FORMAT OF HOLDING OF SPECIFIED SECURITIES

Name of Listed Entity
Scrip Code / Name of Scrip / Class of Security

UltraTech Cement Limited BSE - 532538 / NSE - ULTRACEMCO / EQUITY

3 Shareholding Pattern filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment / extinguishment

31.03.2022

4 **Declaration**: The Listed entity is required to submit the following declaration to the extent of sumission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	-
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

- * If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whereever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.
- 5 The tablular format for disclosure of holding of specified securities is as follows :-

							Table	1 - Summary Statem	ent holding of spec	cified securities.								
Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid- up equity shares held (IV)	paid-up equity	No. of shares underlying Depository Receipts (VI)		sares Shareholding as a % of total no. of shares(calculate d as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of	Number of Voting Rights held in each class of securities (IX)				Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	(XII)		ares Number of Shar pledged or otherwise encumbered ()		Number of equity shares held in dematerialized form (XIV)
								1	No. of voting Rights	3	Total as a % of (A+B+C)	-		No. (a)	As a % of total shares held	No. (a)	As a % of total shares	-
								Class- Equity	Class- eg : y	Total					(b)		held (b)	
(A)	Promoter & Promoter Group	20	17,03,38,945	0	27,44,168	17,30,83,113	59.96	17,30,83,113	0	17,30,83,113	60.02	0.00	59.96		0 0	(0	17,30,83,113
(B)	Public*	3,95,951	11,37,88,263	0	15,25,313	11,53,13,576	39.95	11,53,13,576	0	11,53,13,576	39.98	0.00	39.95		0 0) 0	11,20,29,859
(C)	Non promoter- Non Public	1	2,74,158	0	0	2,74,158		0	0	0	O	0	0.09		0 0	(0	2,74,158
(C1)	Shares underlying DRs	0	0	0	0	C	0	0	0	0	0	0	0		0 0	(0	0
(C2)	Shares held by Employee Trusts	1	2,74,158	0	0	2,74,158	0.09	0	0	0	0	0.00	0.09		0 0	(0	2,74,158
	Total	3,95,972	28,44,01,366	-	42,69,481	28,86,70,847	100.00	28,83,96,689	-	28,83,96,689	100.00	0.00	100.00	-	-	-	-	28,53,87,130

* - GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

Category and Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity	PAN No. of shareholder (IV)	Nos. of fully paid up equity shares held (V)	Partly paid- up equity shares held (VI)	underlying	Total Nos. of shares held (VIII)=(V+VI+VII)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)			held in each class (X)		No. of Shares Underlying Outstanding convertible securities (including	Shareholding as a % assuming full conversion of convertible securities (as a percentage of	sha	of Locked in res (XIII)	pled othe encu ()	of Shares ged or erwise mbered (IV)	Number of equity shares held in dematerialized form (XV)
	(except promoter) (II)						(IX)	No. o	f voting Right	s	Total as a % of Total Voting rights	Warrants) (as a percentage of diluted share capital) (XI)	diluted share capital) (XII)=(VIII)+(XI) as a % of A+B+C2	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class- Equity	Class eg : y	Total								
(1) INDIAN		_																
(a) Individuals/Hindu Undivided Family		5	2,53,304	-	-	2,53,304	0.09	2,53,304	-	2,53,304	0.09	-	0.09	-	-	-	-	2,53,304
Shri Kumar Mangalam Birla	Promoter		1,80,132	-	-	1,80,132	0.06	1,80,132	-	1,80,132	0.06	-	0.06	-	-	-	-	1,80,132
 Aditya Vikram Kumarmangalam Birla HUF 	Promoter group		10,228	-	-	10,228	0.00	10,228	-	10,228	0.00	-	0.00	-	-	-	-	10,228
3 Smt. Rajashree Birla	Promoter group		41,701	-	-	41,701	0.01	41,701	-	41,701	0.01	-	0.01	-	-		-	41,701
4 Smt. Neerja Birla	Promoter group		8,011	-	-	8,011	0.00	8,011	-	8,011	0.00	-	0.00	-	-		-	8,011
5 Smt. Vasavadatta Bajaj	Promoter group		13,232	-	-	13,232	0.00	13,232	-	13,232	0.00	-	0.00	-	-	-	-	13,232
(b) Central Government/State Government(s)		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
(c) Financial Institutions/ Banks											<u> </u>		-					
(d) Any other (specify) 1 Grasim Industries Limited	Promoter	10	17,00,85,641 16,53,35,150	-	-	17,00,85,641 16,53,35,150	58.92 57.27	17,00,85,641 16,53,35,150	-	17,00,85,641 16.53.35.150	58.98 57.33	-	58.92 57.27	-	-	-	-	17,00,85,641 16,53,35,150
2 Birla Group Holdings Pvt. Limited	Promoter group		10,55,55,150		-	10,55,55,150	0.00	10,55,55,150	-	10,55,55,150	0.00	-	0.00	-	-	-	-	10,55,55,150
3 Hindalco Industries Limited	Promoter group		12.58.515		-	12,58,515	0.44	12,58,515		12.58.515	0.44		0.44	-	-		-	12.58.515
4 Rajratna Holdings Pvt. Limited	Promoter group		76	-	-	76	0.00	76	-	76	0.00	-	0.00	-	-	-	-	76
5 Vaibhav Holdings Pvt. Limited	Promoter group		76	-	-	76	0.00	76	-	76	0.00	-	0.00	-	-	-	-	76
6 Vikram Holding Pvt. Limited	Promoter group		85	-	-	85	0.00	85	-	85	0.00	-	0.00	-	-	-	-	85
 Pilani Investment and Industries Corporation Limited 	Promoter group		34,89,647	-	-	34,89,647	1.21	34,89,647	-	34,89,647	1.21	-	1.21	-	-	-	-	34,89,647
8 Padmavati Investment Limited	Promoter group		2,087		-	2,087	0.00	2,087	-	2,087	0.00	-	0.00		-			2,087
9 IGH Holdings Private Limited	Promoter group		1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
 Aditya Marketing and Manufacturing Private Limited 	Promoter group		1	-	-	1	0.00	1	-	1	0.00	-	0.00	-	-	-	-	1
Sub-total (A) (1)		15	17,03,38,945	-	-	17,03,38,945	59.01	17,03,38,945	-	17,03,38,945	59.06	-	59.01	-	-		-	17,03,38,945
(2) FOREIGN													-					
(a) Individuals (Non-resident Individual/ Foreign Individuals)		-	-	-	-	-	-	<u>-</u>	-		-	-	-	-	-	-	-	-
(b) Government		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
(c) Institutions		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
(d) Foreign Portfolio Investor (e) Any other (specify)	 	5	-	-	27.44.168	27,44,168	0.95	27.44.168		27.44.168	0.95	-	0.95	-	-	-	-	27.44.168
PT. Indo Bharat Rayon	Promoter group	5	-	-	22,86,172	22,86,172	0.95	22,86,172	-	22,86,172	0.95	-	0.95		<u> </u>	-		22,86,172
PT. Sunrise Bumi Textiles	Promoter group		-	-	1.44.998	1.44.998	0.05	1.44.998		1.44.998	0.79	-	0.79	-	<u> </u>			1.44.998
PT. Elegant Textile Industry	Promoter group		-	-	92,428	92,428	0.03	92,428	-	92,428	0.03	-	0.03	-	-	-	-	92,428
Thai Rayon Public Co. Ltd.	Promoter group		-	-	2,19,998	2,19,998	0.08	2,19,998	-	2,19,998	0.08	-	0.08	-	-	-	-	2,19,998
Surya Kiran Investments Pte. Ltd.	Promoter group		-	-	572	572	0.00	572	-	572	0.00	-	0.00	-	-	-	-	572
Sub-total (A) (2)		5	-	-	27,44,168	27,44,168	0.95	27,44,168		27,44,168	0.95	-	0.95	-	-	-	-	27,44,168
P Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)		20	17,03,38,945	-	27,44,168	17,30,83,113	59.96	17,30,83,113	-	17,30,83,113	60.02	-	59.96	-	-	-	-	17,30,83,113
Details of shares which remain unclaimed m	nay be given here along w	vith details such as number of shar					rights which are f	rozen etc.										
No. of shareholders :	0			No. of shares	outstanding: 0	0												
Note:	walland of Ota all English	-(-)													1			
(1) PAN would not be displayed on w (2) The term "Encumbrance" has the			I (Substantial Assuits	ition of Shares	and Takaayara) Bassilat	ions 2011			—						 		-	
(2) The term Endumbrance has the	o same meaning as assig	ned under regulation 20(3) of SEB	i (Oupstantial Acquis	inon or Shares a	and rakeovers) Regular	IO113, ZUII.	1		L L			l .	l .	I	L			

