FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity
- 2 Scrip Code / Name of Scrip / Class of Security

Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
a. If under 31(1)(b) then indicate the report for Quarter ending
b. If under 31(1)(c) then indicate date of allotment / extinguishment

UltraTech Cement Limited BSE - 532538 / NSE - ULTRACEMCO / EQUITY

30.09.2023

4 Declaration : The Listed entity is required to submit the following declaration to the extent of sumission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?	-	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?	-	No
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes	-
4	Whether the Listed Entity has any shares in locked-in ?	-	No
5	Whether any shares held by promoters are pledge or otherwise encumbered ?	-	No

- If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also whereever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.
- 5 The tablular format for disclosure of holding of specified securities is as follows :-

ategory (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid- up equity shares heid (IV)	paid-up equity	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII)= (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares(calculate d as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of	Voting Rights held in (IX)	n each class of secur	rities	Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a 1 % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	lumber of Loc (>		plee		Number of equity shares held in dematerialized form (XIV)
								N Class- Equity	No. of voting Rights Class- eg : y	Total	Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held	
															(5)		(b)	
(A)	Promoter & Promoter Group [*]	20	17,03,38,945	0	27,44,168	17,30,83,113	59.96	17,30,83,113	0	17,30,83,113	60.06	0.00	59.96		0 0	0	0 0	17,30,83,11
(B)	Public*	3,47,883	11,35,65,824	0	15,11,792	11,50,77,616	39.86	11,50,77,616	0	11,50,77,616	39.94	0.00	39.86		0 0	0	0	11,21,83,79
(C)	Non promoter- Non Public	1	5,25,616	0	0	5,25,616	0.18	0	0	0	0	0	0.18	I	0 0	0	0	5,25,61
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	(0 0	0	0 0	
• •	Shares held by Employee Trusts	1	5,25,616	0	0	5,25,616	0.18	0	0	0	0	0.00	0.18	(0 0	C	0 0	5,25,61
	Total	3,47,904	28,44,30,385	-	42,55,960	28,86,86,345	100.00	28,81,60,729	-	28,81,60,729	100.00	0.00	100.00	-	-	-	· .	28,57,92,519

