FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity
- 2 Scrip Code / Name of Scrip / Class of Security
- Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 a. If under 31(1)(b) then indicate the report for Quarter ending
 b. If under 31(1)(c) then indicate date of allotment / extinguishment

UltraTech Cement Limited BSE - 532538 / NSE - ULTRACEMCO / EQUITY

31.03.2023

4 Declaration : The Listed entity is required to submit the following declaration to the extent of sumission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4	Whether the Listed Entity has any shares in locked-in ?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

- * If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whereever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.
- 5 The tablular format for disclosure of holding of specified securities is as follows :-

ategory (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid- up equity shares held (IV)	paid-up equity	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII)= (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares(calculate d as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of	Voting Rights held in (IX)	n each class of secur	rities	No. of Shares Shareholding % assuming conversion Underlying conversion Outstanding conversion convertible securities (securities (including Warrants) capital) (X) (X)=(VII)+ As a % of (A+		(XII) 2)		pleo		Number of equity shares held in dematerialized forr (XIV)
								N Class- Equity	No. of voting Rights Class- eg : y	Total	Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held	
															(6)		(b)	
(A)	Promoter & Promoter Group [*]	20	17,03,38,945	0	27,44,168	17,30,83,113	59.96	17,30,83,113	0	17,30,83,113	60.04	0.00	59.96		0 0	0	0	17,30,83,11
(B)	Public*	3,66,416	11,36,79,944	0	15,02,797	11,51,82,741	39.90	11,51,82,741	0	11,51,82,741	39.96	0.00	39.90		0 0	0	0	11,21,39,42
(C)	Non promoter- Non Public	1	4,20,491	0	0	4,20,491	0.15	0	0	0	0	0	0.15		0 0	0	0	4,20,49
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	(0 0	0	0 0	
• •	Shares held by Employee Trusts	1	4,20,491	0	0	4,20,491	0.15	0	0	0	0	0.00	0.15	(0 0	0	0 0	4,20,49
	Total	3,66,437	28,44,39,380	-	42,46,965	28,86,86,345	100.00	28,82,65,854	-	28,82,65,854	100.00	0.00	100.00	-	-	-	· ·	28,56,43,033

