo			Total as a % of Total Voting rights	Warrants) (X)	diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	No. (a)	As a % of total shares held (b)		As a % of total shares held (b)	
									Class- Equity	Class eg : y	Total								
	NDIAN															1			
1, ,	ndividuals/Hindu Undivided Family		5	77,009	-	-	77,009	0.03	77,009	-	77,009	0.03	-	0.03	-	-	-	-	77,009
	Shri Kumar Mangalam Birla			3,837	-	-	3,837	0.00	3,837	-	3,837	0.00	-	0.00	-	-	-	-	3,837
2 A	Aditya Vikram Kumarmangalam Birla HUF			10,228	-	-	10,228	0.00	10,228	-	10,228	0.00	-	0.00	-	-	-	-	10,228
3 S	Smt. Rajashree Birla			41,701	-	-	41,701	0.02	41,701	-	41,701	0.02	-	0.02	-	-	-	-	41,701
4 S	Smt. Neerja Birla			8,011	-	-	8,011	0.00	8,011	-	8,011	0.00	-	0.00	_	-	-	-	8,011
5 S	Smt. Vasavadatta Bajaj			13,232	-	-	13,232	0.00	13,232	-	13,232	0.00	-	0.00		-	-	-	13,232
	Central Government/State Government(s)											-		-					
(c) F	inancial Institutions/ Banks											-		-					
(d) A	Any other (specify)		8	16,65,93,905	-	-	16,65,93,905	60.66	16,65,93,905	-	16,65,93,905	60.70	-	60.66		-	-	-	16,65,93,905
	Grasim Industries Limited			16,53,35,150	-	-	16,53,35,150	60.20	16,53,35,150	-	16,53,35,150	60.24	-	60.20	-	-	-	-	16,53,35,150
L	Frapti Trading & Investments Pvt. Limited			1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
	Birla Group Holdings Pvt. Limited			1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
	Furquoise Investment And Finance Pvt. Ltd.			1	-	=	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
	Hindalco Industries Limited			12,58,515	-	-	12,58,515	0.46	12,58,515	-	12,58,515	0.46	-	0.46	-	-	-	-	12,58,515
	Rajratna Holdings Pvt. Limited			76	-	-	76	0.00	76	-	76	0.00	-	0.00	-		-	-	76
	/aibhav Holdings Pvt. Limited			76	-	-	76		76		76	0.00	-	0.00	-	-	-	-	76
	/ikram Holding Pvt. Limited			85	-	-	85	0.00	85		85	0.00	-	0.00	-	-	-	-	85
	Sub-total (A) (1) FOREIGN		13	16,66,70,914	-	-	16,66,70,914	60.68	16,66,70,914	-	16,66,70,914	60.73	-	60.68	-	-	-	-	16,66,70,914
(a) Ir	ndividuals (Non-resident													-					
	ndividual/ Foreign Individuals) Sovernment		_		_	-			_	-			_	_		_	_	_	
()	nstitutions		-	-	-	-	-	-		<u> </u>		-		-	-	-	+ -	 	-
	Foreign Portfolio Investor		-	-	-	-	-	-	-			-	<u> </u>	-	-	-	 -	-	
	Any other (specify)		5	-	-	27,44,168	27,44,168	1.00	27,44,168	-	27,44,168	1.00	-	1.00	-	-	-	-	27,44,168
	PT. Indo Bharat Rayon		 	_	_	22,86,172	22,86,172	0.83	22,86,172	-	22,86,172	0.83	_	0.83	-	_	-	-	22,86,172
	PT. Sunrise Bumi Textiles			-	-	1,44,998	1,44,998	0.05	1,44,998	-	1,44,998	0.05	-	0.05	-	-	-	-	1,44,998
	PT. Elegant Textile Industry		1	-	-	92,428	92,428	0.03	92,428	-	92,428	0.03	_	0.03	-	-	-	-	92,428
	Γhai Rayon Public Co. Ltd.			-	-	2,19,998	2,19,998	0.08	2,19,998	-	2,19,998	0.08	-	0.08	-	-	-	-	2,19,998
S	Surya Kiran Investments Pte. Ltd.			-	-	572	572	0.00	572	-	572	0.00	-	0.00	-	-	-	-	572
S	Sub-total (A) (2)		5	-	-	27,44,168	27,44,168	1.00	27,44,168	-	27,44,168	1.00	-	1.00	-	-	-	-	27,44,168
a +	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)		18	16,66,70,914	-	27,44,168	16,94,15,082	61.68	16,94,15,082	-	16,94,15,082	61.73	-	61.68	-	-	-	-	16,94,15,082
Details of sl	hares which remain unclaimed may	be given here al	ong with details such	h as number of share			nat/unclaimed susper	nse account, voting	g rights which are	rozen etc.									
	No. of shareholders :	0			No. of shares	outstanding: 0	0												
	Note:																		
	1) PAN would not be displayed on w																		
(2	The term "Encumbrance" has the	e same meaning	as assigned under r	egulation 28(3) of SE	BI (Substantial	Acquisition of Shares ar	nd Takeovers) Regula	ations, 2011.							l	1		1	1