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

	Category and Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity	PAN No. of (III) shareholder (IV)	Nos. of fully paid up equity shares held (V)	Partly paid- up equity shares held (VI)	No. of shares underlying Depository Receipts (VII)	Total Nos. of shares held (VIII)=(V+VI+VII)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)			hts held in each class (X)		No. of Shares Underlying Outstanding convertible securities (including	Shareholding as a % assuming full conversion of convertible securities (as a percentage of	sha	of Locked in ares (XIII)	pled othe encu ()	of Shares ged or erwise mbered (IV)	Number of equity shares held in dematerialized form (XV)
		(except promoter) (II)						(IX)	No.	of voting Ri	ghts	Total as a % of Total Voting rights	Warrants) (as a percentage of diluted share capital) (XI)	diluted share capital) (XII)=(VIII)+(XI) as a % of A+B+C2	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
									Class- Equity	Class eg : y	Total								
(1)	INDIAN																		
(a)	Individuals/Hindu Undivided Family		5	2,53,304	-	-	2,53,304	0.09	2,53,304	-	2,53,304	0.09	-	0.09	-	-	-	-	2,53,304
1	Shri Kumar Mangalam Birla	Promoter		1,80,132	-	-	1,80,132	0.06	1,80,132	-	1,80,132	0.06	-	0.06	-	-	-	-	1,80,132
2	Aditya Vikram Kumarmangalam Birla HUF	Promoter group		10,228	-	-	10,228	-	10,228	-	10,228	-	-	-	-	-	-	-	10,228
3	Smt. Rajashree Birla	Promoter group	1	41,701	-	-	41,701	0.01	41,701	-	41,701	0.01	-	0.01	-	-	-	-	41,701
4	Smt. Neerja Birla	Promoter group		8,011	-	-	8,011	-	8,011	-	8,011	-	-	-	-	-	-	-	8,011
5	Smt. Vasavadatta Bajaj	Promoter group		13,232	-	-	13,232	-	13,232	-	13,232	-	-	-	-	-	-	-	13,232
(b)	Central Government/State Government(s)		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
(c)	Financial Institutions/ Banks											-		-					
(d)	Any other (specify)		10	17,00,85,641	-	-	17,00,85,641	58.92	17,00,85,641	-	17,00,85,641	59.00	-	58.92	-	-	-	-	17,00,85,641
1	Grasim Industries Limited	Promoter		16,53,35,150	-	-	16,53,35,150	57.27	16,53,35,150	-	16,53,35,150	57.35	-	57.27	-	-	-	-	16,53,35,150
2	Birla Group Holdings Pvt. Limited	Promoter group		3	-	-	10 50 515	-	3	-	3	-	-	-	-	-	-	-	3
3	Hindalco Industries Limited	Promoter group		12,58,515 76	-	-	12,58,515 76		12,58,515 76		12,58,515 76	0.44		0.44		-	-	-	12,58,515
4	Rajratna Holdings Pvt. Limited Vaibhav Holdings Pvt. Limited	Promoter group Promoter group		76	-	-	76		76		76		-	-	-	-	-	-	76 76
6	Vikram Holding Pvt. Limited	Promoter group		85	-	-	85		85		85	-	-	-	-	-	<u> </u>	-	85
7	Pilani Investment and Industries	Promoter group		34,89,647	-	-	34,89,647	1.21	34,89,647	-	34,89,647	1.21	-	1.21	-	-	-	-	34,89,647
8	Corporation Limited Padmavati Investment Private	Promoter group		2,087	-	-	2,087	_	2,087	-	2,087	-	-	-	-				2,087
-	Limited			_,			_,		_,		_,								_,
9	IGH Holdings Private Limited	Promoter group		1	-	-	1	-	1	-	1	-	-	-	-	-	-	-	1
10	Umang Commercial Company Private Limited	Promoter group		1	-	-	1	-	1	-	1	-	-	-	-	-	-	-	1
	Sub-total (A) (1)		15	17,03,38,945	-	-	17,03,38,945	59.01	17,03,38,945	-	17,03,38,945	59.09	-	59.01	-	-	-	-	17,03,38,945
(2)	FOREIGN		<u> </u>											-	L				
(a)	Individuals (Non-resident Individual/ Foreign Individuals)		-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
(b)	Government				-	-	-	-	-			-	-	-	-		-	-	-
(c) (d)	Institutions Foreign Portfolio Investor	+	-	-	-	-	-	-		-			-	-	-	-		-	-
1.1	Any other (specify)		5		-	27.44.168	27.44.168	0.95	27.44.168	-	27.44.168	0.95		0.95	-	-	-	-	27.44.168
(0)	PT. Indo Bharat Rayon	Promoter group		-	_	22,86,172	22,86,172	0.79	22,86,172	-	22,86,172	0.33	_	0.79	-	-	-	-	22,86,172
	PT. Sunrise Bumi Textiles	Promoter group	1	-	-	1,44,998	1,44,998	0.05	1,44,998	-	1,44,998	0.05	-	0.05	-	-	-	-	1,44,998
	PT. Elegant Textile Industry	Promoter group	1	-	-	92,428	92,428	0.03	92,428	-	92,428	0.03	-	0.03	-	-	-	-	92,428
	Thai Rayon Public Co. Ltd.	Promoter group		-	-	2,19,998	2,19,998	0.08	2,19,998	-	2,19,998	0.08	-	0.08	-	-	-	-	2,19,998
	Surya Kiran Investments Pte. Ltd.	Promoter group		-	-	572	572	-	572	-	572	-	-		-	-	-	-	572
L	Sub-total (A) (2)		5	-	-	27,44,168	27,44,168	0.95	27,44,168	-	27,44,168	0.95	-	0.95	-	-	-	-	27,44,168
P	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)		20	17,03,38,945		27,44,168	17,30,83,113	59.96	17,30,83,113	-	17,30,83,113	60.04	-	59.96	-	-	-	-	17,30,83,113
Details	s of shares which remain unclaimed m	hay be given here alon	g with details such as number of sh	areholders, outstandin	g shares held in	demat/unclaimed susp	ense account, votina	rights which are f	rozen etc.		1								
	No. of shareholders :		0		No. of shares														
	Note :																		
	(1) PAN would not be displayed on w																		
	(2) The term "Encumbrance" has the	e same meaning as as	signed under regulation 28(3) of SE	EBI (Substantial Acquis	ition of Shares	and Takeovers) Regulat	ions, 2011.												