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

	Category and Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity	PAN No. of (III) shareholder (IV)	Nos. of fully paid up equity shares held (V)		No. of shares underlying Depository Receipts (VII)	Total Nos. of shares held (VIII)=(V+VI+VII)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)			hts held in each class (X)		No. of Shares Underlying Outstanding convertible securities (including	Shareholding as a % assuming full conversion of convertible securities (as a percentage of	sha	of Locked in ares (XIII)	plec oth encu (r of Shares Iged or erwise Imbered XIV)	Number of equity shares held in dematerialized form (XV)
		(except promoter) (II)						(IX)	No.	of voting Ri	ghts	Total as a % of Total Voting rights	Warrants) (as a percentage of diluted share capital) (XI)	diluted share capital) (XII)=(VIII)+(XI) as a % of A+B+C2	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
									Class- Equity	Class eg : y	Total								
(1)	INDIAN																		
(a)	Individuals/Hindu Undivided Family		5	2,53,304	-	-	2,53,304	0.09	2,53,304	-	2,53,304	0.09	-	0.09	-	-	-	-	2,53,304
1	Shri Kumar Mangalam Birla	Promoter		1,80,132	-	-	1,80,132	0.06	1,80,132	-	1,80,132	0.06	-	0.06	-	-	-	-	1,80,132
2	Aditya Vikram Kumarmangalam Birla HUF	Promoter group		10,228	-	-	10,228	-	10,228	-	10,228	-	-	-	-	-	-	-	10,228
3	Smt. Rajashree Birla	Promoter group		41,701	-	-	41,701	0.01	41,701	-	41,701	0.01	-	0.01	-	-	-	-	41,701
	Smt. Neerja Birla	Promoter group		8,011	-	-	8,011	-	8,011	-	8,011	-	-	-	-	-	-	-	8,011
5	Smt. Vasavadatta Bajaj	Promoter group		13,232	-	-	13,232	-	13,232	-	13,232	-	-	-	-	-	-	-	13,232
	Central Government/State Government(s)		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
	Financial Institutions/ Banks											-		-					
	Any other (specify)		10	17,00,85,641	-	-	17,00,85,641	58.92	17,00,85,641	-	17,00,85,641	59.00	-	58.92	-	-	-	-	17,00,85,641
	Grasim Industries Limited Birla Group Holdings Pvt. Limited	Promoter Promoter group		16,53,35,150 3		-	16,53,35,150 3	57.27 -	16,53,35,150 3	-	16,53,35,150 3	57.35	-	57.27	-	-	-	-	16,53,35,150 3
2	Hindalco Industries Limited	Promotor group		12,58,515	-	_	12,58,515	0.44	12,58,515	-	12,58,515	0.44		0.44		_		-	12,58,515
3	Rajratna Holdings Pvt. Limited	Promoter group Promoter group	4 1	76		-	76		76		76	-	-	-	-	-			76
5	Vaibhav Holdings Pvt. Limited	Promoter group		76		-	76		76		76		_	-	-		-		76
6	Vikram Holding Pvt. Limited	Promoter group		85	-	-	85		85		85	-	-	-	-	-	-	-	85
7	Pilani Investment and Industries Corporation Limited	Promoter group		34,89,647	-	-	34,89,647	1.21	34,89,647	-	34,89,647	1.21	-	1.21	-	-	-	-	34,89,647
8	Padmavati Investment Limited	Promoter group		2,087	-	-	2,087	-	2,087	-	2,087	-	-	-	-	-	-	-	2,087
9	IGH Holdings Private Limited	Promoter group		1	-	-	1	-	1	-	1	-	-	-	•	-	-	•	1
10	Umang Commercial Company Private Limited	Promoter group		1	-	-	1	-	1	-	1	-	-	-	-	-	-	-	1
	Sub-total (A) (1)		15	17,03,38,945	-	-	17,03,38,945	59.01	17,03,38,945	-	17,03,38,945	59.09	-	59.01	-	-	-	-	17,03,38,945
(2) (a)	FOREIGN Individuals (Non-resident		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
(b)	Individual/ Foreign Individuals)					_			-										
	Government Institutions		-	-	-	-	-	-		-			-	-	-	-	-	-	
1.1	Foreign Portfolio Investor			-	-	-				-			-	1 -	-	-	-	-	
	Any other (specify)		5	-	-	27,44,168	27,44,168	0.95	27,44,168	-	27,44,168	0.95	-	0.95	-	-	-	-	27,44,168
	PT. Indo Bharat Rayon	Promoter group	1 1	-	-	22,86,172	22,86,172	0.79	22,86,172	-	22,86,172	0.79	-	0.79	-	-	-	-	22,86,172
	PT. Sunrise Bumi Textiles	Promoter group		-	-	1,44,998	1,44,998	0.05	1,44,998	-	1,44,998	0.05	-	0.05	-	-	-	-	1,44,998
	PT. Elegant Textile Industry	Promoter group		-	-	92,428	92,428	0.03	92,428	-	92,428	0.03	-	0.03	-	-	-	-	92,428
	Thai Rayon Public Co. Ltd.	Promoter group		-	-	2,19,998	2,19,998	0.08	2,19,998	-	2,19,998	0.08	-	0.08	-	-	-	-	2,19,998
	Surya Kiran Investments Pte. Ltd.	Promoter group		-	-	572	572	-	572	-	572	-	-	-	-	-	-	-	572
Р	Sub-total (A) (2) Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)		5 20	- 17,03,38,945	-	27,44,168 27,44,168	27,44,168 17,30,83,113	0.95 59.96	27,44,168 17,30,83,113	-	27,44,168 17,30,83,113	<u>0.95</u> 60.04		0.95 59.96	-	-	-	-	27,44,168 17,30,83,113
Details	s of shares which remain unclaimed m	hay be given here alon	ng with details such as number of sh	areholders. outstandin	g shares held in	demat/unclaimed susp	ense account. voting	rights which are f	frozen etc.	1	1		1	1	1		1	1	
	No. of shareholders :		0		No. of shares														
	Note :			1		•								1					
	(1) PAN would not be displayed on w	vebsite of Stock Excha	ange(s)(s).																
	(2) The term "Encumbrance" has the	e same meaning as as	ssigned under regulation 28(3) of S	EBI (Substantial Acquis	sition of Shares	and Takeovers) Regulat	tions, 2011.												

