Business Standard MUMBAL | SATURDAY, 22 JULY 2023



Taking concrete action for a sustainable future

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extract of Consolidated Unaudited Financial Results for the Three months ended 30/06/2023

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-	Petitically	Three Houring entrol Galizon/2023	Three months studyd 30:06/2023	ended 11/03/2023
	Tistal Vectore from Operations	1 17,910.83	15,272.70	\$3,743.06
	Evaluation the period before Taxes	2,265.79	2,293.42	7,414.25
	Net Profit for the period after Teama	1,690.22	1,582.02	5,073.40
+	Total Completenaire Income for the period (compliaing profe for the period other tax and other completenaive income after tax)	1,701.79	1.536.54	6,057.19
	Poul-up equally share capital (Pace Value 7.10/ Per Share)	255.69	288.67	206.69
2	Particul reports where the report of the second	55,744,66	53.688.83	54,035.85
0	Rearrow rot Securities Frenam	5.484 44	5.477.10	5,484.44
	Securitus Premium Account	56,091.13	51,973.04	54,350.17
0	Net Viccith	9,885.95	10,850.99	9,900.78
5	Outstanding Debt	in the second second	1.000.00	Contraction of the local division of the loc
10	Outstanding redesmable preference shares (1,00,000 shares of # 1.00,000/- each) (Refer Note 4)	0.18	0.21	0.10
11	Debt-Enuity ratio (m Vimes)	0.18		
13	Exemptions berichtere (uf 110) each) (Not Annualised). für continuing and decontinued operations). (a) Table (b) Onuted	58 57 58 53		
13	Capital Redemption Reserve	37.50	37.50	37.50
14	Debenture Redemption Reserve	11.05		and the second se
15	Debt Service Coverage Rullo (In times)	13.7	and a second sec	and the second se
16	and the second sec		al and	and the second second

The above feaults have been recovered by the Audit Committee and approved by the Board of Despace at their meetings held on 21/07/2023

Outing the three manths ended 30/06/2023, the Company has option for new tax regime from the financial year 2023-24 in terms of provision of Section Thisses of including tax Aut, 1961. Provident for executing and deferred has expenses has been recognized accordingly.

The board of Description of the Treating Netz on Decesi 2023 had economic a licheme of Amalgamation (Scheme) of UtiliaTech Nathstwara Cement Circled (UNCL) is wholly owned subsidiary of the Company) and is whole owned subsidiar es viz. Seas Merchandre (Merchandre United (Rets) and Merchandre United (Rets) and Merchandre United (Rets) and Company Literation (Merchandre United (Rets) and Seasond and Frace United (Merchandre United (Rets) and Company Literation (Merchandre United (Rets)) and the second and unaccural creators of the Dampany with the halo on 04/04/2023. For approving the Scheme , The Scheme is also subject to necessary statutory and implicitly approvals, including sanction by the Handle National Company Law Tributist under Bections 350 and 232 of the Companies Act, 2013.

In Jacobia Scheme of Anangement between the presant-Associates Limited (341), Jeyper Dement Corporation Limited (300), the Company (The Paris) An and their respective shareholders and controls patient of social by the Nervor of Company Levin Televine, Mambra and Alashabad bere h, together with recessary and their respective shareholders and controls and controls of Social by the Nervor of Company Levin Televina, Mambra and Alashabad bere h, together with recessary approach from the second exchanges. Recording Boost of india (SER), and the Competition Commission of televina the Competition of Company Levin (017, council by the Alasse rechanges, Recording Boost of I 3000 Corres to 3AC (Series & RPS) for a period of 5 years or such forget period as may be agreed by (017, council by the Alasse rechanges, Recording Boost of I 3000 Corres to 3AC (Series & RPS) for a period of 5 years or such forget period as may be agreed by (017, council by Televina Televina Alasse held in escarbor with satisfaction of corres record to no conditions choosed on the Data Scort Plant and makes the free transition. Televina The Series Alasse held in escarbor with satisfaction of corresponding to the Televina Alasse be done to the Data Scort Plant and makes the free transition of the corresponding to the Data Scort Plant and makes the free transition of the corresponding to the Data Scort Plant and makes the free transition of the corresponding to the Data Scort Plant and makes the free transition of the corresponding to the Data Scort Plant and makes the free transition of the corresponding to the Data Scort Plant and makes the free transition of the corresponding to the Data Scort Plant and makes the free transition of the corresponding to the Data Scort Plant and makes the free transition of the corresponding to the plant to the Data Scort Plant and makes the free transition of the corresponding to the plant to the Data Scort Plant and the transition of the plant to th User activities the factor. The behavior water health also go with constrained point the expany of the Term as per the symemetry between the marters. Users supply at the Terms, the Contrainty attered reductions of the Barris A topic values in the supply of the Term as per the symemetry between the marters of cartain costs pertaining to the conditions preceder, as per the terms of the agreement emered into between the Parine all cartain costs pertaining to the conditions preceder, as per the terms of the agreement emered into between the Parine Recentlation of the Series A RPS was subject to issuance of a joint notice to the earthw agent. The Series A RPS could not be independent of martition on the best of JAL in agriein, the joint instruction remote. This matter has since been referred to writington and the arbitration proceedings