Table III - Statement showing shareholding pattern of the Public shareholders

Category & Name of the Shareholders (I)	PAN No. of shareholders (II) (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held (VII) = (IV+ V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	N	each class	ting rights held in of securitiees (IX)		No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a pecentage of diluted share capital) (XI)	Number of Locked in shares (XII)	ene	s Pledged or otherwise sumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	Su	ıb-categorization of sh (XV)	nares
							No. of v	oting Rights		al as a % of Total voting rights		-	No. As a % of tot (a) shares held (b)		As a % of total shares held (b) (Not applicable)		Share	aholding (No. of shares	s) under
							Class- Equity C	lass Eg: y	Total				(0)		appricable)		Subcategory (i)	Subcategory (ii)	Subcategory (iii)
(1) Institutions (Domestic) (a) Mutual funds/UTI	100	3 92 60 775			3 92 60 775	13.60	3 92 60 775		3 92 60 775	13.62		13.60			0	3 92 58 340		-	-
ICICI PRUDENTIAL EQUITY ARBITRAGE FUND	109	44,39,468	-	-	44,39,468	1.54		-	44,39,468	1.54		1.54			0 0	44,39,468	-	-	
KOTAK TAX SAVER SCHEME	1	37,77,411	-	-	37,77,411	1.31	37,77,411	-	37,77,411	1.31	-	1.31			0 (37,77,411	-	-	
NPS TRUST-A/C UTI RETIREMENT SOLUTIONS	1	42,25,420	-	-	42,25,420	1.46	42,25,420	-	42,25,420	1.47	-	1.46			0 0	42,25,420	-	-	
PENSION FUND SBI MAGNUM EQUITY ESG FUND	1	49,16,429	-	-	49,16,429	1 70	49,16,429	-	49,16,429	1.71	-	1 70			0	49,16,429		-	
(b) Venture Capital Funds	-	-	-	-	-	0.00	-	-	-	-	-	-			0 0	-	-	-	-
(c) Alternate Investment Funds			-	-	-	0.00		-			-	-		-	0 (-	-	-	
(d) Banks (e) Insurance Companies	103	3,84,242 37,83,722	-	-	3,84,242 37,83,722	0.13	3,84,242 37,83,722	-	3,84,242 37,83,722	0.13		0.13		+	0	3,66,824	-		
(e) Insurance Companies (f) Provident funds / Pension Funds		37,83,722	-	-	31,63,722	1.31	37,83,722		31,83,122	1.31	-	1.31		+	0 0	37,83,640			
(g) Asset Reconstruction Companies			-	-		0.00		-	-		-				0 0		-	-	
(h) Sovereign Wealth Funds (l) NBFCs registered with RBI	- 18		-	-		0.00		-	0.05.005		-	- 0.10		-	0 0	-	-		
NBFCs registered with RBI (j) Other Financial Institutions	18	2,95,388	-	-	2,95,388	0.10	2,95,388	-	2,95,388	0.10	-	0.10		+	U (2,95,388	-		
(i) Other Financial Institutions (k) Any Other (specify)																	-		
Sub-Total (B)(1)	236	4,37,24,127	-	-	4,37,24,127	15.15	4,37,24,127	-	4,37,24,127	15.17	0.00	15.15			0 0	4,37,04,192	-	=	
(2) Institutions (Foreign)		-	-							-	-				0				
(a) Foreign Direct Investment		-	-	-	-	-	-	-	-	-	-	-			0 0	-	-	-	-
(a) Foreign Direct Investment (b) Foreign Venture Capital Investors	-	-		-		-	-	-	-	-	-	-			0 0	- 10		-	
(c) Sovereign Wealth Funds	-	-	-	-	-	-	-	-	-		-	-			0 0	- 1		-	
(d) Foreign Portfolio Investors Category I	825	4,63,53,003 16,79,486	-	-	4,63,53,003	16.06	4,63,53,003	-	4,63,53,003	16.09	-	16.06			0	4,63,50,253			
