### FORMAT OF HOLDING OF SPECIFIED SECURITIES

Name of Listed Entity

UltraTech Cement Limited

Scrip Code / Name of Scrip / Class of Security

BSE - 532538 / NSE - ULTRACEMCO / EQUITY

3

Shareholding Pattern filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment / extinguishment

31.12.2023

Declaration: The Listed entity is required to submit the following declaration to the extent of sumission of information:

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	-
4	Whether the Listed Entity has any shares in locked-in?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

- If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whereever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.
- The tablular format for disclosure of holding of specified securities is as follows:-5

							Table	1 - Summary Statem	ent holding of spe	cified securities.								
Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid- up equity shares held (IV)	paid-up equity	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII)= (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares(calculate d as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)		ocked in shares (XII)	ple: oth	r of Shares dged or Ierwise ered (XIII)	Number of equity shares held in dematerialized form (XIV)	
									No. of voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held	No. (a)	As a % of total shares	
								Class- Equity	Class- eg : y	Total					(b)		held (b)	
(A)	Promoter & Promoter Group	20	17,03,38,945	0	27,44,168	17,30,83,113	59.96	17,30,83,113	0	17,30,83,113	60.06	0.00	59.96		0 0	O	O	17,30,83,113
(B)	Public*	3,42,401	11,35,85,968	0	15,04,788	11,50,90,756	39.87	11,50,90,756	0	11,50,90,756	39.94	0.00	39.87		0 0	0	0	11,22,32,978
(C)	Non promoter- Non Public	1	5,12,805	0	0	5,12,805		0	0	0	0	0	0.18		0 0	C	O	5,12,805
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0		0 0	C	C	0
(C2)	Shares held by Employee Trusts	1	5,12,805	0	0	5,12,805	0.18	0	0	0	0	0.00	0.18		0 0	C	C	5,12,805
	Total	3,42,422	28,44,37,718	-	42,48,956	28,86,86,674	100.00	28,81,73,869	-	28,81,73,869	100.00	0.00	100.00	-	-	-	-	28,58,28,896

\* - GDRs governed in terms of the provisions of the Depository Agreement executed with the Depository.