The Containing had filed approximagament the orders of the Competition Commission of India (CCI) dated \$1/08/2016 (Penalty of 4.1 Aks St Durren) and The Clubsong had field species adjacent the fielders of the Competitive Commission of India (Col) dated \$1.08.2016 Orientity at #1.444.51 Correct and 18/01/2021 (Preads) of # 58.30 Course). Upon the National Company Law Adjactate Tetaural (NCLAT) distributing its appeal adjance the Course dated 33/08/2018, the Company freet an appeal teture Hentitle Supreme Court which has, by its order dated 05/17/2018, greeted a size speel teture NCLAF order Consequently, the Company freet an appeal teture Hentitle Supreme Court which has, by its order dated 05/17/2018, greeted a size speel teture NCLAF order Consequently, the Company freet an appeal teture Hentitle Supreme Court which has by its order to 10% of the presity of # 144.95 Course. The Company, factored by legal company, the Company Law ageed usin in both the matters and acceloringly he provide the been tecoprised in the results. Company, factored by legal company field that it has a greed usin in both the matters and acceloringly he provide the course dated 31/00/2016 and has UtraF or Sectored by legal company field that it has a greed usin in both the matters and acceloringly he provide the dated 31/00/2016 and has UtraF or Sectored by legal company field in appeal before transfer burgers and acceloringly he provide the dated 31/00/2016 and has UtraF or sectored by legal company field in a pready amount of \$ 167.32 Cores. The Company, backed by legal option befores that that a departed an arrespond of \$ 16.73 Cores equivalent to to the pready amount of \$ 167.32 Cores. The Company, backed by legal option befores that that a departed an arrespond of \$ 16.73 Cores equivalent to to the pready amount of \$ 167.32 Cores. The Company, backed by legal option befores that that a departed an arrespond of \$ 16.73 Cores equivalent to to the pready amount of \$ 167.32 Cores. The Company, backed by legal option befores that that a departed an arrespond of \$ 16.73 Cores equivalent to to the pready amount of \$ 167.32 Cores. good case in the and matter and accordingly to provision has been recognised in the results

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Total Income from Operationa Provide from Operationa Provide for the period before Taxes	Three months ended 90/06/2073 17:503 31 2:203:66 1 7:55 50	14.001.01 2.267.65 1554.02	62.015.93 3.246.37 4.976.58
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Macri L Manshall Gela - 21/10/2012			K.C. Januar Managing Derector
UltraTech Cement Limited Read Office: 16' Wing, Atura Centre, 21' Floor, Mahakala Caves Road, Andheri (East), Mumbai - 400093	UltraTech 300		<u>Ultraffech</u>
Phone: 022 9691 7800 1 Fax: 022 6692 8109 Website: wnw ultratechoement com CIN: 126940MH2000PL 0128420	AN ADITYA BIR	CA GROUP	COMPANY



Extract of Consolidated Unaudited Financial Results for the Three months ended 30/06/2023

