

24th July, 2023

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.

Scrip Code: ULTRACEMCO

Dear Sirs,

Sub.: Newspaper Advertisement of Unaudited Financial Results of UltraTech Cement Limited ('the Company')

Ref.: a. Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

b. ISIN: INE481G01011

Pursuant to Regulation 47 of Listing Regulations, please find enclosed herewith the extracts of newspaper for publication of Unaudited Standalone and Consolidated Financial Results for the quarter ended 30th June, 2023, in the following newspapers:

- 1. Business Standard, All India Edition in English;
- 2. The Free Press Journal, Mumbai Edition in English;
- 3. Navshakti, Mumbai Edition in Marathi; and
- 4. Economic Times, Mumbai Edition in English.

The above is also available on the website of the Company viz. www.ultratechcement.com

We request you to take the above information on record.

Thanking You,

Yours faithfully,

Sanjeeb Kumar Chatterjee Company Secretary and Compliance Officer

Luxembourg Stock Exchange BP 165 / L – 2011 Luxembourg Scrip Code: US90403E1038 and US90403E2028





Taking concrete action for a sustainable future



Extract of Consolidated Unaudited Financial Results for the Three months ended 30/06/2023

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| Marin | | | | ₹ in Crores |
|------------|---|--|-------------------------------------|--|
| Sr. No. | Particulars | Three months ended 30/06/2023 | Three months ended 30/06/2022 | Year ended 31/03/2023 |
| 1 | Total Income from Operations | 17,910.83 | 15,272.70 | 63,743.06 |
| 2 | Profit for the period before Taxes | 2,266.79 | 2,293.42 | 7,416.25 |
| 3 | Net Profit for the period after Taxes | 1,690.22 | 1,582.02 | 5,073.40 |
| 4 | Total Comprehensive Income for the period (comprising profit for the period after tax and other comprehensive income after tax) | 1,701.79 | 1,535.54 | 5,057.19 |
| 5 | Paid-up equity share capital (Face Value ₹ 10/- Per Share) | 288.69 | 288.67 | 288.69 |
| 6 | Reserves incl. Securities Premium | 55,744.66 | 51,688.83 | 54,035.85 |
| 7 | Securities Premium Account | 5,484.44 | 5,477.10 | The second secon |
| 8 | Net Worth | 56.091.13 | 51,973.04 | 5,484.44 |
| 9 | Outstanding Debt | 9,885.95 | | 54,380 17 |
| 10 | Outstanding redeemable preference shares (1,00,000 shares of ₹ 1,00,000/- each) [Refer Note 4] | 9,000.90 | 1,000.00 | 9,900.78 |
| 11 | Debt-Equity ratio (in times) | 0.18 | 0.21 | - |
| 12 | Earnings per share (of ₹ 10/- each) (Not Annuelised): for continuing and discontinued operations). (a) Basic (b) Diluted | 58.57 58.53 | 54.92 | 0.18 |
| 13 | Capital Redemption Reserve | 00.03 | 54.91 | 175.54 |
| 14 | Debenture Redemption Reserve | 37.50 | | - |
| 15 | Debt Service Coverage Ratio (in times) | THE RESERVE AND PARTY OF PERSONS AND PROPERTY. | 37.50 | 37.50 |
| 16 | Interest Service Coverage Ratio (in times) | 11.06 | 4.62 14.83 | 5 68 |