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

	Category and Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity	PAN No. of (III) shareholder (IV)	Nos. of fully paid up equity shares held (V)	Partly paid- up equity shares held (VI)	underlying	Total Nos. of shares held s (VIII)=(V+VI+VII)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (IX)	Number o	No. of Shares Underlying Outstanding convertible securities (including	a % assuming full conversion of convertible securities (as a percentage of	sha	of Locked in ares (XIII)	pledged or otherwise encumbered (XIV)		Number of equity shares held in dematerialized form (XV)			
		(except promoter) (II)							No.	of voting Righ	is .	Total as a % of Total Voting rights	Warrants) (as a percentage of diluted share capital) (XI)	diluted share capital) (XII)=(VIII)+(XI) as a % of A+B+C2	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
									Class- Equity	Class eg : y	Total								
(1) IN	DIAN															1		ı	
	dividuals/Hindu Undivided		5	2,53,304	-	-	2,53,304	0.09	2,53,304	-	2,53,304	0.09	-	0.09	-	-	-	-	2,53,304
	nri Kumar Mangalam Birla	Promoter		1,80,132	-	-	1,80,132	0.06	1,80,132	- 1	1,80,132	0.06	-	0.06	-	-	-	-	1,80,132
2 A	ditya Vikram Kumarmangalam rla HUF	Promoter group		10,228	-	=	10,228	0.00	10,228	-	10,228	-	-	-	-	-	-	-	10,228
	nt. Rajashree Birla	Promoter group		41,701	-	-	41,701	0.01	41,701	- 1	41,701	0.01	-	0.01	-	-	-	-	41,701
	nt. Neerja Birla	Promoter group		8,011	-	-	8,011	0.00	8,011	- 1	8,011	-	-	-	-	-	-	-	8,011
5 Sı	nt. Vasavadatta Bajaj	Promoter group		13,232	-	-	13,232	0.00	13,232	-	13,232	-	-	-	-	-	-	-	13,232
	entral Government/State overnment(s)		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
(c) Fi	nancial Institutions/ Banks													-					
(d) A	ny other (specify)		10	17,00,85,641	-	-	17,00,85,641	58.92	17,00,85,641	-	17,00,85,641	59.00	-	58.92	-	-	-	-	17,00,85,641
	rasim Industries Limited	Promoter		16,53,35,150	-	-	16,53,35,150	57.27	16,53,35,150	-	16,53,35,150	57.35	-	57.27	-	-	-	-	16,53,35,150
	rla Group Holdings Pvt. Limited	Promoter group		3	-	-	3	0.00	3	-	3	-	-	-	-	-	-	-	3
	ndalco Industries Limited	Promoter group		12,58,515	-	-	12,58,515	0.44	12,58,515	-	12,58,515	0.44		0.44		-	-	-	12,58,515
	ajratna Holdings Pvt. Limited	Promoter group		76	-	-	76	0.00	76		76	-	-	-	-	-	-	-	76
	aibhav Holdings Pvt. Limited	Promoter group		76	-	-	76	0.00	76		76	-	-	-	-	-	-	-	76
	kram Holding Pvt. Limited	Promoter group	-	85 34,89,647	-	-	85 34,89,647	0.00 1.21	85 34,89,647	- +	85 34,89,647	1.21	-	1.21	-	-	<del>-</del>	-	85 34,89,647
C	lani Investment and Industries	Promoter group								_		1.21	-						
Li	admavati Investment Private mited	Promoter group		2,087	_	-	2,087	0.00	2,087	-	2,087	-	-	-	•	-	-	-	2,087
	H Holdings Private Limited	Promoter group		1	-	-	1	0.00	1	-	1	-	-	-	-	-	-	-	1
	nang Commercial Company ivate Limited	Promoter group		1	-	-	1	0.00	1	-	1	-	-	-	-	-	-	-	1
Si	ub-total (A) (1)		15	17,03,38,945	-	-	17,03,38,945	59.00	17,03,38,945	-	17,03,38,945	59.09	-	59.01	-	-	-	-	17,03,38,945
` '	DREIGN													-					
	dividuals (Non-resident dividuals)		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
(b) G	overnment		-	-	-	-	•	-	-	-		-	-	-	-	-	-	-	-
	stitutions		-	-	-	-	•	-	-	-		-	-	-	-	-	-	-	•
	preign Portfolio Investor	ļ		-	-	-	-	-	-	-	07.44.100	-	-	-	-	-	-	-	-
	ny other (specify)	Dramatar a	5	-	-	27,44,168	27,44,168	0.95	27,44,168		27,44,168	0.95	-	0.95	-	<del>-</del>	-	-	27,44,168
	F. Indo Bharat Rayon	Promoter group		-	-	22,86,172 1,44,998	22,86,172 1,44,998	0.79	22,86,172 1,44,998		22,86,172 1,44,998	0.79 0.05	-	0.79 0.05	-	-	-	-	22,86,172 1,44,998
	Γ. Sunrise Bumi Textiles Γ. Elegant Textile Industry	Promoter group Promoter group		-	-	1,44,998	1,44,998 92,428	0.05 0.03	1,44,998	<del>                                     </del>	1,44,998	0.05	-	0.05	-	-	<del>-</del>	<del>                                     </del>	1,44,998
	nai Rayon Public Co. Ltd.	Promoter group	<u> </u>	-	-	2,19,998	2,19,998	0.03	2,19,998	<del>                                     </del>	2,19,998	0.08	-	0.03		-	<del>-</del>	1 - 1	2,19,998
		Promoter group		-	-	572	572	0.00	572	1 - 1	572	- 0.00	-	-	-		-	_	572
	ub-total (A) (2)	g	5	-	-	27,44,168	27,44,168	0.95	27,44,168	-	27,44,168	0.95	-	0.95	-	-	-	-	27,44,168
P To ar (A	otal Shareholding of Promoter and Promoter Group (A) = (A)(1) + (a)(2)		20	17,03,38,945	-	27,44,168	17,30,83,113	59.96	17,30,83,113	-	17,30,83,113	60.04	-	59.96	-	-	-	-	17,30,83,113
		nay be given here along v	vith details such as number of shar					rights which are	rozen etc.										
	o. of shareholders :	0			No. of shares	outstanding: 0	0												
	ote :	1												1					
	) PAN would not be displayed on v																		
(2	) The term "Encumbrance" has the	e same meaning as assig	ned under regulation 28(3) of SEB	II (Substantial Acquis	ition of Shares	and Takeovers) Regulat	ions, 2011.												