				e in crores
St. No.	Particulars	Three months ended 30/06/2023	Three months ended 30/06/2022	Year ended 01/03/2023
1	Total Income from Operations	17,910.83	15,272.70	63.743.06
2	Profit for the period before Taxes	2,266.79	2,293.42	7,416.25
3	Net Profit for the period after Taxes	1,690.22	1,582.02	5,073.40
4	Total Comprehensive Income for the period (comprising profit for the	1,701.79	1,535.54	5,057,19
17-15-1	Pad-up equity share capitul (Face Value #10/ Per Shure)	288.69	288.67	288.69
-	Reserves ind, Securities Premium	55,744.06	51,688,83	54,035.85
6	Securities Premium Account	1970 8 404 44	世世 11 5,477.10	110115,484 44
7		56,091.13	51,973.04	54,380.17
8	Net Worth	9,885.95	10,850.99	9,900.78
9	Outstanding Debit		1,000.00	(introd parts -)
10	Outstanding redeemable preference shares (1.00.000 shares of ₹ 1.00.000/- each) [Refer Note 4]			1 contractor
11	Debt-Equity ratio (in times)	0.18	0.21	0.18
12	Earnings per share (of ₹ 10/- each) (Not Annualised) for continuing and discontinued operations) (a) Basic (b) Diluted	58.57 58.53	54.92 54.91	175.63 175.54
13	Capital Redemption Reserve		37.50	37.50
14	Debenture Redemption Reserve	37.50	and the second states of the s	5.68
15	Debt Service Coverage Ratio (in times)	11.06		12.37
16	Interest Service Coverage Ratio (in times)	13.75	14.83	14.37

Notes:

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1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 21/07/2023.

During the three months ended 30/06/2023, the Company bas opted for new tax regime from the financial year 2023-24 in terms of provision of Section 2 1158AA of income tax Act, 1961. Provision for current and deferred tax expenses has been recognized accordingly

- The Board of Directors at the meeting held on 28/04/2023 had approved a Scheme of Amalgamation (Scheme) of UltraTech Nathdwara Cement Limited (UNCL) (a wholly owned subsidiary of the Company) and its wholly owned subsidiaries viz. Swiss Merchandise Infrastructure Limited (Swiss) and Merri Plaza Limited (Ment) with the Company Further, as directed by the National Company Low Tribunal, Mumbal Brrich, meetings of the secured and unsecured creditors of the Company will be held on 04/09/2023; for approving the Scheme. The Scheme is also subject to necessary statutory and regulatory approvals, including sanction by the Honble National Company Law Tribunal under Sections 230 and 232 of the Companies Act, 2018.
- In terms of a Scheme of Arrangement between Jaip skash Aspeciates Limited (JAL). Jaypes Cement CorporationLimited (JCC), the Company ("The Parties") and their respective shareholders and creditors, sanctioned by the National Company Law Tribunal. Mumbal and Allahabad bench, together with necessary 4 approvals from the stock exchanges, Securities and Exchange Board of India (SEBI), and the Competition Commission of India; the Company had on 27* June, 2017, issued Series A Redeemable Preference Shares of ₹ 1,000 Grones to JAL (Series A RPS) for a period of 5 years or such longer period as may be apreed by the Parties (the "Term"). The Series A RPS were held in escrow until satisfaction of certain conditions precedent in relation to the Data Duper Plant and mines situated in the state of Uttar Pradesh (Earlier known as JP Super), to be redeemed post the expiry of the Term as per the agreement between The Parties, Upon expiry of the Term, the Company offered redemption of the Series & RPS within the stipulated number of days, post adjustment of certain costs pertaining to the conditions precedent, as per the terms of the agreement entered into between The Parties Redemption of the Series A RPS was subject to issuance of a joint notice to the escrow agent. The Series A RPS could not be receimed due to inaction on the part of JAL in signing the joint instruction notice. This matter has since been referred to arbitration and the arbitration proceedings are pending.
- The Company had fired appeals against the orders of the Competition Commission of India (COI) dated 31/05/2016 (Penalty of # 1,449-51 Croces) and 19/01/2017 (Penalty of # 68.30 Crores). Upon the National Company Law Appellate Tribunal ("NCLATT) disallowing its appeal against the CCs order dated 31/06/2016, the Company fied an appeal before Honble Supreme Court which has, by its order dated 05/10/2018, granted a stay against the ly, the Company has deposited an amount of 7 144.95 Crores equivalent to 10% of the penalty of 7 1,449 51 Crores. The

Company, backed by legal opinions, believes that it has a good case in both the matters and accordingly to provision has been UltraTech Nathdwata Cement Ltd (UNCL) has also fied an appeal before Honole Supreme Court against a similar CCI order dated 21/05/2016 and has deposited an amount of ₹ 16.73 Crores equivalent to 10% of the penalty amount of ₹ 167.32 Crores. The Company, backed by legal opinion between that it has a good case in the said matter and accordingly no provision has been recognised in the results.