Table III - Statement showing shareholding pattern of the Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders No.	of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV+ V+VI)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)			oting rights held in s of securitiees (IX)		No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a pecentage of diluted share capital) (XI)		er of Locked in shares (XII)	enc	s Pledged or otherwise umbered (XIII)	Number of equity shares held in dematerialized form (XIV)
									No. of voting Rights			Total as a % of Total voting rights	-		No. (a)	As a % of total shares held	No. (a) (Not applicable)	As a % of total shares held (b) (Not	
									Class- Equity	Class Eg: y	Total					(b)		applicable)	
(1)	Institutions																	0 0	
(a)	Mutual funds/UTI		72	1,11,57,655	-	٠	1,11,57,655			-	1,11,57,655	4.07		4.06	-	-		0 0	1,11,55,755
(b)	Venture Capital Funds		-	-	-		-	0.00		-	-	-	-					0 0	-
(c)	Alternate Investment Funds Foreign venture Capital Investors		-	<u> </u>	-	-	-	0.00		-	-	-	-	-	-			0 0	-
(e)	Foreign Portfolio Investors		687	5,10,55,571	-		5,10,55,571			-	5,10,55,571	18.60		18.59	-			0 0	5.10.52.281
(f)	Financial Institutions/Banks		128	2,00,240			2,00,240			-	2,00,240	0.07	0.00	0.07	-			0 0	1,84,917
(g)	Insurance Companies		6	1,24,86,851			1,24,86,851			-	1,24,86,851	4.55	0.00	4.55	-	-		0 0	1,24,86,713
1	LIC of India Pension plus Mixed		1	1,11,60,231	-	-	1,11,60,231	4.06	1,11,60,231	-	1,11,60,231	4.07	0.00	4.06	-	-		0 0	1,11,60,171
(h)	Provident funds/Pension Funds		-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-		0 0	-
(1)	Any Other											0.00)	-					
	Sub-Total (B)(1)		893	7,49,00,317	-	-	7,49,00,317	27.27	7,49,00,317	-	7,49,00,317	27.29	0.00	27.27	-	-		0 0	7,48,79,666
	Central Government/ State Government(s)/ President of India		2	1,13,896	-	-	1,13,896	0.04	1,13,896	-	1,13,896	0.04	0.00	0.04	-	-		0 0	1,13,896
	Sub-Total (B)(2)		2	1,13,896	-	-	1,13,896	0.04	1,13,896	-	1,13,896	0.04	0.00	0.04	-	-		0 0	1,13,896
(3)	Non-Institutions											0.00		-				0 0)
	Individuals. i. Individual shareholders holding nominal share capital upto Rs.2 lakhs		2,40,784	1,44,21,873	-	-	1,44,21,873	5.25	1,44,21,873	-	1,44,21,873	5.25	0.00	5.25	-	-		0 0	1,25,44,432
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		3	1,53,571	-	-	1,53,571	0.06	1,53,571	-	1,53,571	0.06	0	0.06	-	-		0 0	1,53,571
	NBFCs registered with RBI		18	6,272		•	6,272				6,272	0.00	0.00	0.00				0 0	6,272
(c)	Employee Trusts		- 1		-	16,20,618	16,20,618	0.00		_	16 20 610	0.00 0.59		0.59		_		0 0	16,20,618
	Overseas Depositaries (holding DRs) (balancing figure)		8,632	-			1,38,16,199			-	16,20,618			5.03				0	1,21,49,060
(e)	Any other (specify) Bodies Corporate		1,627	1,38,16,199 1,14,50,133		-	1,38,16,199			_	1,38,16,199	5.03 4.17		5.03 4.17	-			0 0	1,21,49,060
	ICICI Prudential Life Insurance Company Limited		1,027	33,51,469		-	33,51,469				33,51,469	1.22		1.22				0 0	33,51,469
2	Non-Resident (REP)		2,661	3,81,810	-	-	3.81.810	0.14	3,81,810	-	3,81,810	0.14	0.00	0.14	-	_		0 0	3,81,810
	Non-Resident (Non-REP)		1.635	2.15.661			2.15.661			-	2.15.661	0.08		0.08	-			0 0	2,15,501
4	Non-Domestic Cos./ OCB		9	14,98,852			14,98,852	0.55	14,98,852	-	14,98,852	0.55		0.55	-	-		0 0	-
5	Non-Resident Indians		2,602	2,06,479		-	2,06,479			-	2,06,479			0.08	-			0 0	1,06,181
6	Clearing Members		91	13,359		-	13,359			-	13,359	0.00		0.00	-			0 0	13,359
7	Foreign National		2.49.438	49,905	-	46 20 649	49,905			-	49,905	0.02		0.02 10.93	-		-	0 0	48,638
	Sub-Total (B)(3) Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)		2,49,438	2,83,97,915 10,34,12,128		16,20,618 16,20,618				-	3,00,18,533 10,50,32,746	10.94 38.27		38.24	-	+		0 0	2,64,73,953 10,14,67,515