### Table III - Statement showing shareholding pattern of the Public shareholders

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders No. of ful		tly paid-up ity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV+ V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)		each class	oting rights held in s of securitiees (IX)		No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a pecentage of diluted share capital) (XI)	Number of Loci shares (XII)	ed in Nu	encu	Pledged or otherwise imbered (XIII)	Number of equity shares held in dematerialized form (XIV)	Sub	-categorization of si (XV)	ares
								No.	of voting Rights	s 1	Fotal as a % of Total voting rights	(^)		(a) shar	es held	No. (a) (Not applicable)	As a % of total shares held (b) (Not applicable)		Shareh	olding (No. of share:	s) under
								Class- Equity	Class Eg: y	Total					(b)		аррпсавіе)		Subcategory	Subcategory (ii)	Subcategory (iii)
(1) Institutions (Domestic)																	0		(-)	()	(,
(a) Mutual funds/UTI ICICI PRUDENTIAL NIFTY INFRASTRUCTURE ETF		102	3,59,66,854 48 26 183		-	3,59,66,854 48.26.183			-	3,59,66,854 48,26,183	12.48 1.67		12.46 1.67		-	0	0	3,59,64,419 48,26,183			<del></del>
KOTAK ESG OPPORTUNITIES FUND		1	35,45,206			48,26,183 35,45,206				35,45,206	1.07		1.07			0	0 0	48,26,183 35,45,206			+
NPS TRUST- A/C UTI RETIREMENT SOLUTIONS		1	42,22,131		-	42,22,131	1.46		-	42,22,131	1.47	-	1.46	-	-	0	0	42,22,131		-	+
PENSION FU																					
SBI MAGNUM EQUITY ESG FUND		1	45,60,603	-	-	45,60,603		45,60,603	-	45,60,603	1.58	-	1.58	-	-	0	0	45,60,603	-	-	<u> </u>
(b) Venture Capital Funds (c) Alternate Investment Funds							0.00	-		-	-	-	-	-		0	0 0	-		-	<del></del>
(d) Banks		100	52,029		1 1	52,029	0.00	52,029		52,029	0.02		0.02	-	-	0	0	34,611	-	-	+
(e) Insurance Companies		6	34,58,953		-	34,58,953		34,58,953	-	34,58,953	1.20	-	1.20	-	-	0	0	34,58,871	-	-	-
(f) Provident funds / Pension Funds		-	-	-	-	-	0.00	-		-	-	-	-	-	-	0	0	-			+
(g) Asset Reconstruction Companies (h) Sovereign Wealth Funds			-			<u> </u>	0.00	-			-	-		-		0	0 0			-	+
(I) NBFCs registered with RBI		18	2,95,200	-	-	2,95,200	0.10	2,95,200	- 1	2,95,200	0.10	-	0.10	-	-	0	0	2,95,200	-	-	-
(j) Other Financial Institutions																			-	-	
(k) Any Other (specify)																					
Sub-Total (B)(1)		226	3,97,73,036	-	-	3,97,73,036	13.78	3,97,73,036	-	3,97,73,036	13.80	0.00	13.78	-	-	0	0	3,97,53,101	-	-	-
(2) Institutions (Foreign)		-	-		-		-	-	-	-	-	-	-	-	-	0	0	-			
(a) Foreign Direct Investment (b) Foreign Venture Capital Investors		-	-	-	-		-	-	-	-	-	-	-	-	-	0	0	-	-		
(b) Foreign Venture Capital Investors		-	-	-	-	*		-	-		-	-	-	-	-	0	0	-			-
(c) Sovereign Wealth Funds (d) Foreign Portfolio Investors Category I		866	5.06.06.023	-	-	5.06.06.023	17.53	5.06.06.023	-	5.06.06.023	17.56	-	17.53	-	-	0	0	5.06.03.273	-	5,651	<u> </u>
GOVERNMENT OF SINGAPORE		1	30,60,856	-		30.60.856	1.06		-	30,60,856	1.06	-	1.06	-	-	0	0 0	30,60,856		3,031	+
(e) Foreign Portfolio Investors Category II		71	19,16,228		-	19,16,228	0.66	19,16,228	-	19,16,228	0.66	-	0.66		-	0	0	19,16,228	-		<u> </u>