Table III - Statement showing shareholding pattern of the Public shareholders

	Category & Name of the Shareholders (I)	PAN No. of shareholders (II) (III)	No. of fully paid-up equity shares Partly p held equity equity (IV) he (V) (V	shares underlying Id Depository	Total No. of shares held (VII) = (V+ V+VI) Start (A+B+C2 (VIII)	each o	of Voting rights held in class of securitiees (IX)	Unde Outst conv secu (incl Warn	erlying tanding vertible cor urities (a	al shareholding as a % assuming full conversion of nivertible securities (as a pecentage of luted share capital) (XI)	Number of Locked in shares (XII)	Number of shares Pledged or otherwise encumbered (XIII)	 Number of equity shares held in dematerialized form (XIV) 		b-categorization of sha (XV)	ares
						No. of voting R	ights Total	as a % of Total oting rights			No. As a % of total (a) shares held	No. (a) (Not applicable) As a % of total shares held (b) (No applicable)	t	Share	holding (No. of shares) under
						Class- Equity Class Eg:	y Total				(b)	applicable)		Subcategory (i)	Subcategory (ii)	Subcategory (iii)
(1)	Institutions (Domestic)												0	0		. ,
(a)	Mutual funds/UTI ICICI PRUDENTIAL HOUSING OPPORTUNITIES FUND	107	3,99,89,750 41,08,114		3,99,89,750 133 41,08,114 1	85 3,99,89,750 - 42 41,08,114 -	3,99,89,750 41,08,114	13.87 1.43	-	13.85 1.42		0	0 3,99,87,315 0 41,08,114	-	-	-
		-										2				
	KOTAK INDIA EQ CONTRA FUND	1	37,13,623 38,12,061		37,13,623 1. 38,12,061 1.	29 37,13,623 - 32 38,12,061 -	37,13,623 38,12,061	1.29	-	1.29		0	0 37,13,623 0 38,12,061	-	-	-
	NPS TRUST- A/C KOTAK PENSION FUND SCHEME E - TIER	1							-	1.32		0		-	-	-
	SBI EQUITY MINIMUM VARIANCE FUND	1	48,37,976		48,37,976 1.		48,37,976	1.68	-	1.68		0	0 48,37,976		-	-
(b) (c)	Venture Capital Funds Alternate Investment Funds		-		- 0.			-	-	-		0	0 -	-	-	-
(d)	Banks	105	2,21,698 86,53,156		2,21,698 0.1 86,53,156 3.1	08 2,21,698 - 00 86,53,156 -	2,21,698 86,53,156	0.08	-	0.08		0	0 2,01,319 0 86,53,071	-	-	-
(e) 1	Insurance Companies LIFE INSURANCE CORPORATION OF INDIA -	6	86,53,156 73,67,246		86,53,156 3. 73,67,246 2.		86,53,156 73,67,246	3.00 2.56	-	3.00 2.55		0	0 86,53,071 0 73,67,183	-	-	-
L.'.	ULIF00220091	· · · · ·	13,01,240	-			. 3,07,240	2.00		2.03	-	,	- 10,01,100		-	-
(f)	Provident funds / Pension Funds Asset Reconstruction Companies				- 0.0							0	0 -		-	
(g) (h)	Sovereign Wealth Funds				- 01			-	-	-		0	0 -		-	-
(1)	Asset Reconstruction Companies Sovereign Wealth Funds NBFCs registered with RBI	19	2,96,241		- 0.1 2,96,241 0.	10 2,96,241 -	2,96,241	0.10	-	0.10		0	0 2,96,241	-	-	-
	Other Financial Institutions Any Other (specify)				+	+								-	-	-
								17.02								
	Sub-Total (B)(1)	237	4,91,60,845		4,91,60,845 17.	03 4,91,60,845 -	4,91,60,845	17.05	0.00	17.03	-	0	0 4,91,37,946	-	-	-
(2)	Institutions (Foreign)		-				-	-	-	-		0	- 0	-	-	-
(a) (b)	Foreign Direct Investment Foreign Venture Capital Investors							-	-	-		0	0 -	-	-	-
(c)	Sovereign Wealth Funds		-						-			0	0 -		-	-
