Business Standard MUMBAI | TUESDAY, 19 OCTOBER 2021



# Accelerating De-carbonisation for a sustainable future



#### Extract of Consolidated Unaudited Financial Results for the Three and Six Months ended 30/09/2021

| in Crores |             |         |  |
|-----------|-------------|---------|--|
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|           | <b>3</b> II | LOIDICS |  |

| Sr.      | Particulars   | Three months        | Discourant of the last            | Manager of Street  | ₹ In Crores                 |
|----------|---|---------------------|-----------------------------------|--|-----------------------------|
| Na.      |   | ended<br>30/09/2021 | Six months<br>ended<br>30/09/2021 | Three months<br>ended<br>30/09/2020  | Year<br>ended<br>31/03/2021 |
| 1        | Total Income from Continuing Operations   | 12,156.83           | 24,191.54                         | 10,522.12  | 45,459.97                   |
| 2        | Net Profit for the period (before Taxes and Exceptional Item) from continuing operations  | 1,947.48            | 4,474.42                          | 1,797.85   | 8,118.38                    |
| 3        | Net Profit for the period before Taxes (after   | 1047.40             |                                   |  |                             |
| 3        | Exceptional Item) from continuing operations  | 1,947.48            | 4,474.42                          | 1,733.30   | 7,857.64                    |
| 4        | Net Profit for the period after Taxes (after  | 1,310.34            | 3,010.37                          | 1,167.15   | 5,318.94                    |
|          | Exceptional Item) from continuing operations  |                     |                                   |  | 3,010.31                    |
| 5        | Net Profit for the period after Taxes (after Exceptional                                  |                     |                                   | · 142.91   | 142.91                      |
| 5211     | Item and impairment) from discontinued operations   |                     |                                   | -  |                             |
| 6        | Net Profit for the period after Taxes (after Exceptional                                  | 1,310.34            | 3,010.37                          | 1,310 06   | 5,461.85                    |
| 7        | Item) from continuing and discontinued operations   |                     |                                   |  |                             |
| 7        | Total Comprehensive Income for the period (comprising profit for the period after tax and | 1,391.18            | 3,104.24                          | 1,291.96   | 5,478.45                    |
|          | other comprehensive income after tax) from  |                     |                                   |  |                             |
|          | continuing and discontinued operations  |                     |                                   | OF THE   |                             |
| . 8      | Paid-up equity share capital (Face Value ₹ 10/-   | 288.66              | 288.66                            | 288.63   | 288.65                      |
|          | Per Share)  | Service Co.         |                                   |  |                             |
| 9        | Reserves incl. Securities Premium   | 45,874.16           | 45,874.16                         | 40,460.26  | 43,886.03                   |
| 10.      | Securities Premium Account  | 5,472.69            | 5,472.69                          | 5,458.85   | 5,469.67                    |
| 11       | Net Worth   | 46,162.85           | 46,162.85                         | 40,756.97  | 44,180.40                   |
| 12       | Outstanding Debt  | 14,043.88           | 14,043.88                         | 22,665.86  | 20,487.77                   |
| 13       | Outstanding redeemable preference shares (1,00,010 shares of ₹ 1,00,000/- each),          | 1,000.10            | 1,000.10                          | 1,000.10   | 1,000.10                    |
| 14       | Debt-Equity ratio (in times)  | 0.30                | 0.30                              | 0.56   | 0.46                        |
| 15       | Earnings per share (of ₹ 10/- each) (Not  |                     |                                   |  |                             |
|          | Annualised): (for continuing and discontinued   |                     |                                   |  |                             |
|          | operations):  |                     |                                   |  |                             |
|          | (a) Basic   | 45.54               | 104.58                            | 45.39  | 189.40                      |
| 16       | (b) Diluted   | 45.52               | 104.53                            | 45.39  | 189.33                      |
| 16<br>17 | Capital Redemption Reserve  | 0.47 = 0            |                                   | With the latest the la |                             |
| 18       | Debenture Redemption Reserve Debt Service Coverage Ratio (in times)                       | 247.50              | 247.50                            | 247.50   | 247.50                      |
| 19       | Interest Service Coverage Ratio (in times)  | 4.07                | 2.19                              | 1.36   | 3.04                        |
| 19       | interest service coverage Ratio (in times)  | 8.85                | 8.77                              | 6.34   | 6.54                        |