(f) Overseas Depositories (holding DRs) (balancing figure)		1	=	-	15,04,788	15,04,788	0.52	15,04,788	-	15,04,788	0.52	-	0.52	-	-	0	0	15,04,788	-	-	-
(g) Any Other (specify)  Foreign Institutional Investors		- 22	19.062	-	-	19.062	0.00	19.062	-	19.062	0.00	-	- 0.01	-	-	0	0 0	18.504	-	-	
Foreign Institutional Investors Sub-Total (B)(2)		961	5,25,41,313		15,04,788	5,40,46,101	18.72		-	5,40,46,101	18.75	0.00		-		0	0 0	5,40,42,793	•		+
(3) Central Government / State Government(s)					,,						0		0		0	0	0		-	-	+
(a) Central Government / President of India		2	1,52,802		-	1,52,802	0.05	1,52,802	-	1,52,802	0.05	-	0.05	-	-	0	0	1,52,802	-	-	-
(b) State Government / Governor		-	-	-	-	-	0.00	-	-	-	0.00	-	-	-	-	0	0	-	-	-	-
(c) Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		-	-	-	-	-	0.00	-	-	-	0.00	0.00	-	-	-	0	0	-	-	-	
Sub-Total (B)(3)		2	1,52,802		-	1,52,802	0.05	1,33,376	-	1,33,376	0.05	0.00	0.05	-	-	0	0	1,52,802	-	-	4
(4) Non-Institutions		+									0.00								-	-	+
(a) Associate companies / Subsidiaries (b) Directors and their relatives (excluding independent		9	46,296			46,296	0.00	46,296		46,296	0.00	0.00	0.02	-		0	0	46,296	-	-	+
directors and nominee directors)		- 1																·			
(c) Key Managerial Personnel		1	3,629			3,629	0.00	3,629		3,629	0.00	0.00	-	-	-	- 0	0	3,626		-	4
<ul> <li>(d) Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)</li> </ul>		-	-	-	-	-	0.00	-	-	-	0.00	0.00	-	-	-	0	0	-	-	-	-
(e) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		-	-	-	-	=	0.00	-	-	-	0.00	0.00	-	-	-	0	0	-	-	-	-
(f) Investor Education and Protection Fund (IEPF)		1	9,81,888	-	-	9,81,888	0.34	9,81,888		9,81,888	0.34	0.00	0.34	-	-	0	0 0	9,81,888	-	-	+
<ul> <li>(g) Resident Individuals holding nominal share capital up to Rs.</li> </ul>		3,23,051	1,50,61,699	-	-	1,50,61,699			-	1,50,61,699	5.23				-	0	0	1,39,02,923	-	-	-
2 lakhs (h) Resident Individuals holding nominal share capital in excess		4	1,86,255	-	-	1,86,255			-	1,86,255	0.06				-	0	0 0	1,30,635	-	-	<del></del>
of Rs. 2 lakhs		44.054	0.00.000			0.00.000		0.00.000		0.00.000			0.00				_	0.00741			+
(i) Non Resident Indians (NRIs) (j) Foreign Nationals		11,251	9,96,966 49,905			9,96,966 49,905	0.35	9,96,966 49,905		9,96,966 49,905	0.35 n no	0.00	0.35 0.02	-	-	0	0 0	9,39,744 48,638			+
(k) Foreign Companies		8	14,98,654	-	-	14,98,654	0.52	14,98,654		14,98,654	0.52	0.00	0.52	-	-	0	0	-	-		1
(k) Foreign Companies (l) Bodies Corporate		2,151	19,58,798		-	19,58,798				19,58,798	0.68	0.00	0.68	-	-	Ō	0	18,95,808	-	-	1 -
(m) Any Other (specify)		44	25.440			05 110	0.04	25.440		25.440	0.04	0.00	0.04					25 440	-	-	+
Clearing members		4.718	25,418 3.09.309	-		25,418 3.09.309	0.01	25,418 3.09.309		25,418 3.09.309	0.01 0.11	0.00	0.01	-		0	0	25,418 3.09.306		-	+
Sub-Total (B)(4)		3,41,212	2,11,18,817	-	1 1	2,11,18,817	7.32	2,11,18,817		2,11,18,817	7.33	0.00		-		0	0	1,82,84,282			+
Total Public Shareholding		3,42,401	11,35,85,968		15,04,788	11,50,90,756	39.87		-	11,50,90,756	39.94	0.00		-	-	0	0	11,22,32,978	-	5,651	
(B) = (B)(1) + (B)(2) + (B)(3) + (B)(4)  Details of the shareholders acting as persons in concert including their	r shareholding (No. ar	nd %)			1																