Details of the shareholders acting as persons in concert including their shareholding (No. and %)

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : 2,567 No. of shares : 92,537 Voting rights frozen : 92,537

⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s)
(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non-Institutions holding more than 1% of total number of shares.
(3) Wr.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)			Total Nos. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Vo	oting Rights	held in each o	class of securities	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of share otherwise en (XIII	cumbered	Number of equity shares held in dematerialized form (XIV) (Not Applicable)
									No.	of Voting Rig	phts	Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
									Class- eg X	Class eg : y	Total								
(1)	Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		NA
(a)	Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		NA
(i)	abc																NA		
(ii)	efg				1												NA		
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)		1	2,02,022	-	-	2,02,022	0.07	-	-	-	0.00	-	0.07	-	-	-	-	202022
(a)	Name(abc																NA		
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)		1	2,02,022	-	-	2,02,022	0.07	-	-	-	0.00	-	0.07	-	-		-	202022

⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s)
(2) The above format needs to disclose name of all holders holding more than 1% of total nuber of shares

⁽³⁾ w.r.t. information pertaining to Depository Receipts, the same may be dislosed in the respective columns to the extent information available.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO			Details of the re	egistered owner				Date of creation /
	(I)				(II)		Details of holding/ exercise of right of the SBO in t	he reporting company,	acquisition of
							whether direct or indirect*:		significant
							(III)		beneficial interest#
	Name	PAN/ Passport	Nationality	Name	PAN/	Nationality	Whether by virtue of :		(IV)
		No. in case of a			Passport No. in				
		foreign national			case of a foreign				
					national		Shares		
							Voting Rights		
							Rights on distributable dividend or any other distribution		
							Exercise of control		
							Exercise of Significant Influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note:

This coloumn shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

^{*} In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Coloumn III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.