#### Notes

- 1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 18/10/2021.
- Exceptional item represents an amount of ₹ 6.63 Crores for the three months ended 30/09/2020 and ₹ 164 Crores for the year ended 31/03/2021 as one-time expense upon receiving an order dated 17/07/2020, issued by the Hon'ble Supreme Court denying the Company's claim of capital investment subsidy, sanctioned in 2010 under Rajasthan Investment Promotion Scheme-2003.
- 3. Key Standalone Financial Information.

#### ₹ in Crores

| Particulars   | Three months<br>ended<br>30/09/2021 | Six months<br>ended<br>30/09/2021 | Three months<br>ended<br>30/09/2020 | Year<br>ended<br>31/03/2021 |
|---|-------------------------------------|-----------------------------------|-------------------------------------|-----------------------------|
| Total Income from Operations                                    | 11,690.17                           | 23,383.51                         | 10,165.04                           | 43,977 02                   |
| Net Profit for the period (before Taxes and Exceptional Item)   | 1,946.32                            | 4,461.11                          | 1,784.58                            | 8,060.07                    |
| Net Profit for the period before Taxes (after Exceptional Item) | 1,946.32                            | 4,461.11                          | 1,777.95                            | 7,896.07                    |
| Net Profit for the period after Taxes (after Exceptional Item)  | 1,300.09                            | 2,981.15                          | 1,208.67                            | 5,342.07                    |

- 4. The above is an extract of the detailed format of unaudited Financial Results filed with the Stock Exchanges under Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited Financial Results is available on the stock exchange websites, www.nseindia.com and www.bseindia.com and on the Company's website www.ultratechcement.com.
- 5. For the other line items referred in regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, pertinent disclosures have been made to the stock exchanges and are available on the stock exchanges websites, www.nseindia.com and www.bseindia.com and on the Company's website www.ultratechcement.com.

For and on behalf of the Board of Directors

K.C.Jhanwar Managing Director

UltraTech Cement Limited

Place: Mumbai

Date: 18/10/2021

Regd Office: 'B' Wing, Ahura Centre, 2<sup>nd</sup> Floor, Mahakali Caves Road, Andheri (East), Mumbai - 400093

Phone: 022 6691 7800 | Fax: 022 6692 8109 Website: www.ultratechcement.com CIN: L26940MH2000PLC128420