(e) Foreign Portfolio Investors Category II (f) Overseas Depositories (holding DRs) (balancing figure)	1	-		15,11,792	<u>16,79,486</u> 15,11,792	0.58	16,79,486 15,11,792	-	16,79,486 15,11,792	0.58 0.52	-	0.58 0.52			0 0	0 16,79,486 0 15,11,792			
(g) Any Other (specify)	-	-	-	-	-	0.00	-	-	-	0.00	-	-			0 0	- 10	-	-	
Foreign Institutional Investors	23	18,554		-	18,554	0.01	18,554	-	18,554	0.01	-	0.01			0 0	17,996		-	
Sub-Total (B)(2) (3) Control Covernment (State Covernment(a)	910	4,80,51,043		15,11,792	4,95,62,835	17.17	4,95,62,835	-	4,95,62,835	17.20	0.00	17.17		0	0 0	4,95,59,527		-	
Central Government / State Government(s) Central Government / President of India	2	1,52,802	-	-	1,52,802	0.05	1,52,802	-	1,52,802	0.05	-	0.05		0	0 0	1,52,802			
(b) State Government / Governor	-	-	-	-	-	0.00		-	-	0.00		-	• •		0 (- 0	-	-	
(c) Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	-	-	-	-	-	0.00	-	-	-	0.00	0.00	-			0 (- 0	-	-	
Central / State Government is a promoter Sub-Total (B)(3)	2	1,52,802	-	- 1	1,52,802	0.05	1,33,376	-	1,33,376	0.05	0.00	0.05		1	0 0	1,52,802	-	-	+
(4) Non-Institutions					,/-)											/	-	-	
(a) Associate companies / Subsidiaries	-		-	-		0.00		-	-	0.00					0 (
(b) Directors and their relatives (excluding independent directors and nominee directors).	9	47,536	-	-	47,536	0.02	47,536	-	47,536	0.02	0.00	0.02			0	47,536	-	-	
directors and nominee directors) (c) Key Managerial Personnel	1	3,629	-		3,629	0.00	3,629	-	3,629	0.00	0.00	-			0	3,626	-	+	+
 Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) 	-	-	-	-		0.00	-	-	-	0.00	0.00	-			0 0		-	-	
(e) Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	-	-	-	-	-	0.00	-	-	-	0.00	0.00	-			0 0	- (-	-	
(f) Investor Education and Protection Fund (IEPF) (g) Resident Individuals holding nominal share capital up to Rs. 2 lakhs	1 3,29,001	9,85,807 1,54,00,893			9,85,807 1,54,00,893	0.34 5.33	9,85,807 1,54,00,893	-	9,85,807 1,54,00,893	0.34 5.34	0.00	0.34 5.33			0 0	9,85,807 1,42,08,159	-	<u> </u>	
 Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs 	5	2,31,255	•	-	2,31,255	0.08		-	2,31,255	0.08		0.08			0	1,75,635	-	-	
(i) Non Resident Indians (NRIs)	10,610		-	-	9,87,090	0.34		-	9,87,090	0.34		0.34			0 (9,27,837	-	-	
(j) Foreign Nationals (k) Foreign Companies	7	49,905 14,98,654	-	-	49,905 14,98,654	0.02	49,905 14,98,654	-	49,905 14,98,654	0.02	0.00	0.02	-	+	0 0	48,638	-		+
(k) Foreign Companies (l) Bodies Corporate	2,204		-		14,98,654 21,08,303	0.52			21,08,303	0.52	0.00	0.52		+	0	20,45,254			
(ii) Bodies Corporate (iii) Any Other (specify)	2,204	21,00,000			21,00,303	0.73	21,00,000	-	£1,00,000	0.73	0.00	0.73		1	1	20,40,204		+	+
Clearing members	8	275	-	-	275	0.00	275	-	275	0.00	0.00	0.00			0 0	275	-	-	
HUF	4,881	3,24,505		-	3,24,505	0.11	3,24,505		3,24,505	0.11	0.00	0.11			0 0	3,24,502	-		
Sub-Total (B)(4) Total Public Shareholding	3,46,735 3,47,883	2,16,37,852 11,35,65,824	-	15,11,792	2,16,37,852 11,50,77,616	7.50		-	2,16,37,852 11,50,77,616	7.51 39.94		7.50 39.86		+	0 0	1,87,67,269 11,21,83,790	-		
		11,33,65,824	-	15,11,/92	11,00,77,616	39.86			11,00,11,010		J.UU	39.86		1	- YI - V	11,21,03,/90	-	-	- I