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 21/07/2023.
- During the three months ended 30/06/2023, the Company has opted for new tax regime from the financial year 2023-24 in terms of provision of Section 115BAA of Income tax Act, 1961. Provision for current and deferred tax expenses has been recognized accordingly.
- Tribboard of Directors at the meeting held on 28/04/2023 had approved a Scheme of Amalgamation (Scheme) of UltraTech Nathdwara Cement Limited (UNCL) (a wholly-owned subsidiary of the Company) and its wholly-owned subsidiaries viz. Swiss Merchandise Infrastructure Limited (Swiss) and Merit Plaza Limited (Merit) with the Company. Further, as directed by the National Company Law Tribunal, Mumbar Bench, meetings of the secured and unsecured creditors of the Company will be held on 04/09/2023, for approving the Scheme The Scheme is also subject to necessary statutory and regulatory approvals, including sanction by the Horible National Company Law Tribunal under Sections 280 and 292 of the Companies Act, 2013.
- Interns of a Scheme of Arrangement between Jaiprakash Associates Limited (Jul.), Juspee Coment Corporation Limited (JoCL), the Company ("The Parties") and their respective shereholders and creditors, sanctioned by the National Company Law Tribunal, Mumbai and Allahabat, packer with respective shereholders and creditors, sanctioned by the National Company Law Tribunal, Mumbai and Allahabat, packer with necessary approvals from the stock exchanges. Securities and Exchange Board of India (SEBI), and the Competition Commission of India (the Company had on 27° June, 2017, Issued Series A Redeemable Preference Shares of ₹1,000 Corpes to JAI, (Series A RPS) for a period of 5 years or such longer period as may be agreed by the Parties (the "Term"). The Series A RPS were held in escript writing satisfaction of certain conditions precedent in relation to the Palla Super Plant and mines situated in the state of Ultra Pradesh (Earlier known as JP Super), to be redeemed post the expiry of the Term as per the agreement between The Parties. Upon expiry of the Term the Company offered redemption of the Series A RPS within the stipulated number of days, post adjustment of certain costs pertaining to the conditions precedent, as per the terms of the agreement entered of days, post adjustment of certain costs pertaining to the conditions precedent, as per the terms of the agreement entered in days, post adjustment in the part of JAL in signing the Joint instruction notice. This matter has since been referred to arbitration and the arbitration proceedings are pending.
- are periums.

 The Company had filed appeals against the orders of the Competition Commission of India (CCI) dated 31/08/2016 (Penalty of ₹ 1,449.51 Crores) and 19/01/2017 (Penalty of ₹ 68.30 Crores). Upon the National Company Law Appellate Tribunal (NCLAT') disallowing its appeal against the CCI order dated 31/08/2016, the Company filed of an appeal before Horble Supreme Court which has, by its order dated 05/10/2018, granted a stery against the NCLAT order. Onesequently, the Company has deposited an amount of ₹ 14.49 S forces equivalent to 10% of the penalty of ₹ 1,449.51 Crores. The Company, backed by legal opinions, believes that it has a good case in both the matters and accordingly no provision has been recognised in the results. UltraTech NathWare Cerent Lift (JMCL) has also filed an appeal before Horble Supreme Court against a similar CCI order dated 31/08/2016 and has agood case in the said matter and accordingly no provision has been recognised in the results.

Key Standalone Financial Information:

| Particular in the second secon | | | / III GIGIES |
|--|-------------------------------|-------------------------------------|-----------------------------|
| rationals | Three months ended 30/06/2023 | Three months ended 30/06/2022 | Year ended 31/03/2023 |
| Total Income from Operations | 17,503.31 | 14.881.61 | 62,015,98 |
| Profit for the period before Taxes | 2,293.66 | 2.267.65 | |
| Net Profit for the period after Taxes | | 2,207.00 | 7,246.37 |
| recention to the penod after taxes | 1,705.50 | 1,554.02 | 4,916.88 |

- The above is an extract of the detailed format of unaudited financial results filed with the stock exchanges under Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited financial results is available on the websites of stock exchanges viz. WHY. Assimble. Come and why we are assimble. Come and which are assimble. Come and why we ar
- For the other line items referred in regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, pertinent disclosures have been made to the stock exchanges and can be accessed on the websites of the stock exchanges viz: www.beeindia.com and www.nseindia.com and that of the Company's website www.ultratechcement.com

For and on behalf of the Board of Directors

Date . 21/07/2023

K.C. Jhanwa Managing Director

UltraTech Cement Limited

Regd Office: 'B' Wing, Ahura Centre, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Phone: 022 6691 7800 | Fax: 022 6692 8109 Website: www.ultratechcement.com CIN: L26940MH2000PLC128420

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AN ADITYA BIRLA GROUP COMPANY

MUMBAI | SATURDAY | JULY 22, 2023



Taking concrete action for a sustainable future



Extract of Consolidated Unaudited Financial Results for the Three months ended 30/06/2023