(d)	Foreign Portfolio Investors Category I KUWAIT INVESTMENT AUTHORITY FUND 223	724	4,13,77,786 30,24,464		4,13,77,786 14. 30,24,464 1.	33 4,13,77,786 - 05 30,24,464	4,13,77,786 30,24,464	14.35	-	14.33 1.05		0	0 4,13,75,036 30,24,464	-	-	-
(e)	Foreign Portfolio Investors Category II Overseas Depositories (holding DRs) (balancing figure)	57	12,46,618		12.46.618 0.4		12,46,618 15,02,797	0.43	-	0.43		0	0 12.46.618	-	-	-
(1)	Overseas Depositories (holding DRs) (balancing figure)	1	-	- 15,02,79	7 15,02,797 0.	52 15,02,797 -	15,02,797	0.52	-	0.52		0	0 15,02,797	-	-	-
	Any Other (specify) Foreign Institutional Investors	-	28,477		- 0.1 28,477 0.1	00 01 28,477 -	28,477	0.00	-	- 0.01		0	0 - 0 27,919	-	-	-
-	Sub-Total (B)(2)	805	4,26,52,881	- 15,02,79			4,41,55,678	15.32	0.00	15.30		0	0 4,41,52,370	-	-	-
(3)	Central Government / State Government(s)							0		0	0	0	0	-	-	-
	Central Government / President of India State Government / Governor	2	1,52,802		- 0.0	05 1,52,802 -	1,52,802	0.05	-	0.05		0	0 1,52,802	-	-	-
									-			3				
	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	-	-		- 0.		- -	0.00	0.00	-		U		-	-	-
	Sub-Total (B)(3)	2	1,52,802		1,52,802 0.	05 1,33,376 -	1,33,376	0.05	0.00	0.05		0	0 1,52,802	-	-	-
(4)	Non-Institutions Associate companies / Subsidiaries							0.00				0	0	-		-
(a) (b)	Directors and their relatives (excluding independent	- 9	46,230		- 0. 46,230 0.		46,230	0.02	0.00	0.02		0	0 46,230		-	-
	directors and nominee directors)								0.00							
(c) (d)	Key Managerial Personnel Relatives of promoters (other than 'immediate relatives' of	- 1	3,528		3,528 0.1		3,528	0.00	0.00			0	0 3,525	-	-	-
	promoters disclosed under 'Promoter and Promoter Group' category)											-				
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	-	-	-	- 0.		-	0.00	0.00	-		0	- U	-	-	-
	Investor Education and Protection Fund (IEPF)	1	9,07,316		9,07,316 0.		9,07,316	0.31	0.00	0.31		0	0 9,07,316		-	-
	Resident Individuals holding nominal share capital up to Rs. 2 lakhs Resident Individuals holding nominal share capital in excess	3,46,795	1,57,99,088		2,31,255 0.1		1,57,99,088	0.08	0.00	5.47		0	0 1,44,75,422 0 1,75,635	-	-	-
	of Rs. 2 lakhs										-			-		_
(i)	Non Resident Indians (NRIs)	11,016	9,89,416 49,905		9,89,416 0. 49,905 0	34 9,89,416 - 02 49,905 -	9,89,416	0.34	0.00	0.34		0	0 9,17,382 0 48.638	-		-
(k)	Foreign Nationals Foreign Companies	/ 8	14,98,654		14,98,654 0.	52 14,98,654 -	14,98,654	0.02	0.00	0.52		0	- 0	-	-	-
(1)	Bodies Corporate	2,308	18,49,299		18,49,299 0.	64 18,49,299 -	18,49,299	0.64	0.00	0.64		0	0 17,83,441	-	-	-
(m)	Any Other (specify) Clearing members	29	4,331		4.331 0.1	4.331 -	4.331	0.00	0.00	0.00		0	0 4,331	-	-	-
	HUF	5,193	3,34,394	-	3,34,394 0.	00 4,331 - 12 3,34,394 -	3,34,394	0.12	0.00	0.00		0	0 3,34,391		-	-
	Sub-Total (B)(4) Total Public Shareholding	3,65,372 3,66,416	2,17,13,416 11,36,79,944	- 15,02,79	2,17,13,416 7.1 7 11,51,82,741 39.1		2,17,13,416 11,51,82,741	7.53 39.96	0.00	7.52 39.90	· ·	0	0 1,86,96,311 0 11,21,39,429	-	-	-
	(B) = (B)(1) + (B)(2) + (B)(3) + (B)(4)	3,66,416	11,00,73,344	- 13,02,79	11,51,62,741 33.		11,31,02,741	39.90	0.00	39.90		U	11,21,39,429	-	-	-