THE ECONOMIC TIMES | MUMBAI | TUESDAY | 19 OCTOBER 2021 | WWW.ECONOMICTIMES.COM



## Accelerating De-carbonisation for a sustainable future



### Extract of Consolidated Unaudited Financial Results for the Three and Six Months ended 30/09/2021

| ₹ | in | Cro | res |
|---|----|-----|-----|
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|   | Out.       | Description   | - Ar               |                       |                          | 7 III Gibles        |
|---|------------|---|--------------------|-----------------------|--------------------------|---------------------|
| 7 | Sr.<br>No. | Particulars   | Three months ended | - Six months<br>ended | Three months ended       | Year                |
|   |            |   | 30/09/2021         | 30/09/2021            | 30/09/2020               | ended<br>31/03/2021 |
| î | 1          | Total Income from Continuing Operations   | 12,156.83          | 24,191,54             | 10,522.12                | 45,459.97           |
|   | 2          | Net Profit for the period (before Taxes and Exceptional Item) from continuing operations  | 1,947.48           | 4,474.42              | 1,797.85                 | 8,118.38            |
| 9 | 3          | Net Profit for the period before Taxes (after Exceptional Item) from continuing operations  | 1,947.48           | 4,474.42              | 1,733.30                 | 7,857.64            |
| ١ | 4          | Net Profit for the period after Taxes (after Exceptional Item) from continuing operations   | 1,310.34           | 3,010.37              | 1,167.15                 | 5,318.94            |
| ı | 5          | Net Profit for the period after Taxes (after Exceptional Item and impairment) from discontinued operations  | 2 chanting         |                       | 142.91                   | 142.91              |
| 4 | 6          | Net Profit for the period after Taxes (after Exceptional Item) from continuing and discontinued operations  | 1,310.34           | 3,010.37              | 1,310.06                 | 5,461.85            |
|   | 7          | Total Comprehensive Income for the period (comprising profit for the period after tax and other comprehensive income after tax) from continuing and discontinued operations | 1,391.18           | 3,104.24              | 1,291.96                 | 5,478.45            |
| 1 | 8          | Paid-up equity share capital (Face Value ₹ 10/-<br>Per Share)   | 288.66             | 288.66                | 288.63                   | 288.65              |
| 1 | 9          | Reserves incl. Securities Premium   | 45,874.16          | 45,874.16             | 40,460.26                | 43,886.03           |
| 1 | 10.        | Securities Premium Account  | 5,472.69           | 5,472.69              | 5,458.85                 | 5,469.67            |
| 1 | 11         | Net Worth   | 46,162.85          | 46,162.85             | 40,756.97                | 44,180.40           |
|   | 12         | Outstanding Debt  | - 14,043.88        | 14,043.88             | 22,665.86                | 20,487,77           |
|   | 13         | Outstanding redeemable preference shares (1,00,010 shares of ₹ 1,00,000/- each)   | 1,000.10           | 1,000.10              | 1,000.10                 | 1,000.10            |
| 1 | 14         | Debt-Equity ratio (in times)  | 0.30               | 0.30                  | 0.56                     | 0.46                |
|   | 15         | Earnings per share (of ₹ 10/- each) (Not<br>Annualised): (for continuing and discontinued<br>operations):   | 1 - 11 - 11        |                       |                          |                     |
|   |            | (a) Basic<br>(b) Diluted  | 45.54<br>45.52     | 104.58<br>104.53      | 45.39<br>45.39           | 189.40<br>189.33    |
| - | 16         | Capital Redemption Reserve  |                    | THE RESERVE           | Consultation of the last | A Delivery law MES  |
|   | 17         | Debenture Redemption Reserve  | 247.50             | 247.50                | 247.50                   | 247.50              |
| - | 18         | Debt Service Coverage Ratio (in times)  | 4.07               | 2.19                  | 1.36                     | 3.04                |
| - | · 19       | Interest Service Coverage Ratio (in times)  | 8.85               | 8.77                  | 6.34                     | 6.54                |
| 1 | . 19       | interest Service Coverage Ratio (in times)  | 8.85               | 8.77                  | 6.34                     | 6.5                 |

- Notes:

  1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held
- Exceptional item represents an amount of ₹ 6.63 Crores for the three months ended 30/09/2020 and ₹ 164 Crores for the year ended 31/03/2021 as one-time expense upon receiving an order dated 17/07/2020, issued by the Hon'ble Supreme Court denying the Company's claim of capital investment subsidy, sanctioned in 2010 under Rajasthan Investment Promotion Scheme-2003.
- 3. Key Standalone Financial Information:

#### ₹ in Crores

| Particulars   | Three months<br>ended<br>30/09/2021 | Six months<br>ended<br>30/09/2021 | Three months<br>ended<br>30/09/2020 | Year<br>ended<br>31/03/2021 |
|---|-------------------------------------|-----------------------------------|-------------------------------------|-----------------------------|
| Total Income from Operations                                    | 11,690.17                           | 23,383.51                         | 10,165,04                           | 43,977.02                   |
| Net Profit for the period (before Taxes and Exceptional Item)   | 1,946.32                            | 4,461.11                          | 1,784.58                            | 8,060.07                    |
| Net Profit for the period before Taxes (after Exceptional Item) | 1,946.32                            | 4,461.11                          | 1,777.95                            | 7,896.07                    |
| Net Profit for the period after Taxes (after Exceptional Item)  | 1,300.09                            | 2,981.15                          | 1,208.67                            | 5,342.07                    |