| | no |
|--|----|
| | |

| 10000 | | | | ₹ in Crores |
|------------|---|-------------------------------------|-------------------------------------|-----------------------------|
| Sz. No. | Patticulars | Three months ended 30/06/2023 | Three months ended 30/06/2022 | Year ended 31/03/2023 |
| 1 | Total Income from Operations | 17,910.83 | 15,272.70 | 63,743.06 |
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| 3 | Net Profit for the period after Taxes | 1,690.22 | 1,582.02 | 5,073.40 |
| 4 | Total Comprehensive Income for the period (comprising profit for the period after tax and other comprehensive income after tax) | 1,701.79 | 1,535.54 | 5,057.19 |
| 5 | Paid-up equity share capital (Face Value & 10/- Per Share) | 288.69 | 288.62 | 288 69 |
| 6. | Reserves incl. Securities Premium | 55.744.66 | 51,688.83 | 54,035.85 |
| 7 | Securities Premium Account | 5,484,44 | 5,477.10 | 5,484.44 |
| 8 | Net Worth | 56.091.13 | 51,973.04 | 54,380.17 |
| 9 | Outstanding Debt | 9,885.95 | 10,850.99 | 9,900.78 |
| 10 | Outstanding redeemable preference shares (1,00,000 shares of ₹ 1,00,000/- each) [Refer Note 4] | | 1,000.00 | INTEREST |
| 11 | Debt-Equity ratio (in times) | 0.18 | 0.21 | 0.18 |
| 12 | Earnings per share (of ₹ 10/- each) (Not Annualised): for continuing and discontinued operations): (a) Basic (b) Diluted | 58.57 58.53 | 54.92 54.91 | 175.63 175.54 |
| 13 | Capital Redemption Reserve | | | |
| 14 | Debenture Redemption Reserve | 37.50 | 37.50 | 37.50 |
| 15 | Debt Service Coverage Ratio (in times) | 11.06 | 4.62 | 5.68 |
| 16 | Interest Service Coverage Ratio (in times) | 13.75 | 14.83 | 12.37 |

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 21/07/2023
- During the three months ended 30/06/2023, the Company has opted for new tax regime from the financial year 2023-24 in terms of provision of Section 1158AA of income tax Act, 1961. Provision for current and deferred tax expenses has been recognized accordingly
- The Board of Directors at the meeting field on 28/04/2023 had approved a Scheme of Amalgamation (Scheme) of UltraTech Nathdware Cament Limited (UNCL) (a whoth)-owned subsidiary of the Company) and its wholly-owned subsidiaries viz. Swiss Merchandise Infrastructure Limited (Swiss) and Merit Plaza Limited (Meril) with the Company; Further, as directed by the National Company Law Tribunal, Mumbai Bench, meetings of the secured and unsociated oreditions of the Company will be held on 04/09/2023, for approving the Scheme. The Scheme is also subcline to necessary statutory and regulatory approvals, including senction by the Hon'ble National Company Law Tribunal under Sections 230 and 232 of the Companies Act, 2013.
- regulatory approvals, including senction by the Horbite National Company Law Tribunal under Sections 230 and 232 of the Companies Act, 2013.
 Interms of a Scheme of Arrangement between Japirakash Associates Limited (JAL), Jaysee Cement Corporation Limited (JACL), the Company (The Parties") and their respective shareholders and ereditors, senctioned by the National Company Law Tribunal, Mumbai and Allahabad bench, together with necessary approvals from the stock exchanges, Securities and Exchange Board of India (SEBI), and the Competition Commission of India, the Company had on 27° June, 2011, issued Series A Redermatible Preference Shares of \$1,000 Corporation of Companies and Allahabad bench, together with necessary the Parties (the Term"). The Series A ReDS were held in escrow writil satisfaction of certain conditions precedent in relation to the balls Super Plant and mines strusted in the state of Uttar Parties (Earlier Amona s. P. Super), to be redeemed poor the excity of the Term as per the series of the structure of the structure of the series are pending.
- The Company had filed appeals against the orders of the Competition Commission of India (CCI) dated 31/08/2016 (Penalty of ₹ 1,449.51 Crores) and 19/01/2017 (Penalty of ₹ 68.30 Crores). Upon the National Company Law Appellate Tribunal (*NCLAT**) disallowing its appeal against the CCI order dated 31/08/2016, the Company had a speel before Horbite Supreme Court which has, by its order dated 05/10/2018; granted a stay against the CCI order NCLAT order. Company has deposited an amount of ₹ 144.95 forces equivalent to 10% of the penalty of ₹ 1.44.95 forces. The Company, backed by legal opinions, believes that it has a good case in both the matters and accordingly no provision has been recognised in the results. UltraTech Nathdwara Cement Ltd (UNDL) has also filed an appeal before Horbite Supreme Court against a similar CCI order dated 31/08/2016 and has deposited an amount of ₹ 16.73 Crores requivalent to 10% of the penalty amount of ₹ 16.73 2Crores. The Company, backed by legal opinion believes that it has a good case in the said matter and accordingly no provision has been recognised in the results.