Details of the shareholders acting as persons in concert including their shareholding (No. and %)

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. No. of shareholders : 1,203 No. of shares : 44,552 Voting rights frozen : 44,552

| No. of shareholders : | 1,000 | 100,000 shareholders | 1,000 shareholders | 1,000

(ii) Shareholders who have entered into shareholder agreement with the listed entity.
 (iii) Shareholders acting as persons in concert with promoters.

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)			Total Nos. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of V	oting Rights	held in each cla (IX)	ss of securities	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	lying as a % assuming full conversion ritible (including securities (as a percentage of diluted		er of Locked in shares (XII) Number of sh otherwise (XII) ()		umbered	Number of equity shares held in dematerialized form (XIV) (Not Applicable)
									No.	of Voting Rig	jhts	Total as a % of			No.	As a % of total	No. (Not	As a % of	
									Class- eg X	Class eg : Y	Total	Total Voting rights				Shares held	,	total shares held ( Not applicable)	
(1)	Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		NA
(a)	Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		NA
(i)	abc																NA		
(ii)	efg																NA		
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)		1	5,12,805	-	-	5,12,805	0.18	1	-	-	0.00	-	0.18	-	-	-	•	5,12,805
(a)		•				•											NA	•	
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)		1	5,12,805	-	-	5,12,805	0.18	-	-	-	0.00	-	0.18	-	-	NA		5,12,805

#### Note

<sup>(1)</sup> PAN would not be displayed on website of Stock Exchange(s)

<sup>(2)</sup> The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

<sup>(3)</sup> w.r.t. information pertaining to Depository Receipts, the same may be dislossed in the respective columns to the extent information available.

## Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO			Details of the re	egistered owner				Date of creation /
	(I)				(II)		Details of holding/ exercise of right of the SBO in t	acquisition of	
							whether direct or indirect*:		significant
							(III)		beneficial interest#
	Name	PAN/ Passport	Nationality	Name	PAN/	Nationality	Whether by virtue of :		(IV)
		No. in case of a			Passport No. in				
		foreign national			case of a foreign				
					national		Shares		
							Voting Rights		
							Rights on distributable dividend or any other distribution		
							Exercise of control		
							Exercise of Significant Influence		
1	NA	NA	NA	NA	NA	NA	NA	NA	NA

### Note .

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Coloumn III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This coloumn shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

# Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date	100	19
As on the end of previous 1st quarter	100	18.15
As on the end of previous 2nd quarter	100	19
As on the end of previous 3rd quarter	100	16.46
As on the end of previous 4th quarter	100	17.13