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders :	1,216	No. of shares :	44,942	Voting rights frozen :	44,942
Note :					
PAN would not be displayed on website of Stock Exc					
(2) The above format needs to be disclosed along with t					
(3) W.r.t. the information pertaining to Depository Receiption	ipts, the same may be disclosed in the respective col	umns to the extent information available an	d the balance to be disclosed as held by custodian.		
(4) Categorization and disclosure of each shareholder ca	ategory should be carried out in the order prescribed	n the above format. If a shareholder is falli	ng under more than one category, then the same shall be cla	ssified in the category falling first in the order prescribed in the	the above format. Shareholding under
any of the categories shall be unique and will not be dup	licated under multiple categories.				
(5) Sub-categorization of shares under column no. (XV)	will be based on shareholding (no. of shares) under	he following sub-categories:			
(i) Shareholders who are represented by a nominee Director	on the board of the listed entity or have the right to non	inate a representative (i.e. Director) on the b	oard of the listed entity.		
(ii) Shareholders who have entered into shareholder agreem	ent with the listed entity.				
(iii) Shareholders acting as persons in concert with prom	noters.				

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)			Total Nos. shares held (VII= IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of V	oting Rights	held in each cla (IX)	ass of securities	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Numt	ver of Locked in shares (XII)	Number of shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV) (Not Applicable)
									No.	of Voting Rig	hts	Total as a % of			No.	As a % of total	No. (Not As a % of	
									Class- eg X	Class eg : Y	Total	Total Voting rights				Shares held	applicable) total shares held (Not applicable)	
(1)	Custodian/DR Holder	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(a)	Name of DR Holder (if applicable)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
(i)	abc																NA	
(ii)	efg																NA	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations,2014)		1	5,25,616	-	-	5,25,616	0.18	-	-	-	0.00	-	0.18	-	-		5,25,616
(a)	Name(abc																NA	
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)		1	5,25,616	-	-	5,25,616	0.18	-	-	-	0.00	-	0.18	-	-	NA	5,25,616

Note (1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.

(3) w.r.t. information pertaining to Depository Receipts, the same may be dislcosed in the respective columns to the extent information available.

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO (I)			Details of the re	egistered owner (II)		Details of holding/ exercise of right of the SBO in t whether direct or indirect* : (III)		Date of creation / acquisition of significant beneficial interest [#]
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national		Whether by virtue of : Shares Voting Rights Rights on distributable dividend or any other distribution Exercise of control Exercise of Significant Influence		(IV)
1	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note :

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Coloumn III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This coloumn shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date	100	19
As on the end of previous 1st quarter	100	18.15
As on the end of previous 2nd quarter	100	16.41
As on the end of previous 3rd quarter	100	16.46
As on the end of previous 4th quarter	100	17.13