Key Standalone Financial Information:			TRACTORES
Particulars	Three months ended 10/06/2023	Three months ended 30/06/2022	ended 03/03/2023
Contraction of the local division of the loc	17,503.31	14,881.61	62,015.93
Total income from Operations	2,293.65	2.267.65	7,246.37
Profit for the period before Taxes	1,705.50	1,554.02	4,916.88
Net Profit for the period after Taxes	11 Mailer		And States and

The above is an extract of the detailed format of unaudited financial results filed with the stock exchanges under Regulations 39 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015. The full format of the unsudited financial results is available on the websites of stock exchanges viz. www.bssindis.com and www.nssindis.com and that of the Company's website scenulizatechcement.com

For the other line items referred in regulation 52(4) of the SEBI (Usting Obligations and Disclosure Requirements) Regulation, 2015, pertoent disclosures have been made to the stock exchanges and can be accessed on the webshes of the stock exchanges viz. www.basindia.com and even meindia.com and that of the Company's website www.ultrateshcement.com

For and on behalf of the Board of Directors

K.C. Jhanwat Managing Director

Place: Mumbal Date 21/07/2023

UltraTech Cement Limited

Regd Office: 'B' Wing, Ahura Centre, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Phone: 022 6691 7800 | Fax: 022 6692 8109 Website: www.ultratechcement.com CIN: L26940MH2000PLC128420



AN ADITYA BIRLA GROUP COMPANY



Extract of Consolidated Unaudited Financial Results for the Three months ended 30/06/2023

1000	and the second se			7 in Crores
な物	Particulars	Three months ended 30/05/2023	Three months smood 312/26/2022	Year ended 31/22/223
1	Total Income from Operations	17,910 83	15,272.70	63743.06
2	Profit for the period before Taxes	2,255.79	2,293.42	7,416.25
3	Net Profit for the period after Taxes	5,690.22	1,582.02	5,073.40
4	Total Comprehensive Income for the period (comprising profit for the period after tax and other comprehensive income after tax)	1,701.79	1,535.54	5,057.19
5	Paid-us equity share capital (Face Value # 10/- Par Share)-		200 200.61	224 50
6.	Reserves not Securities Plemium	55.744.65	57,688.83	54,005 85
7	Securities Premum Account	5,484,44	5.477.10	5,484.44
8	Net Worth	56,091.13	51,973.04	54,380.17
9	Outstanding Debt	9,885.95	10,850.99	9,900.78
10	Outstanding redeemable preference shares (1,00,000 shares of # 1,00,000/- each) [Refer Note 4]		1,000.00	
11	Debt-Equity ratio (in times)	0.18	0.23	0.75
12	Earnings per share (of # 10/- each) (Not Annualised): for continuing and discontinued operations): (a) Basic (b) Diluted	58.57 58.53	54.92 54.91	175.63 175.54
13	Capital Redemption Reserve			Color Street
4	Debenture Redemption Reserve	37.50	37.50	37,50
5	Debt Service Coverage Ratio (in times)	11.05	4.62	5.68
5	Interest Service Coverage Ratio (in times)	13.75	14.83	12.37

Notes:

The above rosults have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 21/07/2023

 During the three months ended 30/06/2023, the Company has opted for new tax regime from the financial year 2023-34 in terms of provision of Section-1158AA of income tax Act, 1951. Provision for current and deferred tax expenses has been recognized accordingly.

3 The Board of Ovectors at the reverting held on 28/04/2023 had approved a Scheme of Amalgamation (Scheme) of UltraTech Nathdwara Cerpent United (UNCL) (a wholly-owned subsidiary of the Company) and its wholly-owned subsidiaries viz. Twiss Merchandose Infrastructure Umited (Swiss) and Merk Plaza Limited (Merc) with the Company. Further, as directed by the National Company Law Tribunal, Mumbal Bench, meetings of the secured and unsecured creditors of the Company will be held on 04/09/2023, for approving the Scheme. The Scheme is also subject to necessary statutery and regulatory approvals, including sanction by the Honble National Company Law Tribunal under Sections 230 and 252 of the Companies Act, 2013.