Table III - Statement showing shareholding pattern of the Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)		artly paid-up quity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV+ V+VI)	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)			oting rights held in s of securitiees (IX)		No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a pecentage of diluted share capital) (XI)	Number of L share (XII)	es	enc	s Pledged or otherwise umbered (XIII)	Number of equity shares held in dematerialized form (XIV)
									No. of voting Rights			Total as a % of Total voting rights				a % of total hares held (b)	No. (a) (Not applicable)	As a % of total shares held (b) (Not applicable)	t
									Class- Equity	Class Eg: y	Total					(5)		арриоавіо)	
	Institutions																	0	0
(a)	Mutual funds/UTI		105		-	-	3,27,95,501	11.3			3,27,95,501	11.37	0.00		-	-		0	0 3,27,93,066
	Kotak Blue Chip Fund		1	38,24,989	-	-	38,24,989	1.3			38,24,989	1.33			-	-		0	0 38,24,989
	SBI Magnum Equity ESG Fund		1	43,91,277	-	•	43,91,277	1.5			43,91,277	1.52	0.00		-	-		0	0 43,91,277
(D)	Venture Capital Funds Alternate Investment Funds		-		-		-	0.0		-	-	-	-	-	-			0	-
(d)	Foreign venture Capital Investors			-	-	<u>-</u>		0.0		-	-			-	-			0	0 -
	Foreign Portfolio Investors		795	4,05,12,721		-	4,05,12,721	14.0	3 4,05,12,721		4,05,12,721	14.05						0	0 4,05,09,413
(f)	Financial Institutions/Banks		122		-		5.24.858	0.1			5.24.858	0.18	0.00	0.18	-	- :		0	0 5.03.901
(g)	Insurance Companies		6		-	-	1,39,76,462	4.8			1,39,76,462	4.85	0.00		-	-		0	0 1,39,76,377
1	Life Insurance Corporation of India		1	1,27,49,859			1,27,49,859	4.4	2 1,27,49,859	-	1,27,49,859	4.42	0.00	4.42	-	-		0	0 1,27,49,796
(h)	Provident funds/Pension Funds		-	-	-		-	0.0	-	-	-	0.00		-	-	-		0	0 -
(I)	Any Other		-	-	-	-	-	0.0	-	-	-	0.00	-		-	-		0	0 -
	Sub-Total (B)(1)		1,028	8,78,09,542	-	-	8,78,09,542	30.4	2 8,78,09,542	-	8,78,09,542	30.45	0.00	30.42	-	-		0	0 8,77,82,757
(2)	Central Government/ State Government(s)/ President of India		2	1,33,376	-	-	1,33,376	0.0	5 1,33,376	-	1,33,376	0.05	0.00	0.05	-			0	0 1,33,376
	Sub-Total (B)(2)		2	1,33,376	-	-	1,33,376	0.0	5 1,33,376	-	1,33,376	0.05	0.00	0.05	-	-		0	0 1,33,376
(3)	Non-institutions											0.00		_				0	0
	Individuals. i. Individual shareholders holding nominal		3,81,649	1,69,41,522	-		1,69,41,522	5.8	7 1,69,41,522	-	1,69,41,522	5.87	0.00		-	-		0	0 1,53,90,476
	share capital upto Rs.2 lakhs ii. Individual shareholders holding nominal share capital in		3	1,41,255	_		1,41,255	0.0			1,41,255	0.05	0	0.05	-			0	0 85,635
	excess of Rs.2 lakhs.			1,11,255			1,11,200		1,11,200		1,11,200	0.00	· ·	0.00					35,555
(b)	NBFCs registered with RBI		19	2,95,837	-	-	2,95,837	0.1	0 2,95,837		2.95.837	0.10	0.00	0.10	_	-		0	0 2,95,837
	Employee Trusts		-	-	-		-,,			-	-	0.00	-	-	-	-		0	0 -
(d)	Overseas Depositaries (holding DRs) (balancing figure)		1	-		15,25,313	15,25,313	0.0	3 15,25,313	-	15,25,313	0.53	0.00	0.53	-	-		0	0 15,25,313
(e)	Any other (specify)		13,249	84,66,731	-		84,66,731	2.9	3 84,66,731		84,66,731	2.94	0.00	2.93	-	-		0	0 68,16,465
	Bodies Corporate		2,534	59,37,498	-		59,37,498	2.0		-	59,37,498	2.06		2.06	-	-		0	0 58,70,569 29,92,382
	NPS Trust - A/C SBI Pension Fund Scheme - Central Government		1	29,92,382	-	-	29,92,382	1.0	4 29,92,382	-	29,92,382	1.04	0.00	1.04					29,92,382
	Non-Resident (REP)		2,017	2,85,074	-		2,85,074	0.1	0 2,85,074	-	2,85,074	0.10	0.00	0.10	-	-		0	0 2,85,074
	Non-Resident (Non-REP)		3,561	3,66,734	-		3,66,734	0.1	3,66,734	-	3,66,734	0.13	0.00		-			0	0 3,63,793
	Non-Domestic Cos./ OCB		8		-		14,98,654	0.5	2 14,98,654		14,98,654	0.52	0.00	0.52	-	-		0	0 -
	Non-Resident Indians		5,010		-	-	3,00,068	0.1			3,00,068	0.10	0.00					0	0 2,19,593
	Clearing Members		112		-	-	28,798	0.0			28,798	0.01	0.00		-	-		0	0 28,798
7	Foreign National		2 04 024	+3,303	-	45.05.242	49,905	0.0	2 49,905		49,905	0.02	0.00		-	-	-	0	0 48,638
	Sub-Total (B)(3) Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)		3,94,921 3,95,951		-	15,25,313 15,25,313		9.4 39.9			2,73,70,658 11,53,13,576	9.49 39.98	0.00		-	•		0	0 2,41,13,726 0 11,20,29,859