- The above is an extract of the detailed format of unaudited Financial Results filed with the Stock Exchanges under Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited Financial Results is available on the stock exchange websites, www.nseindia.com and www.bseindia.com and on the Company's website www.ultratechcement.com.
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For and on behalf of the Board of Directors

Place: Mumbai Date: 18/10/2021

**UltraTech Cement Limited** Regd Office: 'B' Wing, Ahura Centre, 2nd Floor,

Mahakali Caves Road, Andheri (East), Mumbai - 400093 Phone: 022 6691 7800 | Fax: 022 6692 8109 Website: www.ultratechcement.com

CIN: L26940MH2000PLC128420







K.C.Jhanwar

Managing Director

AN ADITYA BIRLA GROUP COMPANY



मुंबई, मंगळवार, १९ ऑक्टोबर २०२१



# Accelerating De-carbonisation for a sustainable future



Extract of Consolidated Unaudited Financial Results for the Three and Six Months ended 30/09/2021

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|--|--|--|--|--|
| Pariculars   |  |  | Three months   | Year   |
|  |  |  |  | ended  |
| NAME AND ADDRESS OF THE OWNER, WHEN PARTY AND AD | MEASURAGE VIOLEN   |  | 30/09/2030   | 71/10/2021   |
|  | 12,156.83  | The second secon | 10,522.12  | 45,459,97  |
| Net Profit for the period (before Taxes and  | Taper Color  | V FP 549474:42   | निजम समाद ग्रही  | 8 4 18 38 u ter  |
|  | Contract of the Contract of th | मायाम पट. ३० म   | प्रजीवरण कर पर   | - जिसम् कारा   |
| Exceptional Item) from continuing operations   | 1,947.48   | 4,474.42   | 1,733.30   | 7,857.64   |
| Net Profit for the period after Taxes (after Exceptional Item) from continuing operations  | 1,310.34   | 3,010.37   | 1,167,15   | 5,318.94   |
| Net Profit for the period after Taxes (after Exceptional Item and impairment) from discontinued operations   | ordered attents  |  | 142.91   | 142.91   |
| Net Profit for the period after Taxes (after Exceptional Item) from continuing and discontinued operations   | 1,310.34   | 3,010.37   | 1,310.06   | 5,461.85   |
| Total Comprehensive Income for the period (comprising profit for the period after tax and other comprehensive income after tax) from continuing and discontinued operations  | 1,391.18   | 3,104.24   | 1,291.96   | 5,478.45   |
| Paid-up equity share capital (Face Value ₹ 10/-<br>Per Share)  | 288.66   | 288.66   | 288.63   | 288.65   |
| Reserves incl. Securities Premium  | 45,874.16  | 45.874.16  | 40 460 26  | 43,886.03  |
| Securities Premium Account   | 5,472.69   | The state of the s | THE RESERVE OF THE PARTY OF THE | 5,469.67   |
| Net Worth  | 46,162.85  | 37/1944/1888   | THE PERSON NAMED IN COLUMN 2 I | 44,180.40  |
| Outstanding Debt   |  | The state of the s | Additional Control of the Control of | 20,487.77  |
| Outstanding redeemable preference shares (1,00,010 shares of ₹ 1,00,000/- each)  | 1,000.10   | 1,000.10   | 1,000.10   | 1,000.10   |
|  | 0.30   | 0.30   | 0.56   | 0.46   |
| Earnings per share (of ₹ 10/- each) (Not<br>Annualised): (for continuing and discontinued<br>operations):  | Access Of the  |  |  | A JATAN MARKET AREA<br>AND THE SAME IN<br>THE STREET OF THE SAME IN  |
| (b) Diluted  |  |  |  | 189.40<br>189.33   |
| Capital Redemption Reserve   | ENFO ENFO  | 104.00   | 45.59  | 109.55   |
|  | 247 50   | 247 50   | 247'50   | 247.50   |
| the section of the se | The same and the s | The state of the s | other file for the day of the standard beautiful to the  | 3.04   |