Details of the shareholders acting as persons in concert including their shareholding (No. and %)

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demai/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders :	1,560	No. of shares :	56,4	7 Voting rights	rozen : 56	,487	
Note :		-					
 PAN would not be displayed on website of Stock Exc 							
The above format needs to be disclosed along with the							
(3) W.r.t. the information pertaining to Depository Receiption	is, the same may be disclosed in the respective of	columns to the extent information available and t	the balance to be disclosed as held by c	stodian.			
(4) Categorization and disclosure of each shareholder categorization	egory should be carried out in the order prescribe	d in the above format. If a shareholder is falling	under more than one category, then th	same shall be classified in the category falling fi	at in the order prescribed in the above formation	t. Shareholding under	
any of the categories shall be unique and will not be dupli	ated under multiple categories.						
(5) Sub-categorization of shares under column no. (XV) v	ill be based on shareholding (no. of shares) unde	er the following sub-categories:					
(i) Shareholders who are represented by a nominee Director	n the board of the listed entity or have the right to n	ominate a representative (i.e. Director) on the boa	rd of the listed entity.				
(ii) Shareholders who have entered into shareholder agreeme	nt with the listed entity.						-
(iii) Shareholders acting as persons in concert with prome							

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)		Partly paid-up equity shares held (V)		Total Nos. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	, (IX)		Underlying Outstanding convertible securities (including Warrants) (X)	Outstanding convertible ecurities (including Warrants) (X) convertible securities (as a percentage of diluted share capital)		Insuming full shares (Inversion (XII) Invertible Inities (as a Age of diluted		es pledged or cumbered)	Number of equity shares held in dematerialized form (XIV) (Not Applicable)		
									No.	of Voting Rig	ghts	Total as a % of			No.	As a % of total	No. (Not	As a % of	
									Class- eg X	Class eg : Y	Total	Total Voting rights				Shares held	applicable)	total shares held (Not applicable)	
(1)	Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		NA
(a)	Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		NA
	abc																NA		
(ii)	efg																NA		
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)		1	4,20,491	-	-	4,20,491	0.15	-	-	-	0.00	-	0.15	-	-	-	-	4,20,491
(a)	Name(abc																NA		
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)		1	4,20,491	-	-	4,20,491	0.15	-	-	-	0.00	-	0.15	-	-	NA		4,20,491

Note
(1) PAN would not be displayed on website of Stock Exchange(s)
(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
(3) w.r.t. information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO (I)			Details of the re	egistered owner (II)		Details of holding/ exercise of right of the SBO in t whether direct or indirect* : (III)		Date of creation / acquisition of significant beneficial interest [#]
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national		Whether by virtue of : Shares Voting Rights Rights on distributable dividend or any other distribution Exercise of control Exercise of Significant Influence		(IV)
1	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note :

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Coloumn III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This coloumn shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date	100	17.13
As on the end of previous 1st quarter	100	16.46
As on the end of previous 2nd quarter	100	16.41
As on the end of previous 3rd quarter	100	15.48
As on the end of previous 4th quarter	100	16.38