

16th October, 2019

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Tel.: 022 22721233/4 Fax: 022 2272 2039 Scrip Code: 532538 The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra Kurla Complex,
Bandra (East), Mumbai 400 051.

Tel.: 022 26598236 Fax: 022 26598237 / 38 Scrip Code: ULTRACEMCO

Dear Sirs.

Subject: Update on Scheme of Demerger amongst
Century Textiles and Industries Limited ("Century") and UltraTech Cement Limited
("UltraTech") and their respective shareholders and creditors ("Scheme")

This has reference to our letter dated 30<sup>th</sup> September, 2019, informing you about the effectiveness of the Scheme.

In terms of the Scheme, the Company has on 16<sup>th</sup> October, 2019, allotted 1,39,61,960 equity shares of Rs. 10/- each to the shareholders of Century in the ratio of 1 (one) equity share of Rs. 10/- each of the Company for every 8 (eight) equity shares of Rs. 10/- each held in Century as on the Record Date i.e. 14<sup>th</sup> October, 2019.

On allotment, the equity share capital of the Company stands increased to 28,86,13,666 equity shares of ₹ 10/- each aggregating to ₹ 2,88,61,36,660/-.

Applications are being submitted for listing of these shares on the exchanges.

The same is for your information and records, please.

Thanking you,

Yours faithfully, For UltraTech Cement Limited

S. K. Chatterjee Company Secretary

CC:

The National Securities Depository Ltd., Trade World, 4th floor Kamala Mills Compound Senapati Bapat Marg, Lower Parel Mumbai 400013 The Central Depository Services (India) Limited Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013