| Interest Service Coverage Ratio (in times)   | 8.85   | 8.77   | 6.34   | 6.54   |
|  | Net Profit for the period after Taxes (after Exceptional Item) from continuing operations  Net Profit for the period after Taxes (after Exceptional Item and impairment) from discontinued operations  Net Profit for the period after Taxes (after Exceptional Item) from continuing and discontinued operations  Total Comprehensive Income for the period (comprising profit for the period after tax and other comprehensive income after tax) from continuing and discontinued operations  Paid-up equity share capital (Face Value ₹ 10/-Per Share)  Reserves incl. Securities Premium  Securities Premium Account  Net Worth  Outstanding Debt  Outstanding Debt  Outstanding redeemable preference shares (1,00,010 shares of ₹ 1,00,000/- each)  Debt-Equity ratio (in times)  Earnings per share (of ₹ 10/- each) (Not Annualised): (for continuing and discontinued operations):  (a) Basic  (b) Diluted  Capital Redemption Reserve  Debet Service Coverage Ratio (in times)   | Total Income from Continuing Operations Net Profit for the period (before Taxes and Taxes (after Exceptional Item) from continuing operations Net Profit for the period after Taxes (after Exceptional Item) from continuing operations Net Profit for the period after Taxes (after Exceptional Item) from continuing operations Net Profit for the period after Taxes (after Exceptional Item and impairment) from discontinued operations Net Profit for the period after Taxes (after Exceptional Item and impairment) from discontinued operations Total Comprehensive Income for the period (comprising profit for the period after tax and other comprehensive income after tax) from continuing and discontinued operations Paid-up equity share capital (Face Value ₹ 10/-Per Share) Reserves incl. Securities Premium Securities Premium Account Sec  | Total Income from Continuing Operations Net Profit for the period (before Taxes and Turner Exceptional Item) from continuing operations Net Profit for the period after Taxes (after Exceptional Item) from continuing operations Net Profit for the period after Taxes (after Exceptional Item) from continuing operations Net Profit for the period after Taxes (after Exceptional Item) from continuing operations Net Profit for the period after Taxes (after Exceptional Item) from continuing operations Net Profit for the period after Taxes (after Exceptional Item) from continuing operations Net Profit for the period after Taxes (after Exceptional Item) from continuing operations Net Profit for the period after Taxes (after Exceptional Item) from continuing and discontinued operations Total Comprehensive Income for the period (comprising profit for the period after tax and other comprehensive income after tax) from continuing and discontinued operations Paid-up equity share capital (Face Value ₹ 10/- Per Share) Reserves incl. Securities Premium 45,874.16 45,874.16 Securities Premium Account 5,472.69 5,472.69 Net Worth 46,162.85 46,162.85 Outstanding Debt Outstanding redeemable preference shares (1,00,010 shares of ₹ 1,00,000/- each) Debt-Equity ratio (in times) 0,30 0,30 Earnings per share (of ₹ 10/- each) (Not Annualised): (for continuing and discontinued operations): (a) Basic (b) Diluted 45,54 104.58 (b) Diluted 45,52 104.53 Capital Redemption Reserve Debenture Redemption Reserve Debenture Redemption (in times) 4,07 2,19   | Total Income from Continuing Operations   12,156.83  |