Key Standalone Financial Information

| Particulars | Three months ended 30/06/2023 | Three months ended 30/06/2022 | Year ended 31/03/2023 |
|---------------------------------------|-------------------------------|-------------------------------------|-----------------------------|
| Total Income from Operations | 17,503.31 | 14,881.61 | 62.015.93 |
| Profit for the period before Taxes | 2,293.66 | 2,267.65 | 7,246.37 |
| Net Profit for the period after Taxes | 1,705.50 | 1,554.02 | 4,916.88 |

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For and on behalf of the Board of Directors

Place Mumbai Date | 21/07/2023

K.C. Jhanwar Managing Director

UltraTech Cement Limited

Regd Office: 'B' Wing, Ahura Centre, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Phone: 022 6691 7800 | Fax: 022 6692 8109 Website: www.ultratechcement.com CIN: L26940MH2000PLC128420







AN ADITYA BIRLA GROUP COMPANY



marathi.freepressjournal.in

Taking concrete action for a sustainable future



Extract of Consolidated Unaudited Financial Results for the Three months ended 30/06/202

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|------------|---|-------------------------------------|-------------------------------------|-----------------------------|
| Sr. No. | Particulars | Three months ended 30/06/2023 | Three months ended 30/06/2022 | Year ended 31/03/2023 |
| 1 | Total Income from Operations | 17,910.83 | 15,272.70 | 63,743.06 |
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| 7 | Securities Premitum Account | 5,484.44 | 5,477.10 | 5,484 44 |
| 8 | Net Worth | 56,091.13 | 51,973.04 | 54,380.17 |
| 9 | Outstanding Debt | 9,885 95 | 10,850.99 | 9,900.78 |
| 10 | Outstanding redeemable preference shares (1,00,000 shares of ₹ 1,00,000/- each) [Refer Note 4] | Total Pipilio | 1,000 00 | Higgs to 1 and |
| 11 | Debt-Equity ratio (in times) | 0.18 | 0.21 | 0,18 |
| 12 | Earnings per share (of ₹ 10/- each) (Not Annualised): for continuing and discontinued operations): (a) Basic (b) Diluted | 58,57 58,53 | 54.92 54.91 | 175.63 175.54 |
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| 15 | Debt Service Coverage Ratio (in times) | 11.06 | 4.62 | 5 68 |
| 16 | interest Service Coverage Ratio (in times) | 13.75 | 14.83 | 12.37 |

- 1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 21/07/2023
- During the three months ended 30/06/2023, the Company has opted for new tax regime from the financial year 2023-24 in terms of provision of Section 1158AA of income tax Act, 1961. Provision for current and deferred tax expenses has been recognized accordingly.
- The Board of Directors at the meeting held on 28/04/2023 had approved a Scheme of Amalgamation (Scheme) of UltraTech Nathdwara Cement Limited (UNICL) (a wholly-owned subsidiary of the Company) and its wholly-owned subsidiaries viz. Swiss Merchandiae infrastructure Limited (Swiss) and Merit Plaza Limited (Merit) with the Company. Further, as directed by the National Company Law Tribunal, Muribae Bench, meetings of the secured and unsecured certifications of the Company will be held on 04/09/2023, for approving the Scheme. The Scheme is also subject to necessary statutory and regulatory approvals, including sanction by the Horfble National Company Law Tribunal under Sections 230 and 232 of the Companies Act, 2013.
- regulatory approvals, including sanction by the Hori'ble National Company Law Tribunal under Sections 230 and 232 of the Companies Act, 2013.