4. In terms of a Scheme of Amangement between Japonkosh Associates Limited (JALL) Jayoes Coment Corporation Limited (JCCL) the Company (The Parties') and their respective shareholders and conditors, sanctioned by the National Company Law Tribunal, Munitar and Altershold bench together with recessary approvals from the stock exchanges. Securities and Exchange Board of India (SEBI) and the Company Law Tribunal, Munitar and Altershold bench together with recessary approvals from the stock exchanges. Securities and Exchange Board of India (SEBI) and the Company Law Tribunal, Munitar and Altershold bench together with recessary approvals from the stock exchanges. Securities and Exchange Board of India (SEBI) and the Company Law Tribunal, Munitar and Altershold bench together with recessary approvals from the stock exchanges. Securities and Exchange Board of India (SEBI) and the Company Law Tribunal, Munitar and Altershold bench together with recessary approvals from the stock exchanges. Securities and Exchange Board of India (SEBI) and the Company Law Tribunal, Munitar and Altershold bench together with exchange Board of India (SEBI), and the Company indices and Altershold bench together and Exchange Board of India (SEBI), and the Company indices and Altershold as the Operation (27% June, 2017, could Sector A Receiver and Exchange Board of India (SEBI), and the Company indices and subscription to the Parties (the 'Term'). The Series A RPS were held in eacrow until satisfaction of Certain conditions precedent in relations to the Operation to the store of Utbar Pradesh (Earlier known as JP Super), to be redoement post the supervised number of days, post, adjustment, of certain costs pertaining to the conditions precedent, as per the terms of the appreement instant into between The Parties. Redemption of the Series A RPS was subject to issuance of a point notice. This matter has since been referred to arbitration and the wratitation proceedings are periding are periding.

The Company had first appeals against the orders of the Companyion Commission of India (CCI) dated 31/08/2016 (Penalty of # 1.449.31 Crone) and 19/01/2017 (Penalty of # 68.30 Crones). Upon the Nutrional Company Law Appealate Tribunal (NCLAT) is selexing its adoes a gament the CCI order dated 31/08/2016, the Company filed an appeal before Honbie Supreme Court which has by its order dated 05/10/2018, granted a stay against the insultance NCLAT order. Consequently, the Company has deposited an amount of # 144.95 Crones equivalent to 10% of the penalty of # 1.449.51 Crones. The Company, backed by legal opinions, believes that it has a good case in both the matters and accordingly to provision has been recognized in the results. UntraTech Nathdware Cement Ltd (UNICE) has also fired an appeal before Honbie Supreme Court against a similar CCI order, dated XI 08/2016 and the penalty of # 16.73 Crones that to 10% of the penalty of # 16.73 Crones to 10% of the penalty of # 16.73 Crones to 10% of the penalty around of # 16.73 Crones to 10% of the penalty around of # 16.73 Crones that to 10% of the penalty of # 16.73 Crones that to 10% of the penalty around to 10% of the penalty around to the estimated of # 167.32 Crones the Company, backed by agai option belows that the at a state and accordingly to provision the state XI 08/2016 and the deposited an appeal before Honbie Supreme Court against a similar CCI order, dated XI 08/2016 and the deposited an appeal before Honbie Supreme Court against a similar CCI order, dated XI 08/2016 and the deposited an appeal before Honbie Supreme Court against a similar CCI order, dated XI 08/2016 and the deposited an appeal before Honbie Supreme Court against a similar CCI order dated XI 08/2016 and the deposited an appeal before Honbie Supreme Court against a similar CCI order dated XI 08/2016 and the deposited an appeal deposited at a similar CCI order date to the estimated of # 16.73 Crones for the date of # 16.73 Crones for the date date of # 16.73 Crones and according to the date of

		voted in the results

Key Standalone Financial Information			t in Crores
Particulars	Thise months ended \$0/06/2073	exced	Year andes 31/03/2023
Total Income from Operations	17,503.21	14,881.51	67.015.43
Profit for the period before Taxes	2,293.66	2.267.65	7.246.31
Net Profit for the period after Taxes	1,705.50	1,554.02	4,916.88

The above is an extract of the detailed format of unautited financial results filed with the stock exchanges under Replations 33 and 52 of the SEB (Using Obligations and Disclosure Replatements) Replations, 2015. The full format of the unaudited financial results is available on the websites of stock exchanges V3. were basindia cost and presultations, costs and that of the Concom/a website were allockeenter.com

For the other line terms referred in regulation \$2(4) of the SEBI (Linting Obligations and Disclosure Requirements) Regulation, 2015, perforent discourses have been made to the stock exchanges and can be accessed on the websites of the stock exchanges with were basindia com and mat of the Company's website were ultratecomment.com

For and on behalf of the Board of Directors

Place Mumbai Date : 21/07/2013 K.C. Jhanwar Managing Director

UltraTech Cement Limited

Regd Office: 'B' Wing, Ahura Centre, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbal - 400093 Phone: 022 6691 7800 | Fax: 022 6692 8109 Website: www.ultratechcement.com CIN: L26940MH2000PLC128420