Details of the shareholders acting as persons in concert including their shareholding (No. and %)

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

	No. of shareholders :	1,802	No. of shares :		73,947	Voting rights frozen :	73,947
MILLAR				-			

Note:
(1) PAN would not be displayed on website of Stock Exchange(s)
(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non-Institutions holding more than 1% of total number of shares.
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)		Partly paid-up equity shares held (V)		Total Nos. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)		oting Rights	(IX)	Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Numb	er of Locked in shares (XII) As a % of total Shares held	applicable) tot		Number of equity shares held in dematerialized form (XIV) (Not Applicable)
									Class- eg X	Class eg : y	Total	_							
(1) Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		NA
(a) Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		NA
(i)	abc																NA		
(ii) efg																NA		
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)		1	2,74,158	-	-	2,74,158	0.09	-	-	-	0.00	-	0.09	-	-	-	-	2,74,158
(a) Name(abc	-															NA		
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)		1	2,74,158	-	-	2,74,158	0.09	-	-	•	0.00	-	0.09	-	-		-	2,74,158

Nata

⁽¹⁾ PAN would not be displayed on website of Stock Exchange(s)

⁽²⁾ The above format needs to disclose name of all holders holding more than 1% of total nuber of shares

⁽³⁾ w.r.t. information pertaining to Depository Receipts, the same may be dislcosed in the respective columns to the extent information available.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO			Details of the re	egistered owner				Date of creation /
	(I)				(II)		Details of holding/ exercise of right of the SBO in t	acquisition of	
							whether direct or indirect*:	significant	
							(III)	beneficial interest#	
	Name	PAN/ Passport	Nationality	Name	PAN/	Nationality	Whether by virtue of :	(IV)	
		No. in case of a			Passport No. in				
		foreign national			case of a foreign				
					national		Shares		
							Voting Rights		
							Rights on distributable dividend or any other distribution		
							Exercise of control		
							Exercise of Significant Influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note

This coloumn shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

^{*} In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Coloumn III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.