 Interms of a Scheme of Arrangement between Jaiprakash Associates Limited (JAL), Jaypee Cement Corporation Limited (JCCL), the Company (The Parties') and their respective shareholders and creditors, sanctioned by the National Company Law Tribunal, Numbar and Aliahabad bench, together with necessary approvals from the stock exchanges, Securities and Exchange Board of India (SEBI), and the Competition Commission of India, the Company had on 27th June, 2017, Issued Sanes A Redeemable Preference Shares of ₹1,000 Coroes to JAL (Series A RPS) for a period of Syears or such longer period as may be agreed by the Parties (the "Term"). The Series A RPS were their necron variety and in section with sisting the Company of the Parties of Uttar Pradesh (Earlier known as JP Super), to be redeemed post the expiry of the Term as per the agreement between The Parties. Upon expiry of the Term, the Company offered redemption of the Series A RPS within the stipulated number of days, post adjustment of cartain costs pertaining to the conditions precedent, as per the terms of the agreement entered into between The Parties. Redemption of the Series A RPS was subject to issuance of a joint notice to the escrow agent. The Series A RPS could not be redeemed due to inaction on the part of JAL in signing the joint instruction notice. This matter has since been referred to arbitration and the arbitration proceedings are pending.
- are pending
 The Company had filed appeals against the orders of the Competition Commission of India (CCI) dated 31/08/2016 (Penalty of ₹ 1,449.51 Crores) and
 19/01/2017 (Penalty of ₹ 68.30 Crores). Upon the National Company Law Appellate Tribunal (NCLAT*) disallowing its appeal against the CCI order
 dated 31/08/2016, the Company filed an appeal before Horble Supreme Court which has, by its order dated 05/10/2018, gnated a stay against the
 NCLAT order. Consequently, the Company has deposited an amount of ₹ 1449.51 Crores equivalent to 10% of the penalty of ₹ 1,449.51 Crores. The
 Company, backed by legal opinions, believes that it has a good case in both the matters and accordingly no provision has been recognised in the results
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 If a Company is the company is the company to the company to the company backed by legal opinion believes that it has a

| Particulars | Three months ended 30/06/2023 | Three months ended 30/06/2022 | Year ended 31/03/2023 |
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| Net Profit for the period after Taxes | 1,705.50 | 1,554.02 | 4,916.88 |

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For and on behalf of the Board of Directors

Place Mumbai Date 21/07/2023

K.C. Jhanwar Managing Director

UltraTech Cement Limited

Regd Office: 'B' Wing, Ahura Centre, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Phone: 022 6691 7800 | Fax: 022 6692 8109 Website: www.ultratechcement.com CIN: L26940MH2000PLC128420









Extract of Consolidated Unaudited Financial Results for the Three months ended 30/06/2023

₹ in Crores

| Sr. No. | Particulars | Three months ended 30/06/2023 | Three months ended 30/06/2022 | Year ended 31/03/2023 |
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| 10 | Outstanding redeemable preference shares (1,00,000 shares of ₹ 1,00,000/- each) [Refer Note 4] | - | 1,000.00 | |
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| 13 | Capital Redemption Reserve | - | - | - |
| 14 | Debenture Redemption Reserve | 37.50 | 37.50 | 37.50 |
| 15 | Debt Service Coverage Ratio (in times) | 11.06 | 4.62 | 5.68 |
| 16 | Interest Service Coverage Ratio (in times) | 13.75 | 14.83 | 12.37 |

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 21/07/2023

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- are pending.

 The Company had filed appeals against the orders of the Competition Commission of India (CCI) dated 31/08/2016 (Penalty of ₹ 1,449.51 Crores) and 19/01/2017 (Penalty of ₹ 68.30 Crores). Upon the National Company Law Appellate Tribunal ("NCLAT") disallowing its appeal against the CCI order dated 31/08/2016, the Company filed an appeal before Horble Supreme Court which has, by its order dated 05/10/2018, granted a stay against the NCLAT order. Consequently, the Company has deposited an amount of ₹ 144.95 Crores requivalent to 10% of the penalty of ₹ 1,449.51 Crores. The Company, backed by legal opinions, believes that it has a good case in both the matters and coordingly no provision has been recognised in the results. UltraTech Nathdwara Cement Ltd (UNCL) has also filed an appeal before Horble Supreme Court against a similar CCI order dated 31/08/2016 and has deposited an amount of ₹ 16.73 Crores equivalent to 10% of the penalty amount of ₹ 167.32 Crores. The Company, backed by legal opinion believes that it has a good case in the said matter and accordingly no provision has been recognised in the results.

Key Standalone Financial Information

| Particulars | Three months ended 30/06/2023 | Three months ended 30/06/2022 | Year ended 31/03/2023 |
|---------------------------------------|-------------------------------|-------------------------------------|-----------------------------|
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K.C. Jhanwar Managing Director

UltraTech Cement Limited

Regd Office: 'B' Wing, Ahura Centre, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai - 400093

Phone: 022 6691 7800 | Fax: 022 6692 8109 Website: www.ultratechcement.com CIN: L26940MH2000PLC128420