#### Notes

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- Exceptional item represents an amount of ₹ 6.63 Crores for the three months ended 30/09/2020 and ₹ 164 Crores for the year ended 31/03/2021 as one-time expense upon receiving an order dated 17/07/2020, issued by the Hon'ble Supreme Court denying the Company's claim of capital investment subsidy, sanctioned in 2010 under Rajasthan investment Promotion Scheme-2003.
- 3. Key Standalone Financial Information:

#### ₹ in Crores

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|--|-------------------------------------|-----------------------------------|-------------------------------|-----------------------------|
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For and on behalf of the Board of Directors

K.C.Jhanwar Managing Director

#### Place: Mumbai Date: 18/10/2021 UltraTech Cement Limited

Regd Office: 'B' Wing, Ahura Centre, 2<sup>nd</sup> Floor, Mahakali Caves Road, Andheri (East), Mumbai - 400093

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AN ADITYA BIRLA GROUP COMPANY

## MUMBAI | TUESDAY | OCTOBER 19, 2021 | www.freepressjournal.in



## Accelerating De-carbonisation for a sustainable future



### Extract of Consolidated Unaudited Financial Results for the Three and Six Months

| Sr. | Particulars  | THE REAL PROPERTY. |                     |                         | ₹ in Crore |
|-----|--|--------------------|---------------------|-------------------------|------------|
| No  | The state of the s | Three months       | Str months<br>ended | Three months            | Year       |
|     | ()() - 2 y anom mores.   | 30/09/2027         | 30/09/2021          | ended<br>r=30/09/2020   | 31/93/2021 |
| 1   | Total Income from Continuing Operations  | 12,156.83          | 24,191.54           | 10,522,12               | 45,459.9   |
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| 8   | Paid-up equity share capital (Face Value ₹ 10/-<br>Per Share)  | 288.66             | 288.66              | 288 63                  | 288.65     |
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| 0.  | Securities Premium Account   | 5,472.69           | 5,472.69            | 5.458.85                | 5,469.6    |
| 11  | ,Net Worth   | 46,162.85          | 46,162.85           | 40,756.97               | 44.180.40  |
| 12  | Outstanding Debt   | 14,043.88          | 14,043.88           | 22,665.86               | 20,487.77  |
| 3   | Outstanding redeemable preference shares (1,00,010 shares of ₹ 1,00,000/- each)  | 1,000.10           | 1,000.10            | 1,000.10                | 1,000.10   |
| 4   | Debt-Equity ratio (in times)   | 0.30               | 0.30                | 0.56                    | 0.46       |
| 5   | Earnings per share (of ₹ 10/- each) (Not<br>Annualised): (for continuing and discontinued<br>operations):  |                    |                     | Action that the special | 0.40       |
|     | (a) Basic<br>(b) Diluted   | 45.54              | 104.58              | , 45.39                 | 189.40     |
| 6   | Capital Redemption Reserve   | 45.52              | 104.53              | 45.39                   | 189.33     |
| 7   | Debenture Redemption Reserve   | 047.50             |                     |                         | The same   |
| 8   | Debt Service Coverage Ratio (in times)   | 247.50             | 247.50              | 247.50                  | 247.50     |
| 9   | Interest Service Coverage Ratio (in times)   | 4.07               | 2.19                | 1.36                    | 3.04       |
| es: | and planting the control of the cont | 8.85               | 8.77                | 6.34                    | 6.54       |

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- 3. Key Standalone Financial Information:

#### ₹ in Crores

9

| Particulars   | Three months<br>ended<br>30/09/2021 | Six months<br>ended<br>30/09/2021 | Three months<br>ended<br>30/09/2020 | Year<br>ended<br>31/03/2021 |
|---|-------------------------------------|-----------------------------------|-------------------------------------|-----------------------------|
| Total Income from Operations                                    | 11,690.17                           | 23,383,51                         | 10,165.04                           | 43,977.02                   |
| Net Profit for the period (before Taxes and Exceptional Item)   | 1,946.32                            | 4,461.11                          | 1,784.58                            | 8,060.07                    |
| Net Profit for the period before Taxes (after Exceptional Item) | 1,946.32                            | 4,461.11                          | 1,777.95                            | 7,896.07                    |
| Net Profit for the period after Taxes (after Exceptional Item)  | 1,300.09                            | 2,981.15                          | 1,208.67                            | 5,342 07                    |

- The above is an extract of the detailed format of unaudited Financial Results filed with the Stock Exchanges under Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited Financial Results is available on the stock exchange websites, www.nseindia.com and www.bseindia.com and on the Company's website www.ultratechcement.com.
- For the other line items referred in regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, pertinent disclosures have been made to the stock exchanges and are available on the stock exchanges websites, www.nseindia.com and www.bseindia.com and on the Company's website www.ultratechcement.com.

For and on behalf of the Board of Directors

K.C.Jhanwar Managing Director

Place Mumbai Date 18/10/2021

#### **UltraTech Cement Limited**

Regd Office: 'B' Wing, Ahura Centre, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai - 400093

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